



Trustees' Annual Report for the period

Period start date

31 January 2022

Period end date

31 January 2023

From

To

Section A

Reference and administration details

Charity name The Jorja-Rose Foundation

Other names charity is known by

Registered charity number (if any) 1179565

Charity's principal address 57 Apollo Drive

Hempshill Vale

Nottingham

Postcode

Ng6 7ad

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Carla Ann Dawson	Chair		The Jorja-Rose Foundation
2	Lee Dawson			The Jorja-Rose Foundation
3	Stephanie Marie Holecza			The Jorja-Rose Foundation
4	Jennifer Marie Blair			The Jorja-Rose Foundation
5	Annette Yvonne Gilbert			The Jorja-Rose Foundation
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17				
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	CIO Foundation Constitution
How the charity is constituted <i>(eg. via association, company)</i>	Foundation
Trustee selection methods <i>(eg. appointed by members)</i>	Elected by trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Nottingham Community and Voluntary Service remain a great source of advice for us as an upcoming and generally new charity. We will continue to attend workshops and training courses to enable us to build our knowledge and confidence for working within the charity sector. Workshops include bid writing, trust and corporate fundraising as well as capital campaigns, project management and charity finance. These aid us greatly in ensuring we are following correct guidance and protocols expected of us. We feel our confidence has grown massively and we are hoping to expand further this year.

We remain member charities with Brain Tumour Research and will be attending the annual member party workshop again which we find to be a great opportunity to network and learn from other charities that are further along than ourselves. We have met many wonderful and inspiring people through these workshops and we have the opportunity to tell our own story and further our support network.

Newly appointed trustees and volunteers will need criminal record checks. We continue our registration with the Fundraising regulator to ensure all our charity fundraising adheres to the policies and guidelines set, to maintain good ethical fundraising.

We have accepted the Charity Governance Code and are working towards its principles. We have taken the decision not to adopt the suggestion that trustees should not serve for more than 9 years as we see it is counterproductive to our purposes.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Our objects include providing support and services for children and their families diagnosed with cancer in Nottingham's queens medical centre as well as support for families of bereaved children within Nottingham. We raise awareness and advance education for childhood cancers, specifically brain tumours which is the disease that took our Jorja-Rose.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Over the year we have delivered over 200 toiletry packs across many of the childrens wards at QMC. We are delighted to have broadened our support across more wards this year. Through the help of PASICS Charity we have been able to reach more families and ensure our packs are being dispatched whilst still maintaining distance due to the pandemic and tightened measures at the hospital. We are told the packs are extremely useful and we will continue to supply these upon request. PASICS have also helped us to store a large quantity of toys and gifts which we agreed they can hand out on our behalf. We greatly appreciate their help with this.

Again we were thrilled to offer our family's and working staff a Christmas dinner on Christmas day. This has become somewhat of a tradition for us and we thoroughly enjoy being able to provide these along with extra treats and gifts for families unable to enjoy Christmas at home

This year we began a campaign which is extremely important to us all. We aim to fill a petition which will be sent to parliament in hopes to educate doctors further in spotting Papilledema (swelling of the optic nerve) as we believe this is vital in aiding the early diagnosis of brain tumours.

We have now developed a website which will hopefully enhance our networking and publicity as well as give us a solid platform to keep our followers updated and informed with what we are doing.

We have an extremely exciting project which is just needing finalisation which will provide us with an area within Queens Medical Centre to install a garden/ nature sensory area on its grounds. This is something we have been pushing for a while. We believe this will be a much valued and extremely useful facility as there are currently no such areas available to patients or their families. Confirmation is needed before some major fundraising action begins to ensure this dream of ours becomes a reality.

We continue to work on the production of our informative children's books which will be given to families upon diagnosis or before procedures which aims to explain to children in a more childlike manner about cancer, procedures and machines. this is another important goal for us to achieve. However given the sensitivity and need to be biologically correct we are making sure all areas have been thoroughly checked by professionals before publication which is proving to take some time.

We have no investments or loans as we aim to keep the charity accounts as simple as we possibly can. All money donated should and will benefit our families, improve life in hospital and/or raise awareness and further education and research into brain cancer.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Our most useful contribution continues to be our toiletry and activity packs. We have donated hundreds this year and with the help of PASICS charity who work more directly on the wards we have distributed them across all children's wards and Billy's house, which houses families receiving treatment from out of Nottingham as well as Leicester Hospital. We have also ensured a stock of gifts and activity equipment to be distributed by PASICS to anybody these will benefit.

We added pamper products including bathrobes, slippers, eye masks and aromatherapy oils to our toiletry deliveries in hope to relieve some stress for parents and bring some relaxation onto the wards.

Delivering Christmas dinners to families unable to be at home and staff working on Christmas day was another success. Over 60 were delivered again this year along with some extra treats and decorations to bring some needed Christmas cheer.

We have concentrated on reaching some of our most important goals this year and were please to launch our campaign to ensure doctors are able to spot papilledema on future patients presenting symptoms which may indicate a brain tumour. This we hope will decrease diagnosis time further leading to faster and more effective treatment.

We are also excited to have the opportunity to present a big idea of building a garden/nature area on the grounds of Queens Medical Centre to provide patients, families and staff and outdoor area to enjoy when the opportunity arises to escape the ward for 5 minutes , to the chief executive of QMC. We are hoping we are given permission for this to go ahead and are excited to make our dream reality in the form of a beautiful area of escape from gruelling hospital life.

Section E

Financial review

Brief statement of the charity's policy on reserves

We will retain sufficient funds to function effectively. We will not accrue reserves greater than 30% of annual income with a maximum reserve of £5000.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

All funds this year were raised by fundraising and public donations which are greatly appreciated. Given the current financial difficulties we can see that reflected financially this year however we have still managed to achieve our goals and maintain our commitments. We ensure that the code of fundraising practice is kept at all times and urge members of the public fundraising on our behalf to adhere to this also.

We have not received any complaints this year. Our complaints procedure is available via the fundraising regulator

Our expenditure has supported our objectives as all monies spent has benefited either our families or our bid to raise awareness and advance education and research.

We do not pay any wages for employment.

We do not hold any investments.

Section F

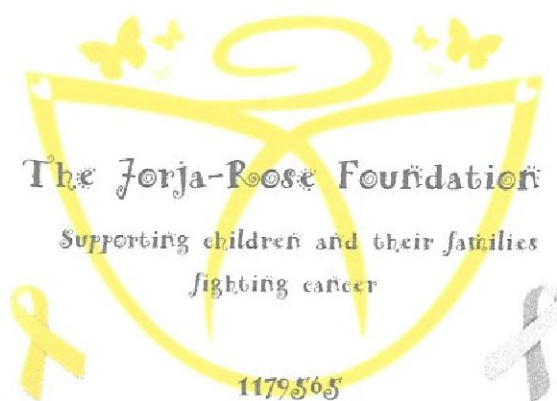
Other optional information

The Jorja-Rose Foundation was established following the death of my daughter to an aggressive brain tumour in 2017. During our lengthy stays in hospital I of course gained insight to the needs of the wards. Our achievements and future goals are all born from this insight. We work directly with the hospital and PASICS to ensure our donations and gifts are delivered to benefit those in need.

This year has been another difficult year financially and we haven't managed as many events as we had liked. This coming year however we are focused on events and bringing in donations as well as widening our publicity to ensure regular donations from our supporters.

Everything we do is in memory of Jorja-Rose and we strive to follow policies and procedures properly to ensure the continuation of her legacy.

We hope to achieve some big things in Jorja-Rose's name as well as keep up with the small things. We hope each year that we have made a difference to a family in need. As the years go by all we can do is continue to tell Jorja's story and strive to maintain the support we so gratefully receive. We hope to continue our service and support for our families and grow the charity further over the coming year with huge hopes that our biggest achievement yet is on its way.



Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	C. Dawson .	A. Gilbert.
Full name(s)	CARLA DAWSON	ANNETTE GILBERT
Position (eg Secretary, Chair, etc)	CHAIR	TRUSTEE
Date	29 / 1 / 23	



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Jorja-Rose Foundation

Receipts and payments accounts

CC16a

For the period
from

31.01.2022

To

31/01/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Charity fundraisers	715	-	-	715	508
Sponsorships		-	-		
Public donations	700	-	-	700	1,400
Paypal giving		-	-		
Buiseness Donations	300	-	-	300	5,000
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	1,715	-	-	1,715	6,908
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,715	-	-	1,715	6,908
A3 Payments					
Cost of voluntary receipts:		-	-		
Fundraising costs	322	-	-	322	313
Costs of charitable Activities:		-	-		-
Hospital toiletry and pamper packs	1,238	-	-	1,238	459
Hospital activity packs and gifts	723	-	-	723	115
Education and Travel	15	-	-	15	
Computer, printing and advertising	191	-	-	191	144
Hospital Christmas dinners	350	-	-	350	250
Website production and domain	440	-	-	440	-
Sub total	3,279	-	-	3,279	1,281
A4 Asset and investment purchases, (see table)					
Balloon filler and Balloon arch	215	-	-	215	
	-	-	-	-	
Sub total	215	-	-	215	-
Total payments	3,494	-	-	3,494	1,281
Net of receipts/(payments)	- 1,779	-	-	1,779	5,627
A5 Transfers between funds	1,779	-	-	1,779	-
A6 Cash funds last year end	7,067	-	-	7,067	-
Cash funds this year end	5,288	-	-	5,288	7,067

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	End of year balance		-	-
		-	-	-
		-	-	-
	Total cash funds	5,288		-
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	None	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	None		-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Charity Uniform	fundraising costs	221	-
	Collection Tubs	fundraising costs	233	-
	Microphone	fundraising costs	20	-
	Serving trolley	hospital activities	50	-
	Leaftet stand	advertising	10	-
	Balloon filler and Arch	Events	215	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	None		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>C. Dawson</i>	CARLA DAWSON	29/1/23
<i>A. Gilbert</i>	ANNETTE GILBERT	29/1/23