

CARMARTHEN LIONS CLUB (CIO)

England & Wales - Charity number 1180192

Details

Status Registered

Legal form CIO

Registered 2018-10-05

Register [View on the Charity Commission register](#)

Contact

Address Y Ddol
Llansawel
Llandeilo
SA19 7HZ

Phone 01558685522

Email barrie214@btinternet.com

Website www.carmarthenlions.org.uk

Activities

Objects: 1.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:1.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:1.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;1.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;1.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;1.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS; 1.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;1.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;1.1.3 PROMOTING VOLUNTEERING;1.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;1.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;1.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR1.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

Activities: Income is derived from, primarily, an annual Charity dinner as well as an Easter Egg raffle and also 'Santa' at Christmas. Funds are utilised in the provision of grants to deserving causes within the Carmarthen area, district, and Lions Multiple District Area. There is an acknowledgement of the Club's international obligations with a contribution to LCIF the Lions Clubs International Foundation.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Carmarthenshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-07-31	£277	£227	-	-
2024-07-31	£277	£227	-	-
2023-07-31	£356	£935	-	-
2022-07-31	£525	£961	-	-
2021-07-31	£1,107	£1,800	-	-

Trustees

Name	Role	Appointed
ROGER CHIDZOY LEWIS	Chair	2018-06-20
ALUN HOWARD EVANS		2018-06-20
BARRIE GRIFFITH MARTIN		2018-06-20
DAVID JOEL MORGAN		2018-06-20
MICHAEL WYNN THOMAS		2018-06-20
ROBERT DUDLEY THOMAS		2018-06-20

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CARMARTHEN LIONS CLUB (CIO)

CHARITY NO 1180192

CHARITY ACCOUNT

For the year ended 31st July 2025

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The accounts for the year ended 31st July 2025 have been compiled in respect of the above from the records including bank statements, paying in book, cheque book counterfoils, receipts, and found to be in order.

CARMARTHEN LIONS CLUB (CIO)
Charity Account
Financial Accounts
For the year ended 31st July 2025

INCOME & EXPENDITURE ACCOUNT

	2025	2024
	£	£
Income	913	277
Expenditure		
General Expenses	194	227
Donations	577	
Net Surplus/ (deficit)	<u>142</u>	<u>50</u>

BALANCE SHEET AS AT 31st JULY 2024

Fixed Assets	106	106
Bank Account	1260	1118
Totals	<u>1366</u>	<u>1224</u>

FIXED ASSETS

Valuations as at 31/7/2021	106	106
Deprecations	0	0
Total	106.	106

CAPITAL ACCOUNT

Accumulated Funds Br / Forward	1224	1174
Net surplus / (Deficit)	<u>142</u>	<u>50</u>
	<u>1366</u>	<u>1224</u>

CARMARTHEN LIONS CLUB
Charity Account (C10)

Notes to the accounts

For the year ended 31st July 2025

Income and Expenditure analysis

	2025
	£
INCOME	
River Festival events	107
Tesco collections	709
Donation from member	50
Members dinner raffles	<u>47</u>
TOTAL	<u>913</u>
EXPENDITURE	
General Expenses	
Message in a Bottle supply	120
Pads for Defibrillator	74
DONATIONS	
Carmarthen Youth Opera	150
British Legion (wreath)	27
Carmarthen stars under 12 football club	50
Forge Drama concert	100
Pembroke and Carmarthenshire Homeless charity	250
TOTAL	<u>771</u>

CARMARTHEN LIONS CLUB (CIO)

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CARMARTHEN LIONS CLUB (C10)

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A handwritten signature in black ink, appearing to read 'L. J. Jones', is written over the text of the accountants report.

CARMARTHEN LIONS CLUB
Charity Account (C10)

Notes to the accounts

For the year ended 31st July 2024

Income and Expenditure analysis

2024

£

INCOME

Sale of stock	127
Donation from Member	150
Total	<u>277</u>

EXPENDITURE

DONATIONS

Carmarthen Youth Opera	150
British Legion (wreath)	27
Carmarthen stars under 12 football club	50
Total	<u>227</u>

CARMARTHEN LIONS CLUB (CIO)
Charity Account
Financial Accounts
For the year ended 31st July 2024

INCOME & EXPENDITURE ACCOUNT

	2024	2023
	£	£
Income	277	356
Expenditure		
General expenses		235
Donations	227	700
Net Surplus / (deficit)	<u>50</u>	<u>(579)</u>

BALANCE SHEET AS AT 31st JULY 2024

Fixed Assets	106	106
Bank Account	1118	1068
Totals	<u>1224</u>	<u>1174</u>

FIXED ASSETS

Valuations as at 31/7/2021	106	106
Deprecations	0	0
Total	106.	106

CAPITAL ACCOUNT

Accumulated Funds Br / Forward	1174	1753
Net surplus / (Deficit)	50	<u>(579)</u>
	<u>1224</u>	<u>1174</u>

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CARMARTHEN LIONS CLUB
Charity Account (C10)

Notes to the accounts

For the year ended 31st July 2023

Income and Expenditure analysis

	2023
	£
INCOME	
Santa	338
Raffle	18
Total	<u>356</u>
EXPENDITURE	
General Expenditure	
Message in bottle supplies	130
Defib Battery	51
Card Reader	54
Total	<u>235</u>
DONATIONS	
Carmarthen Youth Opera	200
Xmas dinners for local charity	100
Turkey Earthquate	200
Kids Cancer Charity	200
Total	<u>700</u>

CARMARTHEN LIONS CLUB (CIO)
Charity Account
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For the year ended 31st July 2023

INCOME & EXPENDITURE ACCOUNT

	2023 £	2022 £
Income	356	525
Expenditure		
General expenses	235	91
Donations	700	870
Net Surplus / (deficit)	<u>(579)</u>	<u>(436)</u>

BALANCE SHEET AS AT 31st JULY 2023

Fixed Assets	106	106
Bank Account	1068	1647
Totals	<u>1174</u>	<u>1753</u>

FIXED ASSETS

Valuations as at 31/7/2021	106	106
Deprecations		0
Total	106.	106

CAPITAL ACCOUNT

Accumulated Funds Br / Forward	1753	2189
Net surplus / (Deficit)	<u>(579)</u>	<u>(436)</u>
	<u>1174</u>	<u>1753</u>

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A handwritten signature in black ink, appearing to read 'A. Kelly', is written over the text of the accountants' report.

CARMARTHEN LIONS CLUB

Notes to the accounts

For the year ended 31st July 2022.

Income and Expenditure analysis

	<u>2022</u>
	£
<u>INCOME</u>	
Gift	10
Raffle	35
Donations	480
Total	<u>525.</u>
<u>EXPENDITURE</u>	
General Expenses	
Message in bottle supplies	45
Defib batteries	<u>46</u>
Total	<u>91</u>
<u>DONATIONS</u>	
Carmarthen Youth Opera	200
Royal British Legion	20
Myrddin Disability Unit	150
Talking newspapers for the blind	300
Brain injury charity	200
Total	<u>870</u>

CARMARTHEN LIONS CLUB (CIO)
Charity Account
Financial Accounts
For the year ended 31st July 2022

INCOME & EXPENDITURE ACCOUNT

	2022	2021
	£	£
Income	525	1107
Expenditure		
General expenses	91	-
Donations	870	1800
Depreciation	-	100
Net Surplus / (deficit)	<u>436</u>	<u>793</u>

BALANCE SHEET AS AT 31st JULY 2022

Fixed Assets	106	106
Bank Account	1647	2083
Totals	<u>1753</u>	<u>2189</u>

FIXED ASSETS

Valuations as at 31/7/2021	106
Depreciations	0
Total	106.

CAPITAL ACCOUNT

Accumulated Funds Br / Forward	2189	2982
Net surplus / (Deficit)	<u>(436)</u>	<u>(793)</u>
	<u>1753</u>	<u>2189</u>

Declarations

The company has taken advantage of the small company exemption in preparing the report above.

The trustees declare that they that they have approved the trustees report (including directors report) above.

Signed by the charity's trustees/directors.

SIGNATURE

D J Morgan

Robert Dudd

FULL NAMES

DAVID JOEL MORGAN

ROBERT DUDK

POSITION

TRUSTEE

THOMAS

TRUSTEE

DATE

15.03.23

15.03.23

CARMARTHEN LIONS CLUB (CIO)

England & Wales - Charity number 1180192

Accounts



Trustees' annual report (including Directors' report) for the period

From: 1st. August 2020 **To:** 31st. July 2021

Charity name: Carmarthen Lions Club (CIO)

Charity registration number: 1180192

Company number: Not applicable

Objectives and activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Refer to Section: Structure, governance and management. The provision of grants to deserving causes within the Carmarthen Area, District and Multiple District Lions Club. There is also an acknowledgement of the Club's international obligations with a contribution to LCIF the Lions Clubs International Foundation
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	There were no activities undertaken by the Club due to Covid restrictions. The income generated refers to late receipts from the previous year
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees and membership are well aware of their responsibilities in respect of the guidance and embrace the ethos of what is 'Lionism'.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The decisions are made with reference to the wishes of the whole club membership always subject to the criteria outlined in Para 1.17 above
Policy on social investment including program related investment	Para 1.38	None

Contribution made by volunteers	Para 1.38	None
Other		

Achievements and performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>1. The major donation made during the year was to Children's Ward of the local hospital. This was financed by the late income from the sale of Easter Eggs undertaken in the previous financial period.</p> <p>The remaining donations included a contribution towards Christmas dinners provided by a local organisation, a donation to 'Guide Dogs' and a further donation to the India Disaster Appeal organised by Lions International.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	None
Performance of fundraising activities against objectives set	Para 1.41	None
Investment performance against objectives	Para 1.41	None
Other		None

Financial review

Review of the charity's financial position at the end of the period	Para 1.21	The financial position reflects the break-even policy stated below
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The policy is normally for an annual break-even i.e. income v expenditure. The reserves allow for a certain flexibility.
Amount of reserves held	Para 1.22	£2,189
Reasons for holding zero reserves	Para 1.22	None
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Annual Sports Charity Dinner was not held due to coronavirus.
Investment policy and objectives including any social investment policy adopted	Para 1.46	None
A description of the principal risks facing the charity	Para 1.46	Reducing income and an ageing membership. The current coronavirus problem has caused us to cancel - again - our main source of income for 2020 – the Charity Dinner.
Other		None

Structure, governance and management

Description of charity's trusts:		
Type of governing document: for example, trust deed, memorandum and articles of association etc	Para 1.25	There is no constitution since Carmarthen Lions Club currently has nine active members six of whom are named trustees
How is the charity constituted? for example limited company, unincorporated association, CIO	Para 1.25	None

Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are selected by the membership of the Carmarthen Lions Club from within the nine active members. There is no restriction to the time in office but it is proposed to maintain the number of trustees to six

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	None
The charity's organisational structure and any wider network with which the charity works	Para 1.51	None
Relationship with any related parties	Para 1.51	None
Other		None

Reference and administrative details

Charity name	Carmarthen Lions Club (CIO)
Other name the charity uses	Carmarthen Lions Club
Registered charity number	1180192
Charity's principal address	Y Ddol, Llansawel, Llandeilo SA19 7HZ

Names of the charity trustees who manage the charity

		9
		10

- 11
- 12
- 13
- 14
- 15
- 16
- 17
- 18
- 19
- 20

Corporate trustees – names of the directors at the date the report was approved

Director name	
Not applicable	

Name of trustees holding title to property belonging to the charity

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

Additional information (optional)

Names and addresses of advisers (optional information)

Type of	Name	Address
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adviser

Name of chief executive or names of senior staff members (optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

No information withheld

Other optional information

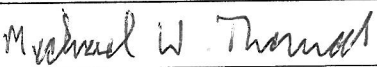
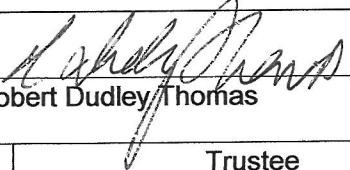
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Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

Signature(s)		
Full name(s)	Michael Wynn Thomas	Robert Dudley Thomas
Position (for example Secretary, Chair, etc)	Trustee	Trustee

Date 29.03.22

CARMARTHEN LIONS CLUB (C10)

CHARITY NO 1180192

CHARITY ACCOUNT

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CARMARTHEN LIONS CLUB (CIO)

CHARITY ACCOUNT

Financial Accounts

For the year ended 31st July 2021

INCOME & EXPENDITURE ACCOUNT

	2021	2020
	£	£
<u>Income</u>	957	
Unpresented cheque		
Added back in	150	1107
		1758
<u>Expenditure</u>		
General expenses	-	707
Donations	1800	1945
Depreciation	100	50
Net Surplus / (Deficit)	<u>(793)</u>	<u>(944)</u>

BALANCE SHEET as at 31st July 2021

Fixed Assets	106			206
Current Assets				
Bank Account			3026	
			Unpresented cheques	
			100	
	2083		150	2776
	<u>2189</u>		<u>250</u>	<u>2982</u>

CAPITAL ACCOUNT

Accumulated Funds Br/Fwd	2982	3926
Net Surplus/(Deficit)	<u>(793)</u>	<u>(944)</u>
	<u>2189</u>	<u>2982</u>

CARMARTHEN LIONS CLUB

Notes to the Accounts

For the year ended 31st July 2021

Income and Expenditure account analysis

	2021 £
INCOME	
Easter Eggs	926
Raffle	31
	<u>957</u>
DONATIONS	
Xmas donations (dinners)	200
Guide Dogs	100
India Disaster	200
Childrens Ward - local hospital	1300
	<u>1800</u>

Carmarthen Lions Club - (CIO)

Fixed Assets

Equipment

	Generator	Hifi	Stalls & Marquees	Total
	£	£	£	£
Cost Br Fwd	170	146	1001	1317
Depreciation Br/Fwd	170	146	795	1111
Charge fo Year end 31/7/21	0	0	100	100
Net Book Value	0	0	106	106