



## Trustees' Annual Report for the period

Period start date		Period end date	
From	01 Jul 2021	To	30 Jun 2022

### Section A

#### Reference and administration details

Charity name **Denby Dale District Lions Club (CIO)**

Other names charity is known by **N/A**

Registered charity number (if any) **1179388**

Charity's principal address  
**13 TOP ROAD**  
**LOWER CUMBERWORTH**  
**HUDDERSFIELD**  
Postcode **HD8 8PE**

#### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Andrew Paul Marwood		1 <sup>st</sup> July 2021 to 3 <sup>rd</sup> November 2021	Denby Dale District Lions Club
2	Peter John Reeve			Denby Dale District Lions Club
3	Luke Robinson		1 <sup>st</sup> July 2021 to 3 <sup>rd</sup> November 2021	Denby Dale District Lions Club
4	Lara Michelle Beech		1 <sup>st</sup> July 2021 to 3 <sup>rd</sup> November 2021	Denby Dale District Lions Club
5	Martyn John Siddle			Denby Dale District Lions Club
6	Andrew Robin Atkins			Denby Dale District Lions Club
7	Vincent Paul Hayes	Secretary		Denby Dale District Lions Club
8	David John Absolon	President		Denby Dale District Lions Club
9	Anthony Haddrell	Treasurer		Denby Dale District Lions Club
10	Neil Milne	Vice-President		Denby Dale District Lions Club
11				
12				
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14				
15				
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17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO Association Constitution
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Elected by Club Membership

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:

- the advancement of citizenship by:
  - promoting the principles of good citizenship;
  - encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
  - providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
  - encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
  - supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
  - promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
  - promoting volunteering;
  - the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
  - the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
  - promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or promoting community participation in healthy recreation.

**Summary of the objects of the charity set out in its governing document**

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

In compiling this summary of the main activities undertaken for the public benefit in relation to these objects the Trustees of the Denby Dale District Lions Club have taken regard to the guidance issued by the Charity Commission:

During the course of this year, the Club commenced the process of 'returning to normal' together with the rest of the country. Trustees held only online meetings at the commencement of the year. It remained impracticable to hold face to face meetings until August. While all monthly Business Meetings were quorate, a significant number of members were unable to attend for safeguarding purposes as either they or their family members were at an increased risk should a Covid-19 infection be contracted.

Nonetheless fundraising activities were able to commence with the return of the Scarecrow Trail around Denby Dale, an outdoor event enjoyed by families from around the district and beyond.

As well as holding our annual tour of the villages with Santa and his sleigh the club also held its inaugural Christmas Fair at the Pie Hall. Santa was seated in his grotto to meet the children to learn what they would like to find in their stockings this year.

March saw the return of the annual beer festival following the lifting of Coronavirus lockdown restrictions.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Trustees apply funds at their discretion and with the support of the membership of the club. Grants are made where they believe that their contribution will make a real difference. We only make grants in furtherance of our charitable objects.

### Summary of the main achievements of the charity during the year

- The Club was successful in retaining 31 members until the very end of June when one member resigned for personal reasons.
- Sadly the ability to recruit further members for the Club's embryonic Leos Club was severely limited. With a number of its members reaching the age of 18 over the next year it was decided to discontinue the initiative. A plaque was obtained and put on display in our area to mark the achievements of the Leos.
- Running repairs were conducted on assets such as the sleigh and the trailer which delivers shelter for events in the community.
- A new larger tent was donated by a Lions supporter. This requires some further maintenance work but will be of benefit for the community as a whole.
- Among others, we were able to award grant funding to :
  - PTSD resolution to support a local veteran
  - Holme Valley Mountain Rescue
  - Shelterbox to support emergencies for disasters worldwide
  - Support Dogs to help provide support to a child
  - Eden's Army towards cancer treatment for a child
  - Help acquire a vehicle to transport a local man with severe mobility issues
  - Lions International support for displaced persons as a result of the Ukraine conflict
  - Local hospices
  - A local horse sanctuary
  - A local boy scout to encourage his own fundraising to attend the international jamboree.

## Section E

### Financial review

#### Brief statement of the charity's policy on reserves

The club owns substantial equipment such as a Santa's Sleigh, Large Tents for outdoor events and barbecue equipment. Adequate reserves are maintained within the Activities Account to ensure such equipment can be maintained and replaced as required to ensure the continuity of community service and fundraising activities.

#### Details of any funds materially in deficit

Not applicable

#### Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The club's main fundraising activities are through events held within our own communities such as:

- Funds collected from public donations while bringing Santa Claus and his sleigh to the local village communities within our district.
- Beer festivals and a Scarecrow Trail, sponsored by local businesses.
- Running raffles and tombolas at country fairs and in commercial outlets throughout our district.

## Section F



### Other optional information

## Section G

### Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Neil Milne	Anthony Haddrell
Position (eg Secretary, Chair, etc)	President	Treasurer

Date

1/3/23





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
Denby Dale District Lions Club

No (if any)  
1179388

## Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01/07/2021		30/06/2022

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Santas Sleigh	8,467	-	-	8,467	834
Donations Received	1,823	1,250	-	3,073	1,629
Scarecrow Trail	4,133	-	-	4,133	-
Christmas Hampers	-	-	-	-	-
Denby Dale Beer Festival	5,830	-	-	5,830	-
Denby Dale Christmas Fair	1,040	-	-	1,040	-
KLR Beer Tent	-	-	-	-	-
Emley Show	-	-	-	-	-
Administration	-	-	-	-	-
Member Donations	-	1,971	-	1,971	598
Lottery	-	422	-	422	275
Socials	-	-	-	-	225
Fines	-	163	-	163	-
Bank Interest	-	-	-	-	1
Profit on Socials	-	145	-	145	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	21,293	3,951	-	25,244	3,562

### A2 Asset and investment sales, (see table).

	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	21,293	3,951	-	25,244	3,562

### A3 Payments

#### Fundraising Activities

Santa's Sleigh	322	-	-	322	343
Scarecrow Trail	260	-	-	260	-
Pensitone Beer Festival	-	-	-	-	-
Christmas Hampers	-	-	-	-	-
Denby Dale Beer Festival	2,000	-	-	2,000	-
Emley Show	-	-	-	-	-
KLR Beer Tent	-	-	-	-	-
Denby Dale Christmas Fair	246	-	-	246	-
	-	-	-	-	-
Donations	-	-	-	-	-
Kirklees Council Tree Planting	-	-	-	-	75
Skelmanthorpe Band CD	-	-	-	-	100
Michael Forbes	250	-	-	250	-
LCI Ukraine Fund	1,500	-	-	1,500	-
Cumberworth Football Club	-	-	-	-	-
Forget Me Not Trust	1,000	-	-	1,000	-
LCIF Disaster Fund	2,000	-	-	2,000	-
Kirkwood Hospice	1,000	-	-	1,000	-
Barnsley Hospice	1,000	-	-	1,000	-
The Welcome Centre	-	-	-	-	-
The Dale Centre	4,000	-	-	4,000	-
PTSD charity	1,000	-	-	1,000	-
Skelmanthorpe Community Centre	-	-	-	-	-
Shelter Box	385	-	-	385	-
Holme Mountain Rescue	500	-	-	500	-
Support Dogs	500	-	-	500	-
Eden Valley R1 accounts (SS)	1,000	1	-	1,000	23/02/2023 -



Upper Denby Community Church	500					
Parkinsons UK	-				500	-
Liam Centello	1,000				1,000	-
Cash for Kids	250				250	-
Denby Dale Pie Hall	500				500	-
Thomas Southall Scouting Jambouree	250				250	-
Alberts Horse Sanctuary	500				500	-
Helen Edwards for Children's Society	250				250	-
Emma Hobson for Alzheimers Society	250				250	-
Administration	-				-	-
Subs Paid	-				-	-
Garage Rent	-		1,875		1,875	2,102
Lockup Rent	-		200		200	400
District and MD costs	-		368		368	332
Changeover	-		53		53	83
ICO registration			223		223	40
Flowers			35		35	35
Socials			45		45	-
Domain Licence					-	-
Miscellaneous purchases			252		252	-
Bank Charges			42		42	-
	-		-		-	-
<b>Sub total</b>	<b>20,463</b>		<b>3,093</b>		<b>23,556</b>	<b>3,510</b>

<b>A4 Asset and investment purchases, (see table)</b>						
New Tents	-		1,800		1,800	
	-		-		-	
<b>Sub total</b>	-		<b>1,800</b>		<b>1,800</b>	-

**Total payments**

<b>Net of receipts/(payments)</b>						
A5 Transfers between funds	830		742		88	52
A6 Cash funds last year end	-		-		-	-
<b>Cash funds this year end</b>	<b>5,408</b>		<b>816</b>		<b>6,224</b>	-
	<b>6,238</b>		<b>74</b>		<b>6,312</b>	<b>52</b>

# Section B Statement of assets and liabilities at the end of the period

Categories

Details

## B1 Cash funds

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
Club Account	-	1,244	-
Activity Account	2,368	-	-
Reserve Account	2,700	-	-
<b>Total cash funds</b>	<b>5,068</b>	<b>1,244</b>	<b>-</b>

(agree balances with receipts and payments account(s))

OK

Agreement Error

Agreement Error

## B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

## B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

## B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

## B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature

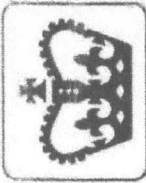
Print Name

Date of approval

*Peter Reeve*  
PETER REEVE

NEIL MILNE  
PETER REEVE

1/3/23  
16/3/23  
23/06/2026



**Report to the trustees/  
members of**

Denby Dale District Lions Club

**On accounts for the year  
ended**

30/06/2022

Charity no  
(if any) 1179388

**Set out on pages**

I report to the trustees on my examination of the accounts of the above  
charity ("the Trust") for the year ended

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation  
of the accounts in accordance with the requirements of the Charities Act  
2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out  
under section 145 of the 2011 Act and in carrying out my examination, I  
have followed the applicable Directions given by the Charity Commission  
under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have  
come to my attention (other than that disclosed below \*) in connection with  
the examination which gives me cause to believe that in, any material  
respect:

- accounting records were not kept in accordance with section 130 of  
the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection  
with the examination to which attention should be drawn in order to enable a  
proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

**Signed:**

*H. S. Addinall*

**Date:**

01/02/2023

**Name:**

NANCOLM EASTWOOD

**Relevant professional  
qualification(s) or body  
(if any):**

RETIRED DIRECTOR

**Address:**

11, HOCKWOOD GARDENS  
HOUGHTONDSWAINE  
SHEFFIELD S36 7AN.

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to *disclose*.