

DAN'S TRUST

England & Wales · Charity number 1180080

Details

Status Registered

Legal form CIO

Registered 2018-09-26

Register [View on the Charity Commission register](#)

Contact

Address 56 Rosemont Road
Richmond
Surrey
TW10 6QL

Phone 07825095648

Email RACHEL@DANSTRUST.ORG

Website www.danstrust.org/

Activities

Objects: THE TRUSTEES SHALL HOLD THE TRUST FUND AND ITS INCOME UPON TRUST TO APPLY IT IN SUCH MANNER AS THEY FROM TIME TO TIME THINK FIT FOR OBJECTS OR PURPOSES WHICH ARE EXCLUSIVELY CHARITABLE ACCORDING TO THE LAWS OF ENGLAND AND WALES. THESE MAY INCLUDE, WITHOUT LIMITATION:1. TO ADVANCE THE EDUCATION OF SCHOOL PUPILS IN LANCASHIRE, AND SUCH OTHER AREAS AS THE TRUSTEES FROM TIME TO TIME THINK FIT, BY PROVIDING OR OTHERWISE ASSISTING IN THE PROVISION OF FACILITIES, GRANTS, BURSARIES OR OTHER AWARDS TO SUPPORT THEM IN THEIR WIDER EDUCATION;2. THE ADVANCEMENT OF HEALTH AND THE SAVING OF LIVES BY:A) THE PROMOTION AND PROTECTION OF THE LIVES AND PHYSICAL HEALTH OF PEOPLE WHO HAVE CARDIAC CONDITIONS CAUSING THEM TO BE SUSCEPTIBLE TO SUDDEN CARDIAC DEATH;B) THE EDUCATION OF THE GENERAL PUBLIC THROUGHOUT THE UK IN MATTERS RELATING TO SUDDEN CARDIAC DEATH IN THE YOUNG; C) THE PROVISION AND/OR ASSISTANCE IN THE PROVISION OF FACILITIES, SUPPORT SERVICES AND EQUIPMENT IN RELATION TO THE PREVENTION OF SUDDEN CARDIAC DEATH IN THE YOUNG; ANDD) THE PROVISION OF MEDICAL SERVICES TO THE FAMILY, AND BEREAVEMENT SUPPORT TO THE FAMILY AND FRIENDS, OF SOMEONE WHO SUFFERED A YOUNG SUDDEN CARDIAC DEATH; AND 3. TO PROMOTE AND FURTHER GENERAL CHARITABLE PURPOSES FOR THE BENEFIT OF THE COMMUNITIES OF LANCASHIRE AND SUCH OTHER AREAS OF THE TRUSTEES FROM TIME TO TIME THINK FIT, INCLUDING THE PROVISION OF RELIEF FROM FINANCIAL HARDSHIP AND SOCIAL AND/OR ECONOMIC DISADVANTAGE AND THE ADVANCEMENT OF THE EDUCATION OF ITS RESIDENTS OF ALL AGES, IN PARTICULAR TO PROVIDE OPPORTUNITIES FOR THE AFOREMENTIONED RESIDENTS TO PARTICIPATE FULLY IN THE LIFE OF THEIR COMMUNITY IN WAYS WHICH ADDRESS AND ALLEVIATE SOCIAL AND ECONOMIC DISADVANTAGE.

Activities: The charity has been set up to take on the assets, liabilities and activities of the unincorporated charity "The Daniel Bagshaw Memorial Trust" (1149893). This will take place after 1 December 2020. The charity will have general charitable purposes including education and the advancement of health and saving of lives.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Sponsors Or Undertakes Research
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, The Prevention Or Relief Of Poverty, Amateur Sport
- **Who:** Children/young People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2024-11-30	£39,030	£59,157	-	-
2023-11-30	£12,280	£139,891	-	-
2022-11-30	£51,259	£103,672	-	-
2021-11-30	£224,967	£16,398	-	-
2020-11-30	£0	£0	-	-

Trustees

Name	Role	Appointed
CHARLES EDWARD GILES LEEMING		2018-09-26
DANIEL CHELVA RAJAH BAMFORD		2018-09-26
Dr AMANDA VARNAVA		2018-09-26
ELIZABETH BAGSHAW		2018-09-26
GARY EDWARD BAGSHAW		2018-09-26
IAN PETER BAGSHAW		2018-09-26
PETER BAGSHAW		2018-09-26
SARAH LOUISE BAGSHAW		2018-09-26

DAN'S TRUST

England & Wales - Charity number 1180080

Accounts

DAN'S TRUST

Registered charity number: 1180080

Trustees Annual Report for the year ended 30 November 2024

Trustees:

I P Bagshaw
P Bagshaw
G E Bagshaw
E Bagshaw
C E G Leeming
A Varnava
S L Bagshaw
D C R Bamford

Principal address:

1 Silver Birches Close, Richmond, Surrey, TW10 6NX.

Structure, governance and management

The charity is constituted as a Charitable Incorporated Organisation Trustees are appointed by the current trustees.

Objectives and activities

The charity exists to support causes that are legally charitable in England and Wales. Its key aims are to:

- Improve education for school pupils, especially in Lancashire, through facilities, grants, or bursaries.
- Promote health and save lives by focusing on preventing sudden cardiac death in young people through awareness, support, and medical services.
- Support general charitable work in communities, including helping people in financial hardship, improving access to education, and reducing social and economic disadvantage.

During the year, the charity carried out projects that directly benefit the public, such as providing educational grants and bursaries to students, raising awareness about sudden cardiac death in young people, and offering support services and medical equipment. It also supported community initiatives that relieve poverty, promote education, and encourage full community participation.

The trustees confirm that they have had due regard to the Charity Commission's guidance on public benefit when carrying out the charity's aims and activities.

Achievements and performance

The charity has helped to fund essential medical equipment aimed at preventing sudden cardiac death in young people, directly improving health and saving lives. It has also supported students with educational grants and bursaries, giving them greater access to learning opportunities. Additionally, the charity has raised public awareness about cardiac conditions. Through its community-focused initiatives, it has alleviated financial hardship and promoted inclusion, leading to broader social benefits such as improved wellbeing and stronger community participation.

Financial review

The Charity is no longer raising funds and is in the process of closing down. Any money in the account is to cover final upcoming expenses. The Charity will be wound down and permanently close at the end of the tax year 2025/26.

Ian bagshaw

Ian Bagshaw
Trustee

Date: 24/09/2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

DAN'S TRUST

1180080

Receipts and payments accounts

CC16a

For the period from	01/12/2023	To	30/11/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	31,505	-	-	31,505	12,280
Gift Aid	7,525	-	-	7,525	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	39,030	-	-	39,030	12,280
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	39,030	-	-	39,030	12,280
A3 Payments					
Staff salaries	17,676	-	-	17,676	25,654
Pension contributions	963	-	-	963	803
PAYE	4,662	-	-	4,662	1,958
Website development	-	-	-	-	164
Grants and awards	29,850	-	-	29,850	69,485
Professional fees	1,933	-	-	1,933	2,159
PR and social media	396	-	-	396	28,948
Admin	1,600	-	-	1,600	6,000
General expenses	1,249	-	-	1,249	3,962
Telephone	827	-	-	827	758
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	59,157	-	-	59,157	139,891
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	59,157	-	-	59,157	139,891
Net of receipts/(payments)	- 20,127	-	-	- 20,127	- 127,611
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	28,545	-	-	28,545	156,156
Cash funds this year end	8,418	-	-	8,418	28,545

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash At Bank	8,418	-	-
		-	-	-
		-	-	-
	Total cash funds	8,418	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	<i>Ian Bagshaw</i>	Ian Bagshaw	24/09/2025	



Section A Independent Examiner's Report

Report to the trustees	Charity Name Dan's Trust		
On accounts for the year ended	30 November 2024	Charity no (if any)	1180080
Set out on pages	1 - 4 <small>(remember to include the page numbers of additional sheets)</small>		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/11/2024.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

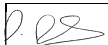
I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:  **Date:** 24/09/2025

Name: Dean Rodgers

Relevant professional qualification(s) or body (if any): ACA

Address: PM+M Solutions for Business LLP, Greenbank Technology Park
Challenge Way, Blackburn, Lancashire
BB1 5QB

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

None

DAN'S TRUST

England & Wales - Charity number 1180080

Accounts

DAN'S TRUST

Registered charity number: 1180080

Trustees Annual Report for the year ended 30 November 2023

Trustees:

E Bagshaw
S L Bagshaw
D C R Bamford
S L Bagshaw
G E Bagshaw
C E G Leeming
P Bagshaw
A Varnava
I P Bagshaw

Principal address:

1 Silver Birches Close, Richmond, Surrey, TW10 6NX.

Structure, governance and management

The charity is constituted as a Charitable Incorporated Organisation Trustees are appointed by the current trustees.

Objectives, activities and achievements

The trustees shall hold the trust fund and its income upon trust to apply it in such manner as they from time to time think fit for objects or purposes which are exclusively charitable according to the laws of England and Wales. These may include, without limitation: 1. to advance the education of school pupils in Lancashire, and such other areas as the trustees from time to time think fit, by providing or otherwise assisting in the provision of facilities, grants, bursaries or other awards to support them in their wider education; 2. the advancement of health and the saving of lives by: a) the promotion and protection of the lives and physical health of people who have cardiac conditions causing them to be susceptible to sudden cardiac death; b) the education of the general public throughout the UK in matters relating to sudden cardiac death in the young; c) the provision and/or assistance in the provision of facilities, support services and equipment in relation to the prevention of sudden cardiac death in the young; and d) the provision of medical services to the family, and bereavement support to the family and friends, of someone who suffered a young sudden cardiac death; and 3. to promote and further general charitable purposes for the benefit of the communities of Lancashire and such other areas of the trustees from time to time think fit, including the provision of relief from financial hardship and social and/or economic disadvantage and the advancement of the education of its residents of all ages, in particular to provide opportunities for the aforementioned residents to participate fully in the life of their community in ways which address and alleviate social and economic disadvantage.

Receipts and payments accounts

For the period
from

01/12/2022

To

30/11/2023

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	12,280	-	-	12,280	41,000
Gift aid	-	-	-	-	10,259
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	12,280	-	-	12,280	51,259
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,280	-	-	12,280	51,259
A3 Payments					
Staff salaries	25,654	-	-	25,654	8,707
Pension contributions	803	-	-	803	329
PAYE	1,958	-	-	1,958	1,438
Website development	164	-	-	164	6,065
Grants and awards	69,485	-	-	69,485	64,550
Professional fees	2,159	-	-	2,159	2,950
PR and social media	28,948	-	-	28,948	13,706
Admin	6,000	-	-	6,000	3,860
Subsistence	-	-	-	-	1,470
General expenses	3,962	-	-	3,962	536
Telephone	758	-	-	758	60
	-	-	-	-	-
	-	-	-	-	-
Sub total	139,891	-	-	139,891	103,672
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	139,891	-	-	139,891	103,672
Net of receipts/(payments)	- 127,611	-	-	- 127,611	- 52,413
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	156,156	-	-	156,156	208,569
Cash funds this year end	28,545	-	-	28,545	156,156

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	28,545	-	-
		-	-	-
		-	-	-
	Total cash funds	28,545	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities				

Signed by on behalf of all the trustees

Signature	Print Name	Date of approval
<i>Ian Bagshaw</i>	Ian Bagshaw	08/03/2025

DAN'S TRUST

England & Wales - Charity number 1180080

Accounts

DAN'S TRUST

Registered charity number: 118008

Trustees Annual Report for the year ended 30 November 2022

Trustees:

E Bagshaw
S L Bagshaw
D C R Bamford
S M Bagshaw
G E Bagshaw
C E G Leeming
P Bagshaw
A Varnava
I P Bagshaw

Principal address:

1 Silver Birches Close, Richmond, TW10 6NX.

Structure, governance and management

The charity is constituted as a Charitable Incorporated Organisation Trustees are appointed by the current trustees.

Objectives, activities and achievements

The trustees shall hold the trust fund and its income upon trust to apply it in such manner as they from time to time think fit for objects or purposes which are exclusively charitable according to the laws of England and Wales. These may include, without limitation: 1. to advance the education of school pupils in Lancashire, and such other areas as the trustees from time to time think fit, by providing or otherwise assisting in the provision of facilities, grants, bursaries or other awards to support them in their wider education; 2. the advancement of health and the saving of lives by: a) the promotion and protection of the lives and physical health of people who have cardiac conditions causing them to be susceptible to sudden cardiac death; b) the education of the general public throughout the UK in matters relating to sudden cardiac death in the young; c) the provision and/or assistance in the provision of facilities, support services and equipment in relation to the prevention of sudden cardiac death in the young; and d) the provision of medical services to the family, and bereavement support to the family and friends, of someone who suffered a young sudden cardiac death; and 3. to promote and further general charitable purposes for the benefit of the communities of Lancashire and such other areas of the trustees from time to time think fit, including the provision of relief from financial hardship and social and/or economic disadvantage and the advancement of the education of its residents of all ages, in particular to provide opportunities for the aforementioned residents to participate fully in the life of their community in ways which address and alleviate social and economic disadvantage.



Receipts and payments accounts

For the period
from

01/12/2021

To

30/11/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Daniel Bagshaw Memorial Trust		-	-	-	223,242
Fund Raising		-	-	-	725
Donations	41,000	-	-	41,000	1,000
Gift aid	10,259	-	-	10,259	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	51,259	-	-	51,259	224,967
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	51,259	-	-	51,259	224,967
A3 Payments					
Staff Salaries	8,707	-	-	8,707	5,000
Pension Contributions	329	-	-	329	111
PAYE	1,438	-	-	1,438	218
Equipment - Laptop		-	-	-	1,599
Website Development	6,065	-	-	6,065	3,211
Grants and Awards	64,550	-	-	64,550	4,500
Professional Fees	2,950	-	-	2,950	34
PR & social media	13,706	-	-	13,706	1,725
Admin	3,860	-	-	3,860	
Sustenance	1,470	-	-	1,470	
General Expenses	536	-	-	536	
Telephone	60	-	-	60	
	-	-	-	-	-
	-	-	-	-	-
Sub total	103,672	-	-	103,672	16,398
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	103,672	-	-	103,672	16,398
Net of receipts/(payments)	- 52,413	-	-	- 52,413	208,569
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	208,569	-	-	208,569	-
Cash funds this year end	156,156	-	-	156,156	208,569

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	156,156	-	-
		-	-	-
		-	-	-
	Total cash funds	156,156	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Laptop	Unrestricted	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Expenses	Unrestricted	799	
	Pension Contribution	Unrestricted	37	
	PAYE	Unrestricted	172	
	Professional Fees	Unrestricted	1,788	
			-	

Signed by on behalf of all the trustees

Signature	Print Name	Date of approval
	Ian Bagshaw	29/9/23



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
DAN'S TRUST

**On accounts for the year
ended**

30 NOVEMBER 2023

**Charity no
(if any)**

1180080

Set out on pages

1 and 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

30/09/23

Name:

Ceri Dixon BSc (Hons) ACA

**Relevant professional
qualification(s) or body
(if any):**

ICAEW

Address:

PM+M Solutions for Business LLP

New Century House, Greenbank Technology Park, Challenge Way,

Blackburn. BB1 5QB.

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

N/A

DAN'S TRUST

England & Wales - Charity number 1180080

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

DAN'S TRUST

118008

Receipts and payments accounts

CC16a

For the period
from

01/12/2020

To

30/11/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Daniel Bagshaw Memorial Trust	223,242	-	-	223,242	-
Fund Raising	725	-	-	725	-
Donations	1,000	-	-	1,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	224,967	-	-	224,967	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	224,967	-	-	224,967	-
A3 Payments					
Staff Salaries	5,000	-	-	5,000	-
Pension Contributions	111	-	-	111	-
PAYE	218	-	-	218	-
Equipment - Laptop	1,599	-	-	1,599	-
Website Development	3,211	-	-	3,211	-
Grants and Awards	4,500	-	-	4,500	-
Professional Fees	34	-	-	34	-
PR & social media	1,725	-	-	1,725	-
	-	-	-	-	-
Sub total	16,398	-	-	16,398	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	16,398	-	-	16,398	-
Net of receipts/(payments)	208,569	-	-	208,569	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	208,569	-	-	208,569	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	208,569	-	-
		-	-	-
		-	-	-
	Total cash funds	208,569	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B4 Assets retained for the charity's own use	Details	-	-	-
	Laptop	Unrestricted	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B5 Liabilities	Details	-	-	-
	Expenses	Unrestricted	799	-
	Pension Contribution	Unrestricted	37	-
	PAYE	Unrestricted	172	-
	Professional Fees	Unrestricted	1,788	-
		-	-	-
Signed by on behalf of all the trustees	Signature	Print Name		Date of approval
		Ian Bagshaw		27/09/2022



Section A

Independent Examiner's Report

Report to the trustees/
members of

DAN'S TRUST

On accounts for the year
ended

30 NOVEMBER 2021

Charity no
(if any)

118008

Set out on pages

1 and 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30 November 2021.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

30/09/22

Name:

Paul Spencer FCCA

Address:

PM+M Solutions for Business LLP

New Century House, Greenbank Technology Park,

Challenge Way, Blackburn. BB1 5QB

DAN'S TRUST

Registered charity number: 118008

Trustees Annual Report for the year ended 30 November 2021

Trustees:

E Bagshaw
S L Bagshaw
D C R Bamford
S M Bagshaw
G E Bagshaw
C E G Leeming
P Bagshaw
A Varnava
I P Bagshaw

Principal address:

32 Esher Park Avenue, Esher, Surrey, KT10 9NX

Structure, governance and management

The charity is constituted as a Charitable Incorporated Organisation Trustees are appointed by the current trustees.

Objectives, activities and achievements

The trustees shall hold the trust fund and its income upon trust to apply it in such manner as they from time to time think fit for objects or purposes which are exclusively charitable according to the laws of England and Wales. These may include, without limitation: 1. to advance the education of school pupils in Lancashire, and such other areas as the trustees from time to time think fit, by providing or otherwise assisting in the provision of facilities, grants, bursaries or other awards to support them in their wider education; 2. the advancement of health and the saving of lives by: a) the promotion and protection of the lives and physical health of people who have cardiac conditions causing them to be susceptible to sudden cardiac death; b) the education of the general public throughout the UK in matters relating to sudden cardiac death in the young; c) the provision and/or assistance in the provision of facilities, support services and equipment in relation to the prevention of sudden cardiac death in the young; and d) the provision of medical services to the family, and bereavement support to the family and friends, of someone who suffered a young sudden cardiac death; and 3. to promote and further general charitable purposes for the benefit of the communities of Lancashire and such other areas of the trustees from time to time think fit, including the provision of relief from financial hardship and social and/or economic disadvantage and the advancement of the education of its residents of all ages, in particular to provide opportunities for the aforementioned residents to participate fully in the life of their community in ways which address and alleviate social and economic disadvantage.

The assets, liabilities and activities of the unincorporated charity "The Daniel Bagshaw Memorial Trust" (1149893) were transferred to Dan's Trust during the period from August to November 2021.

Two grants were made during the period. The charity has only operated for a short period this year and activities were affected by the Covid 19 Pandemic.

DAN'S TRUST

England & Wales - Charity number 1180080

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	12	2019		30	11	2020

Section A Reference and administration details

Charity name DAN'S TRUST

Other names charity is known by

Registered charity number (if any) 1180080

Charity's principal address 32 Esher Park Avenue

Esher

KT10 9NX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	S L Bagshaw			
2	D C R Bamford			
3	G E Bagshaw			
4	C E G Leeming			
5	A Varnava			
6	I P Bagshaw			
7	E Bagshaw			
8	S M Bagshaw			
9	P Bagshaw			
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
N/a	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/a		

Name of chief executive or names of senior staff members (Optional information)

N/a

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO – Foundation
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointed by trustees

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none">• policies and procedures adopted for the induction and training of trustees;• the charity's organisational structure and any wider network with which the charity works;• relationship with any related parties;• trustees' consideration of major risks and the system and procedures to manage them.	N/a
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

THE TRUSTEES SHALL HOLD THE TRUST FUND AND ITS INCOME UPON TRUST TO APPLY IT IN SUCH MANNER AS THEY FROM TIME TO TIME THINK FIT FOR OBJECTS OR PURPOSES WHICH ARE EXCLUSIVELY CHARITABLE ACCORDING TO THE LAWS OF ENGLAND AND WALES. THESE MAY INCLUDE, WITHOUT LIMITATION: 1. TO ADVANCE THE EDUCATION OF SCHOOL PUPILS IN

LANCASHIRE, AND SUCH OTHER AREAS AS THE TRUSTEES FROM TIME TO TIME THINK FIT, BY PROVIDING OR OTHERWISE ASSISTING IN THE PROVISION OF FACILITIES, GRANTS, BURSARIES OR OTHER AWARDS TO SUPPORT THEM IN THEIR WIDER EDUCATION; 2. THE ADVANCEMENT OF HEALTH AND THE SAVING OF LIVES BY: A) THE PROMOTION AND PROTECTION OF THE LIVES AND PHYSICAL HEALTH OF PEOPLE WHO HAVE CARDIAC CONDITIONS CAUSING THEM TO BE SUSCEPTIBLE TO SUDDEN CARDIAC DEATH; B) THE EDUCATION OF THE GENERAL PUBLIC THROUGHOUT THE UK IN MATTERS RELATING TO SUDDEN CARDIAC DEATH IN THE YOUNG; C) THE PROVISION AND/OR ASSISTANCE IN THE PROVISION OF FACILITIES, SUPPORT SERVICES AND EQUIPMENT IN RELATION TO THE PREVENTION OF SUDDEN CARDIAC DEATH IN THE YOUNG; AND D) THE PROVISION OF MEDICAL SERVICES TO THE FAMILY, AND BEREAVEMENT SUPPORT TO THE FAMILY AND FRIENDS, OF SOMEONE WHO SUFFERED A YOUNG SUDDEN CARDIAC DEATH; AND 3. TO PROMOTE AND FURTHER GENERAL CHARITABLE PURPOSES FOR THE BENEFIT OF THE COMMUNITIES OF LANCASHIRE AND SUCH OTHER AREAS OF THE TRUSTEES FROM TIME TO TIME THINK FIT, INCLUDING THE PROVISION OF RELIEF FROM FINANCIAL HARDSHIP AND SOCIAL AND/OR ECONOMIC DISADVANTAGE AND THE ADVANCEMENT OF THE EDUCATION OF ITS RESIDENTS OF ALL AGES, IN PARTICULAR TO PROVIDE OPPORTUNITIES FOR THE AFOREMENTIONED RESIDENTS TO PARTICIPATE FULLY IN THE LIFE OF THEIR COMMUNITY IN WAYS WHICH ADDRESS AND ALLEVIATE SOCIAL AND ECONOMIC DISADVANTAGE.

See section D

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

See section D

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The charity has not operated during the period. The assets, liabilities and activities of the unincorporated charity "The Daniel Bagshaw Memorial Trust" (1149893) were transferred to the charity after 1 December 2020. The activities of the charity have been affected by the Covid19 pandemic.

Section E Financial review

Brief statement of the charity's policy on reserves

N/a – see section D

Details of any funds materially in deficit

N/a

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

N/a – see section D

Section F Other optional information

N/a

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	I Bagshaw	
Position (eg Secretary, Chair, etc)	Trustee	
Date	5 December 2021	



CHARITY COMMISSION
FOR ENGLAND AND WALES

DAN'S TRUST

1180080

Receipts and payments accounts

CC16a

For the period from	01/12/2019	To	30/11/2020
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	-	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	-	-	-	-
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	-	-	-	-	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	-	-	-	-	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Notes

The Charity was not active during this period. It is planned that the assets, liabilities and operations of the unincorporated charity "The Daniel Bagshaw Memorial Trust" (1149893) have been transferred to this Charity after 1 December 2020.

The Charity has not given any guarantees which would create a potential liability and there is no debt owed at the date of the statement of assets and liabilities.

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Ian Bagshaw	05/12/2021