

THE BEVINGTON TRUST

England & Wales - Charity number 1179713

Details

Status Registered

Legal form CIO

Registered 2018-08-29

Register [View on the Charity Commission register](#)

Contact

Address c/o Bevington Primary School
Bevington Road
London
W10 5TW

Phone 02089690629

Email SBM@BEVINGTON.RBKC.SCH.UK

Website <http://www.bevington.rbkc.sch.uk/>

Activities

Objects: TO ADVANCE THE EDUCATION OF THE PUPILS AT BEVINGTON PRIMARY SCHOOL BY PROVIDING AND ASSISTING IN THE PROVISION OF FACILITIES NOT PROVIDED BY THE LOCAL EDUCATION AUTHORITY FOR EDUCATION AT THE SCHOOL IN LINE WITH THE SCHOOL'S VISION.

Activities: The Bevington Trust raises funds to fill the shortfall in the School's budget from the local education authority. In addition to delivering education in line with its statutory duties, the School also undertakes other learning, social and sporting activities, beneficial to the pupils. Funds raised will be used to extend and improve facilities, materials and equipment to help achieve this.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Advocacy/advice/information
- **What:** Education/training
- **Who:** Children/young People

Geography

- Kensington And Chelsea

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£37,000	£0	-	-
2024-03-31	£198	£65	-	-
2023-03-31	£3,460	£3,137	-	-
2022-03-31	£4,121	£6,030	-	-
2021-03-31	£41,267	£51,033	-	-

Trustees

Name	Role	Appointed
Amanda Jane Sayers		2024-11-21
Christopher Anthony DeMarco		2024-11-21
Jagdeep Singh Birdi		2024-11-21

THE BEVINGTON TRUST

England & Wales - Charity number 1179713

Accounts

The Bevington Trust

Registered Charity Number: 1179713

Trustees' Annual Report for the Year Ended 31 March 2025

Reference and Administrative Details

Charity Name: The Bevington Trust

Charity Registration Number: 1179713

Principal Address:

c/o Bevington Primary School

Bevington Road

London

W10 5TW

Trustees During the Year

- Mr Einar Lindh (until 2024)
- Ms Isabel Jane Naidoo (until 2024)
- Ms Karen Matthews (until 2024)

Newly appointed Trustees

- Amanda Jane Sayers (Appointed 21st November 2024)
- Christopher Anthony DeMarco (Appointed 21st November 2024)
- Jagdeep Singh Birdi (Appointed 21st November 2024)
- Naomi Marley (Administrator)

A new board of trustees was formally established in November 2024, following a period of limited governance activity. This report reflects a year of transition, governance restoration and the receipt of restricted grant funding to support educational provision.

Structure, Governance and Management

The Bevington Trust is a Charitable Incorporated Organisation governed by its constitution adopted on 29 August 2018.

During the reporting year governance arrangements were reinstated through the appointment of a new trustee board in November 2024. The trustees began implementing systems to ensure compliance with statutory duties and strengthen oversight. Actions included:

- Re establishing trustee oversight and decision making
- Introducing record keeping protocols and scheduling governance meetings

- Reviewing regulatory and reporting obligations
- Strengthening banking oversight and controls over restricted funds

Objectives and Activities

The charity's object is the advancement of education for the benefit of pupils of Bevington Primary School and the surrounding community.

During the year the charity received restricted funding to support a Reading Intervention Programme. Following the formation of the new trustee board work commenced to ensure appropriate governance, accountability and delivery planning so that the funding can achieve its intended educational outcomes.

Public Benefit

The trustees confirm that they have had regard to Charity Commission guidance on public benefit. The charity's funding and planned activities aim to improve literacy outcomes, educational access and wellbeing for children within the Bevington Primary School community.

Achievements and Performance

Key developments during the year included:

- Appointment of a new trustee board in November 2024 restoring governance oversight
- Receipt of restricted grant funding of £37,000 from Strawberry Fields for a Reading Intervention Programme
- Establishment of compliance and financial oversight processes in preparation for programme delivery

This year represents the reactivation phase of the charity, laying the governance and financial foundation for structured delivery in the next reporting period.

Financial Review

The charity's accounts have been prepared on a receipts and payments basis.

During the year ended 31 March 2025:

- Total income was £37,000, all of which was restricted funding received from Strawberry Fields for the Reading Intervention Programme
- Total expenditure was £60 relating to CAF Bank charges (approximately £5 per month)
- Total funds held at 31 March 2025 were £55,546 comprising:
 - Unrestricted funds: £18,546
 - Restricted funds: £37,000

The restricted funds were not expended during the year and are carried forward for the intended purpose in the next financial year. No trustees received payments or expenses. All transactions took place within the UK.

Reserves Policy

A formal reserves policy is currently being developed by the new trustee board. At 31 March 2025 unrestricted reserves totalled £18,546. Trustees will determine an appropriate reserve level to support operational stability.

Risk Management

Following trustee appointment work began to introduce a structured risk management framework. Priority areas include financial controls, safeguarding oversight and governance compliance to ensure effective management of charitable funds and activities.

Plans for the Future

The trustees' priorities for 2025 to 2026 include:

- Delivery and monitoring of the Strawberry Fields Reading Intervention Programme
- Strengthening governance and compliance systems
- Implementation of safeguarding, financial and operational policies
- Seeking additional funding opportunities to support pupils and families

Declaration

This report has been prepared on behalf of the trustees and approved by the board.

Signed: 
Name: Jagdeep Birdi, Trustee

Date: 22.1.26

Prepared by: Naomi Marley, Administrator

Signed: 

Date: 22/1/26



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name The Bevington Trust	No (if any) 1179713
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CC16a

Receipts and payments accounts

For the period from	Period start date 01.04.2024	To	Period end date 31.03.2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Strawberry Fields - Reading Intervention	-	37,000	-	37,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	37,000	-	37,000	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	37,000	-	37,000	-
A3 Payments					
Bank Interest	60	-	-	60	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	60	-	-	60	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	60	-	-	60	-
Net of receipts/(payments)	60	37,000	-	36,940	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	18,606	-	-	18,606	-
Cash funds this year end	18,546	37,000	-	55,546	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CAF Bank	18,546	37,000	-
	Carry forward		-	-
		-	-	-
	Total cash funds	18,546	37,000	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

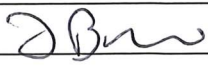
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	JAGDEEP BIRDI	22.1.26



Section A

Independent Examiner's Report

Report to the trustees	The Bevington Trust		
On accounts for the year ended	31.03.2025	Charity no (if any)	1179713
Set out on pages	(remember to include the page numbers of additional sheets)		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/05/2025**

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~ *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:  **Date:** 19.01.2026

Name: Tyson Evans

Relevant professional qualification(s) or body (if any):

Address: Flat 2, 1 Whitehall Gardens,
London, W3 9RD

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Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

N/A

THE BEVINGTON TRUST

England & Wales - Charity number 1179713

Accounts

The Bevington Trust

Registered Charity Number: 1179713

Trustees' Annual Report for the Year Ended 31 March 2024

Reference and Administrative Details

Charity Name: The Bevington Trust

Charity Registration Number: 1179713

Principal Address:

c/o Bevington Primary School

Bevington Road

London

W10 5TW

Trustees During the Year

- Mr Einar Lindh (until 2024)
- Ms Isabel Jane Naidoo (until 2024)
- Ms Karen Matthews (until 2024)

Newly appointed Trustees

- Amanda Jane Sayers (Appointed 21st November 2024)
- Christopher Anthony DeMarco (Appointed 21st November 2024)
- Jagdeep Singh Birdi (Appointed 21st November 2024)
- Naomi Marley (Administrator)

A new board of trustees was formally established in November 2024, following a period of limited governance activity. This report has been compiled to reflect a transitional year, with financial and administrative efforts underway to bring the charity into full compliance.

Structure, Governance and Management

The Bevington Trust is a Charitable Incorporated Organisation (CIO), governed by its constitution adopted on 29 August 2018. The new trustee board, established in November 2024, has begun implementing necessary systems for governance, finance, and compliance. Initial actions have included the introduction of record-keeping protocols, board meeting scheduling, and review of the charity's legal and regulatory obligations.

Objectives and Activities

The primary objective of the Bevington Trust is the advancement of education, particularly by supporting pupils at Bevington Primary School and its wider community through targeted programmes, funding, and enrichment opportunities.

During the financial year 2023–24, the charity remained dormant in terms of formal programme delivery. However, foundational work began behind the scenes, focusing on rebuilding the governance structure and exploring future opportunities for grant applications and partnerships. The team began assessing community needs and outlining future plans to support pupil wellbeing, family engagement, and social inclusion.

Public Benefit

While the charity did not carry out active charitable programmes during 2023–24, the work to re-establish governance and accountability has laid the groundwork for future public benefit. All planned activities remain aligned with the Charity Commission’s guidance on charitable purposes and public benefit.

Achievements and Performance

In a transitional year, the most significant achievement was the successful formation of a new trustee board in November 2024. This marked a pivotal moment in reactivating the Bevington Trust’s potential. Early-stage audits, compliance checks, and operational planning began in preparation for a full relaunch in 2024–25.

Financial Review

The charity recorded modest financial activity during the year:

- Income: £198
- Expenditure: £65

No grants were received, and no contracts were held. All income originated from small other sources. No funds were received or spent outside of the UK. No trustees received payment or reimbursement during this period.

Reserves Policy

A formal reserves policy was not in place during 2023–24. The newly established board has made this a priority area for development, ensuring long-term sustainability of future projects.

Risk Management

No formal risk management framework existed during the reporting year. As of November 2024, the new trustees have begun work on establishing robust financial, operational, and safeguarding policies to ensure risks are identified, mitigated, and monitored moving forward.

Plans for the Future

The charity's newly appointed trustees are committed to restoring the Bevington Trust's role as a vital support mechanism for Bevington Primary School and its families. Strategic priorities for 2024–25 include:

- Submitting grant applications to fund pupil wellbeing and enrichment
- Launching structured governance meetings and record keeping
- Developing safeguarding, finance, and risk policies
- Designing projects that address inequality, improve educational access, and empower families

The aim is to return the charity to full operational capacity and ensure it delivers tangible benefit to the local community.

Declaration

This report has been prepared by Naomi Marley on behalf of the trustee board, following a transitional year. It reflects the financial position and emerging governance priorities of The Bevington Trust.

Signed:  _____

Name: Naomi Marley

Date: 22/8/25

THE BEVINGTON TRUST

England & Wales - Charity number 1179713

Accounts

The Bevington Trust

Registered Charity Number: 1179713

Trustees' Annual Report for the Year Ended 31 March 2023

Reference and Administrative Details

Charity Name: The Bevington Trust

Charity Registration Number: 1179713

Principal Address:

c/o Bevington Primary School

Bevington Road

London

W10 5TW

Trustees During the Year

- Mr Einar Lindh
- Ms Isabel Jane Naidoo
- Ms Karen Matthews

To the best of our knowledge, the individuals listed above were registered as trustees during this period. There is no evidence that they were actively involved in the charity's operational or financial oversight during the year. This report is therefore based on limited records and reconstructed understanding of activity that took place.

Structure, Governance and Management

The Bevington Trust is a Charitable Incorporated Organisation (CIO), governed by a constitution adopted on 29 August 2018.

During the reporting year, no formal trustee meetings were held and no documented decisions were recorded. The charity functioned without active governance, and there is no evidence of minutes, policies, or oversight structures being in place at that time.

Objectives and Activities

The principal aim of the charity is to support the advancement of education through additional resources and enrichment activities, primarily for pupils at Bevington Primary School.

In 2022–23, the team focused on identifying potential funding streams for youth-focused interventions. These informal efforts included early discussions with local partners and preliminary ideas for after-school enrichment, mental health support, and engagement activities for families within the school community.

Public Benefit

To the best of our knowledge, the charity did not carry out a formal public benefit assessment in accordance with Charity Commission guidelines during the year. However, the team's activity

remained rooted in the charity's commitment to advancing education and supporting young people's development.

Achievements and Performance

Despite the absence of formal trustee oversight, the team made modest progress towards reconnecting the charity with its purpose. Conversations were initiated with community leaders and school staff about designing programmes that could close opportunity gaps for pupils. Volunteers also remained engaged in assisting with planning around fundraising initiatives and enrichment proposals.

Financial Review

To the best of our knowledge, the charity's recorded income for 2022–23 was £3,460, and total expenditure was £3,137.

The financial activity reflects minor residual income and low-level operating costs. There were no restricted funds, and the charity did not receive any government contracts or engage in formal fundraising. All income and expenditure remained within the UK.

Reserves Policy

To the best of our knowledge, a reserves policy was not in place during the year. The absence of trustee leadership limited long-term financial planning. Establishing a reserves strategy will be a priority for the new board.

Risk Management

To the best of our knowledge, the charity did not operate under any documented risk management framework during the period in question.

Plans for the Future

- A new trustee board will be committed to a full review of its governance, compliance, and operations. Future objectives include:
 - Implementing an action plan for robust record-keeping and accountability
- Re-establishing relationships with key stakeholders
- Launching new initiatives focused on pupil wellbeing, family engagement, and extracurricular enrichment
- Actively applying for grant funding to support projects that advance the charity's educational purpose

Declaration

This report has been prepared by Naomi Marley on behalf of Bevington Primary School, based on reconstructed information from school records, in the absence of formal trustee oversight during the reporting year.

Signed:  _____

Name: Naomi Marley

Date: 22/8/2025

THE BEVINGTON TRUST

England & Wales - Charity number 1179713

Accounts

The Bevington Trust

Registered Charity Number: 1179713

Trustees' Annual Report for the Year Ended 31 March 2023

Reference and Administrative Details

Charity Name: The Bevington Trust

Charity Registration Number: 1179713

Principal Address:

c/o Bevington Primary School

Bevington Road

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W10 5TW

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Declaration

This report has been prepared by Naomi Marley on behalf of Bevington Primary School, based on reconstructed information from school records, in the absence of formal trustee oversight during the reporting year.

Signed:  _____

Name: Naomi Marley

Date: 22/8/2025

THE BEVINGTON TRUST

England & Wales - Charity number 1179713

Accounts

**TRUSTEES' REPORT AND FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2021**

**THE BEVINGTON TRUST
(THE TRUST)**

REFERENCE AND ADMINISTRATION DETAILS

Charity Name: The Bevington Trust

Charity Number: 1179713

Principal Address:
Bevington Primary School
Bevington Road
London
W10 5TW

Trustees:
Mr Einar Lindh
Ms Isabel Jane Naidoo
Ms Karen Matthews

Independent Examiner: Mr Michael Heal

The Trustees present their report and financial statements for the year ended 31 March 2021.

Constitution

The Bevington Trust is a Charitable Incorporated Organisation registered with the Charity Commission from the 29th August 2018 and holds charity number 1179713. The Trust is governed by a foundation model constitution effective from 29th August 2018.

Trustees

There were three Trustees who served during the year and up to the date of signature of the financial statements. They were:

Mr Einar Lindh
Ms Isabel Jane Naidoo
Ms Karen Matthews

Appointment of Trustees

Trustees are appointed by a resolution passed at a properly convened meeting of the charity Trustees.

Induction and Training of Trustees

When new Trustees are appointed there are procedures in place to ensure that they clearly understand their duties and responsibilities and are able to assess their own training needs. The charity Trustees make available to each new charity Trustee, on or before his or her first appointment:

- (a) a copy of the current version of the constitution; and
- (b) a copy of the CIO's latest Trustees' Annual Report and statement of accounts.

Organisational Structure

The Trustees are ultimately responsible for the policies, activities and assets of the Trust. They meet yearly to review the developments with regard to the Trust, its grant giving activities and make any important decisions. When necessary, the Trustees seek advice and support from the charity's professional advisers, including school staff, investment managers, solicitors and accountants. The charity is based in Bevington Primary School and works closely with school staff to fundraise to provide facilities and activities which advance the education of the school's pupils, their families and the wider local community.

Relationships

One Trustee is also the Headteacher at Bevington Primary School. Two Trustees are also members of the Board of Governors at Bevington Primary School.

Risk Management

The Trustees recognise that although the Trust generally operates in a low-risk environment, it does face operational and financial risks. Every effort is made to put in place controls and procedures that are designed to mitigate identified risks. These are largely associated with ensuring that grants have the intended impact on the children, families or local community in line with the Trust's objectives. The Trust's financial accounts are all held with CAF Bank and are managed by the Trustees.

Objects of the Charity

Under the constitution of the Trust, the Trustees are empowered to use all or any of the capital to advance the education of the pupils at Bevington Primary School by providing and assisting in the provision of facilities not provided by the local education authority for education at the school in line with the school's vision.

Summary of Main Activities

In line with the objects of the charity, the trust's main activities comprise providing grants to Bevington Primary School which enable the advancement of education of the pupils, families and local community of the school, through:

- The provision of premises development projects not provided by the local education authority;
- The provision of additional educational resources not provided by the local education authority;
- The provision of educational projects outside statutory requirements and not provided by the local education authority;

Public Benefit

In accordance with Section 17(5) of the Charities Act and the Charities (Accounts and Reports) Regulations 2008, the Trustees confirm that all activities have been undertaken with due regard for public benefit, in line with guidance issued by the Charity Commission, especially when exercising any powers or duties to which the guidance would be relevant.

Trustees receive copies of relevant guidance as part of their induction and training process, and this is discussed and reviewed at Trustee meetings.

Policy on Grant Making

The Trust considers grant applications which will

- support the success and longevity of the school in the interests of its pupils;
- improve pupils' well-being;
- ensure and develop awareness of educational and social activities beneficial to the pupils;
- support extension or improvements to facilities that the school provides.

As per the constitution, decision making regarding grant funding may be taken either:

- at a meeting of the charity Trustees; or
- by resolution in writing agreed by a majority of all of the charity Trustees.

THE BEVINGTON TRUST

Registered Charity Number 1179713

Contribution made by Volunteers

Volunteers are required to help run the charitable activities of the Trust. Volunteers are often members of staff at the school or parents of children who attend the school. The Trust is committed to providing volunteers with good quality support including training and mentoring. Volunteers are able to recover their out-of-pocket expenses. The Trust is grateful and indebted to all volunteers who make the work of the Trust possible.

General Fundraising

The Trust has been established for two and a half years, and has continued to raise funds to allow it to begin carrying out its charitable aims. It has been very successful at establishing itself at the heart of the community and has managed to raise funds from donations and from applications to grants. The Trust has promoted itself to parents and community members through regular communications, a presence on the school website, and is discussed as a regular item in Governing Body meetings. As a result, the Trust has managed to raise £1568.58 through unrestricted donations from private individuals.

The Parent Teacher Association (PTA) is now well established in the school and, as a subsidiary committee within the Trust, but has been unable to run events this year due to the Covid-19 pandemic.

STEM Centre

The Trust committed to raising funds and obtaining resources for the new Bevington STEM Centre and receives a grant of £2,500 from The Ogden Trust to support with chemistry and the partnership work it does for the Kensington North Partnership. The Trust has continued to support the STEM Centre in raising funds and is still to spend some of the grants that have been secured in 2019-20. These include:

- The Ogden Trust
- Royal Society
- Garfield Weston

Love of Reading Project

The Trust has invested time and funds in supporting the school with its Love of Reading Project. In order to ensure that all pupils in the school have the best possible start in life, the school has committed to overhauling its reading provision. This year the project has included replenishing the stock of books, purchasing specialist phonics resources and redeveloping the whole school reading curriculum as well as a new library. The Trust has managed to secure a grant of £22,750.00 in 2020-21 from Strawberry Fields Nursery towards the project and in 2019-20 secured £30,000, however it was unable to spend the funds in that financial year. We are very grateful to parents and staff at Strawberry Fields who raised this money in their Christmas Fair and generously donated it to the Trust to be used towards the Reading Project. The Trust has invested funds in supporting the school with developing its Early Years and Foundation Stage to ensure that all pupils have the opportunity to have access to high quality resources that represent the community that we serve to help with their speech, language and communication. This year the project included replenishing the resources that the pupils use in their role play area to include diverse food, diverse dolls and small world toys.

These include:

- £25,000 for the redevelopment of the new library
- Bug Club (online Reading)
- Books on Diversity
- EYFS Role Play Resources

The Arts

The Trust is dedicated to securing funding for The Arts to help broaden and develop our pupils love of art and music. The Trust has managed to secure a grant of £5,000 from The Westway Trust for a community art project, that will be showcased on Portobello Green. The school wanted to focus on the community we serve and celebrate the unique history, diverse community and the unique and individual pupils and families that go to the school. The school will be using this funding in the next financial year.

Reserves Policy

The Trustees aim to maintain free reserves in unrestricted funds at a level which equates to approximately three months of unrestricted charitable expenditure.

The Trustees consider that this level of reserves will provide sufficient funds to respond to applications for grants and ensure that support and governance costs are covered. The reserves set aside by the Trustees provide financial stability and the means for the development of our principal activity.

The Trustees consider that a level of three months is sufficient given the flexibility afforded by the total return approach towards the investment of the permanent endowment which allows Trustees to transfer amounts from the unapplied total element of the endowment fund in the case of urgent need.

The Trustees review annually the amount of reserves that are required to ensure that they are adequate to fulfil the continuing obligations of the Trust.

The level of unrestricted funds held at 31/03/2021 was £7,332.93

Principle Source of Funds

The Trust raises funds in the following ways:

- Through grant applications to charities and trusts;
- By running events through our Parent Teacher Association;
- Through donations from commercial organisations and private individuals.

Expenditure

General expenditure during the year has been high, with £10,147,40 spent on equipment for The Bevington Trust and £9628.39 on event consumables and £1,256.85 spent on memberships, licenses and fees. There has been considerable investment in the learning resources, technology and the equipment in line with the charitable aims of the Trust.

The Trust has granted a total of £30,000 to Bevington Primary School in line with the charitable aims of the Trust.

The Bevington Bees

The Trust supports the schools Bee Project and spent £200 purchase the Bees for the new Key Stage Two Playground and Gardens. The Trust wanted to help broaden and widen the pupil's experiences.

ICT Equipment and Technology

The Trust has supported the school to purchase laptops, laptop sleeves, extension leads and mobile phones to be used as a result of the Covid-19 pandemic. Some pupils at Bevington were unable to access the remote learning provided by the school due to lack of technology. The Trust purchased 12 laptops that would be given to pupils in the event of a lockdown, laptop sleeves to be used to protect the laptops when given to pupils and extension leads for pupils to use at home. The Trust also has supported the schools EYFS Team to develop their working practices in the Early Years and purchased mobile phones that can be used to take photographs and write on the spot observations. These will be used instead of iPads. The phones will not have a SIM card and will only be connected to the schools Wi-Fi.

The Trustees have identified the following objectives as priorities for the future:

The Arts

The Trust will be raising funds to purchase new art resources for the school to enhance and help support the curriculum. The Arts enriches self-expression and creativity and can build confidence as well as a sense of individual identity. For this reason, the Trust is looking to aid the purchase art resources that enhance the curriculum offer.

The Edible Gardens

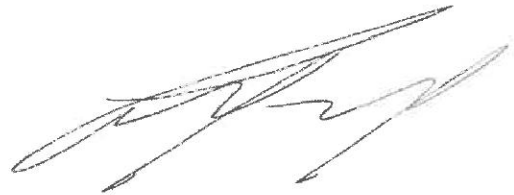
To continue enhancing the specialist STEM facilities on offer in Bevington, the Trust will fundraise for a the Bevington Gardens, so that the children can learn about sustainability, help grow and eat the produce in the gardens into their Food Technology lessons.

Love of Reading Project

The Trust will continue to focus on developing pupils' love of reading from an early age. It will be focusing on working with organisations who are able to provide funds, activities or resources which will support the school in improving its non-statutory offer in this essential area of the curriculum. In order to achieve this, the Trust aims to fully refurbish the school library, refresh the stock of books in the school, and fund training and development of staff.

The Trustees declare that they have approved the Trustees' report as detailed above.

Signed on behalf of the charity's Trustees.



Mr Einar Lindh

Chair of Trustees

Dated: 3 November 2021

THE BEVINGTON TRUST

Registered Charity Number 1179713

STATEMENT OF FINANCIAL ACTIVITIES

For the year ended 31 MARCH 2021

RECEIPTS AND PAYMENTS


	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds 2021	Total Funds 2020
Receipts					
Donations (note 3)	1,568,58	-	-	1,568,58	2871
Charitable Grants (note 4)	-	39,254,92	-	39,254,92	70894
Commercial Grants	-	-	-	-	-
Private Grants	-	-	-	-	49
Events (PTA) (note 2)	-	-	-	-	3543
Sales	-	-	-	-	1463
Bank Interest	-	-	-	-	-
Gift Aid / AmazonSmile	443,46	-	-	443,46	20
<i>Sub total</i>	<i>2,012,04</i>	<i>39,254,92</i>	<i>-</i>	<i>41,266,96</i>	<i>78840</i>
Asset and investment sales	-	-	-	-	-
<i>Total receipts</i>				41,266,96	78840
Payments					
Equipment	4,007,32	6,140,08	-	10,147,40	-
Learning resources & consumables	-	9,628,39	-	9,628,39	110
Services	-	-	-	-	-
Salaries	-	-	-	-	-
Licences/Fees	69,50	1,187,35	-	1,256,85	87
School Grants (note 5)	1,200	28,800	-	30,000	46,045
Charity Grants (note 6)	-	-	-	-	657
<i>Sub total</i>	<i>5,276,82</i>	<i>45,755,82</i>	<i>-</i>	<i>51,032,64</i>	<i>-</i>
Asset and investment purchases	-	-	-	-	-
<i>Total payments</i>	5,276,82	45,755,82	-	51,032,64	46899
<i>Net of receipts/(payments)</i>				(9,805,68)	31,941
Transfers between funds	-	-	-	-	-
Cash funds 1 April 2020	-	-	-	-	38,872,00
Cash funds 31 March 2021	-	-	-	29,105,59	-

STATEMENT OF ASSETS AND LIABILITIES

	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds 2021	Total Funds 2020
Cash Funds					
Bank Current Account	7,332.93	21,772.66	-	29,105.59	38,872.00
Other Monetary Assets	£6,140.08	£4,007.32	-	10,147.40	-
Investment Assets	-	-	-	-	-
	-	-	-	-	-
Assets retained for charity's use	-	3,405.88	-	3,405.88	-
	-	-	-	-	-
Liabilities	-	-	-	-	-

The attached notes form part of these financial statements

These financial statements were approved by the Trustees on 8 November 2021
Signed on behalf of the Trustees



Mr Einar Lindh

Chair of Trustees

NOTES TO THE STATEMENT OF FINANCIAL ACTIVITIES

For the year ended 31 MARCH 2021

1. The financial statements of the Trust have been prepared in accordance with Charity Commission guidance, and the charity's governing document and finance policy, using the receipts and payments basis.

2. The PTA (Parent Teacher Association) is a subsidiary committee within the Trust and any funds raised by the committee through events are listed in the Trust accounts. Any events run by the School Council (pupil-led organisation) are also listed within this ledger code. There were no events run by the PTA during this financial year due to Covid-19.

Analysis of PTA Events:

PTA Events				
Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds	2021
£	£	£	£	£
-	-	-	-	-

3. All donations received during the financial period were individual donations received directly through the online CAF Donate facility. They are not listed individually to preserve the identity of donors. In all cases donations were given to the Trust for unrestricted purposes.

4. Charitable grants include all grants received from charitable organisations, foundations and trusts which are usually designated to be spent in a particular way, for a particular project or cause.

<i>Total</i>				0.00
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Analysis of Charitable Grants:

Charitable Grants	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds
	£	£	£	£
Strawberry Fields	22,750	22,750		22,750
The Ogden Trust	2,500	2,500		2,500
Strawberry Fields (FSM)		8,804.49		8,804.49
Strawberry Fields	200	200		200
The Westway Trust		5,000		5,000
Total		39,254.49	-	39,254.49

5. School Grants include all grants made to support projects in Bevington Primary School. Often these involve the distribution of restricted funds as obtained and designated through Charitable Grants.

Two grants were made to the school.

School Grants	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds
	£	£	£	£
Reading	1,200	28,800		30,000

6. There were no grants made by the Trust to other charitable organisations during the year.

Total	
	30,000

Independent examiner's report to the trustees of The Bevington Trust
I report to the trustees on my examination of the accounts of The Bevington Trust (the Trust) for the year ended 31 March 2021.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

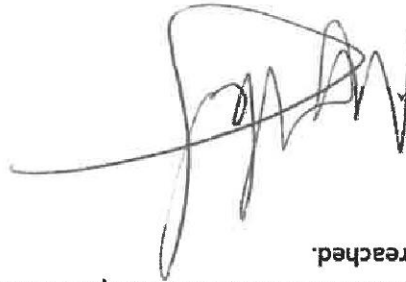
Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Name: Michael Heal

Relevant professional qualification or membership of professional bodies (if any): N/A

Address: c/o Copley Point Capital, 93-95 Gloucester Place, London, W1U 6JQ

Date:

17/12/21