

WORLE LIONS CLUB (CIO)

England & Wales · Charity number 1180931

Details

Status	Registered
Legal form	CIO
Registered	2018-11-30
Register	View on the Charity Commission register

Contact

Address	25 Paddock Park Homes New Bristol Road Worle Weston-Super-Mare BS22 6BW
Phone	01934518433
Email	isobeljosslongworth@gmail.com
Website	www.worlelions.co.uk

Activities

Objects: 1.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:1.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:1.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;1.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;1.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;1.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS; 1.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;1.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;1.1.3 PROMOTING VOLUNTEERING;1.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;1.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;1.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR1.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

Activities: General fundraising by organising activities in the local area and giving grants to local, national and international causes after consideration by members. Also physical assistance is considered if requested.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, The General Public/mankind

Geography

- North Somerset

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£5,970	£5,214	-	-
2024-06-30	£7,195	£8,036	-	-
2023-06-30	£8,898	£5,716	-	-
2022-06-30	£3,655	£2,603	-	-
2021-06-30	£1,040	£1,921	-	-

Trustees

Name	Role	Appointed
ISOBEL JOSS LONGWORTH	Chair	2019-01-14
Clive Robinson		2021-01-11
GILLIAN HANNAM		2019-01-14

WORLE LIONS CLUB (CIO)

England & Wales - Charity number 1180931

Accounts

WORLE LIONS CLUB (CIO)

Registered Charity Number 1180931

Financial Report of Income /Expenditure 2024/2025

Fundraising Account at bank 03.07.2024 5602.17

INCOME

Quiz	1606.70	
Donation Pots	246.72	
Cream Tea	522.50	
Christmas Hampers	2191.00	
Easter Hampers	1182.80	
Donations	120.00	
Miscellaneous	<u>100.00</u>	
	5969.72	
		<u>11571.89</u>

EXPENDITURE

Quiz Prizes and Expenses	147.30	
Cream Tea	213.84	
Christmas Hampers	545.25	
Easter Hampers	637.55	
Royal British Legion	50.00	
N.S.C. Licence	20.00	
OAP Party	702.30	
LCIF Lions Charities	1568.63	
Planters	265.71	
Defibulator	500.00	
Miscellaneous	<u>563.48</u>	
	5214.06	

At bank 30.06.25 6357.83

Administration Account at bank 8.07.24 1528.59

INCOME

Members subscriptions	1200.50	
		2729.09

EXPENDITURE

L.C.I.F INT/DIST/ZONE/INS Dues	1326.45	
		<u>1402.64</u>

Signed as a true record

Treasurer

Auditor

Isobel Longworth

WORLE LIONS CLUB (CIO)

England & Wales - Charity number 1180931

Accounts

WORLE LIONS CLUB (CIO)

Registered Charity Number 1180931

Financial Report of Income /Expenditure 2023/2024

Fundraising Account at bank 8.7.2023 6449.26

INCOME

Quiz	1908.00	
Donation Pots	286.45	
Fayres/Stalls	224.52	
Cream Tea	568.19	
Christmas Hampers	2183.60	
Easter Eggs	1298.50	
Donations	238.30	
Miscellaneous	<u>487.85</u>	
	7195.41	
		<u>13644.67</u>

EXPENDITURE

Quiz Prizes and Expenses	225.42	
Cream Tea	378.30	
Raffle	68.50	
Christmas Hampers	627.71	
Easter Eggs	673.59	
Royal British Legion	50.00	
N.S.C. Licence	20.00	
OAP Party	685.00	
LCIF Lions Charities	1598.00	
Planters	190.65	
Defibulator	2712.75	
Miscellaneous	<u>806.58</u>	
	8036.50	

At bank 30.06.24 5608.17

Administration Account at bank 8.07.23 1588.06

INCOME

Members subscriptions	1189.60	
Miscellaneous	<u>168.50</u>	
	1358.10	
		2946.16

EXPENDITURE

L.C.I.F INT/DIST/ZONE/INS Dues	1012.00	
Miscellaneous	<u>405.57</u>	
	1417.57	
		<u>1528.59</u>

Signed as a true record

Treasurer

Auditor

Isobel Longworth

WORLE LIONS CLUB (CIO)

England & Wales - Charity number 1180931

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Trustee's Annual report

Period covered, 1st July 2022 to 30th June 2023

Charity name **Worle Lions Club CIO**

Registered charity number 1180931

Principal address 25 Paddock Park Homes, New Bristol
Road, Worle,
BS22 6BW

Names of charity trustees who manage the charity

Trustee name	office	dates acted if not whole year	appointed by
Clive Robinson	President		Worle Lions Club members
Mary Spinks	Treasurer	Jan- June 2023	
Robert Morris	Treasurer	June 2022 - Dec 2022	
Isobel Longworth			
Gillian Hannam			

Section B Structure Governance and Management

Worle Lions Club is a chartered .club of Lions Club International, our club number is 62465 and it's constitution is the standard international constitution for Lions Clubs.

Section C Objectives and Activities

The purposes of the club are (a) To create and foster a spirit of understanding among the peoples of the world. (b)to promote the principles of good government and good citizenship. (c)To take an active interest in the civic, cultural, social and moral welfare of the community.

(d) To unite the members in the bonds of friendship good fellowship and mutual understanding. (e) To provide a forum for the open discussion of all matters of public interest; provided, however, that partisan politics and sectarian religion shall not be debated by club members. (f) To encourage service minded people to serve their community without personal financial reward and to encourage efficiency and promote high ethical standards.

Trustees have had regard to the guidance issued by the Charity Commission on public benefit in relation to all activities which the club have taken part in during the year in question.

1. Cream Tea
2. Christmas and Easter Hampers
3. Knit and Natter
4. Litter Picking
5. Planters Worle High Street
6. Quizzes
7. Defib collection
8. Collecting for Foodbanks
9. OAP Party
10. Weston-super-Mare Football Event
11. Various collections and donations.

Section D Achievements and Performance

During the course of the year our membership varied between 10 and 14 volunteers. Our prime achievement was to raise the profile of the club within the local community, holding a regular and one off events.

Section E Financial review

Worle Lions Club hold 2 bank accounts. There is an admin account which is for the day to day running of the club. It is primarily funded by way of members subscriptions.

The fundraising account is the account used to hold monies raised by fund raising events, for paying expenses incurred in raising such money and for paying out donations and grants to charitable causes.

We are a 'not for profit' organisation and if there is a surplus in any year this would always be carried over and donated the next

Section F other information

Section G Declaration

The trustees declare that they have approved the trustee's report as above

Signed on behalf of the trustees

Signature	date
Mary Spinks Treasurer	11/12/20 23

WORLE LIONS CLUB

FINANCIAL REPORT OF INCOME/EXPENDITURE 2022 to 2023

JUNE 30 2023

FUNDRAISING ACCOUNT

At bank as at 01/07/2022

£3,339.59

	£	£	£
	Income	Expenditure	Nett
INCOME			
Quiz fundraising	1524.00	112.09	1411.91
Donations for new defibrillator	1294.90		1294.90
Donations - general	152.97		152.97
Collection pots	30.00		30.00
Hampers - Christmas	1035.00	266.48	768.52
Hampers - Easter	1669.79	406.33	1263.46
WSM football club event	501.00	164.43	336.57
Cream teas	442.00		442.00
Craft fairs	200.49		200.49
Tombola	123.00		123.00
Raffle fundraising	90.00		90.00
Knit and natter	50.00	16.68	33.32
Knitted items sale	16.50		16.50
Easter egg sale	5.00		5.00
Christmas Lights	67.50		67.50
	7202.15	966.01	6236.14

EXPENDITURE

Lions Club International Charities		702.00	-702.00
Food banks		500.00	-500.00
First Weston Priory Rainbows		50.00	-50.00
Worle football kit sponsorship		550.00	-550.00
SW Minis FC		230.00	-230.00
Worle high street planters		38.99	-38.99
Donations to third parties		50.00	-50.00
OAP Parties	77.00	242.32	-165.32
Hospital packs		98.98	-98.98
Purchases - Lions Club International		43.40	-43.40
Purchases - General		478.73	-478.73
Other expenses	8.00	227.05	-219.05
	85.00	3211.47	-3126.47
	7287.15	4177.48	3109.67

At bank as at 30/06/2023

£6,449.26 ✓

ADMINISTRATION ACCOUNT

At bank as at 01/07/2022

£1,515.86

	£	£	£
	Income	Expenditure	Nett
INCOME			
Club member subscriptions	1246.00		1246.00
Club events	329.12	194.10	135.02
Donations to Club	30.00		30.00
	1605.12	194.10	1411.02

EXPENDITURE

Lions Club International / District Dues	5.20	1084.92	-1079.72
Purchases - Lions Club International		52.30	-52.30
Purchases - General		206.80	-206.80
	5.20	1344.02	-1338.82
	1610.32	1538.12	72.20

At bank as at 30/06/2023

£1,588.06 ✓

Signed as true record

Treasurer

Mary Spinks
15th August 2023

Auditor

Sally Ciole
14th August 2023.

WORLE LIONS CLUB (CIO)

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WORLE LIONS CLUB

FINANCIAL REPORT OF INCOME/EXPENDITURE 2021/2022

	£	£
FUNDRAISING ACCOUNT	At bank 18.6.2021	2480.77
<u>INCOME</u>		
QUIZ'S (Net £574.57)	687.00	
EASTER EGG BOUQUET SALES (Net £932.00)	1172.00	
2021 CREAM TEA PROFIT	394.00	
DONATIONS	150.00	
HEALTHY CENTRE CHRISTMAS FAIR	128.38	
WINDSOR CASTLE COLLECTION POT	42.50	
TOY SALE	23.00	
	<u>2596.88</u>	
		<u>5077.65</u>
<u>EXPENDITURE</u>		
HOSPITAL PACKS	610.72	
QUIZ PRIZES AND EXPENSES	112.43	
EASTER EGG BOUQUETS (12 x £20)	240.00	
LCIF LIONS CHARITIES	348.00	
ALRAHAMA FOOD BOXES	162.00	
O.A.P. TEA PARTY EXPENSES	174.92	
BRITISH LEGION WREATH	50.00	
N.S.C. LICENCE	20.00	
WINDSOR CASTLE FAREWELL GIFT	19.99	
	<u>1738.06</u>	
		<u>3339.59</u>

At bank 17.6.2022

3339.59

ADMINISTRATION ACCOUNT At bank 18.6.2021

1322.79

INCOME

MEMBERS SUBSCRIPTIONS	1058.00	
	<u>1058.00</u>	
		<u>2380.79</u>

EXPENDITURE

L.C.I.F. INT/DIST/ ZONE/INS DUES	711.25	
D.G.'s GIFT 2021 & 2022 2x £25	50.00	
PRIT HIVE BANNERS x2	103.68	
	<u>864.93</u>	
		<u>1515.86</u>

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Treasurer

Auditor



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WORLE LIONS CLUB

FINANCIAL REPORT OF INCOME/EXPENDITURE 2020/2021

	£	£
FUNDRAISING ACCOUNT	At Bank 18.6.2020	3398.50
<u>INCOME</u>		
DONATION	50.00	
		3438.50
<u>EXPENDITURE</u>		
HOSPITAL PACKS	239.73	
L.C.I.F. CHARITIES	348.00	
W.S.M. HOMELESS	300.00	
BRITISH LEGION WREATH	50.00	
N.S.C. LICENCE	20.00	
	957.73	
	At Bank 18.6.2021	2480.77
ADMINISTRATION ACCOUNT	At Bank 18.6.2020	1297.04
<u>INCOME</u>		
MEMBERS SUBSCRIPTIONS	990.00	
		2287.04
<u>EXPENDITURE</u>		
L.C.I.F. INT/DIST/ZONE/INS DUES	789.25	
BOWYERS REMOVALS (TOP GARAGE)	150.00	
D.G.'S GIFT	25.00	
	964.25	
	At Bank 18.6.2021	1322.79

Signed as a true record

Treasurer - Robert Morris

Auditor - Sally Clode

