

# HOLME VALLEY LIONS CLUB (CIO)

England & Wales · Charity number 1180437

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2018-10-25

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 60 Hall Ing Lane  
Honley  
Holmfirth  
HD9 6QW

**Phone** 01484666645

**Email** [holmevalleylions@gmail.com](mailto:holmevalleylions@gmail.com)

**Website** <https://lions105c.org.uk/holmevalley/>

## Activities

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**Objects:** 1.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:1.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:1.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;1.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;1.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;1.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS; 1.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;1.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;1.1.3 PROMOTING VOLUNTEERING;1.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;1.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;1.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR1.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

**Activities:** The name of the Charitable Incorporated Organisation (the Club) is Holme Valley Lions Club (CIO).The principal office of the Club is in England. The Club operates in The Holme Valley and surrounding district in West Yorkshire.The Objects of the Club are :-Promoting the principles of good citizenshipPromoting the Voluntary SectorPromoting volunteeringPromoting community participation

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** General Charitable Purposes, Disability, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

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- Throughout England

## Finances

| Period end | Income  | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2025-06-30 | £17,803 | £19,340     | -      | -         |
| 2024-06-30 | £14,616 | £11,882     | -      | -         |
| 2023-06-30 | £11,801 | £15,310     | -      | -         |
| 2022-06-30 | £8,064  | £6,159      | -      | -         |
| 2021-06-30 | £6,312  | £4,345      | -      | -         |

## Trustees

| Name                   | Role  | Appointed  |
|------------------------|-------|------------|
| <b>STEPHEN O'LEARY</b> | Chair | 2018-10-03 |
| Herbert Edward Neary   |       | 2019-07-01 |
| MALCOLM HOWLETT        |       | 2018-10-03 |
| PAUL WATSON            |       | 2018-10-03 |

**HOLME VALLEY LIONS CLUB (CIO)**

England & Wales - Charity number 1180437

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# Accounts

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HOLME VALLEY LIONS CLUB

(Charitable Incorporated Organisation 1180437)



RECEIPT AND PAYMENT ACCOUNTS

For the 12-month period ending 30<sup>th</sup>

June 2025

Holme Valley Lions Club Charitable incorporated organization

Reference and administrative details of the charity, its trustees and advisers

**Officers**

**President**

Mr Stephen O'Leary

**Secretary**

Mr Malcolm Howlett

**Treasurer**

Mr Stephen O'Leary

**Trustees**

Mr Stephen O'Leary

Mr Herbert Neary

Mr Malcolm Howlett

Mr Paul Watson

Mrs Gillian Greaves

**Charity registered number**

1180437

**Bank**

Barclays Bank

Commercial Street

Halifax

HX11BE

**Independent examiner**

Mr David Wells

## **Trustees' Report**

The Trustees present their annual report together with the financial statements of Holme Valley Lions Club Charitable Incorporated Organisation (the Charity) for the 12-month period ending 30th June 2025. The Club was incorporated as a Charitable Incorporated Organisation on 25<sup>th</sup> October 2018. The Trustees confirm that the Annual Report and financial statements of the Charity comply with the current statutory requirements, the requirements of the Charity's governing document and the provisions of the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities" issued in March 2015.

### **Structure. Governance and Management**

The Constitution stipulates that the minimum number of trustees shall be three and the maximum twelve. The President, Secretary and Treasurer are all mandatory trustees. Any member taking up those posts must be trustee. The process for the appointment of trustees is stipulated in the Constitution. A 'Trustees' meeting is held when required, and in any case every two months. This meeting manages the governance of the club as set out under the Charitable Incorporated Organisation Constitution.

The Charity's insurance requirements are covered under Lions Clubs International Multiple District 105 insurance arrangements.

### **We Serve**

#### **Mission Statement**

To empower volunteers to serve their communities, meet humanitarian needs, encourage peace and promote international understanding through Lions clubs.

#### **Vision Statement**

To be the global leader in community and humanitarian service.

### **Objects**

The Objects of the CIO are such purposes as are exclusively charitable in England & Wales, including in particular:

the advancement of citizenship by:

- promoting the principles of good citizenship;  
encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;

- providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
- encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
- supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
- promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
- promoting volunteering;  
the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
- the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
- promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or
- promoting community participation in healthy recreation.

The trustees confirm they have complied with the duty in section 4 of the Charities Act 2006 to have due regard to the Charity Commission's general guidance on public benefit 'Charities and Public Benefit'. This year the CIO have continued to provide public benefit, and we will explain how this has been achieved in this report.



The club operates one bank account and operates fund accounting. All the administration expenses of the CIO are dealt with through the 'Administration Fund' the balance of which does not include any money raised from members of the public. The trustees can confirm that the CIO does not have any outstanding liabilities or debts.

The CIO has a grant making policy, all applications are considered by the trustees at their meetings. The trustees then make recommendations which are considered by all the members of the CIO. The procedure for this process is outlined within the constitution.

## **Donations**

In this 12-month period the club has had total gross income of £17,803.39

During the full year, the major charity income has come from the Santa Sleigh (£4230), and the monthly draw (£554), an annual raffle (£3255), and a grant (One Community) (£2000), Admin income included Gift Aid (£970) and a Holme Valley Parish Council Grant (£435) for repairs to the Santa Sleigh.

The club donated £602 to Lions Clubs International Charities during the full year.

The club have made further charitable donations of £13260 in the full year including £4000 to Forget me Not Trust, £1000 to Kirkwood Hospice, £3000 to Hollybank Trust £1900 to local foodbanks £600 to the Ukraine for stoves and £2760 to various other local organisations and events

These donations are making a difference within our local community and internationally.


## Membership

Membership of the CIO at the end of June 2023 was 12 members including 2 Lions at Large. Members meet once per month and take part in the social and fundraising activities of the CIO.

During the year the club continued to work with others in their local community, not only to support their community but to encourage them to become members of Holme Valley Lions Club.

The club have an active Facebook page promoting our activities.

igned



Trustee

ite

30/12/25

**HOLME VALLEY LIONS CLUB CIO**  
**RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDING 30TH June 2025**

**Charity Account**

**Charity Receipts**

|                           |         |
|---------------------------|---------|
| Santa Sleigh              | 4230.04 |
| Gift Aid                  | 970.01  |
| Other Charitable receipts | 296.23  |
| Club Draw                 | 554.00  |
| Annual Raffle             | 3255.11 |
| Donation from Hive Jive   | 900.00  |
| Doncaster Coach Recpts    | 90.00   |
| Grants Received           | 2000.00 |
| Forget me Not refund      | 3000.00 |

**Total Charity Receipts** **15295.39**

**Charity Payments (Direct)**

|            |        |
|------------|--------|
| Lions LCIF | 500.00 |
|------------|--------|

**Total <Direct> Charity Payments** **500.00**

**Charity Donations Made**

|                                |         |
|--------------------------------|---------|
| Forget me Not                  | 4000.00 |
| Youth Project                  | 102.00  |
| Kirkwood Hospice               | 1000.00 |
| Hollybank Trust                | 3000.00 |
| Food Banks (Fem Products)      | 1900.00 |
| Holme Valley Surgery Transport | 500.00  |
| Colne Valley Lions             | 200.00  |
| Together Learning              | 600.00  |
| Hospital Packs                 | 260.00  |
| Homestart                      | 300.00  |
| Ukraine Stoves                 | 600.00  |
| Friends of Cliffe Rec          | 150.00  |
| Meltham Shoebox                | 250.00  |
| Friend 2 Friend                | 500.00  |

**Charity Donations Made** **13362.00**

**Total Direct Charity Payments Made** **13862.00**

**Indirect Charity Payments**

|                               |        |
|-------------------------------|--------|
| Sleigh Expenses and Insurance | 468.97 |
| Draw Prizes                   | 320.00 |
| Raffle Expenses               | 413.60 |
| Lions Sports Day Coach Cost   | 500.00 |
| Childrens Books Cost          | 640.00 |
| Henley Show 25 Exp            | 167.98 |

**Total Indirect Charity Payments** **2510.55**

**Total Charity Payments** **16372.55**

## **Admin Account**

### **Admin Receipts**

|                           |         |
|---------------------------|---------|
| Member Donations          | 723.00  |
| Charter Dinner Recpts     | 1350.00 |
| Holme Valley Parish Grant | 435.00  |

### **Total Admin Receipts**

**2508.00**

### **Admin Payments**

|                      |         |
|----------------------|---------|
| Dues to Lions        | 1094.80 |
| Charter Dinner Costs | 1440.00 |
| Room Rent            | 110.00  |
| Sundry Costs         | 222.00  |
| Mileage              | 101.40  |

### **Total Admin Payments**

**2967.80**

### **Surplus/Deficit Receipts over Payments** **Represented by the following assets and liabilities**

|   |         |                |
|---|---------|----------------|
| Opening Bank Balance 1 <sup>st</sup> July 2024  |         | 5506.86        |
| Net decrease in Funds - Charity                 | 1364.99 |                |
| Net decrease in Funds - Adm in                  | 172.37  | <u>1537.36</u> |
| Closing Bank Balance 30 <sup>th</sup> June 2025 |         | <u>3969.50</u> |



**Section A**

**Independent Examiner's Report**

**Report to the trustees**

**Holme Valley Lions Club**

**On accounts for the year ended**

**30 June 2025**

**Charity no  
(if any)**

**1180437**

**Set out on pages**

**1 - 7**

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **30/06/2025**

**Responsibilities and basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.


**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Signed:**



**Date:**

**16 January 2026**

**Name:**

**David John Wells**

**Relevant professional qualification(s) or body**

**Retired Senior Auditor**

(if any):

**Address:**

**Section B Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

Nil

**HOLME VALLEY LIONS CLUB (CIO)**

England & Wales - Charity number 1180437

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# Accounts

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# HOLME VALLEY LIONS CLUB

(Charitable Incorporated Organisation 1180437)



## RECEIPT AND PAYMENT ACCOUNTS

For the 12-month period ending 30<sup>th</sup>

June 2024

**Holme Valley Lions Club Charitable Incorporated Organisation**

**Reference and administrative details of the charity, its trustees and advisers**

**Officers**

**President**

Mr Stephen O'Leary

**Secretary**

Mr Malcolm Howlett

**Treasurer**

Mr Paul Watson

**Trustees**

Mr Stephen O'Leary

Mr Herbert Neary

Mr Malcolm Howlett

Mr Paul Watson

Mrs Gillian Greaves

**Charity registered number**

1180437

**Bank**

Barclays Bank

Commercial Street

Halifax

HX11BE

**Independent examiner**

Mr David Wells MAAT

## **Trustees' Report**

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The Charity's insurance requirements are covered under Lions Clubs International Multiple District 105 insurance arrangements.

### **We Serve**

#### **Mission Statement**

To empower volunteers to serve their communities, meet humanitarian needs, encourage peace and promote international understanding through Lions clubs.

#### **Vision Statement**

To be the global leader in community and humanitarian service.

#### **Objects**

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- encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;

- providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
- encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
- supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
- promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
- promoting volunteering;
- the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
- the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
- promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or
- promoting community participation in healthy recreation.

The trustees confirm they have complied with the duty in section 4 of the Charities Act 2006 to have due regard to the Charity Commission's general guidance on public benefit 'Charities and Public Benefit'. This year the CIO have continued to provide public benefit, and we will explain how this has been achieved in this report.

The club operates one bank account and operates fund accounting. All the administration expenses of the CIO are dealt with through the 'Administration Fund' the balance of which does not include any money raised from members of the public. The trustees can confirm that the CIO does not have any outstanding liabilities or debts.

The CIO has a grant making policy, all applications are considered by the trustees at their meetings. The trustees then make recommendations which are considered by all the members of the CIO. The procedure for this process is outlined within the constitution.

### **Donations**

In this 12-month period the club has had total income of £14,616

During the full year, the major income has come from the Santa Sleigh (£2506), and the monthly draw (£463), an easter raffle (£3384), a quiz (£1041) and a grant (Kirklees) (£3400).

The club donated £635.60 to Lions Clubs International Charities during the full year.

The club have made further charitable donations of £7250 in the full year including £500 to Talkthru, £300 to Summer Wine Trails, £3000 to local foodbanks (mainly from grants received) £3000 to the Forget me Not Trust and £450 to various other local organisations and events

These donations are making a difference within our local community.

### Membership

Membership of the CIO at the end of June 2023 was 13 members including 2 Lions at Large. Members meet once per month and take part in the social and fundraising activities of the CIO.

During the year the club continued to work with others in their local community, not only to support their community but to encourage them to become members of Holme Valley Lions Club.

The club have an active Facebook page promoting our activities.

A handwritten signature in black ink, appearing to read 'S. Deo', with a long horizontal line extending from the end of the signature.

Signed

Trustee

Date

23/11/24

**HOLME VALLEY LIONS CLUB**

**RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDING 30TH JUNE 2024**

**Charity Account**

**Charity Receipts**

|                            |         |
|----------------------------|---------|
| Santa Sleigh               | 2506.87 |
| Other Charitable Donations | 418.82  |
| Draw                       | 463.00  |
| Raffle                     | 3383.79 |
| Quiz                       | 1041.18 |
| Doncaster Coach Receipts   | 90.00   |
| Grants                     | 3400.00 |

**Total Charity Receipts** **11,303.66**

**Direct Charity Payments**

|   |        |               |
|---|--------|---------------|
| Lions LCIF                                  | 635.60 |               |
| <b><u>Total Direct Charity Payments</u></b> |        | <b>635.60</b> |

**Donations Made**

|                                    |         |                       |
|------------------------------------|---------|-----------------------|
| Talkthru                           | 500.00  |                       |
| Summer Wine Trails                 | 300.00  |                       |
| Food Banks                         | 3000.00 |                       |
| Cliffe Rec                         | 150.00  |                       |
| Medic Alert                        | 150.00  |                       |
| Hade Edgge Gala                    | 150.00  |                       |
| Forget-me-Not Trust                | 3000.00 |                       |
| <b><u>Total Donations Made</u></b> |         | <b><u>7250.00</u></b> |

**Total Direct Charity Payments and Donations** **7885.60**

**Indirect Charitable Payments**

|  |        |                       |
|--|--------|-----------------------|
| Raffle expenses                                  | 359.98 |                       |
| Transfer to Admin (grant)                        | 200.00 |                       |
| Sleagh Insurance                                 | 302.40 |                       |
| Sleagh Expenses                                  | 631.35 |                       |
| Draw prizes                                      | 80.00  |                       |
| <b><u>Total Indirect Charitable Payments</u></b> |        | <b><u>1573.73</u></b> |

**Total Charity Payments** **9459.33**

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**Admin Account**

**Admin Receipts**

|                  |        |
|------------------|--------|
| Member Donations | 630.00 |
|------------------|--------|

|                |         |
|----------------|---------|
| Charter Income | 1210.48 |
| Gift Aid       | 1471.67 |

**Total Admin Receipts** **3312.15**

**Admin Payments**

|                       |         |
|-----------------------|---------|
| Dues to Lions         | 1112.25 |
| Charter Dinner Costs  | 1075.00 |
| Room Rent             | 50.00   |
| Postage               | 3.90    |
| Donation for J Hobson | 150.00  |
| Civic Dinner Meltham  | 30.00   |

**Total Admin Payments** **2421.15**

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**Surplus of Receipts over Payments**

**Represented by the following assets and liabilities:**

|  |                |
|--|----------------|
| <b>Opening Bank Balance as at 1<sup>st</sup> July 2023</b> | <b>2771.53</b> |
| <b>Net increase in funds Charity Acc</b>                   | <b>1844.33</b> |
| <b>Net increase in funds Admin Acc</b>                     | <b>891.00</b>  |

**Closing Bank Balance as at 30<sup>th</sup> June 2024** **5506.86**

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**HOLME VALLEY LIONS CLUB (CIO)**

England & Wales - Charity number 1180437

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# Accounts

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**HOLME VALLEY LIONS CLUB**

**(Charitable Incorporated Organisation 1180437)**



**RECEIPT AND PAYMENT ACCOUNTS**

**For the 12-month period ending 30<sup>th</sup>**

**June 2023**

**Holme Valley Lions Club Charitable Incorporated Organisation**

**Reference and administrative details of the charity, its trustees and advisers**

**TRUSTEES**

**President**

Mrs Gillian Greaves

**Secretary**

Mr Malcolm Howlett

**Treasurer**

Mr Paul Watson

**Trustees**

Mr Stephen O'Leary

Mr Herbert Neary

**Charity registered number**

1180437

**Bank**

Barclays Bank  
Commercial Street  
Halifax  
HX1 1BE

**Independent examiner**

Mr David Wells MAAT

## Trustees' Report

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The Charity's insurance requirements are covered under Lions Clubs International Multiple District 105 insurance arrangements.



**We Serve**

### **Mission Statement**

To empower volunteers to serve their communities, meet humanitarian needs, encourage peace and promote international understanding through Lions clubs.

### **Vision Statement**

To be the global leader in community and humanitarian service.

### **Objects**

The Objects of the CIO are such purposes as are exclusively charitable in England & Wales, including in particular:

the advancement of citizenship by:

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- encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;

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- supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
- promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
- promoting volunteering;
- the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
- the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
- promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or
- promoting community participation in healthy recreation.

The trustees confirm they have complied with the duty in section 4 of the Charities Act 2006 to have due regard to the Charity Commission's general guidance on public benefit 'Charities and Public Benefit'. This year the CIO have continued to provide public benefit, and we will explain how this has been achieved in this report.

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The CIO has a grant making policy, all applications are considered by the trustees at their meetings. The trustees then make recommendations which are considered by all the members of the CIO. The procedure for this process is outlined within the constitution.

### **Donations**

In this 12-month period the club has had total income of £11,801.65

During the full year, the major income has come from the Santa Sleigh (£3070), and the monthly draw (£470), an easter raffle (£2411), donations from the public at Honley Show (£453) and two grants (Kirklees) (£2460).

The club donated £903 to Lions Clubs International Charities during the full year.

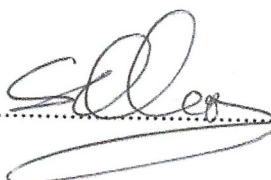
The club have made other donations of £9252 in the full year including £2000 to Kirkwood Hospice (from raffle), £300 to Homestart, £2900 to local foodbanks (mainly from grants received), £500 to 2 local scouts towards World Jamboree (both scouts helped out on our fundraising activities) and £350 for a defibrillator locally. These donations are making a difference within our local community.

### **Membership**

Membership of the CIO at the end of June 2023 was 13 active members. Members meet once per month and take part in the social and fundraising activities of the CIO.

During the year the club continued to work with others in their local community, not only to support their community but to encourage them to become members of Holme Valley Lions Club.

The club have an active Facebook page promoting our activities.

Signed .....  ..... (Trustee)

Date ..13/7/24.....

**HOLME VALLEY LIONS CLUB**

**RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDING 30TH JUNE 2023**

**CHARITY ACCOUNT**

**CHARITY RECEIPTS**

|                            |         |
|----------------------------|---------|
| Santa Sleigh               | 3069.99 |
| Other Charitable Donations | 348.44  |
| Draw                       | 470.00  |
| Easter Raffle              | 2411.47 |
| Honley Show                | 453.33  |
| Doncaster Coach Refund     | 450.00  |
| Data Protection refund     | 40.00   |
| Grants                     | 2460.00 |

**Total Charity Receipts** **9703.23**

**PAYMENTS**

**Direct Charitable Payments**

|                              |               |               |
|------------------------------|---------------|---------------|
| Lions LCIF                   | 250.00        |               |
| Lions LCIF Turkey/Syria      | <u>653.47</u> |               |
| <b>Total Direct Payments</b> |               | <b>903.47</b> |

**Donations made**

|                            |              |                       |
|----------------------------|--------------|-----------------------|
| HVM Hospital               | 300.00       |                       |
| Brockholes School          | 400.00       |                       |
| E.Bike                     | 300.00       |                       |
| Scout Jamboree 2023        | 500.00       |                       |
| Meltham Food Bank          | 250.00       |                       |
| Holme Valley Food Bank     | 250.00       |                       |
| Thongsbridge Food Bank     | 250.00       |                       |
| Welcome Trust Food Bank    | 250.00       |                       |
| Make a Wish                | 201.50       |                       |
| Doncaster Sports Day Coach | 1400.00      |                       |
| Homestart                  | 300.00       |                       |
| Friends of Cliffe Rec      | 300.00       |                       |
| Welcome Club, Honley       | 150.00       |                       |
| Kirkwood Hospice           | 2000.00      |                       |
| Hade Edge Gala             | 100.00       |                       |
| Kirklees Bridleway         | 350.00       |                       |
| Food Bank Vouchers         | 1900.00      |                       |
| Civic Reception            | <u>50.00</u> |                       |
| <b>Total Donations</b>     |              | <b><u>9251.50</u></b> |

**Total Direct Charitable Payments and Donations** **10154.97**

**Indirect Charitable Payments**

|                              |        |
|------------------------------|--------|
| Lions Dues (Charity Element) | 82.00  |
| Printing Raffle Tickets      | 108.00 |

|                        |              |
|------------------------|--------------|
| Raffle License         | 20.00        |
| Raffle Prize           | 150.00       |
| Raffle Float           | 50.00        |
| Santa Sleigh Insurance | 252.00       |
| Santa Expenses         | 1220.49      |
| Draw Prizes            | 460.00       |
| Charter Prize          | <u>30.00</u> |

**Total Indirect Charitable Payments** **2372.49**

**TOTAL CHARITY PAYMENTS** **12527.46**

**Surplus/Deficit of Receipts over Payments** **(2824.23)**

Represented by the following assets and liabilities:

|   |           |
|---|-----------|
| Opening Bank Balance as at 1st July 2022              | 4714.95   |
| Net decrease in funds                                 | (2824.23) |
| Closing Bank Balance as at 30 <sup>th</sup> June 2023 | 1890.72   |

**ADMIN ACCOUNT**

**ADMIN RECEIPTS**

|                   |                |
|-------------------|----------------|
| Members Donations | 688.00         |
| Charter Income    | <u>1410.42</u> |

**Total Admin Receipts** **2098.42**

**ADMIN PAYMENTS**

|                                  |              |
|----------------------------------|--------------|
| Dues to Lions                    | 1000.97      |
| Insurance                        | 44.25        |
| Charter Dinner Costs             | 1237.66      |
| Remembrance Day Wreath via MH    | 25.00        |
| Data Protection                  | 120.00       |
| Club regalia                     | 90.95        |
| Funeral Donation Lion R Armitage | 100.00       |
| Rent                             | 130.00       |
| Lion Game Prize                  | <u>35.00</u> |

**Total Admin Payments** **2783.85**

**Surplus/Deficit of Receipts over Payments** **(685.43)**

**Represented by the following assets and liabilities:**

|   |                |
|---|----------------|
| <b>Opening balance as at 1st July 2022</b>                  | <b>1566.22</b> |
| Net decrease in funds                                       | (685.43)       |
| <b>Closing bank balance as at 30<sup>th</sup> June 2023</b> | <b>880.81</b>  |

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**Overall balance of the account**

|  |                       |
|--|-----------------------|
| <b>Opening balance 1st July 2022</b>             | <b>6281.17</b>        |
| Deficit for the year                             | (3509.64)             |
| <b>Closing balance 30<sup>th</sup> June 2023</b> | <b><u>2771.53</u></b> |



Section A

Independent Examiner's Report

Report to the trustees

Holme Valley Lions Club CIO

On accounts for the year ended

30 June 2023

Charity no  
(if any)

1180437

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **30/06/2023**

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

21 July 2024

Name:

David John Wells

Relevant professional qualification(s) or body (if any):

Retired Senior Internal Auditor

|                 |                  |
|-----------------|------------------|
| <b>Address:</b> | 7 Darrowby Close |
|                 | Thirsk           |
|                 | YO7 1FJ          |

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

Nothing to report

**HOLME VALLEY LIONS CLUB (CIO)**

England & Wales - Charity number 1180437

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# Accounts

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# **HOLME VALLEY LIONS CLUB**

**(Charitable Incorporated  
Organisation 1180437)**



## **RECEIPT AND PAYMENT ACCOUNTS**

**For the 12-month period ending**

**30 JUNE 2022**

**Holme Valley Lions Club Charitable Incorporated Organisation**  
**Reference and administrative details of the charity, its trustees**  
**and advisers**

**TRUSTEES**

**President**

Mrs Gillian Greaves

**Secretary**

Mr Malcolm Howlett

**Treasurer**

Mr Paul Watson

**Trustees**

Mr Stephen O'Leary

Mr Herbert Neary

**Charity registered number**

1180437

**Bank**

Barclays Bank  
Commercial Street  
Halifax  
HX1 1BE

**Independent examiner**

Mr David Wells MAAT

## **Trustees' Report**

The Trustees present their annual report together with the financial statements of Holme Valley Lions Club Charitable Incorporated Organisation (the Charity) for the 12-month period ending 30 June 2022. The Club was incorporated as a Charitable Incorporated Organisation on 25<sup>th</sup> October 2018. The Trustees confirm that the Annual Report and financial statements of the Charity comply with the current statutory requirements, the requirements of the Charity's governing document and the provisions of the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities" issued in March 2015.

### **Structure, Governance and Management**

The Constitution stipulates that the minimum number of trustees shall be three and the maximum twelve. The President, Secretary and Treasurer are all mandatory trustees. Any member taking up those posts must be trustee. The process for the appointment of trustees is stipulated in the Constitution. A 'Trustees' meeting is held when required, and in any case every two months. This meeting manages the governance of the club as set out under the Charitable Incorporated Organisation Constitution.

The Charity's insurance requirements are covered under Lions Clubs International Multiple District 105 insurance arrangements.



**We Serve**

### **Mission Statement**

To empower volunteers to serve their communities, meet humanitarian needs, encourage peace and promote international understanding through Lions clubs.

### **Vision Statement**

To be the global leader in community and humanitarian service.

### **Objects**

The Objects of the CIO are such purposes as are exclusively charitable in England & Wales, including in particular:

the advancement of citizenship by:

- promoting the principles of good citizenship;
- encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
- providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
- encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
- supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
- promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
- promoting volunteering;
- the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
- the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
- promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or
- promoting community participation in healthy recreation.

The trustees confirm they have complied with the duty in section 4 of the Charities Act 2006 to have due regard to the Charity Commission's general guidance on public benefit 'Charities and Public Benefit'. This year the CIO have continued to provide public benefit, and we will explain how this has been achieved in this report.

The club operates one bank account and operates fund accounting. All the administration expenses of the CIO are dealt with through the 'Administration Fund' the balance of which does not include any money raised from members of the public. The trustees can confirm that the CIO does not have any outstanding liabilities or debts.

The CIO has a grant making policy, all applications are considered by the trustees at their meetings. The trustees then make recommendations

which are considered by all the members of the CIO. The procedure for this process is outlined within the constitution.

**Donations**

In this 12-month period the club has had income of £10,691.40

During the full year, the major income has come from the Santa Sleigh (£3046), and the monthly draw (£594), an easter raffle (£2346), a one community grant (Kirklees) (£800) and a Gift Aid claim from HMRC (£1860.60).

The club donated £1,800 to Lions Clubs International Charities during the full year.

The club have made other donations of £3516.72 in the full year including £367 to Kirkwood Hospice, £400 to Homestart, £400 to Forget Me Not Trust (a Children’s Hospice), and £350 to Shoebox Appeal (to help with transport costs) and £1,000 to help Ukranian refugees locally. These donations are making a difference within our local community.

**Membership**

Membership of the CIO at the end of June 2022 was 13 active members. Members meet once per month and take part in the social and fundraising activities of the CIO.

During in the year the club continued to work with others in their local community, not only to support their community but to encourage them to become members of Holme Valley Lions Club.

The club have an active Facebook page and a website page, both promoting our activities.

**Signed ..... (Trustee)**

**Date .....**



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

**Independent examiner's  
report on the accounts**

**Section A**

**Independent Examiner's Report**

**Report to the  
trustees/ members  
of**

HOLME VALLEY LIONS CLUB (CIO)

**On accounts for the  
year ended**

30 June 2022

**Charity  
no (if  
any)**

1180437

**Set out on pages**

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **DD / MM / YYYY**.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's  
statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**



**Date:**

18 February 2023

**Name:**

David John Wells

**Relevant  
professional  
qualification(s) or  
body (if any):**

MAAT

**Address:**

7 Darrowby Close

Thirsk

YO7 1FJ

**Section B****Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

I can report that I have no concerns about these accounts or the governance of the club.

**HOLME VALLEY LIONS CLUB**  
**RECEIPTS AND PAYMENTS ACCOUNT**  
**FOR THE YEAR ENDING 30TH JUNE 2022**

**RECEIPTS**

|                              |          |                 |
|------------------------------|----------|-----------------|
| Santa Sleigh                 | 3,046.10 |                 |
| Private Charitable Donations | 100.00   |                 |
| Gift Aid                     | 1,087.82 |                 |
| Draw                         | 594.00   |                 |
| Quiz                         | 307.32   |                 |
| Easter Raffle                | 2,345.66 |                 |
| Helicopter Donation          | 210.00   |                 |
| Kirkwood donations in        | 366.72   |                 |
| Amazon and card payment      | 6.00     |                 |
| <b>TOTAL RECEIPTS</b>        |          | <b>8,063.62</b> |

**PAYMENTS**

**Direct Charitable Payments**

|                                 |                 |  |
|---------------------------------|-----------------|--|
| Lions LCIF Ukraine              | 1,000.00        |  |
| Lions LCIF Madagascar           | 300.00          |  |
| Lions Medic Alert               | 300.00          |  |
| Lions 'A ball for All' donation | 110.00          |  |
| MD Youth Fund                   | 60.00           |  |
| District Youth Fund             | 30.00           |  |
|                                 | <hr/>           |  |
|                                 | <b>1,800.00</b> |  |

**Donations**

|                                       |                 |  |
|---------------------------------------|-----------------|--|
| Forget me Not Trust                   | 400.00          |  |
| Companion dogs                        | 250.00          |  |
| Shoebox Appeal                        | 350.00          |  |
| AFGAN Support Group                   | 250.00          |  |
| Friends of Cliffe Rec                 | 150.00          |  |
| Eden's Army                           | 250.00          |  |
| Stocksmoor Jubilee                    | 100.00          |  |
| Kirkwood Hospice                      | 366.72          |  |
| Home Start                            | 400.00          |  |
| Local support for Ukrainians refugees | 1,000.00        |  |
|                                       | <hr/>           |  |
|                                       | <b>3,516.72</b> |  |

**Total Direct Charitable Payments**

**5,316.72**

**Indirect Payments**

|                                   |       |  |
|-----------------------------------|-------|--|
| Data protection registration      |       |  |
| Lions insurance (Charity Element) | 25.85 |  |

|  |        |                  |
|--|--------|------------------|
| Lions Dues (Charity Element)                     | 30.75  |                  |
| Printing Raffle Tickets                          | 74.40  |                  |
| Raffle Prize                                     | 150.00 |                  |
| Honley Show Expenses                             | 50.00  |                  |
| Santa Sleigh Insurance                           | 252.00 |                  |
| Card Reader                                      | 19.00  |                  |
| Draw Prizes                                      | 240.00 |                  |
| <b><u>Total Indirect Charitable Payments</u></b> |        | <b>842.00</b>    |
| <b>TOTAL PAYMENTS</b>                            |        | <b>6,158.72</b>  |
|  |        | <b>£1,904.90</b> |
| <b><u>Surplus of Receipts over Payments</u></b>  |        | <b>0</b>         |

**represented by the following assets and liabilities:**

|   |           |          |
|---|-----------|----------|
| Opening Bank Balance as at 1st July 2021  | 2,810.05  |          |
| Net increase in funds                     |           | 1,904.90 |
| Closing Bank Balance as at 30th June 2022 | £4,714.95 |          |

**HOLME VALLEY LIONS CLUB**  
**ADMINISTRATION RECEIPTS AND PAYMENTS ACCOUNT**  
**FOR THE YEAR ENDING 30TH JUNE 2022**

**RECEIPTS**

|                              |        |                 |
|------------------------------|--------|-----------------|
| Members Donations            | 910.00 |                 |
| One Community Grant          | 800.00 |                 |
| Gift Aid                     | 772.78 |                 |
| Other None Charity Donations | 145.00 |                 |
|                              |        | <b>2,627.78</b> |

**PAYMENTS**

|                               |        |                 |
|-------------------------------|--------|-----------------|
| Dues to Lions                 | 856.16 |                 |
| Insurance                     | 36.40  |                 |
| Remembrance Day Wreath via MH | 18.50  |                 |
| Postage                       | 12.00  |                 |
| Club regalia                  | 244.20 |                 |
| Gazebo                        | 199.19 |                 |
| Rent                          | 110.00 |                 |
| Deficit on Charter evening    | 31.10  |                 |
|                               |        | <b>1,507.55</b> |

|  |                                    |
|--|------------------------------------|
| <b>Surplus of Receipts over Payments</b> | <u><b>£1,120.2</b></u><br><b>3</b> |
|--|------------------------------------|

**represented by the following assets and liabilities:**

|                                     |        |
|-------------------------------------|--------|
| Opening balance as at 1st July 2021 | 445.99 |
|-------------------------------------|--------|

|                      |          |
|----------------------|----------|
| Surplus for the year | 1,120.23 |
|----------------------|----------|

|   |                        |
|---|------------------------|
| Closing bank balance as at 30th June 2022 | <u><b>1,566.22</b></u> |
|---|------------------------|

**Overall balance of the account**

|                              |                 |
|------------------------------|-----------------|
| Opening balance 30 June 2021 | <b>3,256.04</b> |
|------------------------------|-----------------|

|                      |                 |
|----------------------|-----------------|
| Surplus for the year | <b>3,025.13</b> |
|----------------------|-----------------|

|                              |                         |
|------------------------------|-------------------------|
| Closing balance 30 June 2022 | <u><b>£6,281.17</b></u> |
|------------------------------|-------------------------|

**HOLME VALLEY LIONS CLUB (CIO)**

England & Wales - Charity number 1180437

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# Accounts

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**HOLME VALLEY LIONS CLUB**

**(Charitable Incorporated Organisation 1180437)**



**RECEIPT AND PAYMENT ACCOUNTS**

**For the 12-month period ending**

**30 JUNE 2021**

**Holme Valley Lions Club Charitable Incorporated Organisation**

**Reference and administrative details of the charity, its trustees and advisers**

**TRUSTEES**

**President**

Mrs Gill Greaves

**Secretary**

Mr Malcolm Howlett

**Treasurer**

Mr Paul Watson

**Trustees**

Mr Stephen O'Leary

Mr Herbert Neary

**Charity registered number**

1180437

**Bank**

Barclays Bank  
Commercial Street  
Halifax  
HX1 1BE

**Independent examiner**

Mr David Wells MAAT

## **Trustees' Report**

The Trustees present their annual report together with the financial statements of Holme Valley Lions Club Charitable Incorporated Organisation (the Charity) for the 12-month period ending 30 June 2021. The Club was incorporated as a Charitable Incorporated Organisation on 25<sup>th</sup> October 2018. The Trustees confirm that the Annual Report and financial statements of the Charity comply with the current statutory requirements, the requirements of the Charity's governing document and the provisions of the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities" issued in March 2015.

### **Structure, Governance and Management**

The Constitution stipulates that the minimum number of trustees shall be three and the maximum twelve. The President, Secretary and Treasurer are all mandatory trustees. Any member taking up those posts must be trustee. The process for the appointment of trustees is stipulated in the Constitution. A 'Trustees' meeting is held when required, and in any case every two months. This meeting manages the governance of the club as set out under the Charitable Incorporated Organisation Constitution.

The Charity's insurance requirements are covered under Lions Clubs International Multiple District 105 insurance arrangements.

Lions internal rules set out that the club should maintain separate records for the Charitable and Administration accounts of the club although they can be maintained within the same bank account.



### **We Serve**

#### **Mission Statement**

To empower volunteers to serve their communities, meet humanitarian needs, encourage peace and promote international understanding through Lions clubs.

#### **Vision Statement**

To be the global leader in community and humanitarian service.

#### **Objects**

The Objects of the CIO are such purposes as are exclusively charitable in England & Wales, including in particular:

the advancement of citizenship by:

- promoting the principles of good citizenship;

- encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
- providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
- encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
- supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
- promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
- promoting volunteering;
- the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
- the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
- promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or
- promoting community participation in healthy recreation.

The trustees confirm they have complied with the duty in section 4 of the Charities Act 2006 to have due regard to the Charity Commission's general guidance on public benefit 'Charities and Public Benefit'. This year the CIO have continued to provide public benefit, and we will explain how this has been achieved in this report.

All the administration expenses of the CIO are dealt with through the 'Administration Account' the balance of which does not include any money raised from members of the public. The trustees can confirm that the CIO does not have any outstanding liabilities or debts.

The CIO has a grant making policy, all applications are considered by the trustees at their meetings. The trustees then make recommendations which are considered by all the members of the CIO. The procedure for this process is outlined within the constitution.

## Donations

In this 12-month period the club has had income of £6,311.89.

During the full year, the major income has come from the Santa Sleigh (£1,617), and the monthly draw (£651), an internet raffle (£378), and a Gift Aid claim from HMRC (£2,293.62).

The club donated £1,055 to Lions Clubs International Charities during the full year.

The club have made donations of £4,345 in the full year including £315 to Kirkwood Hospice, £400.00 to Holme Valley Foodbanks, £250 to Holme Valley Youth Choir, and £320 to Holmepride (who are dedicated to making improvements around the villages in Holme Valley). These donations are making a difference within our local community.

## Membership

Membership of the CIO at the end of June 2021 was 14 active members. Members meet once per month and take part in the social and fundraising activities of the CIO.

During in the year the club continued to work with others in their local community, not only to support their community but to encourage them to become members of Holme Valley Lions Club.

The club have an active Facebook page and a website page, both promoting our activities.

Signed .....  ..... (Trustee)

Date ..... 29/4/22 .....



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

HOLME VALLEY LIONS CLUB (CIO)

**On accounts for the year  
ended**

30 June 2021

**Charity no  
(if any)**

1180437

**Set out on pages**

I report to the trustees on my examination of the accounts of the above charity  
("the Trust") for the year ended .

**Responsibilities and basis of  
report**

As the charity trustees of the Trust, you are responsible for the preparation of the  
accounts in accordance with the requirements of the Charities Act 2011 ("the  
Act").

I report in respect of my examination of the Trust's accounts carried out under  
section 145 of the 2011 Act and in carrying out my examination, I have followed  
the applicable Directions given by the Charity Commission under section 145(5)(b)  
of the Act.


**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

|         |   |       |               |
|---------|---|-------|---------------|
| Signed: |  | Date: | 26 April 2022 |
|         |   |       |               |

|       |                  |
|-------|------------------|
| Name: | David John Wells |
|-------|------------------|

|  |      |
|--|------|
| Relevant professional qualification(s) or body (if any): | MAAT |
|--|------|

|          |                  |
|----------|------------------|
| Address: | 7 Darrowby Close |
|          | Thirsk           |
|          | YO7 1FJ          |

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

I can report that I have no concerns about these accounts or the governance of the club.

**HOLME VALLEY LIONS CLUB**  
**RECEIPTS AND PAYMENTS ACCOUNT**  
**FOR THE YEAR ENDING 30TH JUNE 2021**

**RECEIPTS**

|                               |          |
|-------------------------------|----------|
| Santa Sleigh                  | 1,616.90 |
| Private Charitable Donations  | 288.58   |
| Gift Aid                      | 2,293.62 |
| Draw                          | 651.00   |
| Internet raffle               | 378.00   |
| Amazon and misc. card payment | 6.79     |

**TOTAL RECEIPTS**

**£5,234.89**

**PAYMENTS**

**Direct Charitable Payments**

|                         |        |
|-------------------------|--------|
| Forget me Not Trust     | 500.00 |
| Holme Valley Food Banks | 400.00 |
| Lions LCIF donations    | 965.00 |
| MD Youth Fund           | 60.00  |
| District Youth Fund     | 30.00  |

**1,955.00**

**Donations**

|                          |        |
|--------------------------|--------|
| Holmfirth Civic hall     | 287.00 |
| Holme valley Youth Choir | 250.00 |
| Holmepride               | 320.00 |
| Marie Curie              | 250.00 |
| Kirkwood Hospice         | 315.00 |
| Holmfirth Tech           | 600.00 |
| Café 100                 | 350.00 |

**2,372.00**

**Total Direct Charitable Payments**

**4,327.00**

**Indirect Payments**

|  |        |
|--|--------|
| Data protection registration (20/21 and 21/22) | 80.00  |
| Lions insurance (Charity Element)              | 25.85  |
| Liability Insurance (Charity Element)          | 43.65  |
| Santa Sleigh expenses                          | 354.98 |
| Draw   | 545.00 |

**Total Indirect Charitable Payments**

**1,049.48**

**TOTAL PAYMENTS**

**£5,376.48**

|                             |  |                 |
|-----------------------------|--|-----------------|
| <b>Deficit for the year</b> |  | <b>-£141.59</b> |
|-----------------------------|--|-----------------|

**represented by the following assets and liabilities:**

|  |           |  |
|--|-----------|--|
| Opening Bank Balance as at 1st July 2020 | £2,895.74 |  |
|--|-----------|--|

|                       |  |         |
|-----------------------|--|---------|
| Net decrease in funds |  | -141.59 |
|-----------------------|--|---------|

|   |           |  |
|---|-----------|--|
| Closing Bank Balance as at 30th June 2021 | £2,754.15 |  |
|---|-----------|--|

**HOLME VALLEY LIONS CLUB**  
**ADMINISTRATION RECEIPTS AND PAYMENTS ACCOUNT**  
**FOR THE YEAR ENDING 30TH JUNE 2021**

**RECEIPTS**

|                   |        |  |
|-------------------|--------|--|
| Members Donations | 945.00 |  |
|-------------------|--------|--|

|                 |        |  |
|-----------------|--------|--|
| Other Donations | 132.00 |  |
|-----------------|--------|--|

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**1,077.00**

**PAYMENTS**

|               |        |  |
|---------------|--------|--|
| Dues to Lions | 948.70 |  |
|---------------|--------|--|

|           |       |  |
|-----------|-------|--|
| Insurance | 18.40 |  |
|-----------|-------|--|

|                               |       |  |
|-------------------------------|-------|--|
| Remembrance Day Wreath via MH | 18.00 |  |
|-------------------------------|-------|--|

|                     |      |  |
|---------------------|------|--|
| Rent (due to covid) | 0.00 |  |
|---------------------|------|--|

|                        |      |  |
|------------------------|------|--|
| Charter (due to covid) | 0.00 |  |
|------------------------|------|--|

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**985.10**

**Surplus for the year**

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**£91.90**

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represented by the following assets and liabilities:

|                                     |        |  |
|-------------------------------------|--------|--|
| Opening balance as at 1st July 2020 | 409.99 |  |
|-------------------------------------|--------|--|

|                      |       |  |
|----------------------|-------|--|
| Surplus for the year | 91.90 |  |
|----------------------|-------|--|

|   |                |  |
|---|----------------|--|
| Closing bank balance as at 30th June 2021 | <b>£501.89</b> |  |
|---|----------------|--|

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