



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/10/2021 To 01/04/2023

Charity name: Dementia Friendly Parishes around the Yealm

Charity registration number: 1180354

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	• Providing support to persons living with dementia, their families and carers, including by providing advice, support and information: • Making the views and experiences of persons living with dementia known to service providers in the community: • Enabling persons living with dementia, their families and carers to have a voice in the development, delivery and equality of access to local services and facilities: and • Providing information about dementia and other related problems arising from aging, illness or disease. • Raising awareness within the community of the nature and effects of dementia on people with dementia and their carers and families
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	In direct response to the identified needs of people living with dementia and their families and to reduce isolation and loneliness, we run programme of regular all year-round inclusive groups and activities. These groups and activities include: - • Arts & Crafts (meeting twice a month) • Community Singing (monthly). • Gentle Exercise led by Registered Physiotherapists, focusing upon general fitness, improving health and wellbeing and falls prevention, (weekly). • Reading (weekly) • Walking, set up in collaboration with Walking for Health (Plymouth) (weekly) • Coffee and Chat (monthly). • Carers Support Group, (monthly)

		All the above are dementia friendly, enjoyed and supported by not only those people living with dementia but also the wider community.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have regard to the guidance issued by the Charity Commission

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We are a unique, established and developing local rural charity working differently with people living with dementia and their families in the five rural parishes of Wembury, Brixton, Yealmpton, Newton Ferrers and Noss Mayo and Holbeton in the South Hams. In brief we work differently because we recognise how vitally important it is that people living with dementia and their families continue to be valued, visible and active in their community, instead of being separated off into groups available only to people with dementia. We take a different approach, a community wide approach. This involves changing the way all of us think about dementia.

		Our strap line is <i>We can't change the person living with dementia, but we can change the experience they have in their community.</i> We work with our local shops, businesses, and organisations, offering information and raise awareness to promote a better understanding of what it means to live with dementia. In this way our community opens up opportunities for people living with dementia and other people living with hidden disabilities. In this way people living with dementia and their families find it possible to make new friends and still have fun alongside members of their community in inclusive activities where everyone feels valued and an important part of the groups. We know from feedback that people living with dementia feel that they have been welcomed and look forward to the next meeting ... and equally importantly carers feel supported.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of this financial period (April 2023) the charity is healthy with a closing bank balance of £41522
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Dementia Friendly Parishes around the Yealm maintains a reserve of £5013.00* for the redundancy payment of the Project Coordinator that is employed in the event of the Charity having to cease operations due to the lack of funding being obtained within the financial year. (* reviewed January 2023)
Amount of reserves held	Para 1.22	£5013
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The charity is not linked to any national funding streams or to any other national dementia charity we rely solely on donations and grant funding.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution document
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Eligibility to be considered as a future Trustee must meet the Charity Commission's regulations. In general, a new Trustee will either be: - • Existing Committee Members that have expressed an interest to become a Trustee. • Individuals that have been invited to apply by a current Trustee due to their recognised skills that would be of benefit to the CIO. • Individuals that have approached a current Trustee in joining the CIO as a Trustee.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Dementia Friendly Parishes around the Yealm
Other name the charity uses	n/a
Registered charity number	1180354
Charity's principal address	Pippins Horn Lane Brixton Plymouth PL8 2AB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Elizabeth Hitchins	Chair		
2	Jacqui Avery	Treasurer	01/10/2021 – 27/11/2022	
3	Edna Petrie			
4	Gina Bastard			
5	Caroline Hirst			
6	Fiona Asian			
7	Peter Hearn			
8	Amanda Wirgman			
9	Dermot Drought			
10	Jackie Penney-Cousins	Treasurer	30/11/2022 – 31/03/2023	
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

n/a

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Elizabeth Hitchins	Jackie Penney-Cousins
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	02/01/2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Dementia Friendly Parishes around the Yealm

No (if any)
1180354

CC16a

Receipts and payments accounts

For the period from	Period start date 01/10/2021	To	Period end date 01/04/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	2,904	-	-	2,904	4,405
In Memorium	1,700	-	-	1,700	1,000
Grants	26,987	5,013	-	32,000	9,000
Fundraising	6,797	-	-	6,797	-
Group Income	7,572	-	-	7,572	-
Seamoor Lottery	959	-	-	959	578
Gift Aid	314	-	-	314	2,992
Fashion Show	3,017	-	-	3,017	-
Sub total (Gross income for AR)	50,248	5,013	-	55,261	17,975
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	50,248	5,013	-	55,261	17,975
A3 Payments					
Salary & NIC	24,842	-	-	24,842	17,010
Pensions	1,757	-	-	1,757	535
Self Employed Worker	8,440	-	-	8,440	4,797
Expenses	1,037	-	-	1,037	-
Rent Hire of Rooms	2,497	-	-	2,497	13
Website	1,001	-	-	1,001	1,227
Insurance	466	-	-	466	385
Mobile	674	-	-	674	357
Computers & Equipment	835	-	-	835	-
Promotional items	606	-	-	606	-
Group Costs eg Physio	2,846	-	-	2,846	10
Fundraising Costs inc Fashion Show	1,932	-	-	1,932	-
Fees & Licenses	531	-	-	531	620
Sub total	47,462	-	-	47,462	24,954
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	47,462	-	-	47,462	24,954
Net of receipts/(payments)	2,785	5,013	-	7,798	- 6,979
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	33,724
Cash funds this year end	2,785	5,013	-	7,798	26,745

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Balance April 2023	36,509	5,013	
		-	-	-
		-	-	-
	Total cash funds	36,509	5,013	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		J PENNEY-COUSINS		
		E HITCHINS		

**Independent examiner's report to the trustees of Dementia Friendly Parishes
Around the Yealm Charitable Incorporated Organisation ('the CIO')**

I report to the charity trustees on my examination of the accounts of the CIO for the period ended 31 March 2023.

Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the CIO's accounts carried out under section 145 of the Act. In carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached

Signed:



Richard Brown BA ACA CTA CertPFS

77 Mewstone Avenue, Wembury, Devon, PL9 0HU

Date:

16/11/23