

DEMENTIA FRIENDLY PARISHES AROUND THE YEALM

England & Wales · Charity number 1180354

Details

Status Registered

Legal form CIO

Registered 2018-10-17

Register [View on the Charity Commission register](#)

Contact

Address Pippins
Horn Lane
Brixton
Plymouth
PL8 2AB

Phone 01752880715

Email treasurer@dementiayealm.org

Website www.dementiayealm.org

Activities

Objects: THE OBJECT OF THE CIO IS: THE RELIEF OF NEED AND THE PROMOTION AND PROTECTION OF GOOD HEALTH AMONG PEOPLE LIVING WITH DEMENTIA, THEIR FAMILIES AND CARERS RESIDING IN THE PARISHES OF WEMBURY, BRIXTON, YEALMPTON, NEWTON FERRERS & NOSS MAYO AND HOLBETON BY UNDERTAKING INITIATIVES DESIGNED TO ENSURE THAT PEOPLE AFFECTED BY DEMENTIA FEEL UNDERSTOOD AND INCLUDED AND CAN CONFIDENTLY CONTRIBUTE TO COMMUNITY LIFE AND TO DEVELOP DEMENTIA FRIENDLY COMMUNITIES, IN PARTICULAR BUT NOT EXCLUSIVELY BY: A) PROVIDING ADVICE, SUPPORT AND INFORMATION TO PERSONS LIVING WITH DEMENTIA, THEIR FAMILIES AND CARERS; B) MAKING THE VIEWS AND EXPERIENCES OF PERSONS LIVING WITH DEMENTIA KNOWN TO SERVICE PROVIDERS IN THE COMMUNITY; C) ENABLING PERSONS LIVING WITH DEMENTIA, THEIR FAMILIES AND CARERS TO HAVE A VOICE IN THE DEVELOPMENT, DELIVERY AND EQUALITY OF ACCESS OF LOCAL SERVICES AND FACILITIES; D) PROVIDING INFORMATION ABOUT DEMENTIA AND ASSOCIATED PROBLEMS ARISING FROM AGEING, ILLNESS OR DISEASE; E) RAISING AWARENESS WITHIN THE COMMUNITY OF THE NATURE AND EFFECTS OF DEMENTIA ON PEOPLE WITH DEMENTIA AND THEIR FAMILIES AND CARERS.

Activities: For the public benefit to promote individual and inclusive dementia friendly based activities and services for people with dementia, their carers and families in the communities of the parishes of Wembury, Brixton, Yealmpton, Newton & Noss and Holbeton in the County of Devon ;To support people living with dementia and their families to remain active and involved in their community.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes
- **Who:** Elderly/old People, People With Disabilities

Geography

- **Area of benefit:** LOCAL
- Devon

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£35,605	£44,404	-	-
2024-03-31	£45,266	£33,251	-	-
2023-03-31	£55,261	£47,462	-	-
2021-09-30	£18,820	£24,954	-	-
2020-09-30	£37,193	£31,381	-	-

Trustees

Name	Role	Appointed
ELIZABETH HITCHINS MA	Chair	2019-07-26
AMANDA ISOBEL WIRGMAN		2019-07-26
Averill Fairclough		2026-03-18
CAROLINE HIRST		2019-07-26
DERMOD MICHAEL DROUGHT		2019-07-26
FIONA MAIRI MACKAY ASIAN DEL BARCO		2019-07-26
GINA PATRICIA BASTARD		2019-07-26
Jacqueline Wendy Penney-Cousins		2022-11-30
PETER JOHN HEARN		2019-07-26

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/04/2024 To 31/03/2025

Charity name: Dementia Friendly Parishes around the Yealm

Charity registration number: 1180354

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Our overarching aim and mission is summed up in our strap line: 'We can't change the person living with dementia, but we can change the experience they have in their community' • Making a positive difference both to the experience of people living with dementia and the kind of community they live in • Enabling persons living with dementia to remain valued, visible, involved and active in their community for as long as possible • Reducing the isolation, loneliness and stigma that a diagnosis often can bring by encouraging our rural parishes to embrace these families and become a 'dementia friendly' community • Staying with these families and their carers, giving them support, advice and information throughout their dementia journey and beyond • Raising awareness within the community of the nature and effects of dementia on people with dementia and their carers and families • Making the views and experiences of persons living with dementia known to service providers in the community • Giving persons living with dementia, their families and carers a voice in the development, delivery and equality of access to local services and facilities • Providing information about dementia and other related problems arising from aging, illness or disease
Summary of the main activities in relation to those purposes for the public benefit, in particular, the	Para 1.17 and 1.19	In direct response to the identified needs of people living with dementia and their families and to reduce isolation and loneliness, our charity runs a community-wide programme of regular all year-round inclusive groups and activities.

activities, projects or services identified in the accounts.		These groups and activities include: - • Community Singing (monthly). • Gentle Exercise led by Registered Physiotherapists, focusing upon general fitness, improving health and wellbeing and falls prevention, (weekly) • Listen & Laugh (Reading) (weekly) • Walking, set up in collaboration with Walking for Health (Plymouth) (weekly) • Coffee and Chat (monthly) • Monday Club (Arts & Crafts) (monthly) • Carers Support Group, (monthly) All the above groups are dementia-friendly, enjoyed and supported by not only those people and families living with dementia but also the wider community. Visiting families who contact us and following up on referrals made by GP practices and other health and associated organisations. Linking with businesses and local organisations to help them and our community to become more dementia aware and friendly.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have regard to the guidance issued by the Charity Commission.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Our Trustees and Committee members are all volunteers. All contribute to raising funds through organised events, many of which are led by them. They also contribute financially to funds on an ad hoc basis (e.g. Buying a table at events, donating speaking fees and travel expenses, contributing gifts and raffles, or paying for Christmas cards that were sold to raise funds)

		Our committee members use their contacts to create strong links with local businesses and institutions, persuading them in turn to volunteer their premises and skills to help us fundraise. In this respect we held two successful fundraising events. First an Open Garden thanks to the generosity of the owners of a local country house (Gnaton Hall). Additionally a local boutique owner has become an ‘ad hoc volunteer’ over the years and her support resulted in another Fashion Show held in memory of our late Treasurer Jacqui Avery, a founding member and trustee until 2022. These two events raised over £3600. The number of volunteer hours recorded in this financial year is circa 1350 hours. This includes the hours for the administration of the charity e.g., Treasurer’s account management and the Chair’s varying meetings plus Trustees contribution for policy reviews and social media management, as well as Trustee and Committee meetings. Our committee members also support the various groups and activities e.g. carers support, walking group
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity’s work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We are a unique, established and developing local rural charity working differently with people living with dementia and their families in the five rural parishes of Wembury, Brixton, Yealmpton, Newton Ferrers and Noss Mayo and Holbeton in the South Hams of Devon. In brief we work differently from many dementia charities and organisations in that we recognise how vitally important it is that people living with dementia and their families continue to be valued, visible and active in their community, instead of being separated off into groups available only to people with dementia. We take instead a community wide approach. This involves changing the way all of us think about dementia. The overarching work of our charity is informed by our strap line: <i>We can’t change the person living with dementia, but we can change the experience they have in their community.</i> We work with our local shops, businesses, and organisations, offering information, and training in raising awareness to promote a better understanding of what it means to live with dementia. In this way our community opens up opportunities for people living with dementia and

		other people living with hidden disabilities. In this way people living with dementia and their families find it possible to make new friends and still have fun alongside members of their community in inclusive activities where everyone feels valued and an important part of the groups. We know from feedback that people living with dementia feel that they have been welcomed and look forward to the next meeting ... and equally importantly, carers feel supported too. We were awarded the South Hams Community Award on 7 June 2024
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Continued popularity and demand for groups meant the addition of another Gentle Exercise in 2023 and a New Carers Support Group which was established in November 2024 Extended working with outside community groups and organisations rather than running everything ourselves e.g. working with the South Devon National Landscape Project 'Life on the Edge' to help restore our coastline with wildlife; and our local supported housing based in Venn Court in Brixton. Asked to give presentations at prestigious events (Plymouth International Conference) Contributed to the publication of guidance for 10,000 parish and town councils to become dementia friendly through the National Association of Local Councils (NALC). Promoted dementia friendly communities at a conference in Rutland in 2024 led by Alicia Kearns MP at the launch of Dementia Friendly Rutland. We continue to update and improve both the frequency and reach of our communications which includes – better/eye catching stands at events, reprinted and updated leaflets, regular columns in local magazines, active social media and regular updates and refresh to our website.
Performance of fundraising activities against objectives set	Para 1.41	As a local charity making a difference it is important to us that we are visible and seen as making a positive contribution to our communities. To this end we run many of our own fund-raising initiatives. This means we invite and involve the communities where we live and operate to take part with us in making a difference. However, we are aware that the increasing cost of living places many demands on families' limited funds

		Therefore, in this increasingly competitive arena, we acknowledge how important the successful application for grants is to our continued existence. To this end we have set up a small working group to better study, select and apply for suitable grants that will help us cover essential costs, further our reach and achieve our aims.
Investment performance against objectives	Para 1.41	n/a - currently we do not invest any monies
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of this financial period (April 2025) the closing bank balance stood at £ 44,740
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	n/a
Amount of reserves held	Para 1.22	£0
Reasons for holding zero reserves	Para 1.22	All income from Grants and from Fundraising within the financial period by Dementia Friendly Parishes around the Yealm is used to fund: • wages of self-employed employees. • associated costs of the group activities • associated operating costs such as insurance, promotional, social media costs and administration
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	In the current economic climate when household budgets are stretched, we need to actively and vigorously pursue all available avenues of funding to continue as a going concern. We rely on the energy and determination of all our Trustees and with good administration and shared computer access means that others can pick up on this work should it be necessary. The Trustees are also aware of business continuity and succession planning and after 12 years of relatively stable operation are actively looking to refresh and recruit new and younger Trustees and Committee members to ensure the charity remains strong. Trustees are also looking at Plan B should circumstances change and it becomes impractical to continue as a charity.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The charity is not linked to any national funding streams or to any other national dementia charity we rely solely on donations, local initiatives and grant funding. As well as approaching national sources of funding (e.g. The National Lottery) we also seek contributions from our five parish councils, district and county councillors, together with initiatives and efforts from Trustees, supporters and Committee members
Investment policy and objectives including any social investment policy adopted	Para 1.46	

A description of the principal risks facing the charity	Para 1.46	Principle risk is the failure to secure grant funding or raise sufficient funds through fund raising events. The health of the charity's finances is reviewed by the Trustees through the interrogation of the monthly treasurer's report. Another risk also in the age and health of Trustees and key post holders. To this end succession planning together with the robust recruitment of active Committee members is at the forefront of our operations.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution document
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Eligibility to be considered as a future Trustee must meet the Charity Commission's regulations. In general, a new Trustee will either be: - • Existing Committee Members that have expressed an interest to become a Trustee. • Individuals that have been invited to apply by the current Trustees due to their recognised skills that would be of benefit to the CIO. • Individuals that have approached the current Trustees in joining the CIO as a Trustee, as they have appropriate experience and skills.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees are recruited as stated within our Recruitment policy and directed to the Charity Commission guidance – The essential trustee (CC3) New trustees are requested to sign the Code of Conduct policy as an agreement to abide by the required standards.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Other organisations often ask for our help, support and advice because we are perceived to be at the forefront of innovative community practice – these include: • Four Rivers Dementia Alliance • Links with National Association of Local Councils • South Devon National Landscape Project 'Life on the Edge' • University of Plymouth Medical School • South Hams Dementia Forum • South hams Caring Alliance
Relationship with any related parties	Para 1.51	See above
Other		

Reference and Administrative details

Charity name	Dementia Friendly Parishes around the Yealm
Other name the charity uses	n/a
Registered charity number	1180354
Charity's principal address	Pippins Horn Lane Brixton Plymouth PL8 2AB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Elizabeth Hitchins	Chair		
2	Gina Bastard			
3	Caroline Hirst			
4	Fiona Asian			
5	Peter Hearn			
6	Amanda Wirgman			
7	Dermot Drought			
8	Jackie Penney-Cousins	Treasurer		
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

n/a

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Elizabeth Hitchins	Jackie Penney-Cousins
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	24/10/2025	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name

Dementia Friendly Parsihes around the Yealm

No (if any)

1180354

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/04/2024

To

Period end date
31/03/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	4,261	-	-	4,261	5,856
Fashion Show Event	4,501	-	-	4,501	-
Fundraising	950	-	-	950	4,111
Gift Aid	1,635	-	-	1,635	1,002
Gnaton Gardens Event	2,866	-	-	2,866	-
Groups & Activities Income	5,995	-	-	5,995	5,698
In Memorium Donations	1,434	-	-	1,434	2,413
Local Government Grants	4,750	-	-	4,750	3,375
Other Grants	9,213	-	-	9,213	22,446
Tax Refund	-	-	-	-	366
Sub total (Gross income for AR)	35,605	-	-	35,605	45,267
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	35,605	-	-	35,605	45,267
A3 Payments					
Equipment inc Laptops	-	-	-	-	240
Expenses - Trustees & Volunteers	930	-	-	930	1,179
Fashion Show Event	3,244	-	-	3,244	-
Fees & Licences	456	-	-	456	487
Fundraising Costs	40	-	-	40	259
Gnaton Garden Event	475	-	-	475	-
Groups & Activities Costs	7,208	-	-	7,208	6,892
Insurance	337	-	-	337	319
Mobile costs	115	-	-	115	369
Pension	-	-	-	-	336
Promotional	435	-	-	435	553
Salaries	-	-	-	-	5,825
Self Employed Workers	30,200	-	-	30,200	15,295
Software inc website	964	-	-	964	1,497
Sub total	44,404	-	-	44,404	33,251
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	44,404	-	-	44,404	33,251
Net of receipts/(payments)	- 8,799	-	-	- 8,799	12,016
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 8,799	-	-	- 8,799	12,016

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Balance 31/03/2025	44,740	-	-
		-	-	-
		-	-	-
	Total cash funds	44,740	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		ELIZABETH HITCHINS	03/10/2025	
		J PENNEY-COUSINS	03/10/2025	

**Independent examiner's report to the trustees of Dementia Friendly Parishes
Around the Yealm Charitable Incorporated Organisation ('the CIO')**

I report to the charity trustees on my examination of the accounts of the CIO for the year ended 31 March 2025.

Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the CIO's accounts carried out under section 145 of the Act. In carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached

Signed:



Richard Brown BA ACA CTA

77 Mewstone Avenue, Wembury, Devon, PL9 0HU

Date: 22/10/25

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/04/2023 To 31/03/2024

Charity name: Dementia Friendly Parishes around the Yealm

Charity registration number: 1180354

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	• Providing support to persons living with dementia, their families and carers, including by providing advice, support and information: • Making the views and experiences of persons living with dementia known to service providers in the community: • Enabling persons living with dementia, their families and carers to have a voice in the development, delivery and equality of access to local services and facilities: and • Providing information about dementia and other related problems arising from aging, illness or disease. • Raising awareness within the community of the nature and effects of dementia on people with dementia and their carers and families
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	In direct response to the identified needs of people living with dementia and their families and to reduce isolation and loneliness, we run programme of regular all year-round inclusive groups and activities. These groups and activities include: - • Community Singing (monthly). • Gentle Exercise led by Registered Physiotherapists, focusing upon general fitness, improving health and wellbeing and falls prevention, (weekly). • Listen & Laugh (Reading) (weekly) • Walking, set up in collaboration with Walking for Health (Plymouth) (weekly) • Coffee and Chat (monthly) • Monday Club (Arts & Crafts) (monthly) • Carers Support Group, (monthly)

		All the above are dementia friendly, enjoyed and supported by not only those people living with dementia but also the wider community. Visiting families who contact us and following up on referrals made by GP practices and other health and associated organisations. Linking with businesses and local organisations to help them and our community to become more dementia aware and friendly.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have regard to the guidance issued by the Charity Commission

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Our Trustees and Committee members are all volunteers. All contribute to raising funds through organised events, such as coffee mornings sponsored walks, online art exhibition. They also contribute financially to funds on an ad hoc basis (eg. Buying a table at events, contributing gifts and raffles Opening up their house or garden paying for Christmas cards that were sold to raise funds) The number of volunteer hours recorded in this financial year is circa 1400 hours. This includes the hours for the administration of the charity e.g., Treasurer's account management and the Chair's varying meetings plus Trustees contribution for policy reviews and social media management.
Other		During this financial year our Project coordinator retired in June 2023.

		The vacancy was reviewed by the Trustees and engaged a self-employed person to take the role of Community Development Lead in October 2023.
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We are a unique, established and developing local rural charity working differently with people living with dementia and their families in the five rural parishes of Wembury, Brixton, Yealmpton, Newton Ferrers and Noss Mayo and Holbeton in the South Hams. In brief we work differently because we recognise how vitally important it is that people living with dementia and their families continue to be valued, visible and active in their community, instead of being separated off into groups available only to people with dementia. We take a different approach, a community wide approach. This involves changing the way all of us think about dementia. Our strap line is <i>We can't change the person living with dementia, but we can change the experience they have in their community.</i> We work with our local shops, businesses, and organisations, offering information and raise awareness to promote a better understanding of what it means to live with dementia. In this way our community opens up opportunities for people living with dementia and other people living with hidden disabilities. In this way people living with dementia and their families find it possible to make new friends and still have fun alongside members of their community in inclusive activities where everyone feels valued and an important part of the groups. We know from feedback that people living with dementia feel that they have been welcomed and look forward to the next meeting ... and equally importantly carers feel supported.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	An objectives this year was to improve our communications - this year this included – better/eye catching stands at events, reprinted and updated leaflets, active social media and regular updates and refresh to website.
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Performance of fundraising activities against objectives set	Para 1.41	Applying for grants is often an impersonal way of achieving financial stability. Running our own fund-raising initiatives means we invite and involve the communities where we live and operate to take part in making a difference.
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of this financial period (April 2024) the charity is healthy with a closing bank balance of £53,538
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	n/a
Amount of reserves held	Para 1.22	£0
Reasons for holding zero reserves	Para 1.22	All income from Grants and from Fundraising within the financial period by Dementia Friendly Parishes around the Yealm is used to fund: • salaries of self-employed employees. • associated costs of the group activities • Associated operating costs such as insurance, promotional, social media costs and administration
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	In the current economic climate when household budgets are stretched, we need to actively and vigorously pursue all available avenues of funding. We rely on the energy and determination of one or two Trustees in this instance but good admin and shared computer access means that others could pick up on this work should it be necessary

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The charity is not linked to any national funding streams or to any other national dementia charity we rely solely on donations and grant funding. As well as approaching national sources of funding (e.g. The National Lottery) we also seek contributions from our five parish councils, district and county councillors, together with initiatives and efforts from Trustees, supporters and Committee members
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Principle risk is the failure to secure grant funding or raise sufficient funds through fund raising events. The health of the charity's finances is reviewed by the Trustees through the interrogation of the monthly treasurer's report.

		Another risk also in the age and health of Trustees and key post holders. To this end succession planning together with the robust recruitment of active Committee members is at the forefront of our operations.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution document
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Eligibility to be considered as a future Trustee must meet the Charity Commission's regulations. In general, a new Trustee will either be: - • Existing Committee Members that have expressed an interest to become a Trustee. • Individuals that have been invited to apply by a current Trustee due to their recognised skills that would be of benefit to the CIO. • Individuals that have approached a current Trustee in joining the CIO as a Trustee.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees are recruited as stated within our Recruitment policy and directed to the Charity Commission guidance – The essential trustee (CC3) New trustees are requested to sign the Code of Conduct policy as an agreement to abide by the required standards.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Other organisations often ask for our help, support and advice because we are perceived to be at the forefront of innovative community practice – these include: • Four Rivers Dementia Alliance • Links with National Association of local Councils • Life on the Edge • University of Plymouth medical school
Relationship with any related parties	Para 1.51	See above

Other		
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Reference and Administrative details

Charity name	Dementia Friendly Parishes around the Yealm
Other name the charity uses	n/a
Registered charity number	1180354
Charity's principal address	Pippins Horn Lane Brixton Plymouth PL8 2AB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Elizabeth Hitchins	Chair		
2	Gina Bastard			
3	Caroline Hirst			
4	Fiona Asian			
5	Peter Hearn			
6	Amanda Wirgman			
7	Dermot Drought			
8	Jackie Penney-Cousins	Treasurer		
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

n/a

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Elizabeth Hitchins	Jackie Penney-Cousins
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	04/12/2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Dementia Friendly Parishes around the Yealm

No (if any)
1180354

Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2023	To	Period end date 31/03/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	5,856	-	-	5,856	2,904
In Memorium donations	2,413	-	-	2,413	1,700
Local Government Grants	3,375	-	-	3,375	6,125
Other Grants	22,446	-	-	22,446	25,875
Gift Aid	1,002	-	-	1,002	314
Group & Activities Income	5,698	-	-	5,698	7,572
Fundraising	4,111	-	-	4,111	7,756
Tax Refund	366	-	-	366	-
Sub total (Gross income for AR)	45,266	-	-	45,266	52,245
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	45,266	-	-	45,266	52,245
A3 Payments					
Salary & NIC	5,825	-	-	5,825	24,842
Pensions	336	-	-	336	1,757
Self Employed Workers	15,295	-	-	15,295	8,440
Expenses - Trustees & Volunteers	1,179	-	-	1,179	1,037
Group & Activities costs	6,892	-	-	6,892	5,343
Software inc website	1,497	-	-	1,497	1,001
Mobile costs	369	-	-	369	674
Equipment inc Laptops	240	-	-	240	835
Promotional items	553	-	-	553	606
Fundraising Costs	259	-	-	259	1,932
Insurance	319	-	-	319	466
Fees & Licenses	487	-	-	487	531
Sub total	33,251	-	-	33,251	47,462
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	33,251	-	-	33,251	47,462
Net of receipts/(payments)	12,016	-	-	12,016	4,783
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	26,745
Cash funds this year end	12,016	-	-	12,016	31,528

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Balance April 2024	53,538	-	-
		-	-	-
		-	-	-
	Total cash funds	53,538	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	E HITCHINS	E HITCHINS	11/04/2024	
	J PENNEY- 	J PENNEY-COUSINS	11/04/2024	

**Independent examiner's report to the trustees of Dementia Friendly Parishes
Around the Yealm Charitable Incorporated Organisation ('the CIO')**

I report to the charity trustees on my examination of the accounts of the CIO for the year ended 31 March 2024.

Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the CIO's accounts carried out under section 145 of the Act. In carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached

Signed:



Richard Brown BA ACA CTA

77 Mewstone Avenue, Wembury, Devon, PL9 0HU

Date: 21 September 2024

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/10/2021 To 01/04/2023

Charity name: Dementia Friendly Parishes around the Yealm

Charity registration number: 1180354

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	• Providing support to persons living with dementia, their families and carers, including by providing advice, support and information: • Making the views and experiences of persons living with dementia known to service providers in the community: • Enabling persons living with dementia, their families and carers to have a voice in the development, delivery and equality of access to local services and facilities: and • Providing information about dementia and other related problems arising from aging, illness or disease. • Raising awareness within the community of the nature and effects of dementia on people with dementia and their carers and families
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	In direct response to the identified needs of people living with dementia and their families and to reduce isolation and loneliness, we run programme of regular all year-round inclusive groups and activities. These groups and activities include: - • Arts & Crafts (meeting twice a month) • Community Singing (monthly). • Gentle Exercise led by Registered Physiotherapists, focusing upon general fitness, improving health and wellbeing and falls prevention, (weekly). • Reading (weekly) • Walking, set up in collaboration with Walking for Health (Plymouth) (weekly) • Coffee and Chat (monthly). • Carers Support Group, (monthly)

		All the above are dementia friendly, enjoyed and supported by not only those people living with dementia but also the wider community.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have regard to the guidance issued by the Charity Commission

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We are a unique, established and developing local rural charity working differently with people living with dementia and their families in the five rural parishes of Wembury, Brixton, Yealmpton, Newton Ferrers and Noss Mayo and Holbeton in the South Hams. In brief we work differently because we recognise how vitally important it is that people living with dementia and their families continue to be valued, visible and active in their community, instead of being separated off into groups available only to people with dementia. We take a different approach, a community wide approach. This involves changing the way all of us think about dementia.

		Our strap line is <i>We can't change the person living with dementia, but we can change the experience they have in their community.</i> We work with our local shops, businesses, and organisations, offering information and raise awareness to promote a better understanding of what it means to live with dementia. In this way our community opens up opportunities for people living with dementia and other people living with hidden disabilities. In this way people living with dementia and their families find it possible to make new friends and still have fun alongside members of their community in inclusive activities where everyone feels valued and an important part of the groups. We know from feedback that people living with dementia feel that they have been welcomed and look forward to the next meeting ... and equally importantly carers feel supported.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of this financial period (April 2023) the charity is healthy with a closing bank balance of £41522
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Dementia Friendly Parishes around the Yealm maintains a reserve of £5013.00* for the redundancy payment of the Project Coordinator that is employed in the event of the Charity having to cease operations due to the lack of funding being obtained within the financial year. (* reviewed January 2023)
Amount of reserves held	Para 1.22	£5013
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The charity is not linked to any national funding streams or to any other national dementia charity we rely solely on donations and grant funding.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution document
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Eligibility to be considered as a future Trustee must meet the Charity Commission's regulations. In general, a new Trustee will either be: - • Existing Committee Members that have expressed an interest to become a Trustee. • Individuals that have been invited to apply by a current Trustee due to their recognised skills that would be of benefit to the CIO. • Individuals that have approached a current Trustee in joining the CIO as a Trustee.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Dementia Friendly Parishes around the Yealm
Other name the charity uses	n/a
Registered charity number	1180354
Charity's principal address	Pippins Horn Lane Brixton Plymouth PL8 2AB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Elizabeth Hitchins	Chair		
2	Jacqui Avery	Treasurer	01/10/2021 – 27/11/2022	
3	Edna Petrie			
4	Gina Bastard			
5	Caroline Hirst			
6	Fiona Asian			
7	Peter Hearn			
8	Amanda Wirgman			
9	Dermot Drought			
10	Jackie Penney-Cousins	Treasurer	30/11/2022 – 31/03/2023	
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

n/a

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Elizabeth Hitchins	Jackie Penney-Cousins
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	02/01/2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Dementia Friendly Parishes around the Yealm

No (if any)
1180354

CC16a

Receipts and payments accounts

For the period from	Period start date 01/10/2021	To	Period end date 01/04/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	2,904	-	-	2,904	4,405
In Memorium	1,700	-	-	1,700	1,000
Grants	26,987	5,013	-	32,000	9,000
Fundraising	6,797	-	-	6,797	-
Group Income	7,572	-	-	7,572	-
Seamoor Lottery	959	-	-	959	578
Gift Aid	314	-	-	314	2,992
Fashion Show	3,017	-	-	3,017	-
Sub total (Gross income for AR)	50,248	5,013	-	55,261	17,975
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	50,248	5,013	-	55,261	17,975
A3 Payments					
Salary & NIC	24,842	-	-	24,842	17,010
Pensions	1,757	-	-	1,757	535
Self Employed Worker	8,440	-	-	8,440	4,797
Expenses	1,037	-	-	1,037	-
Rent Hire of Rooms	2,497	-	-	2,497	13
Website	1,001	-	-	1,001	1,227
Insurance	466	-	-	466	385
Mobile	674	-	-	674	357
Computers & Equipment	835	-	-	835	-
Promotional items	606	-	-	606	-
Group Costs eg Physio	2,846	-	-	2,846	10
Fundraising Costs inc Fashion Show	1,932	-	-	1,932	-
Fees & Licenses	531	-	-	531	620
Sub total	47,462	-	-	47,462	24,954
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	47,462	-	-	47,462	24,954
Net of receipts/(payments)	2,785	5,013	-	7,798	- 6,979
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	33,724
Cash funds this year end	2,785	5,013	-	7,798	26,745

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Balance April 2023	36,509	5,013	
		-	-	-
		-	-	-
	Total cash funds	36,509	5,013	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		J PENNEY-COUSINS		
		E HITCHINS		

**Independent examiner's report to the trustees of Dementia Friendly Parishes
Around the Yealm Charitable Incorporated Organisation ('the CIO')**

I report to the charity trustees on my examination of the accounts of the CIO for the period ended 31 March 2023.

Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the CIO's accounts carried out under section 145 of the Act. In carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached

Signed:



Richard Brown BA ACA CTA CertPFS

77 Mewstone Avenue, Wembury, Devon, PL9 0HU

Date:

16/11/23

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01/10/2020**
30/09/2021

Period start date **To**
Period end date

Charity name: Dementia Friendly Parishes around the Yealm

Charity registration number: 1180354

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit to promote individual and inclusive dementia friendly based activities and services for people with dementia, their carer's and families in the communities of the parishes of Wembury, Brixton, Yealmpton, Newton & Noss and Holbeton in the County of Devon;
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To support people living with dementia and their families to remain active and involved in their community through i) employing a part time Project Coordinator, & Project Support Worker ii) setting up inclusive community activities across the area
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	The contribution made by volunteers is extremely valuable to the charity in promoting inclusive community activities for people living with dementia and their families in our area. Volunteers are involved with the development of the project to meet the changing needs of people living with dementia and the impact of increased awareness in our communities
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The main achievements of the charity in this period were: • Continuing to support over 50 people living with dementia and their families during the pandemic by regular weekly telephone contact throughout this period. • Planning to restart community and face to face activities as the guidance for COVID -19 changed but unable to proceed due to Government regulations • Continued remote meetings of the Reading Group, Walking Group, Art and Craft Group for people living with dementia and their families which included volunteers and other interested people in the community • Continued with the remote Carer Support Group • Linking with statutory and other agencies in making referrals to the project. Renewed the contract of the project support worker to coordinate all the inclusive regular group activities craft, exercise, walking, reading, singing and support people living with dementia to attend • Speaking at Parish Council meetings and

		community groups remotely • Promoting dementia friendly communities locally and nationally – member of the 4 Rivers Dementia Alliance in South Devon, South Hams Dementia Forum and contributing to national research and consultation on the changing needs of people living with dementia in their communities Without the work of this charity in the area there would be no inclusive community provision for people living with dementia and their families.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	COVID restricted opportunities for fundraising however grants were still applied for
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The financial position of the charity at the end of the period ensured that the charity could continue planning for at least another year and continue to fund raise to ensure future sustainability
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held against specific grants for identified purposes.
Amount of reserves held	Para 1.22	£33369.00 including 10K restricted
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Being able to fundraise proactively during the pandemic in the local community

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Local Fundraising, donations, Grants from National & Local Charities and local Sources
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Securing Long Term Funding
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Dementia Friendly Parishes Around the Yealm
Other name the charity uses	DFPaY
Registered charity number	1180354

Charity's principal address	Pippins Horn Lane Brixton Plymouth

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs E Hitchins	Chair		AGM
2	Mrs J Avery	Treasurer		AGM
3	Mrs C Hirst	Trustee		AGM
4	Mrs E Petrie	Trustee		AGM
5	Mr D Drought	Trustee		AGM
6	Mr P Hearn	Trustee		AGM
7	Mrs A Wirgman	Trustee		AGM
8	Mrs G Bastard	Trustee		AGM
9	Mrs F Asain Del Barco	Trustee		AGM
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

E Hitchins

J A Avery

Full name(s)

E Hitchins

J A Avery

**Position (eg
Secretary, Chair, etc)**

Chairwoman

Treasurer

Date

22/05/2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Dementia Friendly Parishes Around the Yealm

1180354)

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01-Oct-20		30/09/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	4,650		-	4,650	5,845
In Memorium	1,000		-	1,000	1,044
Grants	4,500	4,500	-	9,000	19,950
Fundraising			-		2,493
Group Income			-		2,211
seamoe Lottery	578		-	578	650
Gift Aid	2,992		-	2,992	-
	-		-		-
Sub total (Gross income for AR)	13,720	4,500	-	18,220	32,193
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	13,720	4,500	-	18,220	32,193
A3 Payments					
Salary/NHI/Epenses	17,010	-	-	17,010	17,297
self employed worker	4,797			4,797	4,962
Pensions	535	-	-	535	517
Rent Hire of Rooms	13	-	-	13	638
website	1,227	-	-	1,227	553
Insurance	385	-	-	385	260
Telephone/ Internet/Postage	357	-	-	357	858
Printing/Stationery/ Computer		-	-	-	1,238
Group Costs Physio etc	10			10	2,011
Fundraising Costs				-	2,080
Fees & Licenses	620	-	-	620	968
Sub total	24,954	-	-	24,954	31,381
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	
Total payments	24,954	-	-	24,954	31,381
Net of receipts/(payments)	- 11,234	4,500	-	- 6,734	5,812
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	40,403			40,403	34,591
Cash funds this year end	29,169	4,500	-	33,669	40,403

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	29,169	4,500	33,669
	(agree balances with receipts and payments account(s))	OK	OK	Agreement Error
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details		Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
		<i>J Avery</i>	J A Avery	Jan-22
		<i>E Hitchins</i>	E Hitchins	Jan-22

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Accounts



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 1/10/2019 **Period start date** **To 30/09/2020** **Period end date**

Charity name: Dementia Friendly Parishes around the Yealm

Charity registration number: 1180354

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit to promote individual and inclusive dementia friendly based activities and services for people with dementia, their carers and families in the communities of the parishes of Wembury, Brixton, Yealmpton, Newton & Noss and Holbeton in the County of Devon;
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To support people living with dementia and their families to remain active and involved in their community through i) employing a part time Project Coordinator, & Project Support Worker ii) setting up inclusive community activities across the area
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
	Para 1.38	The contribution made by volunteers is extremely valuable to the charity in

Contribution made by volunteers		promoting inclusive community activities for people living with dementia and their families in our area. Volunteers are involved with the development of the project to meet the changing needs of people living with dementia and the impact of increased awareness in our communities
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The main achievements of the charity in this period were: • Continuing to support over 50 people living with dementia and their families prior to and during the pandemic. Prior to lockdown to remain active and involved in their community through the range of group activities available through our work. From the point of the first lock down support the 50+ people living with dementia and their families by regular weekly telephone contact throughout this period. • Worked closely with the 5 Parish Councils as part of their Community Emergency Plans during the first lockdown • Planning to restart community and face to face activities as the guidance for COVID -19 change but unable to proceed due to Government regulations • Planned and implemented remote meetings of the Reading Group, Walking Group, Art and Craft Group and an Afternoon tea group for people living with dementia and their families which included volunteers and other interested people in the community • Planned and implemented a new remote Carer Support Group • Linking with statutory and other agencies in making referrals to the project. • Raising awareness about dementia with community groups prior to the pandemic

		• Renewing the contract of the project support worker to coordinate all the inclusive regular group activities craft, exercise, walking, reading, singing and afternoon tea and support people living with dementia to attend • Speaking at Parish Council meetings and community groups prior to the pandemic • Promoting dementia friendly communities locally and nationally – member of the 4 Rivers Dementia Alliance in South Devon, South Hams Dementia Forum and contributing to national research and consultation on the changing needs of people with dementia in their communities • Contributing to national guidance on Dementia Friendly Communities produced by the National Association of Local Councils Without the work of this charity in the area there would be no inclusive community provision for people with dementia and their families
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	Fundraising activities met the budget required for the projects work for the year
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The financial position of the charity at the end of the period ensured that the charity could continue planning for at least another year and continue to fund raise to ensure future sustainability
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held against specific grants for identified purposes.
Amount of reserves held	Para 1.22	£40403 INCLUDING £5K Restricted Funds
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	First Aid Training all volunteers on hold due to COVID-19
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Local fundraising Grants from national charities and local sources
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Securing long term funding
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Safeguarding policies and training
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Dementia Friendly Parishes around the Yealm
Other name the charity uses	DFPY
Registered charity number	1180354

Charity's principal address	Pippins Horn Lane Brixton Plymouth

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs E Hitchins	Chair		AGM
2	Mrs J Avery	Treasurer		AGM
3	Mrs C Hurst	Trustee		AGM
4	Mrs E Petrie	Trustee		AGM
5	Mrs A Kiddell	Secretary		AGM
6	Mr D Drought	Trustee		AGM
7	Mr P Hearn	Trustee		AGM
8	Mrs A Wirgman	Trustee		AGM
9	Mrs G Bastard	Trustee		AGM
10	Mrs F Asian Del Barco	Trustee		AGM
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

E. Hitchins

Full name(s)

Elizabeth Hitchins

**Position (eg
Secretary, Chair, etc)**

Chair

Date

23 July 2021

**Independent examiner's report to the trustees of Dementia Friendly Parishes
Around the Yealm Charitable Incorporated Organisation ('the CIO')**

I report to the charity trustees on my examination of the accounts of the CIO for the year ended 30 September 2020.

Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the CIO's accounts carried out under section 145 of the Act. In carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached

Signed:



Richard Brown BA ACA CTA CertPFS

77 Mewstone Avenue, Wembury, Devon, PL9 0HU

Date: 23/2/21