

Trustees' annual report for the period



CHARITY COMMISSION
FOR ENGLAND AND WALES

Period start date

0	1	1	1	2	0
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 Period end date

3	1	1	0	2	1
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Charity name

Cumbria	Amenity	Trust	Mining	History	Society
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 Charity No (if any)

1	1	8	0	1	9	8
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Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	See Constitution
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	See Constitution
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees so confirm

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The Pandemic has curtailed operations for most of the year however the Society's educational role has continued in providing meets both above and below ground, providing talks and guiding visits for outside groups. Participation in the Lake District Mining Forum has continued and the Society has had a gate fitted to the Coniston Deep Level. As access controller the Society has provided access to Hudgill Burn Mine for a geological survey. Four newsletters were produced.</p> <p>The enthusiasm with which the program has been met by participants clearly demonstrates the Society's success in meeting it's objectives.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	See the Balance Sheet
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	There is no policy on holding reserves, the Society has no debts or commitments nor any employees
Amount of reserves held	Para 1.22	The whole of the Society's cash is available at any time.
Reasons for holding zero reserves	Para 1.22	See above
Details of fund materially in deficit	Para 1.24	None, see the Balance Sheet
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are no such uncertainties

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election at AGM

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Cumbria Amenity Trust Mining History Society
Other name the charity uses	CATMHS
Registered charity number	1180198
Charity's principal address	1, Hillcroft Crescent Ealing LONDON W5 2SG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Warren Allison	Chairman		
2	Colin Woollard	Secretary		
3	John R Aird	Treasurer		
4	John E D Brown			
5	Christopher Bunker		From 14/12/2019	
6	Stephen Cove		From 14/12/2019	
7	Christopher J Cowdery			
8	Graham J Derbyshire		From 14/12/2019	
9	Mark A B Hatton			
10	Ian Matheson			
11	Michael Oddie		From 11/02/2019	
12	Michael Pringle		From 14/12/2019	
13	Lorraine Crisp		From 05/06/2021	
14				
15				
16				
17				
18				
19				
20				

Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

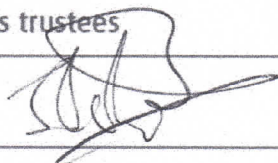
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

John Robert Aird

Position (eg Secretary,
Chair, etc)

Treasurer

Date

22nd November 2021