



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From date 30/06/22 **Period start date** 01/07/2021 **to** **Period end**

Charity name: Truro Lions Club

Charity registration number: 1179688

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The Trustees shall hold the trust fund and its income to apply them for any purpose which is charitable according to the law of England and Wales whether for the benefit of any individual or group of people or for the benefit of any other organisation established for charitable purposes provided always that the Trustees shall not apply the Trust fund or any part thereof without first obtaining the approval of the Lions Club at a Lions Club Meeting
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Activities Fund Raising</p> <p>The Trust Fund relies entirely on the voluntary fund-raising efforts of the members of the Truro Lions Club and the Trustees are grateful for their continued support</p> <p>Fund raising events include an annual Charity Golf competition, monthly second-hand book sales, Christmas hamper and Easter Egg raffles, and tombola's</p> <p>Service Activities</p> <p>Truro Lions render community service in the Truro area and its immediate surrounds. We organise outings and events / holidays for individuals and or groups</p> <p>We give regular support and volunteer at the Truro Memory café</p> <p>Other service activities include support to both Women's and Men's</p>

		Refuges We also support LCIF (Lions Clubs International Foundation)
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The President and other Trustees have had regard to the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<p>A Grants and Awards committee investigate requests and then make proposals and recommendations to Club members. Grants are only awarded with the approval of a majority of club members</p> <p>Truro Lions maintain current accounts to facilitate the administration of the Club and the associated fund-raising activities There is no investment activity</p> <p>Members of Truro Lions contribute their time in support of the Clubs activities, both fund raising and service.</p> <p>There is no requirement for financial contributions other than personal choice</p>
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The main fund-raising activities are shown below planned for the club year 01 July 2021 until 30th June 2022</p> <p>Monthly sales of second-hand books</p> <p>Christmas Hamper Raffle</p> <p>Easter Egg Raffle</p> <p>Crystal Golf Competition</p> <p>Cuddly Lion raffle events</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<p>Truro Lions do not maintain any specific reserve accounts</p> <p>The working accounts are managed to ensure they do not over draw and that they remain able to meet demands placed upon them</p> <p>The equipment account maintains a sufficient balance to meet ant repair and replacement expenditure</p>
Amount of reserves held	Para 1.22	Nil
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	CONSTITUTION
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CHARITY INCOPORATED ORGANISTION
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointment

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	The Declaration of trust requires at least six trustees, three of who are appointed to serve for three years, by annual election of one replacement trustee each year. The other three are ex officio officers recommended by the Lions Club of Truro, who may or may not change i.e. President, Secretary and Treasurer All trustees are member s of the Lions Club of Truro
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Lions Club of Truro
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Other name the charity uses	none
Registered charity number	1179688
Charity's principal address	47 Uplands Crescent Truro Cornwall TR11NE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Peter Read	President		
2	Mick Pawlak	Treasurer		
3	Geoff Kaye	Secretary		
4	Ian Pullen	Trustee		
5	Lesley Clarke	Trustee		
6	Ken Hart	Trustee		
7	Chris Yexley	Trustee		
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Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

G Kaye

Full name(s)

Geoff Kaye

**Position (eg
Secretary, Chair, etc)**

Secretary & Trustee

Date

28/04/2023



CHARITY COMMISSION
FOR ENGLAND AND WALES


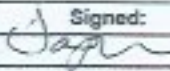
Charity Name Truro Lions Club	No (if any) 1175663
Receipts and payments accounts	
For the period from	Period start date 1-Jul-21
To	Period end date 30-Jun-22

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Subscriptions	2,319	-	-	2,319
social events for admin use	258	-	-	258
Donations received	1,814	1,903	-	3,717
Crystal Golf	12,692	-	-	12,692
Xmas Hampers	3,370	-	-	3,370
Easter Eggs	5,846	-	-	5,846
Books/Lions Tombola	2,106	-	-	2,106
Miscellaneous Income incl interest	577	-	-	577
Sub total (Gross income for AR)	28,982	1,903	-	30,885
A2 Asset and investment sales, (see table).				
sale of catering trailer	1,250	-0	-0	1,250
sale of equipment	700	-0	-0	700
Sub total	1,950	-0	-0	1,950
Total receipts	30,932	1,903	-0	32,835
A3 Payments				
International, District and Multi district dues	1,816	-	-	1,816
Administration expenses	1,553	-	-	1,553
Charitable donations	10,568	2,278	-	12,846
Crystal Golf	6,534	-	-	6,534
Easter Eggs	776	-	-	776
Xmas hampers	185	-	-	185
Lions Tombola	659	-	-	659
Other Expenses	791	-	-	791
	-0	-	-	-
Sub total	22,882	2,278	-	25,160
A4 Asset and investment purchases, (see table)				
	-0	-0	-0	-
	-0	-0	-0	-
Sub total	-0	-0	-0	-
Total payments	22,882	2,278	-0	25,160
Net of receipts/(payments)	8,050	- 375	-	7,675
A5 Transfers between funds	-0	-	-	-
A6 Cash funds last year end	-0	-	-	-
Cash funds this year end	8,050	- 375	-	7,675

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds		-	-
		-	-

 CHARITY COMMISSION FOR ENGLAND AND WALES		Independent examiner's report on the accounts
<div>Report to the trustees/ members of</div> <div>TRURO LIONS</div>		
<div>On accounts for the year ended</div> <div>30 June '22</div>		<div>Charity no (if any)</div> <div>C10 1179 688</div>
<div>Set out on pages</div>		
<div>Responsibilities and basis of report</div>		<p>I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended</p> <p>As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").</p> <p>I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.</p>
<div>Independent examiner's statement</div>		<p>I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:</p> <ul style="list-style-type: none"> accounting records were not kept in accordance with section 130 of the Act or the accounts do not accord with the accounting records <p>I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.</p> <p>* Please delete the words in the brackets if they do not apply.</p>
<div>Signed:</div> <div></div>		<div>Date:</div> <div>17/08/2022</div>
<div>Name:</div> <div>R.C. BARRINGTON</div>		
<div>Relevant professional qualification(s) or body (if any):</div> <div>AC16, ATT</div>		
<div>Address:</div> <div>23 THE LEVER WAY</div> <div>TRURO CORNWALL TR1 3PS</div>		
<div>Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of</div>		