

# JOHN AMPHLETT'S SCHOOL CHARITY

England & Wales · Charity number 1179873

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2018-09-10

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** C/O HIGGS & SONS  
Waterfront Business Park  
Dudley Road  
Brierley Hill  
DY5 1LX

**Phone** 03451115050

## Activities

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**Objects:** 3.1 TO ADVANCE THE EDUCATION OF PUPILS AT CLENT PAROCHIAL SCHOOL (OR ITS SUCCESSOR IN TITLE) (THE "SCHOOL") BY PROVIDING AND ASSISTING IN THE PROVISION OF SUCH FACILITIES AND OTHER BENEFITS NOT REQUIRED TO BE PROVIDED BY THE LOCAL EDUCATION AUTHORITY FOR EDUCATION AS THE CHARITY TRUSTEES IN THEIR ABSOLUTE DISCRETION THINK FIT.3.2 FOR THE PUBLIC BENEFIT TO PROMOTE THE EDUCATION (INCLUDING SOCIAL AND PHYSICAL TRAINING) OF INDIVIDUALS UNDER THE AGE OF TWENTY-FIVE YEARS WHO EITHER ATTEND OR HAVE ATTENDED THE SCHOOL OR WHO ARE RESIDENT IN THE PARISH OF CLENT (THE "AREA OF BENEFIT") IN SUCH WAYS AS THE CHARITY TRUSTEES IN THEIR ABSOLUTE DISCRETION THINK FIT.

**Activities:** To provide for Clent Parochial Primary School such special benefits not normally provided by the Local Education Authority as agreed between the Trustees and the Governors of the School after consultation with the Authority 2. To promote the education (including social and physical training) of persons under the age of 25 years who are resident in the Parish of Clent

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Buildings/facilities/open Space
- **What:** Education/training
- **Who:** Children/young People, Other Defined Groups

## Geography

- Worcestershire

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£3,912	£13,286	-	-
2023-12-31	£14,550	£7,570	-	-
2022-12-31	£8,000	£8,400	-	-
2021-12-31	£6,000	£0	-	-
2020-12-31	£0	£0	-	-

## Trustees

Name	Role	Appointed
Amy Moore		2019-11-28
DAVID FRANKLYN MUGGERIDGE		2019-11-28
JUDITH ANN GRANGE		2019-11-28
Megan Farrant		2021-04-11
WILLIAM EDWARD MOORE		2019-11-28

**JOHN AMPHLETT'S SCHOOL CHARITY**

England & Wales - Charity number 1179873

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# Accounts

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# The John Amphlett School Charity CIO

## Registered Charity No. 1179873

Trustees Report relating to financial year ending 31<sup>st</sup> December 2022

### ADDRESS

Mrs S. Muggeridge – Clerk to the Trustees  
Bellefield  
Bromsgrove Road  
Client  
Worcs  
DY9 9PY  
Email: [suemuggeridge@gmail.com](mailto:suemuggeridge@gmail.com)  
Phone: 01562 886243

### OBJECTIVES

To make donations towards the education of young people up to the age of 25 living in the Parish of Client and to support Clent Primary School with aspects of provision not covered by the Local Authority for pupils living in the Parish of Clent.

### TRUSTEES

Mr David Muggeridge  
Mr Edward Moore  
Mrs Amy Carter (Chair)  
Ms Megan Farrant  
Mrs Judith Grange

### INCOME

All income was paid into the new CAF Account attached to the new Charity. The income was £3912

### DISBURSEMENTS

The Trustees donated £13286

### INVESTMENTS

Transfer of assets from previous Charity

**JOHN AMPHLETT'S SCHOOL CHARITY**

England & Wales - Charity number 1179873

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# Accounts

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### OBJECTIVES

To make donations towards the education of young people up to the age of 25 living in the Parish of Client and to support Clent Primary School with aspects of provision not covered by the Local Authority for pupils living in the Parish of Clent.

### TRUSTEES

Mr David Muggeridge (Chair)  
Mr Edward Moore  
Mrs Amy Carter  
Ms Megan Farrant  
Mrs Judith Grange

### INCOME

All income was paid into the new CAF Account attached to the new Charity. The income was £14 000

### DISBURSEMENTS

The Trustees donated £7570

### INVESTMENTS

Transfer of assets from previous Charity

**JOHN AMPHLETT'S SCHOOL CHARITY**

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## Registered Charity No. 1179873

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### OBJECTIVES

To make donations towards the education of young people up to the age of 25 living in the Parish of Client and to support Clent Primary School with aspects of provision not covered by the Local Authority for pupils living in the Parish of Client.

### TRUSTEES

Mr David Muggeridge (Chair)  
Mr Edward Moore  
Mrs Amy Carter  
Ms Megan Farrant  
Mrs Judith Grange

### INCOME

All income now paid into the new CAF Account attached to the new Charity. The income was £8000

### DISBURSEMENTS

The Trustees donated £8400

### INVESTMENTS

Transfer of assets from previous Charity

**JOHN AMPHLETT'S SCHOOL CHARITY**

England & Wales - Charity number 1179873

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# Accounts

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# Charity Commission Annual Return 2021

**JOHN AMPHLETT'S SCHOOL CHARITY**

Charity registration number: 1179873

**Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.**

**This document is a record of the information provided in the Annual Return 2021.**

## Financial period

**Financial period start date**

01/01/2021

**Financial period end date**

31/12/2021

## Income and spending

**Income £**

£6,000

**Spending £**

£0

## Fundraising - professional fundraiser

**Did your charity raise funds from the public?**

No

## Grantmaking

**Was grant making the main way your charity carried out its purposes?**

Yes

## Government contracts

**During the financial period for this annual return, did the charity receive income from contracts (other than grant agreements) with central government or local authorities?**

No

## Government grants

**During the financial period for this annual return, did the charity receive income from grants from central government or local authorities?**

No

## Income from outside the UK

**Did your charity receive income from outside the UK ?**

No

## Spending outside England & Wales

**Did your charity operate outside England and Wales?**

No

## Trading subsidiaries

Did the charity have any subsidiaries?

No

## Trustee payments

Did any of the trustees receive any remuneration, payments or benefits from the charity other than refunds of legitimate trustee expenses?

No

Did any of the trustees resign and then take up employment with the charity?

No

## Employees' salaries

Did any of your charity's staff receive total employee benefits of £60,000 or more?  
Select No if your charity does not have any staff , or does not pay any staff.

No

For your highest paid member of staff only, what was the total value of their employee benefits?

(For example if your highest paid member of staff received £35,000 enter 35000). If you do not have any staff or did not pay any staff, enter 0 (zero)

£0

## Volunteers

How many UK volunteers, excluding trustees, did the charity have during the financial period?

1

## Financial controls

**Did your charity review its internal financial controls?**

No

## Safeguarding

**Has the charity obtained a standard, enhanced or enhanced with barred lists DBS check on all trustees, employees and volunteers who are in roles that are eligible for these checks?**

**Select Yes if there are no trustees, employees or volunteers in roles that are eligible for these types of DBS checks.**

Yes

## Privacy statement

**Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:**

- you have consented to their release; or**
- we are legally obliged to disclose them; or**
- we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.**

**We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:**

- we can lawfully do so; and**
- we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest**

**Information we collect about you**

**We will use this information:**

**To enable us to carry out our statutory functions and duties;**

**This will include the following actions:**

- (a) update, consolidate, and improve the accuracy of our records;**
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;**
- (c) data analysis, testing, research, statistical and survey purposes**

**Information we receive from other sources.**

**Information we receive from other sources**

**We may combine this information with information you give to us and information we collect about you.**

**We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).**

**We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.**

**The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.**

**As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.**

**Please check back frequently to see any updates or changes to our privacy policy.**

## Declaration

**Your role at the charity (select one):**

Other

<b>Given names</b>	<input type="text" value="sue"/>
<b>Family name</b>	<input type="text" value="Muggeridge"/>
<b>Telephone number</b>	<input type="text" value="07766922262"/>
<b>Email</b>	<input type="text" value="suemuggeridge@gmail.com"/>
<b>Date submitted</b>	<input type="text" value="02/11/2022"/>

**It is a criminal offence under section 60 of the Charities Act 2011 for anyone to knowingly or recklessly provide false or misleading information to the commission; this includes suppressing, concealing or destroying documents.**

# The John Amphlett School Charity CIO

## Registered Charity No. 1179873

Trustees Report relating to financial year ending 31<sup>st</sup> December 2021

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### TRUSTEES

Mr David Muggeridge (Chair)  
Mr Edward Moore  
Mrs Amy Carter  
Ms Megan Farrant  
Mrs Judith Grange

### INCOME

All income continued to be paid into the HSBC Account attached to the previous Charity

### DISBURSEMENTS

The Trustees successfully opened a new bank account with CAF Bank in November 2021 and will be looking to transfer all assets in the near future.

### INVESTMENTS

No additional investments were made during this financial year

**JOHN AMPHLETT'S SCHOOL CHARITY**

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# Accounts

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## Registered Charity No. 1179873

Trustees Report relating to financial year ending 31<sup>st</sup> December 2020

### ADDRESS

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### TRUSTEES

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Mr Edward Moore  
Mrs Amy Carter  
Ms Megan Farrant  
Mrs Judith Grange

### INCOME

All income continued to be paid into the HSBC Account attached to the previous Charity

### DISBURSEMENTS

The transition to a CIO is ongoing with a requirement being the opening of a new bank account. Our existing bank HSBC have a moratorium on opening new accounts for charitable trusts. The Trustees decided to close the account with HSBC and open a new account with CAF.

### INVESTMENTS

No additional investments were made during this financial year

**JOHN AMPHLETT'S SCHOOL CHARITY**

Charity registration number: 1179873

**Financial period**

**Financial period start date**

01/01/2020

**Financial period end date**

31/12/2020

**Income and spending**

**Income £**

£0

**Spending £**

£0

**Fundraising - professional fundraiser**

**Did your charity raise funds from the public?**

No

## Grantmaking

Was grant making the main way your charity carried out its purposes?

## Government contracts

During the financial period for this annual return, did the charity receive income from contracts (other than grant agreements) with central government or local authorities?

## Government grants

During the financial period for this annual return, did the charity receive income from grants from central government or local authorities?

## Income from outside the UK

Did your charity receive income from outside the UK ?

## Spending outside England & Wales

Did your charity operate outside England and Wales?

## Trading subsidiaries

Did the charity have any subsidiaries?

No

## Trustee payments

**Did any of the trustees receive any remuneration, payments or benefits from the charity other than refunds of legitimate trustee expenses?**

No

**Did any of the trustees resign and then take up employment with the charity?**

No

## Employees' salaries

**Did any of your charity's staff receive total employee benefits of £60,000 or more? Select No if your charity does not have any staff or does not pay any staff.**

No

**For your highest paid member of staff only, what was the total value of their employee benefits?**

**(For example if your highest paid member of staff received £35,000 enter 35000). If you do not have any staff or did not pay any staff, enter 0 (zero)).**

£0

## Volunteers

**How many UK volunteers, excluding trustees, did the charity have during the financial period?**

1

## Financial controls

**Did your charity review its internal financial controls?**

No

## Safeguarding

Has the charity obtained a standard, enhanced or enhanced with barred lists DBS check on all trustees, employees and volunteers who are in roles that are eligible for these checks?

Select Yes if there are no trustees, employees or volunteers in roles that are eligible for these types of DBS checks.

No

## Privacy statement

## Declaration

Your role at the charity (select one):

Other

Given names

sue

Family name

Muggeridge

Telephone number

07766922262

Email

suemuggeridge@gmail.com

Date submitted

01/11/2021

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