



Trustees' Annual Report for the period

Period start date		Period end date	
From	01 Jul 2020	To	30 Jun 2021

Section A

Reference and administration details

Charity name Denby Dale District Lions Club (CIO)

Other names charity is known by N/A

Registered charity number (if any) 1179388

Charity's principal address
79 MARSH LANE
SHEPLEY
HUDDERSFIELD
Postcode HD8 8AP

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 Andrew Paul Marwood			Denby Dale District Lions Club
2 Peter John Reeve			Denby Dale District Lions Club
3 Luke Robinson			Denby Dale District Lions Club
4 Lara Michelle Beech			Denby Dale District Lions Club
5 Martyn John Siddle			Denby Dale District Lions Club
6 Andrew Robin Atkins	President		Denby Dale District Lions Club
7 Vincent Paul Hayes	Secretary		Denby Dale District Lions Club
8 David John Absolon	Vice-President		Denby Dale District Lions Club
9 Anthony Haddrell	Treasurer		Denby Dale District Lions Club
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO Association Constitution
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Elected by Club Membership

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

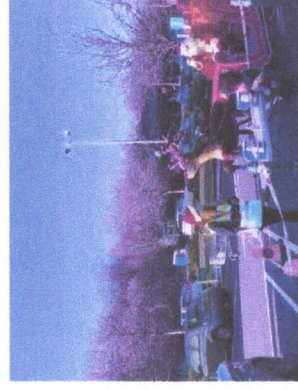
The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:

- the advancement of citizenship by:
 - promoting the principles of good citizenship;
 - encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
 - providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;

- encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
- supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
- promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
- promoting volunteering;
- the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
- the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
- promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or promoting community participation in healthy recreation.

In compiling this summary of the main activities undertaken for the public benefit in relation to these objects the Trustees of the Denby Dale District Lions Club have taken regard to the guidance issued by the Charity Commission:

The Club's activities were severely curtailed following the lockdowns imposed from March 2020. Regular events which we attend such as the Emley Country Show and the Kirklees Light Railway Steam Weekend were cancelled. Beer and Scarecrow festivals were never going to be a possibility. Nonetheless Denby Dale District Lions were keen to bring some Christmas cheer as ever to their village communities. Licences were obtained from local government and police where necessary to conduct nightly tours of the villages. New facilities were added to both the website and Facebook pages to enable donations to be collected.



Further donations were secured by the Club's provision of tents as outdoor shelters for pubs and cafés in the district.

A grant was donated to fund the provision of 100 trees; this aligns with the Club's Objects of *promoting the Voluntary Sector for the public benefit by associating with local authorities and promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment*.

We were also able to sponsor the creation of DVDs by Skelmanthorpe Youth Band to deliver to the care homes in the District to which they would not be able to make their customary Christmas visit. This aligns with the Club's Object *supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals*.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Trustees apply funds at their discretion and with the support of the membership of the club. Grants are made where they believe that their contribution will make a real difference. We only make grants in furtherance of our charitable objects.

The lockdown regulations also limited the ability of the Club membership to hold its monthly face to face meetings. As reported in last year's TAR, the Club introduced new voting procedures to enable every member to have their say in making grant awards. By July 2020 all disposable funds had been awarded to front-line services dealing directly with supporting our community through the difficulties occasioned by the lockdowns. The Club mainly raises funds through mass public activities which were not possible. In October 2020 Trustee meetings recommenced to facilitate the Santa Sleigh activities and to plan for the AGM.

At the AGM the membership voted to accept the updated Grant Making Policy. As well as applying some administrative changes this clarified that except in exceptional (eg time is of the essence) circumstances, grants would be awarded following a decision take by the Club membership as a whole.

It was also decided by the Trustees that a set of basic terms and conditions would be given to anyone wishing to use the Club's equipment. This is to make it clear that the user is responsible for the safe use and return of the equipment during the loan period.

Summary of the main achievements of the charity during the year

- Throughout what was probably its most difficult year, the Club was successful in retaining 31 members until the very end of June when one member resigned for personal reasons.
- Sadly the ability to recruit further members for the Club's embryonic Leos Club was severely limited. With a number of its members reaching the age of 18 over the next year it was decided to discontinue the initiative. It is anticipated that some Leos members will now be invited to join the Lions Club.
- Running repairs were conducted on assets such as the sleigh and the trailer which delivers shelter for events in the community.

Section E

Financial review

Brief statement of the charity's policy on reserves

The club owns substantial equipment such as a Santa's Sleigh, Large Tents for outdoor events and barbecue equipment. Adequate reserves are maintained within the Activities Account to ensure such equipment can be maintained and replaced as required to ensure the continuity of community service and fundraising activities.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The club's main fundraising activities are through events held within our own communities such as:

- Funds collected from public donations while bringing Santa Claus and his sleigh to the local village communities within our district.
- Beer festivals and a Scarecrow Trail, sponsored by local businesses.
- Running raffles and tombolas at country fairs and in commercial outlets throughout our district.

Section F



Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	David John Absolon	Anthony Haddrell
Position (eg Secretary, Chair, etc)	President	Treasurer

Date

2/3/2022



No (if any)	1179388
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Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Santas Sleigh	834	-	-	834	6,088
Donations Received	1,629	-	-	1,629	1,397
Scarecrow Trail					4,120
Penistone Beer Festival					3,425
Christmas Hampers					1,796
Denby Dale Beer Festival					3,639
Denby Dale Christmas BBQ					297
KLR Beer Tent					555
Emley Show					561
Leos					306
					-
Administration					-
Member Donations		598	-	598	2,502
Lottery		275	-	275	667
Socials		225	-	225	2,281
Fines					189
Bank Interest		1		1	8
Refund from District					595
					-
					-
Sub total (Gross income for AR)	2,463	1,099	-	3,562	28,426
A2 Asset and investment sales, (see table).					
Sub total					
Total receipts	2,463	1,099	-	3,562	28,426

A3 Payments Fundraising Activities

Fundraising Activities		343
Santa's Sleigh		
Scarecrow Trail		
Pensitome Beer Festival		
Christmas Hampers		
Denby Dale Beer Festival		
Emley Show		
KLR Beer Tent		
Leos		
Donations		
Kirklees Council Tree Planting	75	
Skelmanthorpe Band CD	100	
Candlelighters		
Cumberworth Football Club		
Forget Me Not Trust		
LCIF Disaster Fund		
Kirkwood Hospice		
Barnsley Hospice		
The Welcome Centre		
The Dale Centre		
Defibrillator at White Hart		
Skelmanthorpe Community Centre		
District Flood Disaster Appeal		
Emley Moor Rugby League Club		
Tiny Hearts Appeal - Barnsley Hospital		
Shelley Pre-school		
St John's Pre-school (SS)		

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A4 Asset and investment purchases, (see table)

purchases, (see table)						
Sub total						

Total payments

Total payments	1,334	2,177	-	3,511	28,670
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Net of receipts/(payments)

Net of receipts/(payments)	1,129	-	1,078	-	51	-	244
A5 Transfers between funds	-	-	-	-	-	-	-
A6 Cash funds last year end	4,279	3,074	3,074	-	7,353	-	-
Cash funds this year end	5,408	1,996	1,996	-	7,404	-	244

Section B Statement of assets and liabilities at the end of the period

Categories

Details

B1 Cash funds

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
Club Account	-	816	-
Activity Account	5,408	-	-
Leos Account		1,181	-
Total cash funds	5,408	1,997	-
(agree balances with receipts and payments account(s))			

Agreement Error

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B2 Other monetary assets

Details

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

D.S. Absolon

DAVID ABSOLON

21/3/2022

A. Haddrell

ANTHONY HADDRELL

21/3/2022