

# MALTON, NORTON AND DISTRICT LIONS CLUB

England & Wales · Charity number 1180587

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2018-11-07

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 8 Duncombe Close  
Malton  
YO17 7YY

**Phone** 07963121006

**Email** [russgrimshaw@btinternet.com](mailto:russgrimshaw@btinternet.com)

**Website** [www.maltonnortonlions.co.uk](http://www.maltonnortonlions.co.uk)

## Activities

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**Objects:** 1.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:1.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:1.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;1.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;1.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;1.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS; 1.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;1.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;1.1.3 PROMOTING VOLUNTEERING;1.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;1.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;1.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR1.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

**Activities:** Provision of welfare activities to the elderly, undertaking of activities supporting young people and other organisations who undertake activities in line with Lions grant making policies

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, The General Public/mankind

## Geography

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- Throughout England

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£32,209	£27,849	-	-
2024-06-30	£34,905	£31,017	-	-
2023-06-30	£33,724	£44,135	-	-
2022-06-30	£34,203	£35,594	-	-
2021-06-30	£40,987	£30,708	-	-

## Trustees

Name	Role	Appointed
<b>Nicholas Ian Simpson</b>	Chair	2025-07-01
IAN CRAWFORD DEWHURST		2018-11-22
James Edward Charles Lindenberg		2025-07-01
Lindsay Margaret Glen Wrightson		2025-07-01
Pauline Elizabeth Lowry		2024-07-01
Russell Philip Grimshaw		2018-11-22

**MALTON, NORTON AND DISTRICT LIONS CLUB**

England & Wales - Charity number 1180587

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# Accounts

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**MALTON, NORTON & DISTRICT**

**LIONS CLUB**

**REPORT BY TRUSTEES**

In the year ended 30 June 2025 the Club received income from donations, subscriptions and fund-raising initiatives totalling £32,209 as shown individually within the annual accounts.

Our Lions Santa Sleigh Activities had another successful outing throughout December, with a further well supported Race Night raising funds towards Ryedale Special Families replacement of their Wheelchair adapted Vehicles.

Weekly Fish and Chip deliveries for the elderly and infirm across our district continued to be undertaken throughout, alongside delivery of Community Kitchen food parcels providing a vital service for vulnerable residents. Grant support for the Lions Fish and Chips subsidy costs during the year was received from Norton Town Council, together with further financial support (£250) for the distribution of Christmas Cakes to local residents and Malton Hospital patients which was very much appreciated.

We were also delighted to undertake our popular daffodil run once again for over 20 retired residents, and following Malton Town Council providing a £500 grant, Malton Senior Citizens Summer Party was held in July for 100 guests at the local Rugby Club, assisted by Malton and Norton Rotary Club, who also provided a very kind donation of £400.

Club donations during the year totalling £1,662 were made to LCIF to support Lions International worldwide humanitarian work on hunger; multi district youth programme plus disaster appeals in Ukraine and California.

A Community Fund grant scheme has once again supported local organisations previously affected by the Pandemic; continuing assistance with the on-going running of the Ryedale Free Fridge scheme to utilise surplus food for the needy and reduce local food waste; caravan holidays for two local family holidays in Filey; collection of unused spectacles and foreign coins for LCI overseas recycling; free tickets and transport provided for elderly residents to attend both the Malton Panto and Ryedale Youth Theatre productions; support for Young Carers via provision of local social events; providing grant assistance to local Statutory and other support agencies dealing with requests from individuals for carpets, heating support and other household items; provision of starter packs to individuals and families being rehoused and storage facilities to house donated household items and other goods for which no payment is made. In total we spent £22,541.

During the year the Club's financial position has remained satisfactory, with stable membership.

Total funds available for future disbursement in line with our CIO activity constitution at the year-end amounted to £27,115.

No remuneration or other benefits from employment with the Charity was received by the Trustees. £692 was paid out to eleven trustees/members in respect of travel, administrative expenses, and the Presidents other costs. Of these expenses, £310 was donated back to the charity reducing the net cost to £382.

A handwritten signature in black ink, appearing to read 'Russ Grimshaw', with a long horizontal line extending to the right.

Russ Grimshaw ACIB  
Hon Treasurer and Trustee  
27th August 2025

<b>Incoming Resources</b>	<b><u>2025</u></b>	<b><u>2024</u></b>
Race Night	4959	6487
Santas Sleigh	17200	17327
Malton OAP Party Donations	1395	869
Burns Supper	0	2340
Fundraising Activities	0	0
Welfare Activities	1800	2525
Subscriptions	1410	1455
Other Donations	2556	1108
Income from Collections	520	415
Interest	17	15
Gift Aid	2352	2364
<b>Total Income</b>	<b><u>32209</u></b>	<b><u>34905</u></b>

#### **Resources Expended**

Cost Of Welfare Activities	3098	2892
Cost of Welfare Donations	15494	15182
Race Night	810	2172
Santas Sleigh	1163	2454
Malton OAP Party	2287	2040
Burns Night	0	1833
Lions Charity / Admin	3682	3522
Other Admin Costs	1191	605
Other Expenses	124	317
<b>Total Expenditure</b>	<b><u>27849</u></b>	<b><u>31017</u></b>
<b>Total Funds C/F To Balance Sheet</b>	<b><u>4360</u></b>	<b><u>3888</u></b>

<b>Balance Sheet</b>	<b><u>2025</u></b>	<b><u>2024</u></b>
<b><u>Current Assets</u></b>		
Prepayments	0	0
Debtors	0	0
<b>Bank Accounts</b>		
Reserve Funds	1578	961
Bank Accounts	25703	21960
<b>Total Current Assets</b>	<b><u>27281</u></b>	<b><u>22921</u></b>
Accrued Income	<u>0</u>	<u>280</u>
Creditors	<u>166</u>	<u>446</u>
<b>Net Assets</b>	<b><u>27115</u></b>	<b><u>22755</u></b>
<b>Accumulated Funds</b>		
Balance Brought Forward	22755	18867
Additional Resources in Year	4360	3888
<b>Balance Carried Forward</b>	<b><u>27115</u></b>	<b><u>22755</u></b>

	<b><u>Notes</u></b>	<b><u>2025</u></b>	<b><u>2024</u></b>
Bank Accounts			
Activities Business Premium	0355 8576	1578.13	960.9
Activities Current Account	0354 7876	3247.97	4668.34
Admin Current Account	3325 0970	922.97	1272.91
Registered Charity Account	2359 8578	18741.44	13490.94
Malton Christmas Party Account	4367 2379	2790.99	2527.85
<b>TOTAL FUNDS AT BANK</b>		<b><u>27281.50</u></b>	<b><u>22920.94</u></b>



**Section A**

**Independent Examiner's Report**

**Report to the trustees**

Charity Name  
MALTON, NORTON & DISTRICT LIONS CLUB (CIO)

**On accounts for the year ended**

30th June 2025	<b>Charity no (if any)</b>	1180587
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**Set out on pages**

1 - 2 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2025.

**Responsibilities and basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**


[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [ ] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:  Date: 01/09/2025

Name: Caroline Metcalf

**Relevant professional qualification(s) or body**

IAB

(if any):

Address:

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

**MALTON, NORTON AND DISTRICT LIONS CLUB**

England & Wales - Charity number 1180587

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# Accounts

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## MALTON, NORTON & DISTRICT

# LIONS CLUB

## REPORT BY TRUSTEES

In the year ended 30 June 2024, the Club received income from donations, subscriptions and fund-raising initiatives totalling £34,905 as shown individually within the annual accounts.

We received lower On-line donations via the Donate National Funding Scheme, with our Lions Santa Sleigh activities having another very successful outing throughout December. Whilst there was no summer lunch, we ran successful Race Night and Burns night suppers during the year both of which were well supported.

Despite reduced demand, weekly Fish and Chip deliveries for the elderly and infirm across our district continued to be undertaken, alongside delivery of Community Kitchen food parcels providing a vital service for vulnerable residents. Grant support for the Lions Fish and Chips subsidy costs was received from Norton Town Council (£750) with further grant monies received from Ryedale District Council (£750) towards substantial Sleigh repair costs, which is very much appreciated.

We once again undertook our popular daffodil run for elderly residents and organised our annual North Yorks Moors Railway day out and also supported a local disco function for Ryedale Special Families. Following Malton Town Council providing a £500 grant, we held a very successful Malton Senior Citizens Summer Party at the local rugby club for 100 residents, assisted by Malton & Norton Rotary Club who also provided a donation of £350.

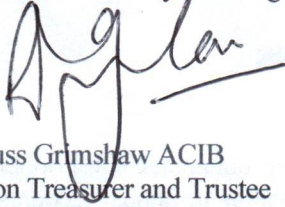
Club donations during the year totalling £1,500 were made to LCIF to support Lions International disaster appeals in Syria, Iraq and Morocco.

A Community Fund grant scheme has once again supported local organisations previously affected by the Pandemic; continuing assistance with the on-going running of the Ryedale Free Fridge scheme to utilise surplus food for the needy and reduce local food waste; caravan holidays for local families in Filey; collection of unused spectacles and foreign coins for LCI overseas recycling; free tickets given to elderly residents to attend both annual Malton Panto and Ryedale Youth Theatre productions; support for young carers via social activities; providing grant assistance to local Statutory and other support agencies dealing with requests from individuals for carpets, heating support and other household items; provision of starter packs to individuals and families being rehoused and storage facilities to house donated household items and other goods for which no payment is made. In total we spent £21,736.

The Club's financial position has remained satisfactory, with stable membership following retirement of 2 longstanding Lions Club members to whom we extend our grateful thanks for their long and dedicated service to our local communities.

Total funds available for future disbursement in line with our CIO activity constitution at the year-end amounted to £22,755.

No remuneration or other benefits from employment with the Charity or a related entity was received by the Trustees. £685 was paid out to ten trustees/members in respect of travel, administrative expenses, and the Presidents other costs. Of these expenses, £385 was donated back to the charity reducing the net cost to £300.



Russ Grimshaw ACIB  
Hon Treasurer and Trustee  
1<sup>st</sup> October 2024

<b>Incoming Resources</b>	<b><u>2024</u></b>	<b><u>2023</u></b>
Race Night	6487	0
Santas Sleigh	17327	17660
Christmas Party	0	0
Summer Lunch	0	2839
Malton OAP Party Donations	869	1585
Burns Supper	2340	3386
Fundraising Activities	0	764
Welfare Activities	2525	1150
Subscriptions	1455	1320
Other Donations	1108	2346
Income from Collections	415	333
Interest	15	7
Gift Aid	2364	2334
<b>Total Income</b>	<b><u>34905</u></b>	<b><u>33724</u></b>

#### **Resources Expended**

Cost Of Welfare Activities	2892	4385
Cost of Welfare Donations	15182	25330
Race Night	2172	0
Santas Sleigh	2454	2271
Summer Lunch	0	1544
Malton OAP Party	2040	2004
Burns Night	1833	2766
Lions Charity / Admin	3522	4817
Other Admin Costs	605	827
Other Expenses	317	190
<b>Total Expenditure</b>	<b><u>31017</u></b>	<b><u>44315</u></b>
<b>Total Funds C/F To Balance Sheet</b>	<b><u>3888</u></b>	<b><u>-10411</u></b>

<b>Balance Sheet</b>	<b><u>2024</u></b>	<b><u>2023</u></b>
<b><u>Current Assets</u></b>		
Prepayments	0	64
Debtors	0	19
<b>Bank Accounts</b>		
Reserve Funds	961	1216
Bank Accounts	21960	17849
<b>Total Current Assets</b>	<b><u>22921</u></b>	<b><u>19147</u></b>
Accrued Income	<u>280</u>	<u>0</u>
Creditors	<u>446</u>	<u>280</u>
<b>Net Assets</b>	<b><u>22755</u></b>	<b><u>18867</u></b>
<b>Accumulated Funds</b>		
Balance Brought Forward	18867	29278
Additional Resources in Year	3888	-10411
<b>Balance Carried Forward</b>	<b><u>22755</u></b>	<b><u>18867</u></b>

	<b><u>Notes</u></b>	<b><u>2024</u></b>	<b><u>2023</u></b>
Bank Accounts			
Activities Business Premium	0355 8576	960.9	1215.83
Activities Current Account	0354 7876	4668.34	2482.46
Admin Current Account	3325 0970	1272.91	943.21
Registered Charity Account	2359 8578	13490.94	11724.79
Malton Christmas Party Account	4367 2379	2527.85	2698.18
<b>TOTAL FUNDS AT BANK</b>		<b><u>22920.94</u></b>	<b><u>19064.47</u></b>



**Section A**

**Independent Examiner's Report**

**Report to the trustees**

Charity Name  
MALTON, NORTON & DISTRICT LIONS CLUB (CIO)

**On accounts for the year  
ended**

30th June 2024	<b>Charity no (if any)</b>	1180587
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**Set out on pages**

1 - 2  
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

**Responsibilities and  
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

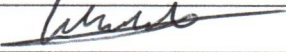
[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [ ] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed: 

Date: 26/09/2024

Name: Caroline Metcalf

**Relevant professional  
qualification(s) or body**

IAB

(if any):

**Address:** Unit 11, Yorkshire Coast Enterprise Centre  
Auborough Street  
Scarborough YO11 1HT

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

**MALTON, NORTON AND DISTRICT LIONS CLUB**

England & Wales - Charity number 1180587

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# Accounts

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## MALTON, NORTON & DISTRICT

# LIONS CLUB

### REPORT BY TRUSTEES

In the year ended 30 June 2023 the Club received income from donations, subscriptions and fund-raising initiatives totalling £33,724 as shown individually within the annual accounts with a welcome full calendar of our usual Welfare activities programme being re-established.

On-line donations via the Donate National Funding Scheme continued to attract financial donations from the public on a much lower scale to previous years; our much-anticipated Lions Santa Sleigh had another successful outing, and we were able to undertake our non-virtual Lions Summer Lunch in aid of Yorkshire Air Ambulance for the first time in 3 years. In addition, we also ran a successful Burns night supper for the first time in several years.

Weekly Fish and Chip deliveries for the elderly and infirm across our district continued to be undertaken, with a steady demand we are providing a vital service for local vulnerable residents. Grant support for the Lions Fish and Chips subsidy costs during the year was received from Norton Town Council (£400) with further grant monies received from Ryedale District Council (£750) towards a new Sleigh Storage Tent; Malton Town Council (£725). North Yorkshire Council (£500) and Malton and Norton Rotary Club (£350) made donations towards our first post pandemic Malton OAP Summer party for 92 guests, all of which have been very gratefully appreciated.

We once again undertook our popular daffodil run for elderly residents and organised our annual North Yorks Moors Railway day out for Ryedale Special Families. Donations were also made to LCIF to support International disaster appeals in Ukraine, Turkey and Syria.

A Community Fund grant scheme has again supported local organisations affected by the post Pandemic slowdown; continuing assistance with the on-going running of the Ryedale Free Fridge scheme to utilise surplus food for the needy and reduce local food waste; support for local caravan holidays in Filey; providing grant assistance to local Statutory and other support agencies dealing with requests from individuals for carpets, heating support and other household items; provision of starter packs to individuals being rehoused and storage facilities to house donated household items and other goods for which no payment is made. In total we spent £36,263.

The Club's financial position remains satisfactory with membership remaining stable and regular face-to-face Club meetings taking place during the year.

Total funds available for future disbursement in line with our CIO activity constitution at the year-end amounted to £18,867.

No remuneration or other benefits from activities with the Charity or a related entity was received by the Trustees. £778 was paid out to nine trustees/members in respect of travel and administrative expenses, and the Presidents other costs. Of these expenses, £478 was donated back to the charity reducing the net cost to £300.

A handwritten signature in black ink, appearing to read 'Russ Grimshaw', with a long horizontal stroke extending to the right.

Russ Grimshaw ACIB  
Hon Treasurer and Trustee  
1<sup>st</sup> September 2023

MALTON, NORTON AND DISTRICT LIONS CLUB (CIO)

Charity Commission Number: 1180587

Statement of Financial Activities

Year Ended 30th June 2023

Incoming Resources	2023	2022
Race Night	£0	£6,759
Santas Sleigh	£17,660	£18,290
Summer Lunch	£2,839	£1,013
Malton OAP Party (donations)	£1,585	£0
Burns Supper	£3,386	£0
Income from Fundraising Activities	£764	£0
Income related to Welfare Activities	£1,150	£2,570
Subscriptions	£1,320	£1,145
Other Donations	£2,346	£1,879
Income from Collections	£333	£233
Interest	£7	£0
Gift Aid	£2,334	£2,314
<b>Total Incoming Resources</b>	<b>£33,724</b>	<b>£34,203</b>
<b>Resources Expended</b>		
Cost of Welfare Activities	£4,385	£3,540
Cost of Welfare Donations	£25,330	£23,337
Race Night Costs	£0	£1,424
Santas Sleigh Costs	£2,271	£1,586
Summer Lunch Costs	£1,544	£220
Malton OAP Party costs	£2,004	£0
Burns Party	£2,766	£61
Lions Charity donations/Administration Dues	£4,817	£1,612
Other Administration Costs	£827	£843
Other Expenses	£190	£2,972
<b>Total Resources Expended</b>	<b>£44,135</b>	<b>£35,594</b>
<b>Total Funds c/f to Balance Sheet</b>	<b>-£10,411</b>	<b>-£1,392</b>

**MALTON, NORTON AND DISTRICT LIONS CLUB (CIO)**  
**Charity Commission Number: 1180587**  
**Balance Sheet and Notes to Accounts**  
**as at 30th June 2023**

Balance Sheet	2023	2022	Notes
<b>Current Assets</b>			
Prepayment	£64	£0	
Debtors	£19	£200	
<b>Bank Accounts</b>			
Reserve Funds	£1,216	£501	1
Other	£17,849	£28,704	1
<b>Total Current Assets</b>	<b>£19,147</b>	<b>£29,405</b>	
<b>Accrued Income</b>	<b>£0</b>	<b>£298</b>	
<b>Creditor</b>	<b>£280</b>	<b>£425</b>	
<b>Net Assets</b>	<b>£18,867</b>	<b>£29,278</b>	
<b>Accumulated Funds</b>			
Balance brought forward	£29,278	£30,670	
Additional resources this year	-£10,411	-£1,392	
Balance carried forward	<b>£18,867</b>	<b>£29,278</b>	

**Notes**

**Note 1 Bank Accounts**

		2023	2022
	a/c number		
Activities Business Premium	03558576	£1,215.83	£501.26
Activities current account	03547876	£2,482.46	£6,468.45
Administration current account	33250970	£943.21	£1,291.60
Registered Charity account	23598578	£11,724.79	£18,326.70
Malton Christmas Party account	43672379	£2,698.18	£2,617.00
Total funds at bank		<b>£19,064.47</b>	<b>£29,205.01</b>



**Section A Independent Examiner's Report**

**Report to the trustees/ members of** MALTON, NORTON & DISTRICT LIONS CLUB (CIO)

<b>On accounts for the year ended</b>	30 <sup>th</sup> June 2023	<b>Charity no</b>	1180587

**Set out on pages** 1 - 2

I report to the trustees on my examination of the accounts of the above Charity for the year ended 30<sup>th</sup> June 2022.

**Responsibilities and basis of report** As the trustees of the Charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

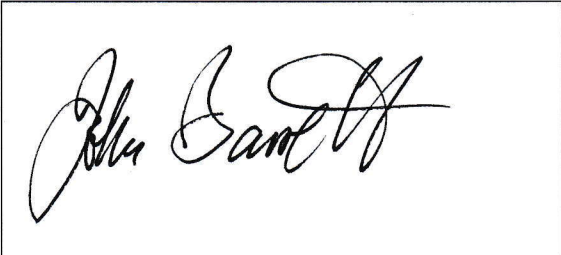
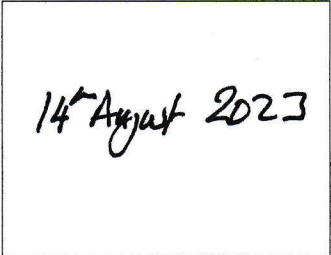
I report in respect of my examination of the accounts carried out under section 145 of the Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement** I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that, in any material respect:

- accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination.

**Independent  
examiner's statement  
(cont'd)**

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:  Date: 

Name: John Barrett  
JB Tax & Accountancy

**Relevant  
professional  
qualification(s) or  
body (if any):**

I am a retired Civil Servant who had worked for HM Revenue & Customs (formerly Inland Revenue) continuously since 1975. I qualified as an Inspector of Taxes in 1988. and took early retirement on the 30 November 2009. During my time as a tax inspector I gained a wide experience of investigation work. Since leaving HM Revenue & Customs I have established a small business as a sole trader working from home. I offer tax and accountancy services and have handled the preparation of accounts and the submission of statutory returns etc. I have also undertaken tax consultation work for established accountancy practices.

Address: 85 Pinewood Drive,  
Scarborough  
North Yorkshire  
YO12 5JP

**Section B Disclosure**

Give here brief details of any items that the examiner wishes to disclose      None

**MALTON, NORTON AND DISTRICT LIONS CLUB**

England & Wales - Charity number 1180587

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# Accounts

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## MALTON, NORTON & DISTRICT

# LIONS CLUB

## REPORT BY TRUSTEES

In the year ended 30 June 2022 the Club received income from donations, subscriptions and fund-raising initiatives totalling £34,203 as shown individually within the annual accounts.

During the year, a recovery of our usual Welfare activities programme took place as legal restrictions relating to the Coronavirus Pandemic were eased.

On-line donation facilities via the Donate National Funding Scheme continued to attract financial donations from the public but on a much lower scale to the previous year; our much-anticipated Lions Santa Sleigh had another successful outing and we continued with our (virtual) Lions Summer Lunch in aid of Yorkshire Air Ambulance. In addition we ran a successful Race Night for the first time since 2018.

Weekly Fish and Chip deliveries for the elderly and infirm across our district continued to be undertaken throughout, with a substantial increase in demand seen alongside delivery of Community Kitchen food parcels providing a vital service for vulnerable residents. Grant support for the Lions Fish and Chips subsidy costs during the year was received from Malton Town Council (£269.75) with further grant monies received from both Ryedale District Council (£1,000) towards a new Sleigh Storage Tent and North Yorkshire County Council (£1,000) towards a new "Library of Things" initiative being set up by Lions Members all of which has been very much appreciated.

We were also delighted to once again undertake our popular daffodil run for elderly residents and following Malton Town Council previously providing a grant, arrangements to hold a Malton Old Folks Summer Party are currently in hand for July 2022.

A Community Fund grant scheme has once again supported local organisations badly affected by the Pandemic shutdowns; continuing assistance with the on-going running of the Ryedale Free Fridge scheme to utilise surplus food for the needy and reduce local food waste; caravan holidays for local holidays in Filey; providing grant assistance to local Statutory and other support agencies dealing with requests from individuals for carpets, heating support and other household items; establishment of storage facilities to house donated household items and other goods for which no payment is made. In total we spent £26,877.

The Club's financial position has remained healthy and despite reduced membership, we welcomed the return of face-to-face Club meetings during the year.

Total funds available for future disbursement in line with our CIO activity constitution at the year-end amounted to £29,278.

No remuneration or other benefits from employment with the Charity or a related entity was received by the Trustees. £932 was paid out to ten trustees/members in respect of travel, administrative expenses, and the Presidents other costs. Of these expenses, £519 was donated back to the charity reducing the net cost to £413.



Russ Grimshaw ACIB  
Hon Treasurer and Trustee  
24th September 2022

## MALTON, NORTON AND DISTRICT LIONS CLUB (CIO)

Charity Commission Number: 1180587

## Statement of Financial Activities

Year Ended 30th June 2022

Incoming Resources	2022	2021	Notes
Race Night	£6,759	£0	
Santas Sleigh	£18,290	£18,511	
Summer Lunch	£1,013	£1,305	
Malton Xmas Party (donations)	£0	£1,000	
Burns Supper	£0	£0	
Income from Fundraising Activities	£0	£0	
Income related to Welfare Activities	£2,570	£3,000	
Subscriptions	£1,145	£1,310	
Other Donations	£1,879	£13,410	
Income from Collections	£233	£0	
Interest	£0	£0	
Gift Aid	£2,314	£2,320	
Other Income	£0	£130	
<b>Total Incoming Resources</b>	<b>£34,203</b>	<b>£40,987</b>	
<b>Resources Expended</b>			
Cost of Welfare Activities	£3,540	£3,013	
Cost of Welfare Donations	£23,337	£23,673	
Race Night Costs	£1,424	£0	
Golf Day Costs	£0	£0	
Santas Sleigh Costs	£1,586	£363	
Summer Lunch Costs	£220	£20	
Malton Xmas Party costs	£0	£0	
Quiz night	£0	£0	
Burns Party	£61	£0	
Lions Charity donations/Administration Dues	£1,612	£1,930	
Other Administration Costs	£843	£923	
Other Expenses	£2,972	£787	
<b>Total Resources Expended</b>	<b>£35,594</b>	<b>£30,708</b>	
<b>Total Funds c/f to Balance Sheet</b>	<b>-£1,392</b>	<b>£10,279</b>	<b>1</b>

**MALTON, NORTON AND DISTRICT LIONS CLUB (CIO)**  
**Charity Commission Number: 1180587**  
**Balance Sheet and Notes to Accounts**  
**as at 30th June 2022**

Balance Sheet	2022	2021	Notes
<b>Current Assets</b>			
Debtors	£200		
<b>Bank Accounts</b>			
Reserve Funds	£501	£2,531	
Other	£28,704	£27,749	
<b>Total Current Assets</b>	£29,405	£30,280	2
<b>Accrued Income</b>	£298	£645	
<b>Creditor</b>	£425	£256	
<b>Net Assets</b>	£29,278	£30,670	
<b>Accumulated Funds</b>			
Balance brought forward	£30,670	£20,391	
Additional resources this year	-£1,392	£10,279	
Balance carried forward	£29,278	£30,670	

**Notes**

**Note 1** Some of the customary Charity fundraising activities were curtailed or abandoned due to ongoing Covid19 related disruptions during the year.

Note 2 Bank Accounts	2022	2021
a/c number		
Activities Business Premium	03558576 £501.26	£2,530.92
Activities current account	03547876 £6,468.45	£3,118.52
Administration current account	33250970 £1,291.60	£1,076.69
Registered Charity account	23598578 £18,326.70	£20,937.22
Malton Christmas Party account	43672379 £2,617.00	£2,617.00
<b>Total funds at bank</b>	£29,205.01	£30,280.35



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

MALTON, NORTON & DISTRICT LIONS CLUB (CIO)

**On accounts for the  
year ended**

30<sup>th</sup> June 2022

**Charity no**

1180587

**Set out on pages**

1 - 2

I report to the trustees on my examination of the accounts of the above Charity for the year ended 30<sup>th</sup> June 2022.

**Responsibilities and  
basis of report**

As the trustees of the Charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the accounts carried out under section 145 of the Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

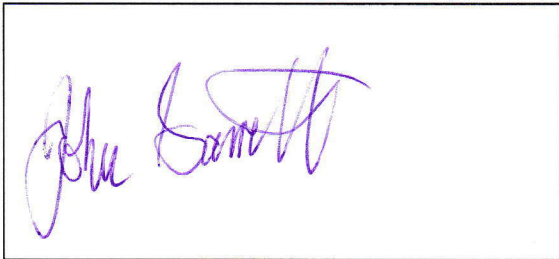
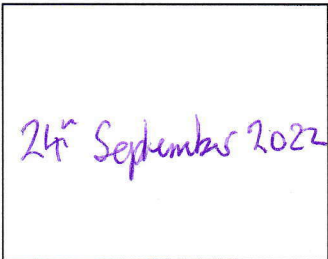
**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that, in any material respect:

- accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination.

**Independent  
examiner's statement  
(cont'd)**

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**  **Date:** 

**Name:** John Barrett  
JB Tax & Accountancy

**Relevant  
professional  
qualification(s) or  
body (if any):**

I am a retired Civil Servant who had worked for HM Revenue & Customs (formerly Inland Revenue) continuously since 1975. I qualified as an Inspector of Taxes in 1988. and took early retirement on the 30 November 2009. During my time as a tax inspector I gained a wide experience of investigation work. Since leaving HM Revenue & Customs I have established a small business as a sole trader working from home. I offer tax and accountancy services and have handled the preparation of accounts and the submission of statutory returns etc. I have also undertaken tax consultation work for established accountancy practices.

**Address:** 85 Pinewood Drive,  
Scarborough  
North Yorkshire  
YO12 5JP

**Section B Disclosure**

**Give here brief details  
of any items that the  
examiner wishes to  
disclose**                      None

**MALTON, NORTON AND DISTRICT LIONS CLUB**

England & Wales - Charity number 1180587

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# Accounts

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## MALTON, NORTON AND DISTRICT LIONS CLUB (CIO)

Charity Commission Number: 1180587

## Statement of Financial Activities

Year Ended 30th June 2021

Incoming Resources	2021	2020	Notes
Race Night	£0	£0	
Golf Day	£0	£0	
Santas Sleigh	£18,511	£15,540	
Summer Lunch	£1,305	£2,963	
Malton Xmas Party (donations)	£1,000	£610	
Quiz Night	£0	£0	
Burns Supper	£0	£0	
Fund Raising Activities	£0	£0	
Income related to Welfare Activities	£3,000	£0	
Subscriptions	£1,310	£2,380	
Other Donations	£13,410	£9,991	
Income from Collections	£0	£148	
Interest	£0	£4	
Gift Aid	£2,320	£2,588	
Other Income	£130	£828	
<b>Total Incoming Resources</b>	<b>£40,987</b>	<b>£35,051</b>	
<b>Resources Expended</b>			
Cost of Welfare Activities	£3,013	£1,890	
Cost of Welfare Donations made	£23,673	£24,673	
Race Night Costs	£0	£0	
Golf Day Costs	£0	£0	
Santas Sleigh Costs	£363	£2,784	
Summer Lunch Costs	£20	£1,760	
Malton Xmas Party costs	£0	£2,676	
Quiz night	£0	£0	
Burns Party	£0	£0	
Lions Charity donations/Administration Dues	£1,930	£3,582	
Other Administration Costs	£923	£799	
Other Expenses	£787	£282	
<b>Total Resources Expended</b>	<b>£30,708</b>	<b>£38,446</b>	
<b>Total Funds c/f to Balance Sheet</b>	<b>£10,279</b>	<b>-£3,396</b>	<b>1</b>

**MALTON, NORTON AND DISTRICT LIONS CLUB (CIO)**  
**Charity Commission Number: 1180587**  
**Balance Sheet and Notes to Accounts**  
**as at 30th June 2021**

Balance Sheet	2021	2020	Notes
<b>Current Assets</b>			
<b>Bank Accounts</b>			
Reserve Funds	£2,531	£1,930	
Other	£27,749	£12,298	
<b>Total Current Assets</b>	<b>£30,280</b>	<b>£14,228</b>	2
<b>Accrued Income</b>	£645	£6,163	
<b>Creditor</b>	£256	£0	
<b>Net Assets</b>	<b>£30,670</b>	<b>£20,391</b>	
<b>Accumulated Funds</b>			
Balance brought forward	£20,391	£23,786.48	
Additional resources this year	£10,279	-£3,395.77	
<b>Balance carried forward</b>	<b>£30,670</b>	<b>£20,391</b>	

**Notes**

**Note 1** Some of the customary Charity fundraising activities were curtailed or abandoned due to the Covid-19 crisis/shutdown.

**Note 2 Bank Accounts**

	2021	2020
a/c number		
Activities Business Premium 03558576	£2,530.92	£1,930.48
Activities current account 03547876	£3,118.52	£3,023.09
Administration current account 33250970	£1,076.69	£1,700.16
Registered Charity account 23598578	£20,937.22	£7,557.36
Malton Christmas Party account 43672379	£2,617.00	£17.00
<b>Total funds at bank</b>	<b>£30,280.35</b>	<b>£14,228.09</b>



## MALTON, NORTON & DISTRICT

# LIONS CLUB

## REPORT BY TRUSTEES

In the year ended 30 June 2021 the Club received income from donations, subscriptions and fund-raising initiatives totalling £40,987 as shown individually within the annual accounts.

Due to the ongoing Coronavirus Pandemic and associated lockdowns and legal restrictions being in place throughout the financial year, the Clubs ability to undertake its usual "Welfare Activities" programme has been severely affected.

On-line donation facilities were set up by the Trustees via the Donate National Funding Scheme to attract financial donations from the general public to enable grant support to be given to the local foodbank, Lions Santa Sleigh appeal, Malton & Norton Flood appeal and our (virtual) Lions Summer Lunch appeal in aid of Yorkshire Air Ambulance.

Due to a record Santa Sleigh collection undertaken under strict Covid rules, the Club's financial position has remained healthy, despite reduced membership and cancellation of club meetings for the majority of the year.

Weekly Fish and Chip deliveries for the elderly and infirm across our district continued to be undertaken throughout, with a substantial increase in demand seen alongside delivery of Community Kitchen food parcels providing a vital service for vulnerable local residents. Grant support for the Lions Fish and Chips subsidy costs during the year was received from both Ryedale District Council (£1,500) and Norton Town Council (£1,500) which has been appreciated.

Malton Town Council also kindly provided a £1,000 grant towards our subsequently postponed Malton Old Folks Christmas Party which is next due to be held in February 2022.

A Community Fund grant scheme was put in place supporting local organisations badly affected by the Pandemic shutdowns; continuing assistance with the on-going running of the Ryedale Free Fridge scheme to utilise surplus food for the needy and reduce local food waste; caravan holidays for local holidays in Filey; providing grant assistance to local Statutory and other support agencies dealing with requests from individuals for carpets, heating support and other household items; establishment of a small storage facility to house donated household items and other goods for which no payment is made. In total we spent £26,685.

Total monies on hand for future disbursement in line with our CIO activity constitution amounts to £30,280 plus accrued income not yet received totalling £645 via Donate National Funding Scheme from individual on-line donations made towards Lions Coronavirus and Summer lunch appeals, which are due to be received after the year end.

No remuneration or other benefits from employment with the Charity or a related entity was received by the Trustees. £814 was paid out to ten trustees/members in respect of travel and the Presidents other costs. Of these expenses, £232 was donated back to the charity reducing the net cost to £582.

A handwritten signature in black ink, appearing to read 'Russ Grimshaw', with a long horizontal line extending to the right.

Russ Grimshaw ACIB  
Hon Treasurer and Trustee  
27 August 2021



Section A

Independent Examiner's Report

Report to the trustees/  
members of

MALTON, NORTON & DISTRICT LIONS CLUB (CIO)

On accounts for the  
year ended

30<sup>th</sup> June 2021

Charity no

1180587

Set out on pages

1 - 2

I report to the trustees on my examination of the accounts of the above Charity for the year ended 30<sup>th</sup> June 2021.

Responsibilities and  
basis of report

As the trustees of the Charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the accounts carried out under section 145 of the Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that, in any material respect:

- accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination.

**Independent  
examiner's statement  
(cont'd)**

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**



**Date:**

31<sup>st</sup> July 2021

**Name:**

John Barrett  
JB Tax & Accountancy

**Relevant  
professional  
qualification(s) or  
body (if any):**

I am a retired Civil Servant who had worked for HM Revenue & Customs (formerly Inland Revenue) continuously since 1975. I qualified as an Inspector of Taxes in 1988. and took early retirement on the 30 November 2009. During my time as a tax inspector I gained a wide experience of investigation work. Since leaving HM Revenue & Customs I have established a small business as a sole trader working from home. I offer tax and accountancy services and have handled the preparation of accounts and the submission of statutory returns etc. I have also undertaken tax consultation work for established accountancy practices.

**Address:**

85 Pinewood Drive,  
Scarborough  
North Yorkshire  
YO12 5JP

**Section B**

**Disclosure**

**Give here brief details  
of any items that the  
examiner wishes to  
disclose**

None