

ANNUAL REPORT TO CHARITIES COMMISSION

The Global Pandemic and 3 periods of Lockdown presented Stone Lions Club (CIO) with many challenges. Our fundraising activities were severely limited, which had a huge impact on our Welfare and Service Activities and our monthly Charity Lottery (3C's), plus some donations from members of the community, was our main source of income for over 12 months.

However, we did manage to support a number of local causes to a value in excess of £3,450, including making contributions towards the cost and maintenance of special equipment for children and young adults with complex needs; providing goods for local families being re-housed following domestic abuse; purchasing sleep pods for homeless ex-service personnel and delivering hand moisturiser and shampoo for staff in the Critical Care Unit of University Hospital North Midlands. We also liaised with the Stone Community Hub and Women's Aid Stafford and contributed funds to deliver Christmas food parcels to families in need and purchased vouchers for essential equipment for families being re-housed in a safe environment.

Our Mobility Scheme continued throughout Lockdown, albeit in a reduced format and, by following a strict cleaning and sanitising protocol, we were able to supply wheelchairs, walkers and other small items where they were needed. With the support of our friends at Disable Aids (Cannock) we were able to arrange for any necessary repairs to mobility scooters, although it was not possible to issue scooters to new users due to the need for 1 to 1 instruction. The scheme is now back to normal and working at 100% capacity.

Likewise, Lockdown meant that we needed to find an alternative way to carry out our annual PSA Blood Testing Event in September 2020 and, with the help of The Graham Fulford Trust, we arranged for tests to be carried out and submitted by post at a subsidised cost. Over 180 men took advantage of this service which will be repeated in September 2021 but we are planning for a return to normal over the coming months, with actual testing taking place in person in April 2022.

It was a year where we needed to make many changes to the way we approached our activities but we are looking forward to the future with confidence.

Lion Christine Handley

Immediate Past President

Stone Lions Club



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From : 01/07/2020 (Period start date) To : 30/06/2021 (Period end date)

Charity Name: Stone Lions Club (CIO)

Charity registration number: 1180413

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>To empower volunteers to serve their communities, meet humanitarian needs, encourage peace, and promote international understanding through Lions Clubs.</p> <p>The objects as set out in the charity's constitution are:</p> <ul style="list-style-type: none">• The advancement of citizenship,• Promoting the voluntary sector for the public benefit,• Promoting volunteering,• The relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief,• The advancement of health or the saving of lives ,• Promoting the conservation, protection, and improvement of the physical and natural environment, and• Promoting community participation in healthy recreation.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The Club's ability to raise funds was seriously affected by COVID+ restrictions and as such limited to:-</p> <ul style="list-style-type: none">- Holding the monthly 3C's draw.- A longstanding and loyal club supporter hand producing and selling PPE and face masks.- Voluntary donations made in support of our community mobility scheme and other local support initiatives. <p>Funds so raised enable the Club to :-</p> <ul style="list-style-type: none">- Run the annual PSA (prostate testing) event albeit on a postal basis.- Run a mobility and disability aids

		<p>service in the local community, subject to COVID+ limitations.</p> <ul style="list-style-type: none"> - make donations to a number of local good causes and national charities with local connections, - provide aid, both monetary and physical, in individual cases of need.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>In conjunction with the objectives of Lions Club International the Trustees have complied with their duty to 'Public Benefit' as published in guidance issued by the Charity Commission. Also, the trustees work with reference to the Charity Commission trustee guidance document 'The Essential Trustee - What You Need To Know' and monitor Charity Commission Trustees newsletters.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<ul style="list-style-type: none"> - The Club aims to make grants and donations where it is considered they will make an appreciable difference. - The Club will consider international and national funding requests received via the Lions Clubs International Foundation. - The Club will not normally support applications from large national charities except where they meet a particular need in Stone or surrounding areas.
Policy on social investment including program related investment	Para 1.38	<p>The Club does not make any investments, except for purchases of items which are necessary for their fundraising activities, and which are written off in full in the year of purchase.</p>
Contribution made by volunteers	Para 1.38	<p>All Stone Lions Club members are volunteers – albeit paying an annual subscription. They are assisted at times by non-subscription paying friends and relatives, again entirely on a voluntary basis.</p>
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>All monies raised are distributed to causes selected in accordance with the Grant Making Policy and/or used to pay for supplies and equipment and fees necessary for fund raising activities.</p> <p>Donations made in 2020/2021 to charities and other organisations totalled £5711..</p> <p>These include: Primarily a number of local causes, inc PPE for the Royal Stoke UHNM, the local food bank, area specific women's aid refuge and local initiatives during COVID+ lockdown. Purchase the supply and organise the distribution of the Lions "Message in a Bottle" scheme.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	There are 3 accounts - charity, admin and 3C's. At the end of the Lions year 2020-21 the balances were charity £10,349, admin £1,476 and 3C's £2,346.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Policy on reserves - The Club distributes funds prudently and in accordance with its Grant Making Policy, as and when they are available. The only restricted fund held is the PSA (Prostate Specific Antigen) testing monies as the public were advised that the money was raised for this specific purpose.
Amount of reserves held	Para 1.22	The club's activities require no fixed levels of reserve funds.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	CONSTITUTION (Adopted 2 October 2018)
How is the charity constituted?	Para 1.25	Chartered under the jurisdiction of the International Association of Lions Clubs and registered with the Charity Commission (England and Wales) as a Charitable Incorporated Organization.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected by the Membership,

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Stone Lions Club (CIO)
Other names the charity uses	Stone Lions Club Stone Lions
Registered charity number	1180413
Charity's principal address	7 Heathfield Avenue, Stone, ST15 0HD

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Names of the charity trustees who manage the charity

	Trustee Name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs C M Handley	Chair/President		
2	Mr D J Handley			
3	Mr A Clayton			
4	Mr N S Gater			
5	Mr R W Mackie	Secretary		
6	Mr R W Niven	Treasurer		
7	Mrs R A Smith		1 Jul 20 - 12 Jan 21	
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Receipts and payments accounts

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For the period 01 July 2020 to 30 June 2021

Section A receipts and payments

A1 Receipts

	Unrestricted funds	Restricted funds	Total funds	Last year
Fund raising activities	839		839	5,390
Community Charity commitment	3,216		3,216	3,282
General donations received	3,085		3,085	1,815
Mobility scheme donations	2,625		2,625	1,758
PSA Testing donations		825	825	7,807
Subscriptions	1,710		1,710	1,600
Social events			-	3,428
Membership donations	266		266	378
Miscellaneous receipts	271		271	312
Gift Aid	255		255	921
Total receipts	12,267	825	13,092	26,691

A3 Payments

Fund raising expenses	8		8	1,546
Community Charity commitment prizes	1,440		1,440	1,530
Welfare donations	5,711		5,711	10,449
Welfare activities	279		279	515
Mobility scheme expenses	2,424		2,424	3,415
PSA Testing expenses		2,324	2,324	6,535
Fees to Lions' organisation	1,874		1,874	2,145
Social event expenses			-	3,275
President's honorarium			-	400
Insurance	97		97	103
Public relations	102		102	75
Statutory licences	135		135	20
Room hire			-	332
Equipment purchase	65		65	145
Administration costs	23		23	20
Miscellaneous payments	65		65	
Total payments	12,223	2,324	14,547	30,505
Net of receipts/(payments)	44	-1,499	-1,455	-3,814

Cash funds 1 July 2020	8,346	7,281	15,627
Cash funds 30 June 2021	8,390	5,782	14,172

Notes

- 1 The CIO has no endowment or investment funds
- 2 The only assets that the club holds is a quantity of second hand mobility aids having no commercial value
- 3 The PSA (Prostate testing) restricted fund is the only event where the public have been advised that the money raised is for a specific purpose
- 4 The CIO has no cash funds or monetary assets apart from the accounts detailed above
- 5 The CIO has no financial liabilities

Signed by one or two trustees on behalf of all the trustees

Signature

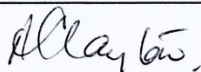
Print name

Date of approval



DJ HANDLEY

10/11/21



A. CLAYTON

10/11/21