



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **01.03.22** Period start date To **28.02.23** Period end date

Charity name: **Harley Jae South**

Charity registration number: **1180185**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>The relief of sickness of children (people under the age of 18) and their families living in London or the south of England, who are suffering from a life limiting or life changing condition in particular but not exclusively by the provision of equipment, respite in the community (paying for support staff from an agency) or purchasing holidays on their behalf</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ul style="list-style-type: none"><li>• <b>Provide equipment</b></li><li>• <b>Grant wishes</b><ul style="list-style-type: none"><li>• <b>Provide holidays to families</b></li></ul></li></ul>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	To confirm the trustees have guidance issued by the Charity Commission on public benefit.

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
	Para 1.38	

Contribution made by volunteers		
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>The charity's achievements reflect our commitment to making a meaningful difference in the lives of our beneficiaries and society at large. Among our notable accomplishments, we've directly impacted individuals by providing essential items tailored to their needs. For instance, we've ensured the comfort and mobility of an individual by funding a chair, bringing immediate relief and enhancing their quality of life.</b></p> <p><b>Additionally, our efforts extend to brightening the days of those facing adversity, such as individuals spending time in hospitals. Through funding holidays and providing toys and gifts, we've brought joy and comfort to those in challenging circumstances, fostering hope and resilience during difficult times.</b></p> <p><b>These initiatives not only address immediate needs but also have wider benefits for society. By promoting well-being and inclusivity, we contribute to the creation of a more compassionate and supportive community. Furthermore, our actions inspire others to join in our mission, amplifying the positive impact and nurturing a culture of generosity and empathy.</b></p> <p><b>In summary, our achievements highlight the tangible differences we've made in the lives of our beneficiaries, from providing essential items to spreading joy and hope. Moreover, our work contributes to building a more caring and connected society, where everyone has the support and resources they need to thrive.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

--	--	--

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The charity held reserves at this point as qualifying referrals had not been made by our organisations or individual families.</b>
Amount of reserves held	Para 1.22	<b>8, 667</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>None</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Fundraising by individuals.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Trust Deed</b>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>Trust</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Harley Jae South
Other name the charity uses	
Registered charity number	1180185
Charity's principal address	52 Sutherlands Court Hampshire SO532QB

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Teresa Blanchard			
2	Sarah Jane Nixon-Sommerville			
3	Geoffrey Ho			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Volunteer	Lucy Blanchard	28 Empire Square South, SE14NF

#### Name of chief executive or names of senior staff members (Optional information)

--

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

## Other optional information

--

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	T.J.Blanchard	
<b>Full name(s)</b>	Teresa June Blanchard	
<b>Position (eg Secretary, Chair, etc)</b>	Primary Trustee	
<b>Date</b>	04.05.24	

# John Parker & Co

## Accountants

---

61 The Glebe, Lawshall, Bury St Edmunds, Suffolk. IP29 4PN

Tel: 01284 830300

Email: [sam@johnparkerandco.co.uk](mailto:sam@johnparkerandco.co.uk)

### HARLEY JAE SOUTH

#### ANNUAL ACCOUNTS FOR THE PERIOD 1 MARCH 2022 TO 28 FEBRUARY 2023

	£	£
Surplus Funds Available 1 March 2022		15,917
<b>Add:</b>		
Donations & Events		13,410
<b>Less:</b>		
Marketing, General Overheads & Fundraising Costs		20,660
 Surplus Funds Available 28 February 2023		 £ <u>8,667</u>

I can confirm that all figures pertaining to Harley Jae South are accurate and true as per the records supplied.

Yours faithfully,

*Sam Parker*

JOHN PARKER & CO

# John Parker & Co

## Accountants

---

61 The Glebe, Lawshall, Bury St Edmunds, Suffolk. IP29 4PN

Tel: 01284 830300

Email: [sam@johnparkerandco.co.uk](mailto:sam@johnparkerandco.co.uk)

### HARLEY JAE SOUTH

#### ANNUAL ACCOUNTS FOR THE PERIOD 1 MARCH 2023 TO 29 FEBRUARY 2024

	£	£
Surplus Funds Available 1 March 2023		8,667
<b>Add:</b>		
Donations & Events		1,471
<b>Less:</b>		
Marketing, General Overheads & Fundraising Costs		6,842
 Surplus Funds Available 29 February 2024		£ <u>3,296</u>

I can confirm that all figures pertaining to Harley Jae South are accurate and true as per the records supplied.

Yours faithfully,

*Sam Parker*

JOHN PARKER & CO