

# TM MASONIC CHARITABLE FOUNDATION INVESTMENT FUND

England & Wales · Charity number 1180088

## Details

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Other names	MASONIC CHARITABLE FOUNDATION STRATEGIC INVESTMENT FUND
Status	Registered
Legal form	Trust
Registered	2018-09-26
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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**Address** Exchange Building  
St John's Street  
Chichester  
West Sussex  
Po19 1up  
PO19 1UP

**Phone** 01243531234

**Email** [THESISUT@TUTMAN.CO.UK](mailto:THESISUT@TUTMAN.CO.UK)

## Activities

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**Objects:** 4.1 SUBJECT TO CLAUSE 4.2, THE SCHEME IS ESTABLISHED EXCLUSIVELY TO FURTHER THE CHARITABLE PURPOSES OF THE CHARITIES THAT DIRECTLY OR INDIRECTLY HOLD UNITS IN THE SCHEME FROM TIME TO TIME. 4.2 IF AT ANY TIME THERE ARE NO HOLDERS OF UNITS IN THE SCHEME, THE SCHEME SHALL HAVE SUCH CHARITABLE PURPOSES AS THE MANAGER AND THE TRUSTEE SHALL DETERMINE FROM TIME TO TIME.

**Activities:** The charity is a Charity Authorised Investment Fund and has been established exclusively to further the charitable purposes of the charities that directly or indirectly hold units in the fund. As such all unitholders must themselves be charities. Specifically, the charity has been established for the benefit of masonic charities in England and Wales.

## Classification

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- **How:** Other Charitable Activities
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies

## Geography

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- Throughout England And Wales

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-03-31	£4,337,000	£5,023,000	-	-
2024-03-31	£4,924,000	£5,561,000	-	-
2023-03-31	£5,024,000	£5,735,000	-	-
2022-03-31	£4,256,000	£5,093,000	-	-
2021-03-31	£4,316,000	£5,201,000	-	-

## Trustees

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Name	Role	Appointed
NATWEST TRUSTEE AND DEPOSITARY SERVICES LIMITED		2018-09-19
THEISIS UNIT TRUST MANAGEMENT LIMITED		2018-03-19