



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st April 2020
To 31st March 2021

Period start date
Period end date

Charity name: Initiative for Nature Conservation Cymru

Charity registration number: 1180113

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote for the benefit of the public the conservation protection and improvement of the natural environment of Wales in such ways as the trustees think fit and including by advocacy, carrying out research and publishing the useful results thereof and promoting biodiversity. To advance the education of the public in the conservation, protection and improvement of the natural environment of Wales by providing information and through raising awareness.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Educational remit. Launch of all-Wales magazine and new website. £14,235 in funds raised via supporter scheme and magazine subscriptions. £3425 raised through delivering contract work such as educational talks and landowner engagement, and work on the Carmarthenshire Meadows Project. Community and nature conservation remit. £22,501 in grant funding and £4765 in restricted donations spent on community and nature conservation work in the Amman Valley, the Marsh fritillary population reinforcement project, and relaunch of Nature Cymru magazine. Advocacy work and education. Biodiversity petition.
Statement confirming whether the trustees have had regard to the guidance	Para 1.18	The Trustees of INCC are aware of their legal requirement under the Charities Act to have regard to the commission's public benefit

issued by the Charity Commission on public benefit		Guidance (PB1, PB2 and PB3). Furthermore INCC Trustees have taken the guidance into account when making a decision to which the guidance is relevant.
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	INCC has continued its advocacy work with the Welsh Parliament to stand up for wildlife and nature conservation. Our petition for a greater biodiversity remit for Natural Resources Wales has been heard at the Climate Change, Environment and Rural Affairs Committee and we continue to challenge environmental decision makers to do more for wildlife. As part of INCC's educational remit, we have been successful in reviving the all-Wales nature conservation magazine – Natur Cymru. The magazine originally ran from 2001 until 2017, before it ceased publication due to the withdrawal of government funding. INCC has been able to revive the magazine under a new financial model. The magazine covers articles on species and habitats in Wales as well as shining a light on key conservation issues and encouraging early career contributors. One of our key flagship projects during the

		reporting period has been the nature conservation work undertaken in the Amman Valley, Carmarthenshire. Although community engagement has suffered as a result of Covid-19, online surveys, newsletters and advice has enabled INCC to reach new audiences in the area so that more people can become engaged in local nature conservation activities and help protect their landscape for wildlife. Community volunteers have been the core success of the project to date and many volunteers have helped by recording wildlife, installing nest boxes and reporting pollution incidents. INCC's flagship marsh fritillary population restoration project was licensed in 2020 as the first project of its kind in Wales. The project aims to restore a population of the marsh fritillary butterfly in South Wales through captive rearing and release. A total of 80 caterpillars were collected in February 2021 and are now being reared in captivity so that thousands of caterpillars can eventually be returned to the wild to help boost the local population.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	INCC has received several grants and donations over the last 12 months which has allowed the organisation to continue community nature conservation projects in the Amman Valley and Carmarthenshire, as well as develop our ability to secure future grants. INCC has also developed its supporter scheme and used the funds and other grants and donations to relaunched the magazine Natur Cymru. Donations enable INCC to further its charitable objects by producing educational literature, and leading campaigns and advocacy projects. The results of the current financial year reporting period exceeded Trustees expectations. Total income for the year was £66,134 of which £42,902 was from restricted grants and donations. Total spending during the reporting period was £38,028 of which £27,734 was grant spending and project expenditure. At the end of the reporting period INCC had cash assets totalling £54,767. Of these cash assets £34,870 was comprised of restricted grants and donations, and £19,897 was comprised unrestricted cash and reserves.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	It is INCC policy to retain financial reserves totalling 6 months staff costs. These reserves are held so that INCC has the means with which to deliver on grant and supporter promises in the event of a planned closure.
Amount of reserves held	Para 1.22	£8542
Reasons for holding zero reserves	Para 1.22	NA
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including	Para 1.47	
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any fundraising)		
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Current Chair, Secretary and Treasurer self-appointed. New trustees appointed by current board of trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Initiative for Nature Conservation Cymru
Other name the charity uses	
Registered charity number	1180113
Charity's principal address	Science Centre, c/o National Botanic Garden of Wales Llanarthne, Carmarthenshire SA32 8HG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Elizabeth Chadwick	Chair	Whole year	
2	Lyndsey Maiden	Secretary	Whole year	
3	Carys Solman	Treasurer	Whole year	
4	Rose Revera	Trustee	12/04/2020	
5	Julian Jones	Trustee	26/11/2020	
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15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Robert Jones Parry

Exemptions from disclosure

Reason for non-disclosure of key personnel details

NA

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Carys Solman	
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Position (eg Secretary,
Chair, etc)

Treasurer	
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Date

26.05.21



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
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Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Supporter Scheme	14,235	-	-	14,235	2,110
Donations	5,560	10,585	-	16,145	700
Contracts	3,425	-	-	3,425	7,086
Grants	-	31,849	-	31,849	38,669
Other	12	468	-	480	7
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	23,232	42,902	-	66,134	48,572
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	23,232	42,902	-	66,134	48,572
A3 Payments					
Core Costs	7,794	-	-	7,794	3,495
Contractors	2,500	-	-	2,500	2,000
Grant expenditure	-	22,501	-	22,501	17,166
Project expenditure	-	4,765	-	4,765	-
Other	-	468	-	468	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	10,294	27,734	-	38,028	22,661
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	10,294	27,734	-	38,028	22,661
Net of receipts/(payments)	12,938	15,168	-	28,106	25,911
A5 Transfers between funds	1,801	- 1,801	-	-	-
A6 Cash funds last year end	5,158	21,503	-	26,661	750
Cash funds this year end	19,897	34,870	-	54,767	26,661

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Restricted funds		34,870	-
	Core funds	11,355		-
	Reserves	8,542		-
	Total cash funds	19,897	34,870	-
	(agree balances with receipts and payments account(s))	0	0	0
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			Carys Solman	26.05.21



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

Initiative for Nature Conservation Cymru

On accounts for the year
ended

1st April 2020 to 31st March 2021

Charity no
(if any)

1180113

Set out on pages

1 - 11

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2021

Responsibilities and basis of
report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's
statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

6th July 2021

Name:

Joseph Logan

Relevant professional
qualification(s) or body (if
any):

Retired Chief Executive of social housing organisations

Address:

83 Chapel Road

Abergavenny NP77DR

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

There are no materials matters to disclose.

The accounts are well set out and I have been given access to all supporting documentation