

# THE CUMBRIA AMENITY TRUST MINING HISTORY SOCIETY

England & Wales · Charity number 1180198

## Details

---

|             |   |
|-------------|---|
| Other names | CUMBRIA AMENITY TRUST MINING HISTORY SOCIETY            |
| Status      | Registered  |
| Legal form  | CIO   |
| Registered  | 2018-10-05  |
| Register    | <a href="#">View on the Charity Commission register</a> |

## Contact

---

|         |  |
|---------|--|
| Address | 1 Hillcroft Crescent<br>Ealing<br>London<br>W5 2SG                   |
| Phone   | 02089975985  |
| Email   | <a href="mailto:treasurer@catmhs.org.uk">treasurer@catmhs.org.uk</a> |
| Website | <a href="http://www.catmhs.org.uk">www.catmhs.org.uk</a>             |

## Activities

---

**Objects:** (1) TO EXPLORE, RESEARCH, MAINTAIN ACCESS TO AND PRESERVE FOR THE BENEFIT OF OUR CULTURAL AND INDUSTRIAL HERITAGE THOSE HISTORIC INDUSTRIAL AND ARCHITECTURAL REMAINS INCLUDING ALL FORMS OF ARCHIVAL MATERIAL, HAND WRITTEN, PRINTED AND ORAL AS MAY EXIST IN THE COUNTY OF CUMBRIA, AND ELSEWHERE, IN THE FORM OF MINING AND QUARRYING REMAINS AND RELATED INDUSTRIAL WORKINGS, BOTH ABOVE AND BELOW GROUND.(2) TO ADVANCE THE EDUCATION OF THE PUBLIC CONCERNING THE INDUSTRIAL HISTORY OF CUMBRIA, AND ELSEWHERE, IN PARTICULAR THE HISTORY OF MINING AND QUARRYING, ALONG WITH THE ASSOCIATED ARCHAEOLOGY, MINERALOGY AND GEOLOGY BY PUBLISHING BOOKS OR PAMPHLETS OR IN ANY OTHER APPROPRIATE MANNER TO MAKE KNOWN TO THE PUBLIC THE EXISTENCE OF BUILDINGS AND CONSTRUCTIONS OF PARTICULAR HISTORICAL, CULTURAL OR CONSTRUCTIONAL INTEREST, WITH THE EMPHASIS ON MINING AND EXTRACTIVE INDUSTRIES.

**Activities:** See the Constitution

## Classification

---

- **How:** Provides Services, Provides Advocacy/advice/information, Sponsors Or Undertakes Research
- **What:** Education/training
- **Who:** The General Public/mankind

## Geography

---

- Throughout England And Wales

## Finances

---

| Period end | Income  | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2025-10-31 | £9,633  | £7,473      | -      | -         |
| 2024-10-31 | £8,103  | £6,130      | -      | -         |
| 2023-10-31 | £11,502 | £15,409     | -      | -         |
| 2022-10-31 | £10,088 | £12,232     | -      | -         |
| 2021-10-31 | £10,024 | £8,087      | -      | -         |

## Trustees

| Name                           | Role  | Appointed  |
|--------------------------------|-------|------------|
| <b>WARREN ALLISON</b>          | Chair | 2018-09-17 |
| Anne Lorraine Crisp            |       | 2021-06-05 |
| <b>COLIN PETER WOOLLARD</b>    |       | 2018-09-17 |
| Christopher Bunker             |       | 2019-12-14 |
| Christopher James Cowdery      |       | 2018-09-17 |
| Ian Matheson                   |       | 2018-09-17 |
| <b>JOHN EDWARD DAVID BROWN</b> |       | 2018-09-17 |
| <b>JOHN ROBERT AIRD</b>        |       | 2018-09-17 |
| Julian Cruickshank             |       | 2023-02-21 |
| Mark Arnold Bowes Hatton       |       | 2018-09-17 |
| Mark William Turner Simpson    |       | 2023-07-31 |
| Michael Oddie                  |       | 2019-02-11 |
| <b>STEPHEN COVE</b>            |       | 2019-12-14 |

**THE CUMBRIA AMENITY TRUST MINING HISTORY SOCIETY**

England & Wales - Charity number 1180198

---

# Accounts

---

**CUMBRIA AMENITY TRUST MINING HISTORY SOCIETY (CATMHS) Charity**

Number 1180198

**TRUSTEES REPORT**

1<sup>st</sup> November 2024 to 31<sup>st</sup> October 2025

**Trustees:**

|                    |  |
|--------------------|--|
| Warren Allison     | Chairman                                 |
| John Aird          | Treasurer                                |
| Colin Woollard     | Secretary                                |
| Ian Matheson       | Membership Secretary & Newsletter Editor |
| Julian Cruickshank | Meets Secretary                          |
| Chris Cowdery      | Webmaster                                |
| Mark Hatton        |  |
| John Brown         |  |
| Michael Oddie      |  |
| Mark Simpson       |  |
| Lorraine Crisp     |  |
| Stephe Cove        |  |
| Chris Bunker       |  |

**Governing Document:**

By constitution, constituted and registered as a CIO.

**Trustee Selection:**

By election at the Annual General Meeting, one third stand down each year as per constitution. They may stand for re-election by members attending.

**Objects of the Society:**

Defined by the constitution which is available on the website.

**Summary of the Society's activity during the year:**

1. We have been able to provide a regular series of challenging meets, both above and below ground, throughout the year. Through reciprocal events with other societies CATMHS has extended the venues of these activities beyond the boundaries of Cumbria and have been able to offer a great diversity of exploration, geological analysis, mineralogy and specialist photographic training and experiences to a wide range of both members and visitors. With our stock of helmets and lighting equipment for loan this allows us, in conjunction with the BCA public liability scheme, to accommodate "first time" non-member visitors to the underground world. Many new members are attracted this way. We offer two meets per year focussed entirely on those who are new members or visitors so they can experience our world before having to purchase relevant safety equipment. Part of our activities involves monitoring changes to mines and quarries and the open works across the fellside and have had recourse to inform landowners where safety fencing has deteriorated and there is a real risk to the public and livestock from the deep chasms left over from antiquity.
2. Throughout the year the society has carried out numerous guided walks to provide both the historical background and the demonstration of physical features and remains of our mining heritage out in the field. Additionally, the society has provided speakers to present talks, both face to face and by zoom conferencing, to other societies and at

various conferences. Use has been made of the increasing collection of remarkable photographs, both old and new, to illustrate how the landscape has been changed, both above and below ground, and what beauties lie in the depths below. Member's mineral collections have been used as focal points to explain the geology and diversity of our area and to enlighten visitors to the vast range of local minerals found in the county.

3. We have maintained and developed our website to make our operations and archive material readily available to all. Enhanced search facilities are now included to ensure searches reach into our vast data collection accurately. Virtually all our material is now digitised, and our physical records and books are retained in the Armit Museum at Ambleside; where members of the public may study our holdings in detail. To ensure our collection is adequately stored and displayed we have completed an audit of all holdings at the Armit Museum during this year.
4. In addition to storing our physical records in the Armit Museum CATMHS have been helping the Armit Museum present this summer's Roman Exhibition which is focussed on the Roman Fort and activities in the Ambleside area. Next year we are planning to partner the Museum in an exhibition on Mining and Quarrying.
5. The society has produced 4 off newsletters, recognised to be one of the best sources of new and historical mining information in the country, during the year. We have recovered the text and re-published the renowned Eric Holland's "Field Guide to the Coniston Copper Mines" on behalf of one of our longest standing members. We continue to offer a range of publications for sale on our website.
6. CATMHS shares its wealth of mining and quarrying knowledge with several learned bodies and museums to foster a deeper understanding of our history and to help them deliver key projects. We have worked with Tullie House Museum in Carlisle on a photographic record of their mineral collection and bibliographies of the collectors. We are assisting the investigation into the sources of lead slingshot found at the Ambleside Roman Fort with the Trimontium Trust and Edinburgh University and have sourced samples of lead ore from various mines for analysis. In association with the Coal Authority we have hosted visits for Earth Science undergraduates from Aberyswyth University over the Easter weekend to generate "mining days" around visits to local accessible mines. We are extending this collaboration to Glasgow University in the coming year. We have also supported students in the area who are completing geological field studies with one undergraduate successfully gaining a MSc place at the Camborne School of Mines following her visit to unique Carrock Mine. We monitor the conditions within the Carrock Tungsten Mine on behalf of the landowner – Dalemain Estates – and ensure access to the mine is secure.
7. To widen the opportunities for relevant study in Cumbria CATMHS has introduced an Occasional Grant Process to allow the provision of funds to other organisations and non-members to advance small scale studies of mining and archaeological studies. Our first award is to support investigation into medieval mining artifacts in the Alston area.
8. The society continues to be an active member of the "Mines Forum" which brings together similar organisations and such agencies as the Lake District National Park Authority (LDNPA), the Environment Agency, National Trust, Coal Authority, etc. providing a platform for considered discussion of mining and quarrying matters. We are currently working with the LDNPA on the content of an interpretation panel to show walkers on the Keswick to Threlkeld foot path how the ancient Brigham Smelter may have looked in Elizabethan times.
9. Research continues in Wales, involving both quarries and metal mines.

Colin Woollard  
CATMHS Hon Secretary

**CUMBRIA AMENITY TRUST MINING HISTORY SOCIETY**  
**CIO Charity Number 1180198**  
**BALANCE SHEET AS AT 31st OCTOBER 2025**

2023/2024

2024/2025

**FUNDS IN HAND**

|                 |                                |                 |
|-----------------|--------------------------------|-----------------|
| 26071.21        | Skipton BS                     | 26875.21        |
| 1110.76         | Bank(including PayPal account) | 2466.09         |
| <u>27181.97</u> |                                | <u>29341.30</u> |

**GENERAL FUND**

|                 |                              |                 |
|-----------------|------------------------------|-----------------|
| 25208.31        | Balance brought forward      | 27181.97        |
| 1973.66         | Surplus/Deficit for the year | 2159.33         |
| <u>27181.97</u> | Balance carried forward      | <u>29341.30</u> |

In our opinion the accounts, consisting of this Balance Sheet and the Receipts and Payments Accounts give a true and fair view of the state of the Society's affairs at 31st October 2025

John R Aird  
Treasurer



D Harrison  
Auditor



Date:-

7<sup>th</sup> November 2025

7<sup>th</sup> November 2025

**CUMBRIA AMENITY TRUST MINING HISTORY SOCIETY**  
**CIO Charity Number 1180198**

**RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR**

**ENDING 31st OCTOBER 2025**

| <b>2023/2024</b> | <b>TOTAL RECEIPTS</b>                               | <b>2024/2025</b> |
|------------------|---|------------------|
| 4440.23          | Subscriptions                                       | 5664.61          |
| 1064.61          | Donations   | 1233.22          |
| 1073.41          | Publications  | 1221.57          |
| 786.46           | Interest  | 804.00           |
| 738.58           | Gift Aid Tax reclaim                                | 709.31           |
| <b>8103.29</b>   | <b>Income</b>                                       | <b>9632.71</b>   |
|                  | <b>Operational Expenses</b>                         |                  |
| 2215.50          | Public Liability Insurance                          | 2756.50          |
| 0.00             | Equipment   | 744.48           |
| 849.81           | Members Travelling Expenses                         | 728.19           |
| 250.00           | Library   | 404.14           |
| 0.00             | AGM   | 125.00           |
| 155.88           | Zoom  | 155.88           |
| 113.13           | Website Hosting                                     | 113.13           |
| 70.92            | Ordnance Survey license                             | 70.92            |
| 50.00            | Mandalls Rent                                       | 50.00            |
| 0.00             | Meeting Room Hire                                   | 50.00            |
| 59.40            | Treasurer's Expenses                                | 38.47            |
| 20.00            | Subscription to NAMHO                               | 20.00            |
| 20.00            | Subscription to Cumbrian Local History Federation   | 20.00            |
| 15.00            | Subscription to Cumbrian Industrial History Society | 15.00            |
| <b>3819.64</b>   |   | <b>5291.71</b>   |
|                  | <b>Publications</b>                                 |                  |
| <b>1282.12</b>   | <b>Newsletter</b>                                   | <b>1312.46</b>   |
| 12.76            | Dispatch of Publications                            | 6.50             |
| 364.75           | Red Earth Revisited                                 | 0.00             |
| 0.00             | Holland Field Guide                                 | 523.41           |
| <b>377.51</b>    |   | <b>529.91</b>    |
|                  | <b>Projects</b>                                     |                  |
| 0.00             | Ding Dong Access Hatch                              | 339.30           |
| 438.98           | Greenside tools                                     | 0.00             |
| 252.00           | Hospital Level scaffolding tube                     | 0.00             |
| <b>690.98</b>    |   | <b>339.30</b>    |
| <b>6170.25</b>   | <b>TOTAL PAYMENTS</b>                               | <b>7473.38</b>   |
| <b>1933.04</b>   | <b>Surplus/Deficit</b>                              | <b>2159.33</b>   |

**THE CUMBRIA AMENITY TRUST MINING HISTORY SOCIETY**

England & Wales - Charity number 1180198

---

# Accounts

---

## **CUMBRIA AMENITY TRUST MINING HISTORY SOCIETY (CATMHS)**

Charity Number 1180198

### **TRUSTEES REPORT**

1<sup>st</sup> November 2023 to 31<sup>st</sup> October 2024

#### **Trustees:**

|                    |  |
|--------------------|--|
| Warren Allison     | Chairman                                 |
| John Aird          | Treasurer                                |
| Colin Woollard     | Secretary                                |
| Ian Matheson       | Membership Secretary & Newsletter Editor |
| Julian Cruickshank | Meets Secretary                          |
| Chris Cowdery      | Webmaster                                |
| Mark Hatton        |  |
| John Brown         |  |
| Michael Oddie      |  |
| Mark Simpson       |  |
| Lorraine Crisp     |  |
| Stephe Cove        |  |
| Chris Bunker       |  |

#### **Governing Document:**

By constitution, constituted and registered as a CIO.

#### **Trustee Selection:**

By election at the Annual General Meeting, one third stand down each year as per constitution. They may stand for re-election by members attending.

#### **Objects of the Society:**

Defined by the constitution which is available on the website.

#### **Summary of the Society's activity during the year:**

1. We have been able to provide a regular series of challenging meets, both above and below ground, throughout the year. Through reciprocal events with other societies CATMHS has extended the venues of these activities beyond the boundaries of Cumbria and have been able to offer a great diversity of exploration, geological analysis and specialist photographic training and experiences to a wide range of both members and visitors. With our stock of helmets and lighting equipment for loan this allows us, in conjunction with the BCA public liability scheme, to accommodate "first time" non-member visitors to the underground world. Many new members are attracted this way. We offer two meets per year focussed entirely on those who are new members or visitors so they can experience our world before having to purchase relevant safety equipment. Part of our activities involves monitoring changes to mines and quarries and the open works across the fellside and have had recourse to inform landowners where safety fencing has deteriorated and there is a real risk to the public from the deep chasms left over from antiquity.

2. Throughout the year the society has carried out a number of guided walks to provide both the historical background and the demonstration of physical features and remains of our mining heritage out in the field. Additionally, the society has provided speakers to present talks to other societies and at various conferences. Use has been made of the increasing collection of remarkable photographs, both old and new, to illustrate how the landscape has been changed, both above and below ground, and what beauties lie in the depths below. Member's mineral collections have been used as focal points to explain the geology and diversity of our area and to enlighten visitors to the vast range of local minerals found in the county.
3. We have maintained and developed our website to make our operations and archive material readily available to all. Virtually all our material is now digitised, and our physical records and books are retained in the Armitage Museum at Ambleside, where members of the public may study our holdings in detail. Major changes have been made to our meet booking system by our Webmaster to ensure it is capable of effective communication with participants whilst protecting us from unwelcome interference by hackers etc.
4. The society has produced 4 off newsletters, recognised to be one of the best sources of new and historical mining information in the country, and one major journal during the year. We continue to offer a range of publications for sale on our website and are considering a reprint of a local field guide that is now out of print on behalf of one of our members.
5. CATMHS shares its wealth of mining and quarrying knowledge with several learned bodies and museums to foster a deeper understanding of our history and to help them deliver key projects. We have worked with Tullie House Museum in Carlisle on a photographic record of their mineral collection and bibliographies of the collectors; the investigation into the sources of lead slingshot found at the Ambleside Roman Fort with the Trimontium Trust and Edinburgh University. In association with the University of Oxford the transcription and assimilation with the Caldbeck Fells of the writings of William Smith on behalf of Thomas Braddyll. Our local knowledge allows us to place the historical notes on the landscape to make sense of 200-year-old reports.
6. The society continues to be an active member of the "Mines Forum" which brings together similar organisations and such agencies as the Lake District National Park Authority (LDNPA), the Environment Agency, National Trust, Coal Authority, etc. providing a platform for considered discussion of mining and quarrying matters. For example, providing historical information to the Coal Authority for a planning application it is submitting for a mine water treatment plant.
7. Research continues in Wales, involving both quarries and metal mines.

Colin Woollard  
CATMHS Hon Secretary

**CUMBRIA AMENITY TRUST MINING HISTORY SOCIETY**  
**CIO Charity Number 1180198**  
**BALANCE SHEET AS AT 31st OCTOBER 2024**

2022/2023

2023/2024

**FUNDS IN HAND**

|                        |                                |                        |
|------------------------|--------------------------------|------------------------|
| 20784.75               | Skipton BS                     | 26071.21               |
| 4423.56                | Bank(including PayPal account) | 1110.76                |
| <u><u>25208.31</u></u> |                                | <u><u>27181.97</u></u> |

**GENERAL FUND**

|                        |                              |                        |
|------------------------|------------------------------|------------------------|
| 29115.64               | Balance brought forward      | 25208.31               |
| -3907.33               | Surplus/Deficit for the year | 1973.66                |
| <u><u>25208.31</u></u> | Balance carried forward      | <u><u>27181.97</u></u> |

In our opinion the accounts, consisting of this Balance Sheet and the Receipts and Payments Accounts give a true and fair view of the state of the Society's affairs at 31st October 2023

John R Aird  
Treasurer

Date:- 1/11/2024

D Harrison  
Auditor

1st November 2024

**CUMBRIA AMENITY TRUST MINING HISTORY SOCIETY**  
**CIO Charity Number 1180198**

**RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR**  
**ENDING 31st OCTOBER 2024**

| <b>2022/2023</b> |  | <b>2023/2024</b> |
|------------------|--|------------------|
|                  | <b>TOTAL RECEIPTS</b>                          |                  |
| 3198.13          | Subscriptions                                  | 4440.23          |
| 1539.80          | Publications                                   | 1073.41          |
| 1608.64          | Donations                                      | 1064.61          |
| 414.11           | Interest                                       | 786.46           |
| 795.46           | Gift Aid Tax reclaim                           | 738.58           |
| 674.46           | Dinner   | 0.00             |
| 3271.20          | Namho 23                                       | 0.00             |
| <b>11501.80</b>  | <b>Income</b>                                  | <b>8103.29</b>   |
|                  | <b>Operational Expenses</b>                    |                  |
| 2215.00          | Public Liability Insurance                     | 2215.50          |
| 1427.58          | Members Travelling Expenses                    | 849.81           |
| 334.00           | Library  | 250.00           |
| 143.88           | Zoom   | 155.88           |
| 113.86           | Website Hosting                                | 72.51            |
| 65.70            | Ordnance Survey license                        | 70.92            |
| 145.24           | Treasurer's Expenses                           | 59.40            |
| 50.00            | Mandalls Rent                                  | 50.00            |
| 20.00            | Subscription to NAMHO                          | 20.00            |
| 15.00            | Subscription to Cumbrian Local History Feder.  | 20.00            |
| 15.00            | Subscription to Cumbrian Industrial History Sc | 15.00            |
| 4781.81          | Namho 2023                                     | 0.00             |
| 2012.00          | Dinner   | 0.00             |
| 1111.40          | Equipment                                      | 0.00             |
| 140.50           | Meeting Room Hire                              | 0.00             |
| 82.50            | Memorial Plaque                                | 0.00             |
| 15.00            | Subscription to FOCAS                          | 0.00             |
| -47.76           | Rates Roanhead                                 | 0.00             |
| <b>12640.71</b>  |  | <b>3779.02</b>   |
|                  | <b>Publications</b>                            |                  |
| <b>1582.85</b>   | <b>Newsletter</b>                              | <b>1282.12</b>   |
| 477.57           | Dispatch of Publications                       | 12.76            |
| 449.00           | Red Earth Revisited                            | 364.75           |
| 259.00           | Newland Furnace Trust                          | 0.00             |
| <b>1185.57</b>   |  | <b>377.51</b>    |
|                  | <b>Projects</b>                                |                  |
| 0.00             | Greenside tools                                | 438.98           |
| 0.00             | Hospital Level scaffolding tube                | 252.00           |
| <b>0.00</b>      |  | <b>690.98</b>    |
| <b>15409.13</b>  | <b>TOTAL PAYMENTS</b>                          | <b>6129.63</b>   |
| <b>-3907.33</b>  | <b>Surplus/Deficit</b>                         | <b>1973.66</b>   |

**THE CUMBRIA AMENITY TRUST MINING HISTORY SOCIETY**

England & Wales - Charity number 1180198

---

# Accounts

---

**CUMBRIA AMENITY TRUST MINING HISTORY SOCIETY**  
**CIO Charity Number 1180198**  
**BALANCE SHEET AS AT 31st OCTOBER 2023**

2021/2022

2022/2023

**FUNDS IN HAND**

|                             |                                |                             |
|-----------------------------|--------------------------------|-----------------------------|
| 20370.64                    | Skipton BS                     | 20784.75                    |
| 8745.00                     | Bank(including PayPal account) | 4423.56                     |
| <hr/> <b>29115.64</b> <hr/> |                                | <hr/> <b>25208.31</b> <hr/> |

**GENERAL FUND**

|                             |                         |                             |
|-----------------------------|-------------------------|-----------------------------|
| 31259.46                    | Balance brought forward | 29115.64                    |
| -2143.82                    | Deficit for the year    | -3907.33                    |
| <hr/> <b>29115.64</b> <hr/> | Balance carried forward | <hr/> <b>25208.31</b> <hr/> |

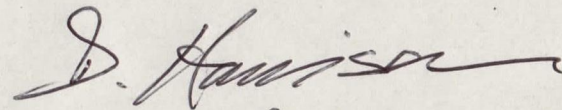
In our opinion the accounts, consisting of this Balance Sheet and the Receipts and Payments Accounts give a true and fair view of the state of the Society's affairs at 31st October 2023

John R Aird  
Treasurer



Date:- 10/11/2023

D Harrison  
Auditor



10th November 2023

**CUMBRIA AMENITY TRUST MINING HISTORY SOCIETY**  
**CIO Charity Number 1180198**

**RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR**  
**ENDING 31st OCTOBER 2023**

| 2021/2022       |   | 2022/2023       |
|-----------------|---|-----------------|
|                 | <b>TOTAL RECEIPTS</b>                               |                 |
| 0.00            | Namho 23  | 3271.20         |
| 5524.59         | Subscriptions                                       | 3198.13         |
| 818.74          | Donations   | 1608.64         |
| 1158.12         | Publications  | 1539.80         |
| 451.02          | Gift Aid Tax reclaim                                | 795.46          |
| 2028.55         | Dinner  | 674.46          |
| 106.69          | Interest  | 414.11          |
| <u>10087.71</u> | <b>Income</b>                                       | <u>11501.80</u> |
|                 | <b>Operational Expenses</b>                         |                 |
| 1809.82         | Namho 2023  | 4781.81         |
| 2114.00         | Public Liability Insurance                          | 2215.00         |
| 1700.00         | Dinner  | 2012.00         |
| 435.43          | Members Travelling Expenses                         | 1427.58         |
| 1651.28         | Equipment   | 1111.40         |
| 250.00          | Library   | 334.00          |
| 84.13           | Treasurer's Expenses                                | 145.24          |
| 143.88          | Zoom  | 143.88          |
| 77.00           | Meeting Room Hire                                   | 140.50          |
| 197.01          | Website Hosting                                     | 113.86          |
| 0.00            | Memorial Plaque                                     | 82.50           |
| 0.00            | Ordnance Survey license                             | 65.70           |
| 50.00           | Mandalls Rent                                       | 50.00           |
| 20.00           | Subscription to NAMHO                               | 20.00           |
| 15.00           | Subscription to FOCAS                               | 15.00           |
| 15.00           | Subscription to Cumbrian Local History Federation   | 15.00           |
| 15.00           | Subscription to Cumbrian Industrial History Society | 15.00           |
| 57.34           | Rates Roanhead                                      | -47.76          |
| <u>8634.89</u>  |   | <u>12640.71</u> |
|                 | <b>Publications</b>                                 |                 |
| <u>1473.48</u>  | <b>Newsletter</b>                                   | <u>1582.85</u>  |
| 8.89            | Dispatch of Publications                            | 477.57          |
| 449.00          | Red Earth Revisited                                 | 449.00          |
| 0.00            | Newland Furnace Trust                               | 259.00          |
| 1401.27         | Journal 7   | 0.00            |
| <u>1859.16</u>  |   | <u>1185.57</u>  |
|                 | <b>Projects</b>                                     |                 |
| <u>264.00</u>   | Yewbarrow   | <u>0.00</u>     |
| <u>12231.53</u> | <b>TOTAL PAYMENTS</b>                               | <u>15409.13</u> |
| <u>-2143.82</u> | <b>Surplus/Deficit</b>                              | <u>-3907.33</u> |

**THE CUMBRIA AMENITY TRUST MINING HISTORY SOCIETY**

England & Wales - Charity number 1180198

---

# Accounts

---

# Trustees' annual report for the period



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

Period start date       Period end date

Charity name  Charity No (if any)

## Objectives and Activities

|  | <b>SORP reference</b> |                         |
|--|-----------------------|-------------------------|
| Summary of the purposes of the charity as set out in its governing document  | Para 1.17             | See Constitution        |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19    | See Constitution        |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit   | Para 1.18             | The Trustees so confirm |

### Additional information (optional)

You may choose to include further statements where relevant about:

|  | <b>SORP reference</b> |  |
|--|-----------------------|--|
| Policy on grant making   | Para 1.38             |  |
| Policy on social investment including program related investment | Para 1.38             |  |
| Contribution made by volunteers                                  | Para 1.38             |  |
| Other  |                       |  |

## Achievements and Performance

|   | <b>SORP reference</b> |   |
|---|-----------------------|---|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20             | <p>The Pandemic has curtailed operations for most of the year however the Society's educational role has continued in providing meets both above and below ground, providing talks and guiding visits for outside groups. Participation in the Lake District Mining Forum has continued and the Society has had a gate fitted to the Coniston Deep Level. As access controller the Society has provided access to Hudgill Burn Mine for a geological survey. Four newsletters were produced.</p> <p>The enthusiasm with which the program has been met by participants clearly demonstrates the Society's success in meeting it's objectives.</p> |

### Additional information (optional)

You may choose to include further statements where relevant about:

|  | <b>SORP reference</b> |  |
|--|-----------------------|--|
| Achievements against objectives set                          | Para 1.41             |  |
| Performance of fundraising activities against objectives set | Para 1.41             |  |
| Investment performance against objectives                    | Para 1.41             |  |
| Other  |                       |  |

## Financial Review

|  | <b>SORP reference</b> |   |
|--|-----------------------|---|
| Review of the charity's financial position at the end of the period              | Para 1.21             | See the Balance Sheet   |
| Statement explaining the policy for holding reserves stating why they are held   | Para 1.22             | There is no policy on holding reserves, the Society has no debts or commitments nor any employees |
| Amount of reserves held  | Para 1.22             | The whole of the Society's cash is available at any time.   |
| Reasons for holding zero reserves  | Para 1.22             | See above   |
| Details of fund materially in deficit  | Para 1.24             | None, see the Balance Sheet   |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23             | There are no such uncertainties   |

### Additional information (optional)

You may choose to include further statements where relevant about:

|   | <b>SORP reference</b> |  |
|---|-----------------------|--|
| The charity's principal sources of funds (including any fundraising)            | Para 1.47             |  |
| Investment policy and objectives including any social investment policy adopted | Para 1.46             |  |
| A description of the principal risks facing the charity                         | Para 1.46             |  |
| Other   |                       |  |

## Structure, Governance and Management

| <b>Description of charity's trusts:</b>   | <b>SORP reference</b> |                        |
|---|-----------------------|------------------------|
| Type of governing document<br>(trust deed, royal charter)   | Para 1.25             | <b>Constitution</b>    |
| How is the charity constituted?<br>(e.g unincorporated association, CIO)  | Para 1.25             | <b>CIO</b>             |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25             | <b>Election at AGM</b> |

### Additional information (optional)

You may choose to include further statements where relevant about:

|   | <b>SORP reference</b> |  |
|---|-----------------------|--|
| Policies and procedures adopted for the induction and training of trustees                | Para 1.51             |  |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51             |  |
| Relationship with any related parties   | Para 1.51             |  |
| Other   |                       |  |

## Reference and Administrative details

|                             |  |
|-----------------------------|--|
| Charity name                | Cumbria Amenity Trust Mining History Society     |
| Other name the charity uses | CATMHS   |
| Registered charity number   | 1180198  |
| Charity's principal address | 1, Hillcroft Crescent<br>Ealing<br>LONDON W5 2SG |

### Names of the charity trustees who manage the charity

|    | Trustee name          | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|-----------------------|-----------------|-----------------------------------|---|
| 1  | Warren Allison        | Chairman        |                                   |   |
| 2  | Colin Woollard        | Secretary       |                                   |   |
| 3  | John R Aird           | Treasurer       |                                   |   |
| 4  | John E D Brown        |                 |                                   |   |
| 5  | Christopher Bunker    |                 | From 14/12/2019                   |   |
| 6  | Stephen Cove          |                 | From 14/12/2019                   |   |
| 7  | Christopher J Cowdery |                 |                                   |   |
| 8  | Graham J Derbyshire   |                 | From 14/12/2019                   |   |
| 9  | Mark A B Hatton       |                 |                                   |   |
| 10 | Ian Matheson          |                 |                                   |   |
| 11 | Michael Oddie         |                 | From 11/02/2019                   |   |
| 12 | Michael Pringle       |                 | From 14/12/2019                   |   |
| 13 | Lorraine Crisp        |                 | From 05/06/2021                   |   |
| 14 |                       |                 |                                   |   |
| 15 |                       |                 |                                   |   |
| 16 |                       |                 |                                   |   |
| 17 |                       |                 |                                   |   |
| 18 |                       |                 |                                   |   |
| 19 |                       |                 |                                   |   |
| 20 |                       |                 |                                   |   |

## Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

| Director name |  |  |
|---------------|--|--|
| None          |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |

Name of trustees holding title to property belonging to the charity

| Trustee name | Dates acted if not for whole year |  |
|--------------|-----------------------------------|--|
| None         |                                   |  |
|              |                                   |  |
|              |                                   |  |
|              |                                   |  |
|              |                                   |  |
|              |                                   |  |

## Funds held as custodian trustees on behalf of others

|   |      |
|---|------|
| Description of the assets held in this capacity   | None |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | None |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets                         | None |

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|                 |      |         |
|                 |      |         |
|                 |      |         |
|                 |      |         |

#### Name of chief executive or names of senior staff members (Optional information)

#### Exemptions from disclosure

Reason for non-disclosure of key personnel details

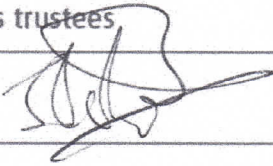
#### Other optional information

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

|   |  |
|---|--|
|  |  |
|---|--|

Full name(s)

|                  |  |
|------------------|--|
| John Robert Aird |  |
|------------------|--|

Position (eg Secretary,  
Chair, etc)

|           |  |
|-----------|--|
| Treasurer |  |
|-----------|--|

Date

|                    |
|--------------------|
| 22nd November 2021 |
|--------------------|