

Trustees' Annual Report for the period

Period start date                      Period end date

From            01            Jul            2024    To            30            Jun            2025

Section A                      Reference and administration details

Charity name                      Denby Dale District Lions Club (CIO)

Other names charity is known by                      N/A

Registered charity number (if any)                      1179388

Charity's principal address 1, HOLLYBANK AVENUE,  
UPPER CUMBERWORTH  
HUDDERSFIELD  
Postcode                      HD8 8NY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Neil Milne	Secretary		Denby Dale District Lions Club
2	Daniel Hughes	Vice President		Denby Dale District Lions Club
3	Paul Rusby	President		Denby Dale District Lions Club
4	Anthony Haddrell	Treasurer		Denby Dale District Lions Club
5	David John Absolon			Denby Dale District Lions Club
6	Andrew Robin Atkins			Denby Dale District Lions Club
7				
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9				
10				
11				
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15				
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17				
18				
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20				



Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B

Structure, governance and management

Description of the charity's trusts

Type of governing document	CIO Association Constitution
How the charity is constituted	Trust
Trustee selection methods	Elected by Club Membership

Additional governance issues (Optional information)

- You **may choose** to include additional information, where relevant, about:
- policies and procedures adopted for the induction and training of trustees;
  - the charity's organisational structure and any wider network with which the charity works;
  - relationship with any related parties;
  - trustees' consideration of major risks and the system and procedures to manage them.

The Club (while operated autonomously) forms part of a larger global 'umbrella' organization known as Lions Club International which comprises some 48,000 Lions Clubs in over 200 countries with a total membership of around 1.5 million people.

The Club carries Public Liability Insurance and the Health and Safety Officer carries out risk assessments before all fundraising events. Appropriate Licences are also obtained from the Local Authority where necessary.



**Summary of the objects of the charity set out in its governing document**

The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:

- the advancement of citizenship by:
  - promoting the principles of good citizenship;
  - encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
  - providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
  - encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
  - supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
  - promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
  - promoting volunteering;
  - the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
  - the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
  - promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or promoting community participation in healthy recreation.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

In compiling this summary of the main activities undertaken for the public benefit in relation to these objects the Trustees of the Denby Dale District Lions Club have taken regard to the guidance issued by the Charity Commission:

Club Business Meetings were held monthly throughout the period with all Members invited. Trustees Meetings were held bi-monthly for Club Trustees only. All meetings were held in person.

Fundraising activities engaging with our local community were held as usual with our main contributions coming from:

- the Scarecrow Trail around Denby Dale, an outdoor event held in the summer and enjoyed by families from around the district and beyond who follow the trail and judge the scarecrows which local households and businesses display in line with a chosen theme for that year
- the annual tour of the villages with Santa and his sleigh bringing smiles for children (and adults!) of all ages. Other Santa events included school visits, care home visits and Christmas Fairs.
- the annual Denby Dale District Lions Beer Festival again raised significant income in March. It is a well-established event, the first having been held over thirty years ago!
- also during the summer months the Club took its very popular coconut shy to various school summer fairs, agricultural shows and the like
- In addition to these major fundraising events the Club also continued to receive donations for the use of its Club volunteers and equipment at events hosted by other community organisations, mainly barbecues, large tents and bars for beer festivals, fairs and fundraising events.

**Additional details of objectives and activities (Optional information)**



You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Trustees apply funds at their discretion and with the support of the membership of the club via a voting procedure which is set out in its Grant Making Procedure document. Grants are made where the Club believes that their contribution will make a real difference. We only make grants in furtherance of our charitable objects.

Section D

Achievements and performance

## Section D

## Achievements and performance

Summary of the main achievements of the charity during the year

- Among others, we were able to award grant funding as follows:
- A donation to Kirkwood Hospice
- A donation to the Lions Club International Disaster Fund
- A donation to the Skelmanthorpe Derby and Joan Club towards the installation of a defibrillator.
- Funding for a significant number of Xmas food hampers for distribution by the local food bank (The Pantry) to families in need
- A donation to the Cash 4 Kids charity for children in poverty
- Part Funding for the installation of a defibrillator outside a sandwich shop in Scissett
- A donation to the Forget Me Not Children's Hospice
- A donation to the Kirkwood Hospice
- A donation to the Barnsley Hospice
- A donation to Wakefield Hospice
- Part Funding towards the installation of a defibrillator outside Scottie's wine bar in Scissett.
- Donation to Shelley Cricket Club towards the cost of equipment for the junior team
- A donation to the Denby Dale Pie Hall for hosting our Beer Festival
- Donation to Albert's Horse Sanctuary
- A donation towards the Denby Dale Men's Shed
- A donation towards the cost of a local schoolgirl's educational school trip to Bali.

### Other notable activities this year included:

- Brightly coloured wheelie bins in various locations within our community continue to be used to encourage donations to the local food bank (The Pantry). These were regularly emptied by Club members to deliver supplies to the facility which supports over fifty families and counting in our area who are in dire need.
- The Club continues to participate in the Lions Club International project 'Recycle for Sight' which encourages the collection and recycling of spectacles and hearing aids for use in third world



countries. We have a well- established collection point at the local GP Surgery.

- The Club continues to support the Lions Club International project 'Message in a Bottle' which involves the distribution of a small capsule with a form inside to households where individuals can store essential information relating to any medical conditions or medication that would be useful to the emergency services who are aware of and support the initiative.
- The Club actively sought new members during the year with 4 members joining taking the total membership to 31
- Towards the end of the year the Club launched its first Grant Funding Programme which attracted 17 applications from local charities and community groups. This initiative was in addition to the various grants that were distributed throughout the year to good causes locally where funds allowed.
- The Club successfully applied for and were granted 'match-funding' with other organisations and local businesses which facilitated the installation of several defibrillators in strategic locations within the community
- The Club continued to seek and secure sponsorship from local businesses for its fundraising events
- During the year the Club worked on designing and building a brand-new website with the help of a specialist website designer
- The Club continued its practice of displaying Christmas and Easter Hampers in local businesses as raffle prizes resulting in additional funds for the Club
- The Club agreed to sponsor the kit for a local amateur football team for two seasons

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The club owns substantial equipment such as a Santa's Sleigh, Large Tents for outdoor events and barbecue equipment. Adequate reserves are maintained within the Activities Account to ensure such equipment can be maintained and replaced as required to ensure the continuity of community service and fundraising activities.

### Details of any funds materially in deficit

Not applicable

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The club's main fundraising activities are through events held within our own communities such as:

- Funds collected from public donations while bringing Santa Claus and his sleigh to the local village communities within our district.
- Beer festivals and a Scarecrow Trail, sponsored by local businesses.
- Running a Coconut Shy and/or BBQ at school fairs, country fairs and agricultural shows during the summer months
- Direct donations online via our website and social media page

## Section F

## Other optional information

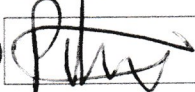
## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Paul Rusby

Anthony Haddrell

Position (eg Secretary, Chair, etc)

President PAUL RUSBY

Treasurer

Date

4/MAR/26.





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
Denby Dale District Lions Club

No (if any)  
1179388

CC16a

Receipts and payments accounts

For the period  
from

Period start date  
01/07/2024

To

Period end date  
30/06/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Santas Sleigh	9,304		-	9,304	7,472
Denby Dale Beer Festival	6,578			6,578	6,935
Scarecrow Trail	4,660			4,660	3,678
Donations Received	703	409		1,112	2,069
Easter Hamper Raffle	613			613	-
Emley Show		378		378	208
Coconut Shy	220			220	118
Chocolate Tombola	130			130	-
Christmas Hampers				-	932
Pram Push				-	211
Administration					
Member Donations		1,759		1,759	1,474
Lottery		678		678	587
Fines		200		200	188
Raffle for meal at Woodsome Hall Golf Club		191		191	-
Christmas Dinner Raffle		190		190	-
Changeover Raffle		140		140	-
Profit on Socials		203		203	114
Charges for members dinners				-	1,090
Insurance charge to activites		196		196	60
<b>Sub total (Gross income for AR)</b>	<b>22,206</b>	<b>4,345</b>	<b>-</b>	<b>26,551</b>	<b>25,135</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>22,206</b>	<b>4,345</b>	<b>-</b>	<b>26,551</b>	<b>25,135</b>

**A3 Payments**  
**Fundraising Activities**

Denby Dale Beer Festival	2,397			2,397	2,644
Scarecrow Trail	1,063			1,063	941
Santa's Sleigh	772			772	681
Volunteers thankyou social	237			237	239
Lion Suit	234			234	-
Defibrillator maintenance	215			215	143
Allocated Insurance costs	196			196	62
Honley Show	111			111	-
Plaque for War Memorial	110			110	-
Club Plaque	138			138	-
BBQ Equipment Expenses	178			178	-
Emley Show				-	723
Lockup Rent				-	399
Books for Primary Schools				-	240
Christmas Hampers				-	226
Coconut Shy				-	81
Poppy Wreath				-	25
Shipping expenses - glasses collection				-	19
Tent Mainenance				-	14
Donations		1			

CCXX R1 accounts (CC)

05/11/2025



The Dale Centre - Pantry Xmas Hampers	2,500			2,500	2,000
The Kirkwood	1,622	378		2,000	500
LCIF Disaster Fund	1,200			1,200	1,200
Forget Me Not Trust	1,000			1,000	1,500
Wakefield Hospice	1,000			1,000	500
Barnsley Hospice	1,000			1,000	500
Denby Mens Shed	1,000			1,000	-
Denby Dale Pie Hall	800			800	800
Purchase of Defibrillator	750	409		1,159	-
Alberts Horse Sanctuary	600			600	-
Cash for Kids	250			250	250
Skelmanthorpe Derby & Joan Club	250			250	-
Ava Haigh	250			250	-
Shelley Cricket Club	200			200	500
London Hearts for defibrillators				-	1,500
WEL medical for second defibrillator				-	1,437
Dale Club for Denby Ravers				-	1,000
Kirklees Council Young People Activity				-	750
PTSD charity				-	750
Three local Scouts - Scouting to Nepal				-	750
Barnsley Hospital Charity				-	500
Activity Alliance				-	500
Denby Dale Lights				-	500
NE England Guides Association				-	250
Thomas Marsland - Scouting to Canada				-	200
Administration					
Subs Paid		2,614		2,614	2,239
Lottery Prizes		360		360	340
Flowers		50		50	-
Bank Charges less interest received		42		42	58
ICO registration		35		35	35
Postal Costs		6		6	-
Changeover				-	663
Members Meals				-	976
Zone Meeting hosting				-	27
Donation to District				-	100
Sub total	18,072	3,896	-	21,968	26,762

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-

Total payments	18,072	3,896	-	21,968	26,762
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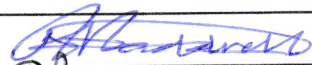

Net of receipts/(payments)	4,134	449	-	4,583	- 1,628
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,345	607	-	3,952	5,580
Cash funds this year end	7,479	1,056	-	8,535	3,952



Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Club Account	-	1,056	-
	Activity Account	7,479	-	-
			-	-
	<b>Total cash funds</b>	<b>7,479</b>	<b>1,056</b>	<b>-</b>
(agree balances with receipts and payments account(s))				
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ANTHONY HADDRELL	4 Mar 26
	PAUL RUSBY	4 MAR 26



Section A

Independent Examiner's Report

Report to the trustees/  
members of

Denby Dale District Lions Club

On accounts for the year  
ended

June 30<sup>th</sup> 2025

Charity no  
(if any) 1179388

Set out on pages

1,2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **30/06/2026**.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

*P. J. Reeve*

Date: 4 Feb 2026

Name:

Peter Reeve

Relevant professional  
qualification(s) or body  
(if any):

RETIRED MEMBER OF ASSOCIATION OF CERTIFIED  
AND CORPORATE ACCOUNTANTS (ACCA).

Address:

79, Marsh Lane,

Shepley

Huddersfield HD8 8AP



Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.