



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 6th April 2023 To 5th April 2024

Charity name: The Carli Lansley Foundation

Charity registration number: 1180262

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the benefit of the public and the preservation and protection of health of young people aged 14-35 years in Southend and the surrounding areas, by the provision of free ECG screenings in order to avoid or prevent the frequency of young sudden arrhythmic death syndrome. The charity has a further aim to fund the installation of defibrillators in prime locations in the Southend on Sea areas.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	What the charity does: <ul style="list-style-type: none">• The Advancement of Health or Saving of Lives. Who the charity helps: <ul style="list-style-type: none">• Children/Young People How the Charity helps: <ul style="list-style-type: none">• Makes Grants to Organisations Where the Charity Operates: <ul style="list-style-type: none">• Southend on Sea and Surrounding local areas.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees confirm that any fund raised by either grant applications and fundraising will be used for sole purposes as stated above.

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	April 2023 to March 2024 saw all planned screenings achieved.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	THE CHARITIES MAIN AIM IS TO PROVIDE ENOUGH FUNDRAISING TO ENABLE HEART SCREENING DAYS FOR THE CHARITY CRY AND FUNDRAISING THE INSTALLATION OF DEFIBRILLATORS TO THE CHARITY SADS. WHEN ENOUGH FUNDS ARE RAISED THEY ARE TRANSFERRED TO THE APPROPRIATE CHARITIES MENTIONED.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	TRUST DEED DATED 3rd Oct 2018
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	TRUST
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	CARLI LANSLEY FOUNDATION
Other name the charity uses	
Registered charity number	1180262
Charity's principal address	34 SHEPERD CLOSE EASTWOOD LEIGH ON SEA ESSEX. SS9 5YR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	NICOLA CUTHBERTSON	TRUSTEE		
2	HAZEL DAWN SPONDER	TRUSTEE		
3	MEGAN WILLIAMS	TRUSTEE		
4	KARL JAMES LANSLEY	CHAIR		
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19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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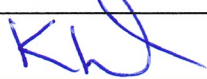
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		Mrs HD Spender
Full name(s)	KARL JAMES WADLEY	MRS H.D. SPENDER
Position (eg Secretary, Chair, etc)	CHAIR	TREASURER
Date	23/1/2025	



Receipts and payments accounts

CC16a

For the period
from

06/04/2023

To

05/04/2024

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Apr-23	1,941	-	-	1,941	3,058
May-23	10,020	-	-	10,020	2,315
Jun-23	10,859	-	-	10,859	7,788
Jul-23	2,009	-	-	2,009	2,913
Aug-23	2,000	-	-	2,000	967
Sep-23	476	-	-	476	912
Oct-23	4,871	-	-	4,871	2,253
Nov-23	3,625	-	-	3,625	3,557
Dec-23	2,328	-	-	2,328	1,775
Jan-24	3,902	-	-	3,902	1,045
Feb-24	4,506	-	-	4,506	2,189
Mar-24	15,561	-	-	15,561	2,529
Sub total (Gross income for AR)	62,098	-	-	62,098	31,301
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	62,098	-	-	62,098	31,301
A3 Payments					
Apr23 Promotional Items	825	-	-	825	50
May 23 CRY Screening Days	6,000	-	-	6,000	68
Jun 23 CRY Screening Days	6,000	-	-	6,000	1,679
Jun 23 Defibrillator Pads	138	-	-	138	6,000
Jun 23 Promotional Items	542	-	-	542	6,000
Jul 23 CRY Screening Days	6,500	-	-	6,500	700
Jul 23 London Landmarks Entrance Fee	2,850	-	-	2,850	258
Jul 23 CRY Screening Days	3,300	-	-	3,300	2,600
Aug 23 Golf Day	3,146	-	-	3,146	2,647
Sept 23 Promotional Items	302	-	-	302	420
Sept 23 Saxon Hall Hire	700	-	-	700	400
Oct 23 First Aid Pronto	300	-	-	300	420
Oct 23 CPR Training Venue	151	-	-	151	400
Nov 23 Promotional Items	1,143	-	-	1,143	149
Nov 23 St Davids Hall Hire	51	-	-	51	3,400
Dec 23 Pronto First Aid	150	-	-	150	400
Jan 24 Promotional Items	229	-	-	229	128
Jan 24 CRY Screening Days	10,000	-	-	10,000	3,900
Feb 24 Pronto First Aid	150	-	-	150	-
Feb 24 Promotional Items	676	-	-	676	-
Mar 24 CRY Screening Days	6,500	-	-	6,500	-
Mar 24 Yorkshire 3 Peaks Hotel	1,289	-	-	1,289	-
Mar 24 Charity Photoshoot	150	-	-	150	-
Mar 24 Promotional Items	597	-	-	597	-
Mar 24 Defib Pads	138	-	-	138	-
Mar 24 Pronto First Aid	300	-	-	300	-
Mar 24 Collection Buckets	5	-	-	5	-
Mar 24 Saxon Hall Venue Hire	700	-	-	700	-
Sub total	52,830	-	-	52,830	29,619
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	52,830	-	-	52,830	29,619

Net of receipts/(payments)	9,269	-	-	9,269	1,682
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	7,235	-	-	7,235	5,554
Cash funds this year end	16,503	-	-	16,503	7,236

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Closing Funds as @ 5th April 2023	7,236	-	-
	Closing Funds as @ 5th April 2024	9,269	-	-
		-	-	-
	Total cash funds	16,503	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval



Section A

Independent Examiner's Report

Report to the trustees/
members of

CARLI LANSLEY FOUNDATION

On accounts for the year
ended

5th April 2024

Charity no
(if any)

1180262

Set out on pages

1 & 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2022.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

The Carli Lansley Foundation's gross income achieved just under £25,000 and I am qualified to undertake the examination by being a qualified fellow member of The International Association of Bookkeepers.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Angela Winfield

Date:

21st January 25

Name:

ANGELA WINFIELD - FIAB, FIAAP

Relevant professional
qualification(s) or body
(if any):

FIAB – Fellow International Association of Bookkeepers
FIAAP – Fellow of International Association of Accounting Professionals

Address:

40 CONISTON

EASTWOOD, SOUTHEND ON SEA

ESSEX, SS2 6SN

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.