



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 01/06/22

Period start date To 31/05/23

Period end date

Charity name: BRIDGEND SPORTS RUGBY FOOTBALL CLUB CIO

Charity registration number:1180695

## Objectives and Activities Promote Rugby Football

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote rugby football in the Bridgend County Borough Area
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To promote exercise, team building and social integration through rugby football
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	As Trustees we are fully aware of our responsibilities and the public benefit of promoting rugby football for the reasons given above

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	Social investment in the Bridgend County Borough Area is clearly evident with the provision, through rugby football, of the health and mental well-being we provide, which is very difficult to measure in monetary terms.
Contribution made by volunteers	Para 1.38	Immense. Nobody receives an income for the running of this Charity, from the Trustees right down to the U7s' Coaches. All associated with this Charity are all volunteers.
Other		N/A

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Club was formed in 1938 and gained CIO status 14/11/2018. Hence, we have a long history of promoting rugby football in the Bridgend Area.</p> <p>As will become a theme of this report promotion of rugby football is a continual process as each season ends and new season quickly starts.</p> <p>Beneficiaries range from children aged from under 7 to men in their forties and beyond. Health, mental and social benefits.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Ongoing, but we believe with the conclusion of each season another milestone has been achieved. We then just look forward to the new season and the process starts all over again.
Performance of fundraising activities against objectives set	Para 1.41	<p>Fundraising achieved</p> <ul style="list-style-type: none"> <li>Operating and running a Patron Scheme</li> <li>Kit sponsorship for the U7s right through to the senior XVs</li> <li>Operating and running of a 100 Club</li> <li>Game and match day ball sponsorship</li> <li>Fixture card and match day programme sponsorship</li> </ul>
Investment performance against objectives	Para 1.41	During the period 1/6/20 to 31/5/21 no competitive games were allowed and only restrictive training sessions were allowed, from U6s through to the senior XVs. Such training sessions took place with limited numbers and significant restrictions, some of which were enforceable in law. This all because of operating during the constraints of the Covid 19 pandemic. Hence, it was not possible to meet our objectives.
Other		N/A

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	See accounts. You'll note we remain solvent. Our primary objective is to provide rugby football in the Bridgend County Borough Area. Remaining solvent from one season to the next is our next objective, which we continually monitor. But with the collective skill sets of the present Committee we don't envisage there ever being an issue with the Club remaining solvent
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We remain solvent. Our outgoings are largely met with our income (see above for main areas of income). If we need to raise more monies we mobilise our Committees to arrange and run more fundraising events.
Amount of reserves held	Para 1.22	See accounts
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<ul style="list-style-type: none"> <li>• Grant from the Welsh Rugby Union</li> <li>• Operating and running a Patron Scheme</li> <li>• Kit sponsorship for the U7s right through to the senior XVs</li> <li>• Operating and running of a 100 Club</li> <li>• Game and match day ball sponsorship</li> <li>• Fixture card and match day programme sponsorship</li> </ul>
Investment policy and objectives including any social investment policy adopted	Para 1.46	As already detailed above
A description of the principal risks facing the charity	Para 1.46	<ul style="list-style-type: none"> <li>• By far our biggest challenge Covid-19. Though, with the input of our fantastic volunteers we continue to remain solvent and relevant.</li> <li>• In fairness our fears last year that WRU funding may have reduced as they dealt with the effects of Covid 19 was ill founded and they</li> </ul>

		have continued to provide grant monies not far short of the monetary level the previous season.
Other		N/A

## Structure, Governance and Management

Description of charity's trusts:		Solely Bridgend Sports Rugby Football Club
Type of governing document (trust deed, royal charter)	Para 1.25	Charity Commission for England and Wales
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Via AGM/Invitation from existing Trustees

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	To be developed. However, existing Trustees all have long associations with the Club/Charity. Therefore, we don't envisage any changes any day soon other than through an act of God.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Trustees manage the Charity.  During the ongoing Covid 19 pandemic we've formed an Executive Committee to deal with day to day running issues. But once the pandemic is over the day to day running of the Club is overseen by the Senior Committee for Youth and senior rugby and a mini and junior (M&J) Committee oversees the M&J sections. The same Chair, Treasurer and Sec are appointed for both Committees.
Relationship with any related parties	Para 1.51	We use the facilities of Bridgend Cricket Club. Note the Club and all assets contained within are wholly owned by Bridgend Cricket Club.
Other		N/A



## Reference and Administrative details

Charity name	<b>BRIDGEND SPORTS RUGBY FOOTBALL CLUB CIO</b>
Other name the charity uses	N/A
Registered charity number	1180695
Charity's principal address	The Cricket Pavilion, Newbridge Fields, Bridgend CF31 3PN

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Marc Jehu	President		
2	Stephen Pilliner	Chair	Resigned 29 April 2023	
3	Andrew Bye	Treasurer		
4	John Sawyer	Secretary		
5	Adrian Hoile	Chair	Appointed 24 May 2023	
6	N/A	N/A	N/A	N/A
7	N/A	N/A	N/A	N/A
8	N/A	N/A	N/A	N/A
9	N/A	N/A	N/A	N/A
10	N/A	N/A	N/A	N/A
11	N/A	N/A	N/A	N/A
12	N/A	N/A	N/A	N/A

## Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A	N/A	N/A
N/A	N/A	N/A
N/A	N/A	N/A
N/A	N/A	N/A
N/A	N/A	N/A
N/A	N/A	N/A

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Marc Jehu		N/A
Stephen Pilliner	Resigned 29 April 2023	N/A
Andrew Bye		N/A
John Sawyer		N/A
Adrian Hoile	Appointed 24 May 2023	N/A

### Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	As per Club Constitution

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A	N/A	N/A
N/A	N/A	N/A
N/A	N/A	N/A

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

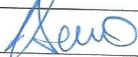
### Other optional information

N/A

### Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	John Grenville Sawyer	
Position (eg Secretary, Chair, etc)	Secretary	
Date	29 <sup>th</sup> March 2024	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name

Bridgend Sports Rugby Football Club CIO

No (if any)

1180695

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
6/1/2022

To

Period end date  
5/31/2023

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Donations	-	-	-	-	10,000
Grants	19,807	-	-	19,807	19,752
Fundraising Events	10,169	-	-	10,169	3,649
Subscriptions	31,832	-	-	31,832	30,717
Sponsorship	11,040	-	-	11,040	2,915
Miscellaneous Income	67	-	-	67	1,104
Kit Income	4,397	-	-	4,397	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	77,312	-	-	77,312	68,137
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	77,312	-	-	77,312	68,137
<b>A3 Payments</b>					
Cost of Fundraising Events	6,346	-	-	6,346	4,927
Cost of Rugby Activities	66,146	-	-	66,146	50,930
Grants	6,000	-	-	6,000	-
Donations	105	-	-	105	360
Office Costs	2,995	-	-	2,995	1,217
Repairs & Maintenance	-	-	-	-	-
Sundry Expenses	6,552	-	-	6,552	3,439
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	88,144	-	-	88,144	60,873
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	88,144	-	-	88,144	60,873
<b>Net of receipts/(payments)</b>	- 10,832	-	-	- 10,832	7,264
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	49,249	-	-	49,249	-
<b>Cash funds this year end</b>	38,417	-	-	38,417	7,264

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank Account - Youngstars	11,759	-	-
	Bank Account - Seniors	26,658	-	-
		-	-	-
	<b>Total cash funds</b>	<b>38,417</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	J Sawyer	J Sawyer	10/31/2023	





Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
Bridgend Sports Rugby Football Club CIO

On accounts for the year  
ended

31<sup>st</sup> May 2023

Charity no  
(if any)

1180695

Set out on pages

1 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/05/2021.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records;

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date: 10/10/2023

Name:

Vivienne Jones

Relevant professional  
qualification(s) or body  
(if any):

ICB

Address:

9 The Dell

Bryncethin

Bridgend, CF32 9BJ

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.