

## **The Bevington Trust**

Registered Charity Number: 1179713

Trustees' Annual Report for the Year Ended 31 March 2025

### **Reference and Administrative Details**

Charity Name: The Bevington Trust

Charity Registration Number: 1179713

Principal Address:

c/o Bevington Primary School

Bevington Road

London

W10 5TW

### **Trustees During the Year**

- Mr Einar Lindh (until 2024)
- Ms Isabel Jane Naidoo (until 2024)
- Ms Karen Matthews (until 2024)

### **Newly appointed Trustees**

- Amanda Jane Sayers (Appointed 21<sup>st</sup> November 2024)
- Christopher Anthony DeMarco (Appointed 21<sup>st</sup> November 2024)
- Jagdeep Singh Birdi (Appointed 21<sup>st</sup> November 2024)
- Naomi Marley (Administrator)

A new board of trustees was formally established in November 2024, following a period of limited governance activity. This report reflects a year of transition, governance restoration and the receipt of restricted grant funding to support educational provision.

### **Structure, Governance and Management**

The Bevington Trust is a Charitable Incorporated Organisation governed by its constitution adopted on 29 August 2018.

During the reporting year governance arrangements were reinstated through the appointment of a new trustee board in November 2024. The trustees began implementing systems to ensure compliance with statutory duties and strengthen oversight. Actions included:

- Re establishing trustee oversight and decision making
- Introducing record keeping protocols and scheduling governance meetings

- Reviewing regulatory and reporting obligations
- Strengthening banking oversight and controls over restricted funds

## **Objectives and Activities**

The charity's object is the advancement of education for the benefit of pupils of Bevington Primary School and the surrounding community.

During the year the charity received restricted funding to support a Reading Intervention Programme. Following the formation of the new trustee board work commenced to ensure appropriate governance, accountability and delivery planning so that the funding can achieve its intended educational outcomes.

## **Public Benefit**

The trustees confirm that they have had regard to Charity Commission guidance on public benefit. The charity's funding and planned activities aim to improve literacy outcomes, educational access and wellbeing for children within the Bevington Primary School community.

## **Achievements and Performance**

Key developments during the year included:

- Appointment of a new trustee board in November 2024 restoring governance oversight
- Receipt of restricted grant funding of £37,000 from Strawberry Fields for a Reading Intervention Programme
- Establishment of compliance and financial oversight processes in preparation for programme delivery

This year represents the reactivation phase of the charity, laying the governance and financial foundation for structured delivery in the next reporting period.

## **Financial Review**

The charity's accounts have been prepared on a receipts and payments basis.

During the year ended 31 March 2025:

- Total income was £37,000, all of which was restricted funding received from Strawberry Fields for the Reading Intervention Programme
- Total expenditure was £60 relating to CAF Bank charges (approximately £5 per month)
- Total funds held at 31 March 2025 were £55,546 comprising:
  - Unrestricted funds: £18,546
  - Restricted funds: £37,000

The restricted funds were not expended during the year and are carried forward for the intended purpose in the next financial year. No trustees received payments or expenses. All transactions took place within the UK.

### **Reserves Policy**

A formal reserves policy is currently being developed by the new trustee board. At 31 March 2025 unrestricted reserves totalled £18,546. Trustees will determine an appropriate reserve level to support operational stability.

### **Risk Management**

Following trustee appointment work began to introduce a structured risk management framework. Priority areas include financial controls, safeguarding oversight and governance compliance to ensure effective management of charitable funds and activities.

### **Plans for the Future**

The trustees' priorities for 2025 to 2026 include:

- Delivery and monitoring of the Strawberry Fields Reading Intervention Programme
- Strengthening governance and compliance systems
- Implementation of safeguarding, financial and operational policies
- Seeking additional funding opportunities to support pupils and families

### **Declaration**

This report has been prepared on behalf of the trustees and approved by the board.

Signed:   
Name: Jagdeep Birdi, Trustee

Date: 22.1.26

Prepared by: Naomi Marley, Administrator

Signed:   
Date: 22/1/26



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
The Bevington Trust

No (if any)  
1179713

CC16a

## Receipts and payments accounts

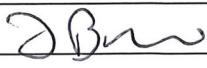
For the period from	Period start date 01.04.2024	To	Period end date 31.03.2025
------------------------	---------------------------------	----	-------------------------------

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Strawberry Fields - Reading Intervention	-	37,000	-	37,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	-	37,000	-	37,000	-
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	-	37,000	-	37,000	-
<b>A3 Payments</b>					
Bank Interest	60	-	-	60	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	60	-	-	60	-
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	60	-	-	60	-
<b>Net of receipts/(payments)</b>	- 60	37,000	-	36,940	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	18,606	-	-	18,606	-
<b>Cash funds this year end</b>	18,546	37,000	-	55,546	-



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	CAF Bank	18,546	37,000	-
	Carry forward		-	-
		-	-	-
	<b>Total cash funds</b>	<b>18,546</b>	<b>37,000</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		JAGDEEP BIRDI	22.1.26	



Section A

Independent Examiner's Report

Report to the trustees

The Bevington Trust

On accounts for the year  
ended

31.03.2025

Charity no  
(if any)

1179713

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/05/2025**

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below \*~~) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:

Date:

19.01.2026

Name:

Tyson Evans

Relevant professional  
qualification(s) or body  
(if any):

Address:

Flat 2, 1 Whitehall Gardens,  
London, W3 9RD

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

N/A