



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **the Jean Charity**
1.4.20 **To 31.3.21**

Period start date
Period end date

Charity name: The Jean Foundation

Charity registration number: 1180311

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The purpose of the charity is for the public benefit, the relief and assistance of people in need by reason of youth, age, ill-health, disability, financial or other disadvantage in the North West mainly more socio-deprived areas such as Knowsley, Liverpool and Halton, who are at risk of disengagement within their education and community by supplying them with enriching equine learning activities through the use of horses as a means in which to engage and encourage them to be motivated within their daily life and inspire them.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Equine support through a project to provide equine activities to vulnerable children and young people.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All trustees are aware of this statement and act accordingly.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We have been able to provide one project and this has allowed a range of vulnerable children and young people the ability to engage in an equine therapeutic task and learn new skills, again friendships and also work together to have positive outcomes for their mental health and wellbeing.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	We have not been able to raise a lot of funds at present to be able to run more events. We hope to do so in the future.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Reference and Administrative details

Charity name	The Jean Foundation
Other name the charity uses	
Registered charity number	
Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	E McLoughlin			
2				
3				
4				
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7				
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20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

E McLoughlin

Full name(s)

Elizabeth McLoughlin

**Position (eg
Secretary, Chair, etc)**

Secretary

Date

1.3.22

Santand

Online Banking

Transactions

Transaction date: 01/04/2020 to

22/03/2022 Account number: xxxx

xxxx xxxx 8557

Date	Description	Money In	Money Out	Balance
30/10/2020	FASTER PAYMENTS RECEIPT REF:JOHN CHARLES FROM MCCLELLAND J	£ 585.25		£ 598.19

