

DEMENTIA TOGETHER WIRRAL

England & Wales · Charity number 1179533

Details

Status Registered

Legal form CIO

Registered 2018-08-13

Register [View on the Charity Commission register](#)

Contact

Address Commerce House
Campbeltown Road
Birkenhead
CH41 9HP

Phone 07894 466822

Email NicolaAdams@dementiatogetherwirral.org

Website www.dementiatogetherwirral.org

Activities

Objects: TO RELIEVE THE NEEDS OF THOSE LIVING WITH DEMENTIA, THEIR CARERS AND FORMER CARERS IN THE WIRRAL BY PROVIDING ACTIVITIES AND SERVICES DIRECTED TO SUPPORTING THEM IN MAINTAINING THEIR SOCIAL LIFE WITHIN THE COMMUNITY.

Activities: Dementia Together Wirral facilitates, organises and operates events for those living with dementia, their carers and former carers social events to relieve their social isolation by way of activities and services including regular memory cafes, singing/music, walking, and theatre together with mini-coach and canal boat outings with one-off items of entertainment such as dances, etc.

Classification

- **How:** Provides Services
- **What:** The Advancement Of Health Or Saving Of Lives
- **Who:** People With Disabilities

Geography

- Cheshire West & Chester
- Wirral

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£101,912	£120,763	-	-
2024-03-31	£111,127	£97,990	-	-
2023-03-31	£46,565	£44,339	-	-
2022-03-31	£25,561	£22,593	-	-
2021-04-05	£21,609	£10,162	-	-

Trustees

Name	Role	Appointed
Edward Behan		2025-04-15
Heather Blackford		2025-10-21
Ian Robert Kirby		2024-05-01
John Michael Rowson		2025-02-11
Lynda Sharon Bird		2021-01-01

DEMENTIA TOGETHER WIRRAL

England & Wales - Charity number 1179533

Accounts

DEMENTIA TOGETHER WIRRAL
RECEIPTS AND PAYMENTS ACCOUNTS
FOR THE YEAR ENDED 31 MARCH 2025

Hailwood & Co.
Chartered Accountants

DEMENTIA TOGETHER WIRRAL

YEAR ENDED 31 MARCH 2025

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DEMENTIA TOGETHER WIRRAL

ANNUAL REPORT

FOR THE YEAR ENDED 31 MARCH 2025

Dementia Together Wirral of Wirral Commerce Park, Campbeltown Road, Birkenhead, CH41 9HP is registered with the Charity Commission (No. 1179533) and was constituted as a Charitable Incorporated Organisation on 13 August 2018.

The Charity is administered by its Trustees, comprising:

Chairperson	Allan Grogan	Resigned 11 February 2025
Chairperson	John Michael Rowson	Appointed 11 February 2025
Treasurer	Rachel Grice	Resigned 10 July 2024
Trustee	Linda Sharon Bird	Appointed 01 January 2021
Trustee	Patrick Anthony Smith	Appointed 01 November 2022
Trustee	Leah Morris	Resigned 30 September 2024
Trustee	Paul Anthony Chriscoli	Appointed 01 February 2024
Trustee	Ian Robert Kirby	Appointed 01 May 2024
Trustee	Alan Clifford Wilson	Appointed 01 May 2024

Trustees are selected by interview and Board election with a simple majority.

The object of the charity is to relieve the needs of those living with dementia, their carers and former carers on the Wirral by providing activities and services directed at supporting them in maintaining their social life within the community.

As the charity works with vulnerable beneficiaries, safeguarding incidents represent a significant risk. A safeguarding policy is in place, all staff and volunteers receive training, and clear reporting procedures are followed. There were no safeguarding incidents reported in 2024/5.

We have taken into account the Charity Commission's public benefit guidance when making any decisions it is relevant to.

The trustees have resolved to maintain reserve funds equivalent to three months of operating costs, based on the current year's expenditure.

We provide a range of events, activities, and services across the Wirral. They include memory cafés, group activities, music and singing groups, a walking group, theatre outings, and trips on narrowboats and coaches. Other services involve delivering activity boxes to people's homes, containing items and activities designed to stimulate memories and encourage conversations.

DEMENTIA TOGETHER WIRRAL

ANNUAL REPORT

FOR THE YEAR ENDED 31 MARCH 2025

Over the year, we have experienced sustained growth in various areas. The number of members, known as 'friends', increased by 50 per cent to over 850. Additionally, there were more than 4,000 attendances at activities and events, with our friends participating in multiple events throughout the year.

We added more activity and memory cafes, along with singing sessions, to the monthly calendar of events. We organised 12 coach trips, 8 narrowboat journeys, and two theatre outings. Additionally, we arranged a day trip to Liverpool for former carers. We continued to receive positive and constructive survey feedback from our friends about the events and activities. Over 20 events and activities were regularly advertised in our monthly calendars.

To manage the increased activity, we recruited additional excellent volunteers, nearly doubling the number to over 60. We also invested in IT systems and support, and increased administrative assistance. As part of our plan to strengthen the charity's administration, we recruited our first operations manager. These necessary investments required us to utilise a proportion of our reserves.

We maintained partnerships with other dementia organisations and attended events such as classic car meetings and GP social prescribing gatherings to promote and discuss the range of services and support we offer. We also regularly participated in dementia-related board meetings with local NHS groups and collaborated with other organisations involved in dementia and health.

We are grateful to the seventeen organisations that provided essential funding for specific activities or to help pay for our core running costs.

We also thank all our volunteers and staff, who often share their own lived experience of caring for someone with dementia, and who use the knowledge they have gained to benefit all our friends. Their steadfast commitment and dedication to helping develop, design, and deliver our services are what make the charity successful.

In February, Allan Grogan, the founder and Chair of Dementia Together Wirral, stepped down from the Board for health reasons. As the incoming chair, I would like to express, on behalf of the Trustee Board, our appreciation for his vision and drive in establishing the charity and working tirelessly to help get it off the ground and make it the success it is today. We are delighted that Allan has agreed to become our life president and will continue to be involved in the charity.



John Rowson (0, 2025, 6:22pm)

Chair

10 October 2025

For and on behalf of the Trustees

DEMENTIA TOGETHER WIRRAL
INDEPENDENT EXAMINERS REPORT
FOR THE YEAR ENDED 31 MARCH 2025

I report to the Trustees of Dementia Together Wirral on the accounts for the year ended 31 March 2025 set out on pages 4 to 6.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (“the Act”).

I report in respect of my examination of the Trust’s accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which give me cause to believe that in any material respect:

- accounting records were not kept in accordance with section 130 of the Act, or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



A D French FCA
Hailwood & Co.
Chartered Accountants
Moreton
10 October 2025

DEMENTIA TOGETHER WIRRAL

ASSETS AND LIABILITIES

FOR THE YEAR ENDED 31 MARCH 2025

	2025		2024	
	£	£	£	£
Assets for the Charity's Own Use				
Equipment brought forward	2,507		1,518	
Additions	1,019		989	
Disposals	-		-	
Equipment carried forward	<u> </u>	3,526	<u> </u>	2,507
		<u> </u>		<u> </u>
Monetary Assets				
Bank current account	38,552		57,403	
	<u> </u>	38,552	<u> </u>	57,403
		<u> </u>		<u> </u>
Liabilities				
Accountancy	470		450	
Other	-		6	
	<u> </u>	470	<u> </u>	456
		<u> </u>		<u> </u>

Signed on behalf of the Trustees



John Rowson (Oct 10, 2025, 6:22pm)

J Rowson, Chairperson
10 October 2025

DEMENTIA TOGETHER WIRRAL

RECEIPTS AND PAYMENTS ACCOUNT

FOR THE YEAR ENDED 31 MARCH 2025

	Unrestricted Funds	Restricted Funds	Total Funds 2025	Total Funds 2024
Incoming resources				
Donations	42,886	-	42,886	40,408
Grants	9,000	43,269	52,269	64,131
Gift Aid	3,516	-	3,516	-
Event fundraising	1,331	-	1,331	6,223
Community Groups	1,910	-	1,910	365
	<hr/>	<hr/>	<hr/>	<hr/>
Total incoming resources	58,643	43,269	101,912	111,127
Resources expended				
Accountancy	450	-	450	1,022
Advertising	2,002	-	2,002	2,903
Bank charges	592	-	592	143
Christmas party	692	1,000	1,692	1,182
Entertainers and room hire	2,000	552	2,552	2,429
Fundraising consultancy	11,550	-	11,550	15,764
General expenses	759	-	759	177
Insurance	265	-	265	179
IT software and consumables	3,350	-	3,350	-
Office costs	2,086	-	2,086	2,250
Premises rental	1,494	-	1,494	1,452
Subscriptions	3,247	-	3,247	1,981
Purchases for cafes and fundraising	1,401	4,124	5,525	8,016
Purchases of capital equipment	1,019	-	1,019	989
Staff salaries	36,338	24,990	61,328	38,342
Staff travel	1,451	-	1,451	-
Theatre, coach and boat trips	1,508	14,736	16,244	15,117
Volunteer expenses	690	4,467	5,157	6,044
	<hr/>	<hr/>	<hr/>	<hr/>
Total resources expended	(70,894)	(49,869)	(120,763)	(97,990)
	<hr/>	<hr/>	<hr/>	<hr/>
Net income for the year	(12,251)	(6,600)	(18,851)	13,137
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>
Opening bank	37,441	19,962	57,403	44,266
Net income	(12,251)	(6,600)	(18,851)	13,137
	<hr/>	<hr/>	<hr/>	<hr/>
Closing bank	25,190	13,362	38,552	57,403
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

DEMENTIA TOGETHER WIRRAL

DETAILED ACCOUNT OF FUNDS

FOR THE YEAR ENDED 31 MARCH 2025

	Brought Forward	Incoming Resources	Resources Expended	Transfers	Carried Forward
Unrestricted funds	37,441	58,643	(70,894)	-	25,190
Total unrestricted funds	37,441	58,643	(70,894)	-	25,190
Restricted funds					
ASDA Foundation	-	600	(600)	-	-
Awards for All	-	18,964	(9,371)	-	9,593
Dowager Countess Eleanor Peel Trust	-	4,000	(2,258)	-	1,742
Duchy of Lancaster Benevolent Fund (Merseyside)	-	3,036	(2,831)	-	205
Eleanor Rathbone Charitable Trust	-	5,500	(5,500)	-	-
Essar Oil UK	-	1,000	(1,000)	-	-
Gould Family Trust	-	2,000	(2,000)	-	-
Johnson Foundation	-	2,800	(978)	-	1,822
Liverpool Charity and Voluntary Services	160	-	(160)	-	-
Lord Leverhulme's Charitable Trust	5,000	-	(5,000)	-	-
PH Holt Foundation	6,750	-	(6,750)	-	-
Price Parry Trust	5,000	-	(5,000)	-	-
Robert Clutterbuck Charitable Trust	1,520	-	(1,520)	-	-
Steve Morgan Foundation	-	5,369	(5,369)	-	-
The Pennycress Trust	300	-	(300)	-	-
W G Edwards Charitable Trust	292	-	(292)	-	-
W O Street Charitable Foundation	940	-	(940)	-	-
Total restricted funds	19,962	43,269	(49,869)	-	13,362
Total funds	57,403	101,912	(120,763)	-	38,552



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Parties involved with this document

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Fri, 10th Oct 2025 18:22:58 BST	John Rowson - Signer (0a79fe32ad4a100c85c20e0ca2cc0fcf)

Audit history log

Date	Action
Fri, 10th Oct 2025 14:30:25 BST	Envelope generated by Dave Scott (51.219.242.81)
Fri, 10th Oct 2025 14:30:25 BST	Document generated with fingerprint 1842e0e1b38a80fc53342553f35eaf4f (51.219.242.81)
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Fri, 10th Oct 2025 15:03:59 BST	Sent the envelope to John Rowson (johnrowson@dementiatogetherwirral.org) for signing (51.219.242.81)
Fri, 10th Oct 2025 15:03:59 BST	Document emailed to johnrowson@dementiatogetherwirral.org
Fri, 10th Oct 2025 18:14:55 BST	John Rowson opened the document email. (81.111.162.133)
Fri, 10th Oct 2025 18:15:01 BST	John Rowson viewed the envelope (81.111.162.133)
Fri, 10th Oct 2025 18:22:59 BST	John Rowson signed the envelope (81.111.162.133)
Fri, 10th Oct 2025 18:22:59 BST	This envelope has been signed by all parties (81.111.162.133)

DEMENTIA TOGETHER WIRRAL

England & Wales - Charity number 1179533

Accounts



Social Support and Friendship

TRUSTEES ANNUAL REPORT
FOR YEAR ENDED 31st MARCH 2024

DEMENTIA TOGETHER WIRRAL
RECEIPTS AND PAYMENTS ACCOUNTS
FOR THE YEAR ENDED 31 MARCH 2024

Hailwood & Co.
Chartered Accountants

DEMENTIA TOGETHER WIRRAL

YEAR ENDED 31 MARCH 2024

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DEMENTIA TOGETHER WIRRAL

ANNUAL REPORT

FOR THE YEAR ENDED 31 MARCH 2024

Dementia Together Wirral of 9 Redcar Road, Wallasey, CH45 8LY is registered with the Charity Commissioners (No. 1179533) and constituted as a Charitable Incorporated Organisation on 13 August 2018.

The Charity is administered by its Trustees, comprising:

Chairperson	-	A Grogan	
Treasurer	-	R Grice	(Appointed 1 February 2024)
Trustee	-	L Bird	
Trustee	-	P Smith	
Trustee	-	A Boote	(Resigned 25 April 2023)
Trustee	-	L Morris	(Appointed 1 October 2023)
Trustee	-	P Chriscoli	(Appointed 1 February 2024)

Trustees are selected by interview and Board election with simple majority.

The object of the charity is to relieve the needs of those living with dementia, their carers and former carers in the Wirral by providing activities and services directed at supporting them in maintaining their social life within the community.

The charity continues to offer a wide range of events, activities, and services throughout the Wirral Peninsula region. Events include theatre visits and similar one-off entertainments. Activities offered include a range of memory cafes, activity groups, music and singing groups, a walking group, and day outings such as narrowboat and coach trips. Services include the continuation of the activity box loan scheme.

The year saw quite an expansion in the activities of the charity with additions in trustees, staff and recruitment of more volunteers with continuing expansion within the territory covered per the charity's Constitution. The users (friends) that are supported with the events and activities increased substantially during the year with favourable feedback from surveys taken.

A high spot of the year is the charity's nomination for the Kings Award for Voluntary Service with a successful and very comprehensive assessment having taken place in January 2024.

Other features of the charity's exposure during the year were the partnerships established with Housing and Well-being entities, continued co-operation with classic car clubs, participation in awareness events with NHS, social service bodies, supermarkets and the like, as information stands at shows, talks with interest groups and fundraising events.

DEMENTIA TOGETHER WIRRAL

ANNUAL REPORT

FOR THE YEAR ENDED 31 MARCH 2024

(continued)

The monthly calendar of activities and trips for Friends increased to nineteen, surpassing the previous high with a further three more planned into 2024 plus ongoing ad hoc theatre trips.

The charity, as a community based charity representative, attends regular dementia related board meetings with three local NHS Trusts and co-operates with similar minded locally based organisations.

During the year the charity had 116 new people with dementia, carers and ex-carers.

The charity received £3,000 in restricted funding from CRH Charitable Trust to help cover the volunteer's expenses. During the year the charity utilised these funds in their entirety to support their volunteers.

In house administration progressed with the introduction of CRM, as Donorfy, new accounts package, as Xero, duly supported by familiarisation sessions. A well-attended Volunteer Workshop was held to process the earlier introduced Business Plan with exciting input to enable the charity to maintain its impetus and improve its reach. The Christmas lunch again proved very successful for Friends with pre-dining live seasonal music provided by a local grammar school student group.

The trustees have resolved to keep reserve funds in the range of three to six months of operating costs based on the current year's expenditure.

In planning our activities for this year and future years we keep in mind the Charity Commission's guidance on public benefit. The Charity continues to constitute a public benefit entity.



A Grogan, Chairperson

30 August 2024

For and on behalf of the Trustees

DEMENTIA TOGETHER WIRRAL
INDEPENDENT EXAMINERS REPORT
FOR THE YEAR ENDED 31 MARCH 2024

I report to the Trustees of Dementia Together Wirral on the accounts for the year ended 31 March 2024 set out on pages 4 to 6.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which give me cause to believe that in any material respect:

- accounting records were not kept in accordance with section 130 of the Act, or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



A D French FCA
Hailwood & Co.
Chartered Accountants
Moreton
30 August 2024

DEMENTIA TOGETHER WIRRAL

ASSETS AND LIABILITIES

FOR THE YEAR ENDED 31 MARCH 2024

	2024		2023	
	£	£	£	£
Assets for the Charity's Own Use				
Equipment brought forward	1,518		1,425	
Additions	989		781	
Disposals	-		(688)	
Equipment carried forward	<u> </u>	2,507	<u> </u>	1,518
		<u> </u>		<u> </u>
Monetary Assets				
Bank current account	57,403		44,266	
	<u> </u>	57,403	<u> </u>	44,266
		<u> </u>		<u> </u>
Liabilities				
Accountancy	450		555	
Other	6		-	
	<u> </u>	456	<u> </u>	555
		<u> </u>		<u> </u>

Signed on behalf of the Trustees



A Grogan, Chairperson
30 August 2024

DEMENTIA TOGETHER WIRRAL
RECEIPTS AND PAYMENTS ACCOUNT
FOR THE YEAR ENDED 31 MARCH 2024

	Unrestricted Funds	Restricted Funds	Total Funds 2024	Total Funds 2023
Incoming resources				
Donations	40,408	-	40,408	14,290
Grants	16,700	47,431	64,131	26,750
Event fundraising	6,223	-	6,223	2,327
Community Groups	365	-	365	3,198
	<hr/>	<hr/>	<hr/>	<hr/>
Total incoming resources	63,696	47,431	111,127	46,565
Resources expended				
Accountancy	1,022	-	1,022	-
Advertising	2,903	-	2,903	2,558
Bank charges	143	-	143	-
Christmas party	82	1,100	1,182	1,261
Entertainers and room hire	577	1,852	2,429	1,239
Fundraising consultancy	15,764	-	15,764	3,074
General expenses	177	-	177	525
Insurance	179	-	179	179
Office costs	1,870	380	2,250	
Premises rental	1,452	-	1,452	1,282
Professional fees	1,981	-	1,981	1,182
Purchases for cafes and fundraising	5,741	2,275	8,016	96
Purchases of capital equipment	989	-	989	781
Staff salaries	4,783	33,559	38,342	18,765
Theatre, coach and boat trips	3,077	12,040	15,117	9,279
Volunteer expenses	195	5,849	6,044	4,117
	<hr/>	<hr/>	<hr/>	<hr/>
Total resources expended	(40,935)	(57,055)	(97,990)	(44,339)
	<hr/>	<hr/>	<hr/>	<hr/>
Net income for the year	22,761	(9,624)	13,137	2,226
	<hr/>	<hr/>	<hr/>	<hr/>
Opening bank	14,680	29,586	44,266	42,040
Net income	22,761	(9,624)	13,137	2,226
	<hr/>	<hr/>	<hr/>	<hr/>
Closing bank	37,441	19,962	57,403	44,266
	<hr/>	<hr/>	<hr/>	<hr/>

DEMENTIA TOGETHER WIRRAL

DETAILED ACCOUNT OF FUNDS

FOR THE YEAR ENDED 31 MARCH 2024

	Brought Forward	Incoming Resources	Resources Expended	Transfers	Carried Forward
Unrestricted funds	14,680	63,696	(40,935)	-	37,441
Total unrestricted funds	14,680	63,696	(40,935)	-	37,441
Restricted funds					
Dowager Countess Eleanor Peel Trust	1,761	-	(1,761)	-	-
Lord Leverhulme's Charitable Trust	1,020	5,000	(1,020)	-	5,000
Anne Duchess of Westminster Charity	6,500	-	(6,500)	-	-
Awards for All	15,805	-	(15,805)	-	-
Gould Family Trust	2,000	-	(2,000)	-	-
Hemby Trust	2,500	-	(2,500)	-	-
Wirral Farmers Market	-	250	(250)	-	-
Liverpool Charity and Voluntary Services	-	2,245	(2,085)	-	160
The Pennycress Trust	-	600	(300)	-	300
W G Edwards Charitable Trust	-	1,150	(858)	-	292
Wallasey Lions Club	-	480	(480)	-	-
Skelton Charity	-	900	(900)	-	-
Medicash Foundation	-	3,873	(3,873)	-	-
Albert Hunt	-	3,000	(3,000)	-	-
CRH Charitable Trust	-	3,000	(3,000)	-	-
Pilkington Charities Fund	-	5,000	(5,000)	-	-
Big Help Community Impact Fund	-	1,250	(1,250)	-	-
The Swettenham Foundation	-	250	(250)	-	-
W O Street Charitable Foundation	-	2,500	(1,560)	-	940
Robert Clutterbuck Charitable Trust	-	2,000	(480)	-	1,520
PH Holt Foundation	-	6,750	-	-	6,750
Price Parry Trust	-	5,000	-	-	5,000
Burbo Bank Extension Community Fund	-	4,183	(4,183)	-	-
Total restricted funds	29,586	47,431	(57,055)	-	19,962
Total funds	44,266	111,127	(97,990)	-	57,403

DEMENTIA TOGETHER WIRRAL

England & Wales - Charity number 1179533

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 04	Year 2022		Day 31	Month 03	Year 2023

Section A Reference and administration details

Charity name

Dementia Together Wirral

Other names charity is known by

Registered charity number (if any)

1179533

Charity's principal address

9 Redcar Road
 Wallasey
 Merseyside
Postcode CH45 8LY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Allan Grogan	Chair		
2	Helen White	Treasurer	To 30 September 2022	
3	Anthony Boote			
4	Sharon Bird			
5	Sam Mannion		To 31 October 2022	
6	Tony Smith		From 1 November 2022	
7	Leah Morris		From 1 November 2022	
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Colette Crofts - Secretary

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

Charitable Incorporated Organisation

Trustee selection methods
(eg. appointed by, elected by)

Selective interview followed by Board election with simple majority

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Existing documents are available in both digital and printed format. Prospective Trustee is familiarised with charity structure and personnel and given induction pack prior to election to Board/

Organisational chart showing structure at December 2022 is enclosed as attachment.

No formal relationships are in place, any requirement is usually ad hoc and informal.

A full risk assessment system for audit and is in place and rigorously followed.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of Dementia Together Wirral is:

'To relieve the needs of those living with dementia, their carers and former carers in the Wirral by providing activities and services directed at supporting them in maintaining their social life within the community.'

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Dementia Together Wirral continues to offer a wide range of events, activities, and services throughout the Wirral Peninsula region. Events include theatre visits and similar one-off entertainments. Activities offer a range of memory cafes, activity groups, music and singing groups, a walking group and day outings such as narrowboat and coach trips. Services include the continuation of the activity box loan scheme that was introduced for home-based users (Friends) and has expanded to being available to a wider audience since the pandemic.

Some activities and events have been changed to reflect the changes noted in demand and the retirement of some volunteers following the pandemic.

Trustees are aware of Charity Commission guidance in respect of having regard for the public benefit. Management is focussed on ensuring that 'services' offered are in line with the object declared in the constitution of Dementia Together Wirral. Monitoring is undertaken by use of attendance sheets; feedback being encouraged and audit system in place of events and activities reporting to quarterly Board meeting. All trustees are 'hands-on' concerning the running of the charity.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

As Dementia Together Wirral expands, it was agreed to recruit a part-time fundraising consultant to introduce a more professional approach to the charity rather than the hitherto ad hoc attempts at securing funds by grant.

During the subject year, a formal reserve policy was introduced based on coverage of part-time salary staff of three months equivalent.

No investment policy was introduced as not believed necessary at time.

Being volunteer-led, Dementia Together Wirral trustees decided to recruit and employ a part-time Volunteer Coordinator to manage the day-to-day aspect of arranging the who, where and what cover for events and activities. A lone worker policy was introduced during the pandemic and was decided to be maintained for all the charity's offerings. The Coordinator was given authority for recruitment and induction of new volunteers later extended to arranging training courses for first-aid, safeguarding and dementia care, all being introduced successfully.

It is noted by the trustees that thanks are due to suppliers and providers of venues for events and activities without whose generosity the charity would incur unmanageable costs to provide the same level of service.

Summary of the main achievements of the charity during the year

The main achievement during the subject year was that of recovery following the resumption of services allowing users (Friends) to return to a semblance of norm within the community by way of sharing time and experience together in warm, controlled, sociable environment.

Additional café venues were introduced to spread the wider reach of the charity and help more people. Closer ties with other bodies, both charity and official, were used to publicise Dementia Together Wirral as all having memory issues are welcome. Membership increased during the year.

Social media became a more prominent method for advertising the offerings by the charity resulting in more attendees for the activities which are advertised by an issued monthly calendar, both on-line and postal for those not familiar with the internet.

The possible high spot for the year was the Christmas Lunch resulting in some 48 diners enjoying a festive three course meal in decorous surroundings. Attractions included raffle, draw for hampers and other items.

Section E

Financial review

Brief statement of the charity's policy on reserves

As mentioned above in response to 'investment policy'. Dementia Together Wirral has a general reserve of £6,000 based on the approximate sum required to cover the three part-time employees' salaries. A formal reserves policy is being prepared.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Dementia Together Wirral receives no funding from any official source. Income is reliant on grants along with collections, and public and in memoriam donations.

Income from funding has enabled Dementia Together Wirral to expand services and support its beneficiaries. Having no assets and low overhead costs allows most of any funding to be used for the betterment of the lot of those affected by dementia.

No investment policy is in place at present.

Section F

Other optional information

No reportable incidents occurred during the subject year, April 2022 to March 2023.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Allan Gerald Grogan

Position (eg Secretary, Chair, etc)

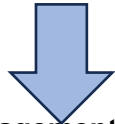
Chair

Date

28th December 2023

Organisational structure

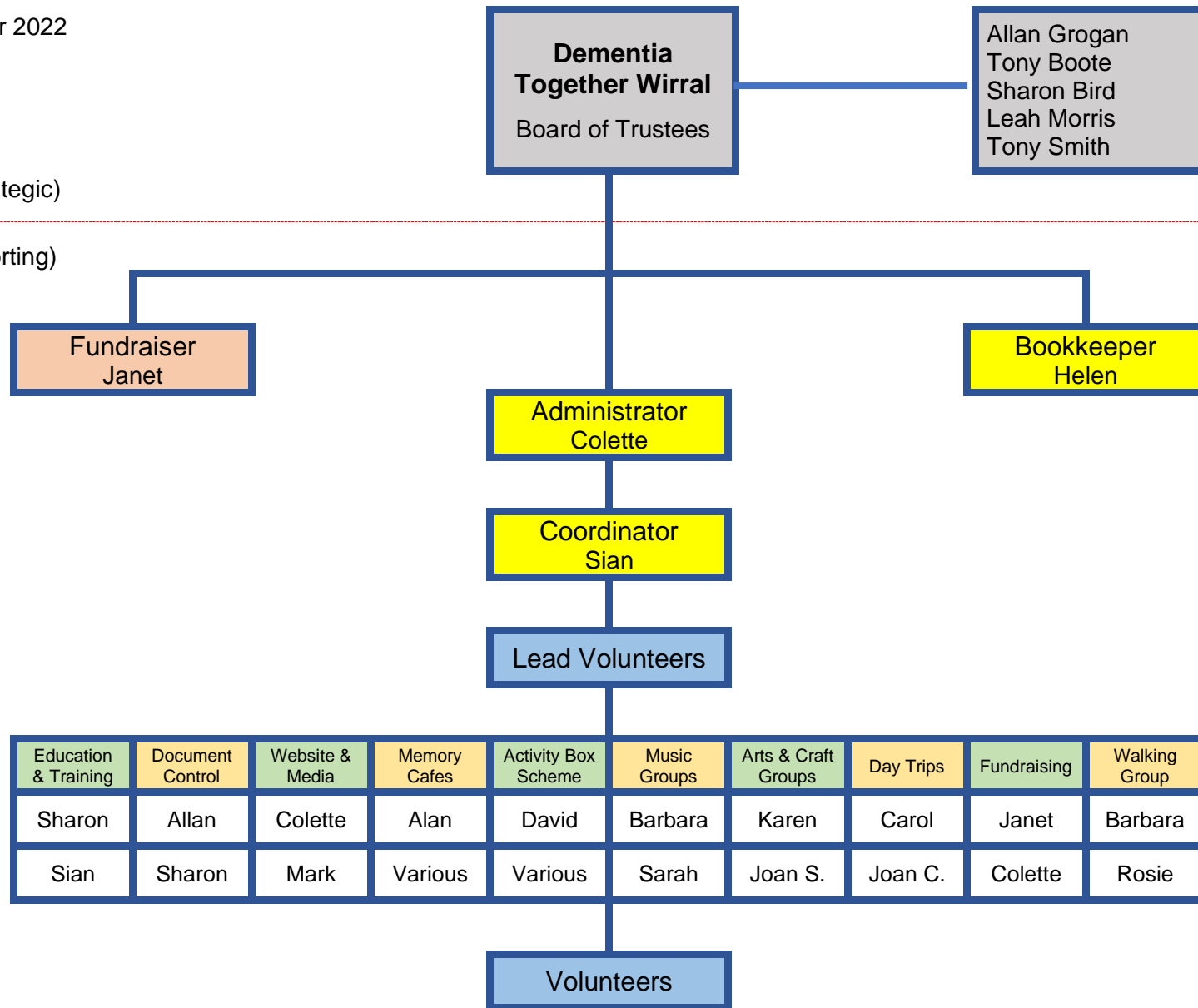
as at December 2022



Management (Strategic)



Operational (Reporting)





Receipts and payments accounts

CC16a

For the period from	01/09/2022	To	31/08/2023
---------------------	------------	----	------------

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations Individuals	13,690		-	13,690	7,993
Donations Organisations	600		-	600	2,006
Donations Other			-	-	1,858
Event Fundraising	2,327		-	2,327	-
Community Groups	3,198		-	3,198	-
Collections			-	-	622
Restricted Funding - Dowager Countess		4,000	-	4,000	-
Restricted Funding - Lord Leverhulme		3,000	-	3,000	-
Restricted Funding - ADW Fund		7,500	-	7,500	-
Restricted Funding - Awards for All		7,750	-	7,750	-
Restricted Funding - Gould Family		2,000	-	2,000	-
Restricted Funding - Hemby Trust		2,500	-	2,500	-
Restricted Funding - Community Fund			-	-	8,180
Unrestricted Funding			-	-	-
Fund Raising			-	-	4,902
Sub total (Gross income for AR)	19,815	26,750	-	46,565	25,561
A2 Asset and investment sales, (see table),					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	19,815	26,750	-	46,565	25,561
A3 Payments					
Purchases - Capital Equipment	781		-	781	200
Staff Salaries	16,286		-	16,286	11,179
Fundraising Consultancy	3,074		-	3,074	-
Premises Rental (storage)	1,282		-	1,282	231
Professional Fees/Subscriptions	1,182		-	1,182	973
Insurance	179		-	179	234
Entertainers/Room Hire	1,139		-	1,139	4,500
Volunteer Expenses	3,617		-	3,617	2,973
Advertising & Office Expenses	2,558		-	2,558	921
Theatre/Coach/Boat Trips	7,015		-	7,015	-
Christmas Party	1,261		-	1,261	-
Purchases for Cafes/Groups/Fundraising	96		-	96	-
Restricted Funding - Hemby	-		-	-	82
Restricted Funding - Cameña	-		-	-	981
Restricted Funding - Rotary	-		-	-	318
Restricted Funding - Dowager Countess	-	2,239	-	2,239	-
Restricted Funding - Lord Leverhulme	-	1,979	-	1,979	-
Restricted Funding - ADW Fund	-	1,000	-	1,000	-
Restricted Funding - Awards for All	-	125	-	125	-
Restricted Funding - Gould Family	-		-	-	-
Restricted Funding - Hemby Trust	-		-	-	-
Float	525		-	525	-
Sub total	38,995	5,344	-	44,339	22,593
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	38,995	5,344	-	44,339	22,593
Net of receipts/(payments)	- 19,180	21,406	-	2,226	2,969

A5 Transfers between funds	4,990	-	4,990	-	-	-
A6 Cash funds last year end	28,870	-	13,170	-	42,040	39,071
Cash funds this year end	14,680	-	29,586	-	44,266	42,040

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC Bank Balance - Unrestricted Cash Funds	8,680	29,586	-
	HSBC Bank Balance - Designated Cash Reserve	6,000	-	-
		-	-	-
	Total cash funds	14,680	29,586	-

(agree balances with receipts and payments account(s))

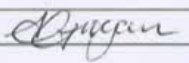
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Laptop		437	-
	Printer		100	-
	Gazebo		200	-
	3 x Laptops		781	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ALLAN GROGAN	05/10/23

Independent Examiner's Report

to the trustees of Dementia Together Wirral (Charity Number 1179533)

on accounts for the year ended 31 March 2023

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the CIO" (Charitable Incorporated Organisation)) for the year ended 31 March 2023.

As the charity trustees of the CIO, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

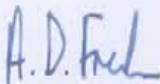
I report in respect of my examination of the CIO's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



20 September 2023

A D French FCA
Hailwood & Co
Chartered Accountants and Registered Auditors
392-394 Hoylake Road
Moreton
Wirral
CH46 6DF

DEMENTIA TOGETHER WIRRAL

England & Wales - Charity number 1179533

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 04	Year 2021		Day 31	Month 03	Year 2022

Section A Reference and administration details

Charity name

Dementia Together Wirral

Other names charity is known by

Registered charity number (if any)

1179533

Charity's principal address

9 Redcar Road

Wallasey

Merseyside

Postcode

CH45 8LY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Allan Grogan	Chair		
2	Helen White	Treasurer		
3	Barbara Baker	Fundraising Lead	Until 30 th April 2021	
4	Anthony Boote			
5	Sharon Bird			
6	Samuel Mannion		From 1st June 2021	
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Board election by simple majority

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Existing documents are available in both digital and analogue form. Trustee induction pack given and accepted prior to election.

Organisational chart for structure at March 2022 is attached.

No formal relationships exist at present, such co-operation is ad hoc.

Individual risk assessment is undertaken for events and venues.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the charity is:

'To relieve the needs of those living with dementia, their carers and former carers in the Wirral by providing activities and services directed at supporting them in maintaining their social life within the community.'

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Dementia Together Wirral continues to achieve its stated charitable object with the continuation and expansion of its services by offering memory cafes, music / singing groups, craft group, walking group and days-out groups involving coach and narrowboat trips. In November 2021, an activity box loan scheme was introduced to ease the conditions caused by the pandemic. This scheme continued by involving volunteers to assemble the materials and to deliver a box to the house-bound with monthly rotation to maintain the users' interest. This was well received particularly during lockdowns

The easing of the pandemic restrictions allowed for slow resumption of services with covid precautions being observed by Dementia Together Wirral even though some were lifted in March 2020.

Some venues and activities changed as a result of the pandemic but overall, the services offered were expanded therefore serving more people.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

No formal policy is held by Dementia Together Wirral in respect of seeking funds. This is done on an ad hoc basis usually in response to specialised advertisements or general mail where the charity matches the conditions required for such funding.

No formal policy is held by Dementia Together Wirral in respect of investment. A nominal cash reserve of £5,000 is allocated to cover unseen eventualities or closure run-down services.

Dementia Together Wirral is volunteer led employing one part-time Administrator, who was replaced during the year. A full induction procedure exists for all new volunteers who have direct access at all levels. Volunteers are encouraged to comment, criticise, and contribute to the well-being of the charity and its users for the benefit of all. Gratitude is also due to the venue operators who allow us to use their premises without charge.

Summary of the main achievements of the charity during the year

The period 2021 to 2022 covered by this report has proved frustrating in the main as persons living with dementia did not comprehend the difficulties of managing the infection risks associated with covid and socialising. Their carers were magnificent in maintaining their charges where necessary at activities and events as same started up again. The charity maintained a logging in system for all attendees in order to support the NHS Track and Trace system where necessary.

Work continued producing an improved website and social media platforms were introduced to improve coverage which resulted in many new 'faces' at activities sadly acknowledged as replacing those who were no longer capable or available to re-join them.

Fortunately, some restrictions on funding from two parties for specific activities were released for general use as their intent could not be fulfilled within their stipulated time frame. These funds helped the charity to issue hampers at Christmas and other treats for the house-bound amongst other more general expenditure.

Section E

Financial review

Brief statement of the charity's policy on reserves

As previously stated, Dementia Together Wirral has no formal policy on reserves but has allocated a cash reserve for eventualities in the sum of £5,000

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Dementia Together Wirral receives no formal funding from any official body. The charity relies on grants, public donations gained at activities, events and, sadly bequests.

Without the generous donations to date, Dementia Together Wirral would not have achieved its spread so quickly to help those that benefit from the services.

No investment policy is held, however Dementia Together Wirral has allocated a cash reserve of £5,000 held against eventualities.

Section F

Other optional information

In the period 2021 to 2022 covered in this Trustees' Annual Report, no reportable incidents occurred.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Allan Gerald Grogan

Position (eg Secretary, Chair, etc)

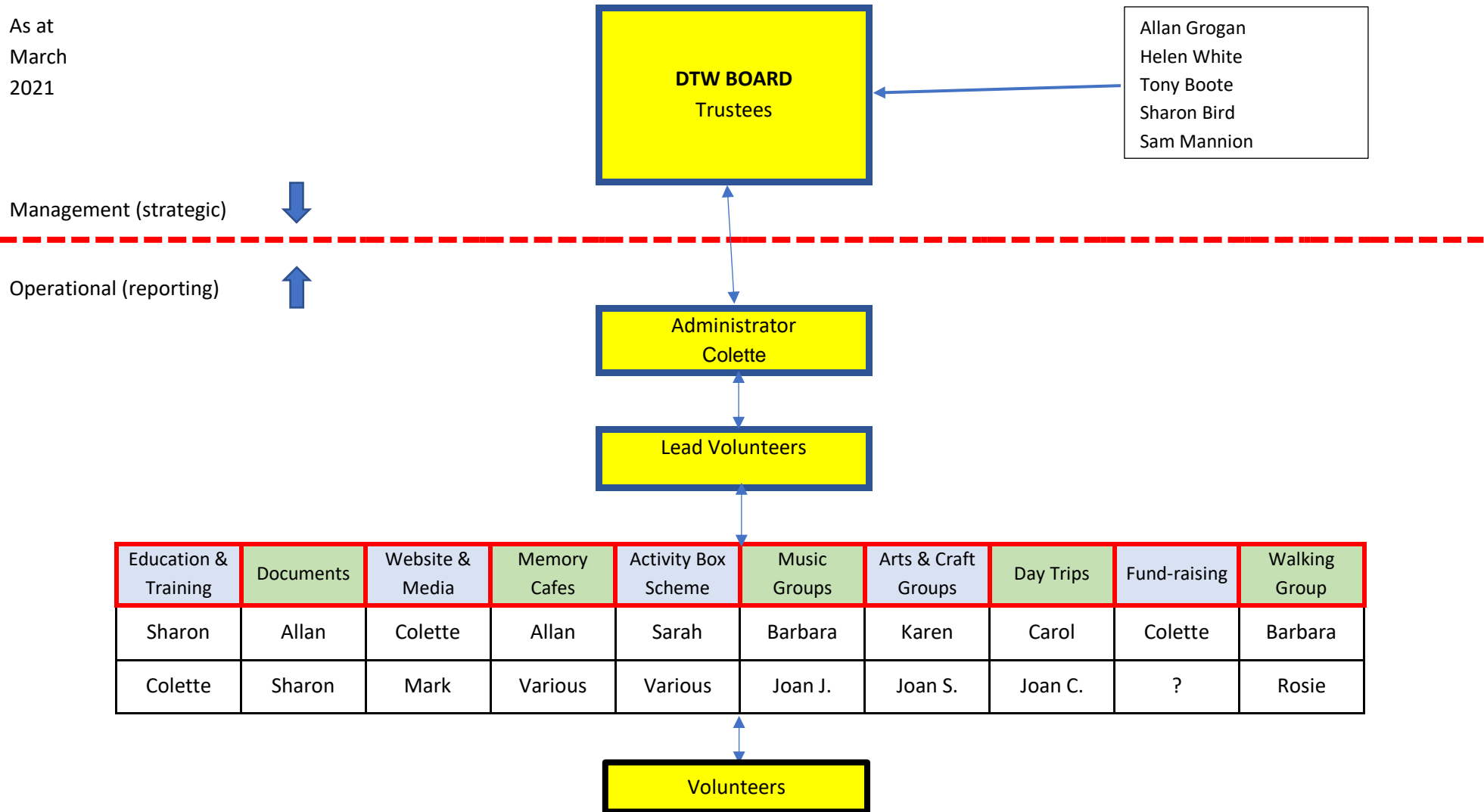
Chair

Date

30th October 2022

Operational structure of Dementia Together Wirral

As at
March
2021



Independent Examiner's Report

to the trustees of Dementia Together Wirral (Charity Number 1179533)

on accounts for the year ended 31 March 2022

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the CIO" {Charitable Incorporated Organisation}) for the year ended 31 March 2022.

As the charity trustees of the CIO, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

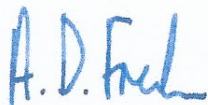
I report in respect of my examination of the CIO's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



30 October 2022

A D French FCA
Hailwood & Co
Chartered Accountants and Registered Auditors
392-394 Hoylake Road
Moreton
Wirral
CH46 6DF



Receipts and payments accounts

CC16a

For the period from	01/04/2021	To	31/03/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations Individuals	7,993	-	-	7,993	2,470
Donations Organisations	2,006	-	-	2,006	16,621
Donations Other	1,858	-	-	1,858	319
Collections	622	-	-	622	-
Restricted Funding - Hemby	-	-	-	-	-
Restricted Funding - Camelia	-	-	-	-	-
Restricted Funding - Postcode	-	-	-	-	-
Restricted Funding - Rotary	-	-	-	-	1,600
Restricted Funding - Hobson	-	-	-	-	-
Restricted Funding - Community Fund	-	8,180	-	8,180	-
Unrestricted Funding	-	-	-	-	600
Fund Raising	4,902	-	-	4,902	-
	-	-	-	-	-
Sub total (Gross income for AR)	17,381	8,180	-	25,561	21,609
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	17,381	8,180	-	25,561	21,609
A3 Payments					
Purchases - Capital	200	-	-	200	537
Purchases - Consumables	-	-	-	-	763
Purchases - Fund Raising	-	-	-	-	10
Premises Rental	231	-	-	231	-
Professional Fees	973	-	-	973	306
Insurance	234	-	-	234	184
Hire - Events	4,227	273	-	4,500	606
Advertising & Stationery	921	-	-	921	958
Restricted Funding - Hemby	-	82	-	82	10
Restricted Funding - Camelia	-	981	-	981	-
Restricted Funding - Postcode	-	-	-	-	-
Restricted Funding - Hobson	-	-	-	-	-
Restricted Funding - Rotary	-	318	-	318	1,282
Restricted Funding - Community Fund Co-op	-	-	-	-	-
Expenses	2,973	-	-	2,973	2,981
Administration	11,179	-	-	11,179	2,526
Float	-	-	-	-	-
	-	-	-	-	-
Sub total	20,938	1,655	-	22,593	10,162
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	20,938	1,655	-	22,593	10,162
Net of receipts/(payments)	- 3,556	6,525	-	2,969	11,447
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	32,426	6,645	-	39,071	-
Cash funds this year end	28,870	13,170	-	42,040	11,447

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC Bank Balance	28,870	13,170	-
				-
		-	-	-
	Total cash funds	28,870	13,170	-
(agree balances with receipts and payments account(s))		OK	OK	OK

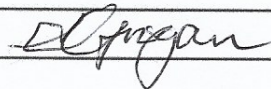
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Laptop	Unrestricted	437	-
	Printer	Unrestricted	100	-
	Gazebo	Unrestricted	200	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature 	Print Name ALLAN GROGAN	Date of approval 31/10/2022
--	----------------------------	--------------------------------

DEMENTIA TOGETHER WIRRAL

England & Wales - Charity number 1179533

Accounts



Receipts and payments accounts

CC16a

For the period
from

01/04/2020

To

31/03/2021

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations Individuals	2,470	-	-	2,470	3,574
Donations Organisations	16,621	-	-	16,621	10,637
Donations Other	319	-	-	319	941
Collections	-	-	-	-	1,486
Restricted Funding - Hemby	-	-	-	-	-
Restricted Funding - Camelia	-	-	-	-	1,254
Restricted Funding - Postcode	-	-	-	-	5,000
Restricted Funding - Rotary	-	1,600	-	1,600	-
Restricted Funding - Hobson	-	-	-	-	1,120
Unrestricted Funding	600	-	-	600	1,000
Fund Raising	-	-	-	-	5,082
	-	-	-	-	-
Sub total (Gross income for AR)	20,009	1,600	-	21,609	30,094
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	20,009	1,600	-	21,609	30,094
A3 Payments					
Purchases - Capital	537	-	-	537	584
Purchases - Consumables	763	-	-	763	729
Purchases - Fund Raising	10	-	-	10	474
Professional Fees	306	-	-	306	-
Insurance	184	-	-	184	179
Hire - Events	606	-	-	606	3,135
Advertising & Stationery	958	-	-	958	3,267
Restricted Funding - Hemby	-	10	-	10	668
Restricted Funding - Camelia	-	-	-	-	-
Restricted Funding - Postcode	-	-	-	-	-
Restricted Funding - Hobson	-	-	-	-	1,120
Restricted Funding - Rotary	-	1,282	-	1,282	-
Expenses	2,981	-	-	2,981	1,428
Administration	2,526	-	-	2,526	2,360
Float	-	-	-	-	50
	-	-	-	-	-
Sub total	8,871	1,291	-	10,162	13,995
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	8,871	1,291	-	10,162	13,995
Net of receipts/(payments)	11,138	309	-	11,447	16,099
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	11,138	309	-	11,447	16,099

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Laptop		437	-
	Printer		100	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month April	Year 2020		Day 31	Month March	Year 2021

Section A Reference and administration details

Charity name

Dementia Together Wirral

Other names charity is known by

- not applicable -

Registered charity number (if any)

1179533

Charity's principal address

9 Redcar Road
Wallasey
Merseyside
Postcode CH45 8LY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Allan Grogan	Chair		
2	Helen White	Treasurer		
3	Anthony Boote			
4	Barbara Baker		to Sep 2020	
5	Sharon Bird		from Jan 2021	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Election by simple majority.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Existing documents are available on website via secure page.

Organisation chart is attached as at Dec 2021.

No formal relationships exist at present, such co-operation is ad hoc basis.

Individual risk assessments undertaken for activities and venues.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the charity is:

'To relieve the needs of those living with dementia, their carers and former carers in the Wirral by providing activities and services directed at supporting them in maintaining their social life within the community'.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Dementia Together Wirral continues to achieve the object as stated above by continuing and expanding those services by offering memory cafes, music/singing groups, arts & craft groups, walking group and days out by coach and narrowboat trips.

The above services were severely interrupted and suspended in line with HM Government restrictions due to the various coronavirus pandemic lockdowns.

The is aim for the charity to continue to support its service users in line with its forthcoming Strategy for 2021-2026 to be introduced in line with its Constitution to achieve its objectives (vision and mission) for the public benefit within its declared geographic area.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Grants are sought and applied for on an ad hoc basis when potential sources offer fund availability. No formal policy is maintained at present.

No investment is currently made nor predicted other than through day-to-day operational purchases.

A nominal cash reserve is maintained as cover of such eventualities that may occur due to sudden decline of service for unspecified reasons.

Volunteers are the mainstay of the charity, each giving time and effort freely thus enabling the charity to perform. New volunteers are always welcome based on their experience of dementia in order to adapt to our environment.

Dementia Together Wirral acknowledges the support given by various venues by way of free use of facilities allowing the charity to offer its services.

Summary of the main achievements of the charity during the year

During the year 2020-2021, Dementia Together Wirral added further venues and activities to its calendar only to be thwarted by the various pandemic caused lockdowns so a staggered calendar resulted whilst maintain contact with the housebound with volunteers running errands, collecting medicines and generally supporting its service users.

A scheme was developed based on the development of offering free loan of activity boxes containing all sorts of memorabilia by way of old photos, toys, artifacts from the past, local books and magazines and games. These were exchanged at the door step on a monthly basis whilst observing the sanitation precautions. The scheme has gone from strength-to-strength and continues as an alternative for the housebound to that of visiting the activity groups.

Talks, church fairs, supermarket fundraising and the like were put on hold.

Section E

Financial review

Brief statement of the charity's policy on reserves

A cash reserve of £5,000 is set aside to cover the unlikely event of rundown of services and / or closure of Dementia Together Wirral.

Details of any funds materially in deficit

Not applicable.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Dementia Together Wirral receives no official or regular funding relying on the generosity of individual grants, donations and, when permitted, collections at events.

Expenditure, apart from administrative / secretarial materials costs, is for room hire, music group attendance, and general volunteer expenses as mileage, and the like.

Apart from an allocated cash reserve being held, no investment policy is held as charity currently has no property, assets or liabilities.

Section F

Other optional information

During 2020-2021 period there were no reportable incidents.

Since December 2020, Dementia Together Wirral has employed a part-time administrator, home based.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Allan Gerald Grogan

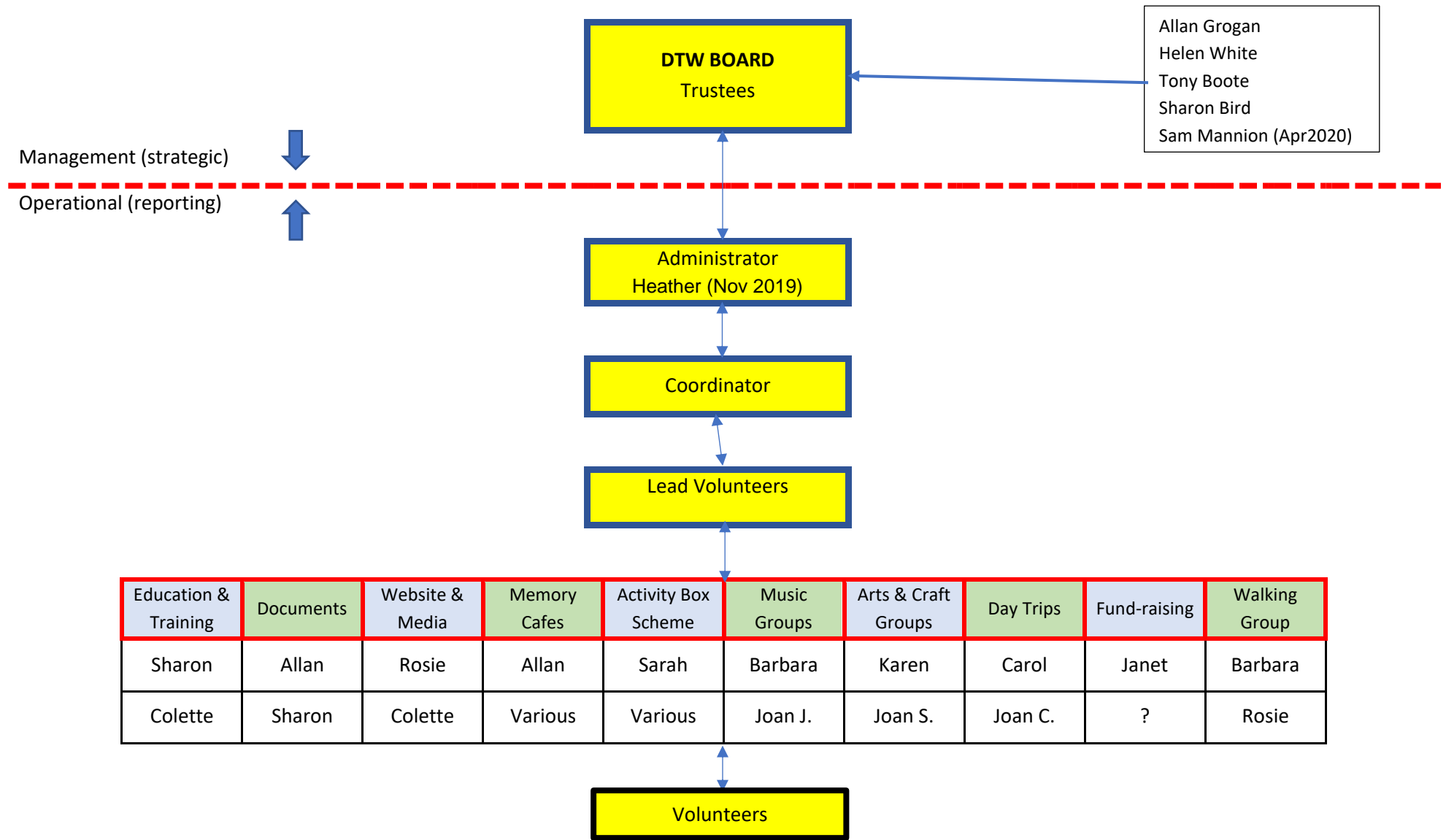
Position (eg Secretary, Chair, etc)

Chair

Date

3 December 2021

Operational structure of Dementia Together Wirral



Independent Examiner's Report

to the trustees of Dementia Together Wirral (Charity Number 1179533)

on accounts for the year ended 31 March 2021

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the CIO" {Charitable Incorporated Organisation}) for the year ended 31 March 2021.

As the charity trustees of the CIO, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

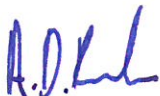
I report in respect of my examination of the CIO's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



2 December 2021

A D French FCA
Hailwood & Co
Chartered Accountants and Registered Auditors
392-394 Hoylake Road
Moreton
Wirral
CH46 6DF