



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 01 February 2020 Period start date to 31 January 2021 Period end date

Charity name: Aldwinians Rugby Football Club

Charity registration number: 1179794

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	We promote community participation in healthy recreation by providing facilities for playing rugby union football and provide opportunities for other sport, recreation or other leisure time occupations of such persons in our local area. We run mini, junior, mixed ability and open age rugby teams for both sexes and all age groups, and provide facilities to local schools
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The objects of the CIO are: (1) to promote community participation in healthy recreation by providing facilities for playing rugby union football ("facilities" means equipment and organising sporting activities); and (2) to provide and assist in providing opportunities for other sport, recreation or other leisure time occupation of such persons who have need for such facilities by reason of their youth, age, infirmity or disablement, poverty or social and economic circumstances or for the public at large in the interests of social welfare and with the object of improving their conditions of life.
Statement confirming whether the trustees have	Para 1.18	The Trustees have had regard to the guidance

had regard to the guidance issued by the Charity Commission on public benefit		issued by the Charity Commission
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### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not applicable
Policy on social investment including program related investment	Para 1.38	Not applicable
Contribution made by volunteers	Para 1.38	We have many volunteers including member volunteers, consisting of steering groups for house and grounds maintenance. Without this valuable contribution of time, energy, and expertise, we would not have been able to achieve so much.
Other		Not applicable

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The main objectives of the charity in the period was to get established with 9 Trustees who would meet on a regular basis and would then look towards setting future goals and objectives in future years.</p> <p>The second objective was to transfer the land and buildings from the unincorporated Aldwinians RUFC into the Aldwinians Rugby Union Football Club Charity however the actual transfer occurred on the 8<sup>th</sup> Feb 2019 so in the previous year 2019/20, at a value of £434,221.</p> <p>The land and buildings were later valued at £850,000 on the 15<sup>th</sup> October 2020 by a commercial chartered surveyor.</p> <p>In addition to the above the charity wanted to increase its rugby offering to include a junior girls team.</p> <p>All of which with the exception of the creation of the junior girls team were achieved. This final objective was due to the COVID 19 restrictions in training and playing.</p>

**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The main objective was to set up the charity and onboard 9 Trustees which was accomplished within the year.
Performance of fundraising activities against objectives set	Para 1.41	No fundraising activities were set or occurred within the period.
Investment performance against objectives	Para 1.41	The charity had set no investment performance objectives.
Other		

**Financial Review**

Review of the charity's financial position at the end of the period	Para 1.21	<p>The only financial activity for the period was for the charity to receive the land and buildings from the unincorporated organisation known as Aldwinians RUFC and the subsequent rental for the use of the bar and function room areas.</p> <p>The land and buildings were transferred at the value the values at £434,221 on the 8<sup>th</sup> February 2019.</p> <p>And the rental income was £12,000.</p>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	In this initial period the trustee's main objective was to acquire the land and buildings, and to establish a rental income from the bar and function room areas. The income is low risk and stable, also the responsibility for the upkeep and costs of such for areas used by the public remained with the unincorporated club and not the charity, therefore, as at the period end there was no policy required to hold reserves.
Amount of reserves held	Para 1.22	Not applicable per above
Reasons for holding zero reserves	Para 1.22	For the reasons set out above, the charity had no liabilities where a reserve was required
Details of fund materially in deficit	Para 1.24	There was no material deficit funding during the period.
Explanation of any uncertainties about the	Para 1.23	There are no uncertainties in respect of the immediate or medium-term propositions of the charity.

charity continuing as a going concern		
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### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Charity's principal sources of funds are from rental income for the bar and function room. In the future this will be complimented by membership fees, fundraising and distributions from the Aldwinians Trading company of which the Charity will be the only shareholder.
Investment policy and objectives including any social investment policy adopted	Para 1.46	During the period the charity did not have an investment policy. This is something that would be considered in future years.
A description of the principal risks facing the charity	Para 1.46	The principal risks to the charity in the period and the near future relate to a material drop in income from the bar and function rooms such that the rental income cannot be paid.
Other		

## Structure, Governance and Management

Description of charity's trusts:		The Charity has a single trust which is Aldwinians RUFC.
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution adopted 04 September 2018
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are appointed or re-appointed at the Annual General Meeting usually held in March. Trustees appoint new trustees by a majority vote if a trustee leaves mid-term.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<ul style="list-style-type: none"> <li>• Health &amp; Safety</li> <li>• Safeguarding vulnerable beneficiaries</li> <li>• Conflicting interests</li> <li>• Complaints handling</li> <li>• Paying staff</li> <li>• Membership</li> <li>• Acknowledgement and understanding of the constitution</li> <li>• Internal financial controls</li> </ul>
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The charity's organisational structure and any wider network with which the charity works	Para 1.51	<p>The charity structure has a senior committee of 9 Trustees who are supported by a number of sub committees and groups (which will include house and grounds, finance, fundraising).</p> <p>The Charity is also the overarching controller of the Aldwinians Trading Company Limited and is its only shareholder (although that entity is currently dormant).</p>
Relationship with any related parties	Para 1.51	<p>The charity is associated with the Aldwinians RUFC unincorporated organisation and Aldwinians Trading Company Limited.</p> <p>The unincorporated organisation will be dissolved once all historic funds and activities can be transferred to the Charity or Trading Company as appropriate.</p> <p>The Charity is the sole shareholder of the trading company, which is currently dormant</p>
Other		

## Reference and Administrative details

Charity name	Aldwinians Rugby Union Football Club
Other name the charity uses	
Registered charity number	1179794
Charity's principal address	Audenshaw Park, Droylsden Road, Audenshaw, Manchester M34 5SN

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Christine Wendy Spivey	Secretary		Committee or AGM
2	Christopher Rushworth	Treasurer	From 15/10/2020	Committee or AGM

3	Kevin Peter Turner-Hague	Chairman		Committee or AGM
4	Ian Wilson			Committee or AGM
5	Ian Spivey			Committee or AGM
6	Robert Palmer		From 01/01/2021	Committee or AGM
7	Katherine Davies		From 04/03/2020	Committee or AGM
8	Lee Bradley		From 02/01/2021	Committee or AGM
9	Paul Lyons		From 06/01/2021	Committee or AGM
10	William Stewart Thorpe		to 04/03/2020	Committee or AGM
11	Trevor Hulmes	Treasurer	to 15/10/2020	Committee or AGM
12	Alan Whalley		to 01/01/2021	Committee or AGM
13	Michael Terence Murphy		to 02/01/2021	Committee or AGM
14	Charles Barry Ross		To 06/01/2021	Committee or AGM

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

n/a		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	The Charity and its Trustees do not hold any assets on behalf of anyone else.
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

	Type of adviser	Name	Address
	Financial		
	Name of chief executive or names of senior staff members (Optional information)		

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not applicable

## Other optional information



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## Declarations

The trustees declare that they approve the Trustees' report above

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Christopher Robert Rushworth	Paul Lyons
Position ( eg Secretary, Chair, etc.)	Treasurer	Chair
Date	29 <sup>th</sup> November 2021	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Aldwinians Rugby Union Football Club

No (if any)

## Receipts and payments accounts

For the period from	Period start date 01/02/2020	To	Period end date 31/01/2021
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
<b>A1 Receipts</b>				
Rent	12,000	-	-	12,000
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total (Gross income for AR)</b>	12,000	-	-	12,000
<b>A2 Asset and investment sales, (see table).</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-
<b>Total receipts</b>	12,000	-	-	12,000
<b>A3 Payments</b>				
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-
<b>A4 Asset and investment purchases, (see table)</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-
<b>Total payments</b>	-	-	-	-
<b>Net of receipts/(payments)</b>	12,000	-	-	12,000
<b>A5 Transfers between funds</b>	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	-
<b>Cash funds this year end</b>	12,000	-	-	12,000

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
<b>B1 Cash funds</b>	Intercompany	12,000	-
		-	-
		-	-
	<b>Total cash funds</b>	<b>12,000</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £
<b>B2 Other monetary assets</b>		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)
	Share investment	1	-
			-
			-
			-
			-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)
	Land and Building	434221	-
			-
			-
			-
			-
			-
			-
			-
			-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)
	Intercompany	434222	-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name



**CC16a**

**Last year**

**to the nearest £**

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**Endowment  
funds**  
to nearest £

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OK

**Endowment  
funds**  
to nearest £

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**Current value  
(optional)**

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**Current value  
(optional)**

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**When due  
(optional)**


Date of approval
