



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/10/2020
30/09/2021

Period start date To
Period end date

Charity name: Dementia Friendly Parishes around the Yealm

Charity registration number: 1180354

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit to promote individual and inclusive dementia friendly based activities and services for people with dementia, their carer's and families in the communities of the parishes of Wembury, Brixton, Yealmpton, Newton & Noss and Holbeton in the County of Devon;
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To support people living with dementia and their families to remain active and involved in their community through i) employing a part time Project Coordinator, & Project Support Worker ii) setting up inclusive community activities across the area
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	The contribution made by volunteers is extremely valuable to the charity in promoting inclusive community activities for people living with dementia and their families in our area. Volunteers are involved with the development of the project to meet the changing needs of people living with dementia and the impact of increased awareness in our communities
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The main achievements of the charity in this period were: • Continuing to support over 50 people living with dementia and their families during the pandemic by regular weekly telephone contact throughout this period. • Planning to restart community and face to face activities as the guidance for COVID -19 changed but unable to proceed due to Government regulations • Continued remote meetings of the Reading Group, Walking Group, Art and Craft Group for people living with dementia and their families which included volunteers and other interested people in the community • Continued with the remote Carer Support Group • Linking with statutory and other agencies in making referrals to the project. Renewed the contract of the project support worker to coordinate all the inclusive regular group activities craft, exercise, walking, reading, singing and support people living with dementia to attend • Speaking at Parish Council meetings and

		community groups remotely • Promoting dementia friendly communities locally and nationally – member of the 4 Rivers Dementia Alliance in South Devon, South Hams Dementia Forum and contributing to national research and consultation on the changing needs of people living with dementia in their communities Without the work of this charity in the area there would be no inclusive community provision for people living with dementia and their families.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	COVID restricted opportunities for fundraising however grants were still applied for
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The financial position of the charity at the end of the period ensured that the charity could continue planning for at least another year and continue to fund raise to ensure future sustainability
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held against specific grants for identified purposes.
Amount of reserves held	Para 1.22	£33369.00 including 10K restricted
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Being able to fundraise proactively during the pandemic in the local community

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Local Fundraising, donations, Grants from National & Local Charities and local Sources
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Securing Long Term Funding
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Dementia Friendly Parishes Around the Yealm
Other name the charity uses	DFPaY
Registered charity number	1180354

Charity's principal address	Pippins Horn Lane Brixton Plymouth

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs E Hitchins	Chair		AGM
2	Mrs J Avery	Treasurer		AGM
3	Mrs C Hirst	Trustee		AGM
4	Mrs E Petrie	Trustee		AGM
5	Mr D Drought	Trustee		AGM
6	Mr P Hearn	Trustee		AGM
7	Mrs A Wirgman	Trustee		AGM
8	Mrs G Bastard	Trustee		AGM
9	Mrs F Asain Del Barco	Trustee		AGM
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

E Hitchins

J A Avery

Full name(s)

E Hitchins

J A Avery

**Position (eg
Secretary, Chair, etc)**

Chairwoman

Treasurer

Date

22/05/2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Dementia Friendly Parishes Around the Yealm

1180354)

Receipts and payments accounts

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For the period from	Period start date	To	Period end date
	01-Oct-20		30/09/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	4,650		-	4,650	5,845
In Memorium	1,000		-	1,000	1,044
Grants	4,500	4,500	-	9,000	19,950
Fundraising			-		2,493
Group Income			-		2,211
seamoe Lottery	578		-	578	650
Gift Aid	2,992		-	2,992	-
	-		-		-
Sub total (Gross income for AR)	13,720	4,500	-	18,220	32,193
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	13,720	4,500	-	18,220	32,193
A3 Payments					
Salary/NHI/Epenses	17,010	-	-	17,010	17,297
self employed worker	4,797			4,797	4,962
Pensions	535	-	-	535	517
Rent Hire of Rooms	13	-	-	13	638
website	1,227	-	-	1,227	553
Insurance	385	-	-	385	260
Telephone/ Internet/Postage	357	-	-	357	858
Printing/Stationery/ Computer		-	-	-	1,238
Group Costs Physio etc	10			10	2,011
Fundraising Costs				-	2,080
Fees & Licenses	620	-	-	620	968
Sub total	24,954	-	-	24,954	31,381
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	
Total payments	24,954	-	-	24,954	31,381
Net of receipts/(payments)	- 11,234	4,500	-	- 6,734	5,812
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	40,403			40,403	34,591
Cash funds this year end	29,169	4,500	-	33,669	40,403

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	29,169	4,500	33,669
	(agree balances with receipts and payments account(s))	OK	OK	Agreement Error
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details		Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
		<i>J Avery</i>	J A Avery	Jan-22
		<i>E Hitchins</i>	E Hitchins	Jan-22

