



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1/10/2019 **Period start date** **To 30/09/2020** **Period end date**

Charity name: Dementia Friendly Parishes around the Yealm

Charity registration number: 1180354

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit to promote individual and inclusive dementia friendly based activities and services for people with dementia, their carers and families in the communities of the parishes of Wembury, Brixton, Yealmpton, Newton & Noss and Holbeton in the County of Devon;
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To support people living with dementia and their families to remain active and involved in their community through i) employing a part time Project Coordinator, & Project Support Worker ii) setting up inclusive community activities across the area
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
	Para 1.38	The contribution made by volunteers is extremely valuable to the charity in

Contribution made by volunteers		promoting inclusive community activities for people living with dementia and their families in our area. Volunteers are involved with the development of the project to meet the changing needs of people living with dementia and the impact of increased awareness in our communities
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The main achievements of the charity in this period were: • Continuing to support over 50 people living with dementia and their families prior to and during the pandemic. Prior to lockdown to remain active and involved in their community through the range of group activities available through our work. From the point of the first lock down support the 50+ people living with dementia and their families by regular weekly telephone contact throughout this period. • Worked closely with the 5 Parish Councils as part of their Community Emergency Plans during the first lockdown • Planning to restart community and face to face activities as the guidance for COVID -19 change but unable to proceed due to Government regulations • Planned and implemented remote meetings of the Reading Group, Walking Group, Art and Craft Group and an Afternoon tea group for people living with dementia and their families which included volunteers and other interested people in the community • Planned and implemented a new remote Carer Support Group • Linking with statutory and other agencies in making referrals to the project. • Raising awareness about dementia with community groups prior to the pandemic

		• Renewing the contract of the project support worker to coordinate all the inclusive regular group activities craft, exercise, walking, reading, singing and afternoon tea and support people living with dementia to attend • Speaking at Parish Council meetings and community groups prior to the pandemic • Promoting dementia friendly communities locally and nationally – member of the 4 Rivers Dementia Alliance in South Devon, South Hams Dementia Forum and contributing to national research and consultation on the changing needs of people with dementia in their communities • Contributing to national guidance on Dementia Friendly Communities produced by the National Association of Local Councils Without the work of this charity in the area there would be no inclusive community provision for people with dementia and their families
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	Fundraising activities met the budget required for the projects work for the year
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The financial position of the charity at the end of the period ensured that the charity could continue planning for at least another year and continue to fund raise to ensure future sustainability
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held against specific grants for identified purposes.
Amount of reserves held	Para 1.22	£40403 INCLUDING £5K Restricted Funds
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	First Aid Training all volunteers on hold due to COVID-19
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Local fundraising Grants from national charities and local sources
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Securing long term funding
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Safeguarding policies and training
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Dementia Friendly Parishes around the Yealm
Other name the charity uses	DFPY
Registered charity number	1180354

Charity's principal address	Pippins Horn Lane Brixton Plymouth

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs E Hitchins	Chair		AGM
2	Mrs J Avery	Treasurer		AGM
3	Mrs C Hurst	Trustee		AGM
4	Mrs E Petrie	Trustee		AGM
5	Mrs A Kiddell	Secretary		AGM
6	Mr D Drought	Trustee		AGM
7	Mr P Hearn	Trustee		AGM
8	Mrs A Wirgman	Trustee		AGM
9	Mrs G Bastard	Trustee		AGM
10	Mrs F Asian Del Barco	Trustee		AGM
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Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

E. Hitchins

Full name(s)

Elizabeth Hitchins

**Position (eg
Secretary, Chair, etc)**

Chair

Date

23 July 2021

**Independent examiner's report to the trustees of Dementia Friendly Parishes
Around the Yealm Charitable Incorporated Organisation ('the CIO')**

I report to the charity trustees on my examination of the accounts of the CIO for the year ended 30 September 2020.

Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the CIO's accounts carried out under section 145 of the Act. In carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached

Signed:



Richard Brown BA ACA CTA CertPFS

77 Mewstone Avenue, Wembury, Devon, PL9 0HU

Date: 23/2/21