

DENBY DALE DISTRICT LIONS CLUB

England & Wales · Charity number 1179388

Details

Status Registered

Legal form CIO

Registered 2018-07-31

Register [View on the Charity Commission register](#)

Contact

Address 1 Hollybank Avenue
Upper Cumberworth
Huddersfield
HD8 8NY

Phone 0345 833 8521

Email secretary@denbydalelions.co.uk

Website <http://www.denbydalelions.co.uk/>

Activities

Objects: 1.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:1.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:1.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;1.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;1.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;1.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS; 1.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;1.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;1.1.3 PROMOTING VOLUNTEERING;1.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;1.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;1.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR1.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

Activities: Fundraising activities to support local, national and international charities, organisations and individuals.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, The General Public/mankind

Geography

- Throughout England

Finances

| Period end | Income | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2025-06-30 | £26,551 | £21,968 | - | - |
| 2024-06-30 | £25,135 | £26,762 | - | - |
| 2023-06-30 | £28,737 | £29,468 | - | - |
| 2022-06-30 | £25,244 | £25,156 | - | - |
| 2021-06-30 | £3,562 | £3,511 | - | - |

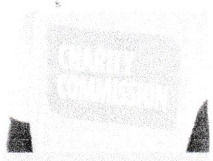
Trustees

| Name | Role | Appointed |
|--------------------|------|------------|
| Anthony Haddrell | | 2020-07-01 |
| Daniel Hughes | | 2024-07-01 |
| David John Absolon | | 2020-07-01 |
| Luke Robinson | | 2025-07-01 |
| Neil Bruce Milne | | 2021-07-01 |
| Paul Rusby | | 2023-07-01 |

DENBY DALE DISTRICT LIONS CLUB

England & Wales - Charity number 1179388

Accounts



Trustees' Annual Report for the period

Period start date

Period end date

From 01 Jul 2024 To 30 Jun 2025

Section A Reference and administration details

Charity name Denby Dale District Lions Club (CIO)

Other names charity is known by N/A

Registered charity number (if any) 1179388

Charity's principal address 1, HOLLYBANK AVENUE,
UPPER CUMBERWORTH
HUDDERSFIELD
Postcode HD8 8NY

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|---------------------|-----------------|-----------------------------------|---|
| 1 | Neil Milne | Secretary | | Denby Dale District Lions Club |
| 2 | Daniel Hughes | Vice President | | Denby Dale District Lions Club |
| 3 | Paul Rusby | President | | Denby Dale District Lions Club |
| 4 | Anthony Haddrell | Treasurer | | Denby Dale District Lions Club |
| 5 | David John Absolon | | | Denby Dale District Lions Club |
| 6 | Andrew Robin Atkins | | | Denby Dale District Lions Club |
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
| | |
| | |
| | |

Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
| | | |
| | | |
| | | |

Name of chief executive or names of senior staff members (Optional information)

| |
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Section B Structure, governance and management

Description of the charity's trusts

| | |
|--------------------------------|-------------------------------------|
| Type of governing document | CIO Association Constitution |
| How the charity is constituted | Trust |
| Trustee selection methods | Elected by Club Membership |

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Club (while operated autonomously) forms part of a larger global 'umbrella' organization known as Lions Club International which comprises some 48,000 Lions Clubs in over 200 countries with a total membership of around 1.5 million people.

The Club carries Public Liability Insurance and the Health and Safety Officer carries out risk assessments before all fundraising events. Appropriate Licences are also obtained from the Local Authority where necessary.

The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:

- the advancement of citizenship by:
 - promoting the principles of good citizenship;
 - encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
 - providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
 - encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
 - supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
 - promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
 - promoting volunteering;
 - the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
 - the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
 - promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or promoting community participation in healthy recreation.

Summary of the objects of the charity set out in its governing document

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

In compiling this summary of the main activities undertaken for the public benefit in relation to these objects the Trustees of the Denby Dale District Lions Club have taken regard to the guidance issued by the Charity Commission:

Club Business Meetings were held monthly throughout the period with all Members invited. Trustees Meetings were held bi-monthly for Club Trustees only. All meetings were held in person.

Fundraising activities engaging with our local community were held as usual with our main contributions coming from:

- the Scarecrow Trail around Denby Dale, an outdoor event held in the summer and enjoyed by families from around the district and beyond who follow the trail and judge the scarecrows which local households and businesses display in line with a chosen theme for that year
- the annual tour of the villages with Santa and his sleigh bringing smiles for children (and adults!) of all ages. Other Santa events included school visits, care home visits and Christmas Fairs.
- the annual Denby Dale District Lions Beer Festival again raised significant income in March. It is a well-established event, the first having been held over thirty years ago!
- also during the summer months the Club took its very popular coconut shy to various school summer fairs, agricultural shows and the like
- In addition to these major fundraising events the Club also continued to receive donations for the use of its Club volunteers and equipment at events hosted by other community organisations, mainly barbecues, large tents and bars for beer festivals, fairs and fundraising events.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Trustees apply funds at their discretion and with the support of the membership of the club via a voting procedure which is set out in its Grant Making Procedure document. Grants are made where the Club believes that their contribution will make a real difference. We only make grants in furtherance of our charitable objects.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

- Among others, we were able to award grant funding as follows:
- A donation to Kirkwood Hospice
- A donation to the Lions Club International Disaster Fund
- A donation to the Skelmanthorpe Derby and Joan Club towards the installation of a defibrillator.
- Funding for a significant number of Xmas food hampers for distribution by the local food bank (The Pantry) to families in need
- A donation to the Cash 4 Kids charity for children in poverty
- Part Funding for the installation of a defibrillator outside a sandwich shop in Scissett
- A donation to the Forget Me Not Children's Hospice
- A donation to the Kirkwood Hospice
- A donation to the Barnsley Hospice
- A donation to Wakefield Hospice
- Part Funding towards the installation of a defibrillator outside Scottie's wine bar in Scissett.
- Donation to Shelley Cricket Club towards the cost of equipment for the junior team
- A donation to the Denby Dale Pie Hall for hosting our Beer Festival
- Donation to Albert's Horse Sanctuary
- A donation towards the Denby Dale Men's Shed
- A donation towards the cost of a local schoolgirl's educational school trip to Bali.

Other notable activities this year included:

- Brightly coloured wheelie bins in various locations within our community continue to be used to encourage donations to the local food bank (The Pantry). These were regularly emptied by Club members to deliver supplies to the facility which supports over fifty families and counting in our area who are in dire need.
- The Club continues to participate in the Lions Club International project 'Recycle for Sight' which encourages the collection and recycling of spectacles and hearing aids for use in third world

countries. We have a well- established collection point at the local GP Surgery.

- The Club continues to support the Lions Club International project 'Message in a Bottle' which involves the distribution of a small capsule with a form inside to households where individuals can store essential information relating to any medical conditions or medication that would be useful to the emergency services who are aware of and support the initiative.
- The Club actively sought new members during the year with 4 members joining taking the total membership to 31
- Towards the end of the year the Club launched its first Grant Funding Programme which attracted 17 applications from local charities and community groups. This initiative was in addition to the various grants that were distributed throughout the year to good causes locally where funds allowed.
- The Club successfully applied for and were granted 'match-funding' with other organisations and local businesses which facilitated the installation of several defibrillators in strategic locations within the community
- The Club continued to seek and secure sponsorship from local businesses for its fundraising events
- During the year the Club worked on designing and building a brand-new website with the help of a specialist website designer
- The Club continued its practice of displaying Christmas and Easter Hampers in local businesses as raffle prizes resulting in additional funds for the Club
- The Club agreed to sponsor the kit for a local amateur football team for two seasons

Section E**Financial review****Brief statement of the charity's policy on reserves**

The club owns substantial equipment such as a Santa's Sleigh, Large Tents for outdoor events and barbecue equipment. Adequate reserves are maintained within the Activities Account to ensure such equipment can be maintained and replaced as required to ensure the continuity of community service and fundraising activities.

Details of any funds materially in deficit**Not applicable****Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The club's main fundraising activities are through events held within our own communities such as:

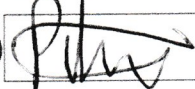
- Funds collected from public donations while bringing Santa Claus and his sleigh to the local village communities within our district.
- Beer festivals and a Scarecrow Trail, sponsored by local businesses.
- Running a Coconut Shy and/or BBQ at school fairs, country fairs and agricultural shows during the summer months
- Direct donations online via our website and social media page

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Paul Rusby

Anthony Haddrell

Position (eg Secretary, Chair, etc)

President PAUL RUSBY

Treasurer

Date

4/MAR/26.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Denby Dale District Lions Club

CC (if any)
1179388

CC16a

Receipts and payments accounts

For the period from **01/07/2024** To **30/06/2025**

Section A Receipts and payments

| | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ | Total funds to the nearest £ | Last year to the nearest £ |
|--|--|--------------------------------------|-------------------------------------|---------------------------------|-------------------------------|
| A1 Receipts | | | | | |
| Santas Sleigh | 9,304 | | - | 9,304 | 7,472 |
| Denby Dale Beer Festival | 6,578 | | | 6,578 | 6,935 |
| Scarecrow Trail | 4,660 | | | 4,660 | 3,678 |
| Donations Received | 703 | 409 | | 1,112 | 2,069 |
| Easter Hamper Raffle | 613 | | | 613 | - |
| Emley Show | | 378 | | 378 | 208 |
| Coconut Shy | 220 | | | 220 | 118 |
| Chocolate Tombola | 130 | | | 130 | - |
| Christmas Hampers | | | | - | 932 |
| Pram Push | | | | - | 211 |
| Administration | | | | | |
| Member Donations | | 1,759 | | 1,759 | 1,474 |
| Lottery | | 678 | | 678 | 587 |
| Fines | | 200 | | 200 | 188 |
| Raffle for meal at Woodsome Hall Golf Club | | 191 | | 191 | - |
| Christmas Dinner Raffle | | 190 | | 190 | - |
| Changeover Raffle | | 140 | | 140 | - |
| Profit on Socials | | 203 | | 203 | 114 |
| Charges for members dinners | | | | - | 1,090 |
| Insurance charge to activites | | 196 | | 196 | 60 |
| Sub total (Gross income for AR) | 22,206 | 4,345 | - | 26,551 | 25,135 |
| A2 Asset and investment sales, (see table). | | | | | |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total receipts | 22,206 | 4,345 | - | 26,551 | 25,135 |

A3 Payments

Fundraising Activities

| | | | | | |
|--|-------|--|--|-------|-------|
| Denby Dale Beer Festival | 2,397 | | | 2,397 | 2,644 |
| Scarecrow Trail | 1,063 | | | 1,063 | 941 |
| Santa's Sleigh | 772 | | | 772 | 681 |
| Volunteers thankyou social | 237 | | | 237 | 239 |
| Lion Suit | 234 | | | 234 | - |
| Defibrillator maintenance | 215 | | | 215 | 143 |
| Allocated Insurance costs | 196 | | | 196 | 62 |
| Honley Show | 111 | | | 111 | - |
| Plaque for War Memorial | 110 | | | 110 | - |
| Club Plaque | 138 | | | 138 | - |
| BBQ Equipment Expenses | 178 | | | 178 | - |
| Emley Show | | | | - | 723 |
| Lockup Rent | | | | - | 399 |
| Books for Primary Schools | | | | - | 240 |
| Christmas Hampers | | | | - | 226 |
| Coconut Shy | | | | - | 81 |
| Poppy Wreath | | | | - | 25 |
| Shipping expenses - glasses collection | | | | - | 19 |
| Tent Maintenance | | | | - | 14 |
| Donations | | | | | |

CCXX R1 accounts (CC)

| | | | | | |
|--|---------------|--------------|----------|---------------|---------------|
| The Dale Centre - Pantry Xmas Hampers | 2,500 | | | 2,500 | 2,000 |
| The Kirkwood | 1,622 | 378 | | 2,000 | 500 |
| LCIF Disaster Fund | 1,200 | | | 1,200 | 1,200 |
| Forget Me Not Trust | 1,000 | | | 1,000 | 1,500 |
| Wakefield Hospice | 1,000 | | | 1,000 | 500 |
| Barnsley Hospice | 1,000 | | | 1,000 | 500 |
| Denby Mens Shed | 1,000 | | | 1,000 | - |
| Denby Dale Pie Hall | 800 | | | 800 | 800 |
| Purchase of Defibrillator | 750 | 409 | | 1,159 | - |
| Alberts Horse Sanctuary | 600 | | | 600 | - |
| Cash for Kids | 250 | | | 250 | 250 |
| Skelmanthorpe Derby & Joan Club | 250 | | | 250 | - |
| Ava Haigh | 250 | | | 250 | - |
| Shelley Cricket Club | 200 | | | 200 | 500 |
| London Hearts for defibrillators | | | | - | 1,500 |
| WEL medical for second defibrillator | | | | - | 1,437 |
| Dale Club for Denby Ravers | | | | - | 1,000 |
| Kirklees Council Young People Activity | | | | - | 750 |
| PTSD charity | | | | - | 750 |
| Three local Scouts - Scouting to Nepal | | | | - | 750 |
| Barnsley Hospital Charity | | | | - | 500 |
| Activity Alliance | | | | - | 500 |
| Denby Dale Lights | | | | - | 500 |
| NE England Guides Association | | | | - | 250 |
| Thomas Marsland - Scouting to Canada | | | | - | 200 |
| Administration | | | | | |
| Subs Paid | | 2,614 | | 2,614 | 2,239 |
| Lottery Prizes | | 360 | | 360 | 340 |
| Flowers | | 50 | | 50 | - |
| Bank Charges less interest received | | 42 | | 42 | 58 |
| ICO registration | | 35 | | 35 | 35 |
| Postal Costs | | 6 | | 6 | - |
| Changeover | | | | - | 663 |
| Members Meals | | | | - | 976 |
| Zone Meeting hosting | | | | - | 27 |
| Donation to District | | | | - | 100 |
| Sub total | 18,072 | 3,896 | - | 21,968 | 26,762 |

A4 Asset and investment purchases, (see table)

| | | | | | |
|------------------|----------|----------|----------|----------|----------|
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |

Total payments **18,072** **3,896** **-** **21,968** **26,762**

| | | | | | |
|------------------------------------|--------------|--------------|----------|--------------|----------------|
| Net of receipts/(payments) | 4,134 | 449 | - | 4,583 | - 1,628 |
| A5 Transfers between funds | - | - | - | - | - |
| A6 Cash funds last year end | 3,345 | 607 | - | 3,952 | 5,580 |
| Cash funds this year end | 7,479 | 1,056 | - | 8,535 | 3,952 |

Section B Statement of assets and liabilities at the end of the period

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|--|-------------------------|------------------------------------|----------------------------------|---------------------------------|
| B1 Cash funds | Club Account | - | 1,056 | - |
| | Activity Account | 7,479 | - | - |
| | | | | |
| | Total cash funds | 7,479 | 1,056 | - |
| (agree balances with receipts and payments account(s)) | | | | |



| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---------------------------------|---------|------------------------------------|----------------------------------|---------------------------------|
| B2 Other monetary assets | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |

| Categories | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|-----------------------------|---------|-----------------------------|-----------------|--------------------------|
| B3 Investment assets | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |

| Categories | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---|---------|-----------------------------|-----------------|--------------------------|
| B4 Assets retained for the charity's own use | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |

| Categories | Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|-----------------------|---------|---------------------------------|-----------------------|---------------------|
| B5 Liabilities | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |

Signed by one or two trustees on behalf of all the trustees

| Signature | Print Name | Date of approval |
|---|------------------|------------------|
|  | ANTHONY HADDRELL | 4 Mar 26 |
|  | PAUL RUSBY | 4 MAR 26 |



Section A

Independent Examiner's Report

Report to the trustees/ members of

Denby Dale District Lions Club

On accounts for the year ended

June 30th 2025

Charity no (if any)

1179388

Set out on pages

1,2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2026.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

P.J. Reeve

Date:

4 Feb 2026

Name:

Peter Reeve

Relevant professional qualification(s) or body (if any):

RETIRED MEMBER OF ASSOCIATION OF CERTIFIED AND CORPORATE ACCOUNTANTS (ACCA)

Address:

79, Marsh Lane,

Shepley

Huddersfield HD8 8AP

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

[Empty box for disclosure details]

DENBY DALE DISTRICT LIONS CLUB

England & Wales - Charity number 1179388

Accounts



Trustees' Annual Report for the period

Period start date: **01 Jul 2023** To Period end date: **30 Jun 2024**

Section A Reference and administration details

Charity name **Denby Dale District Lions Club (CIO)**

Other names charity is known by **N/A**

Registered charity number (if any) **1179388**

Charity's principal address

13 TOP ROAD

LOWER CUMBERWORTH

HUDDERSFIELD

Postcode **HD8 8PE**

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|---------------------|-----------------|-----------------------------------|---|
| 1 | Neil Milne | Secretary | | Denby Dale District Lions Club |
| 2 | Andrew Robin Atkins | President | | Denby Dale District Lions Club |
| 3 | Paul Rusby | Vice President | | Denby Dale District Lions Club |
| 4 | Anthony Haddrell | Treasurer | | Denby Dale District Lions Club |
| 5 | Martyn John Siddle | | | Denby Dale District Lions Club |
| 6 | Vincent Paul Hayes | | | Denby Dale District Lions Club |
| 7 | David John Absolon | | | Denby Dale District Lions Club |
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
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Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
| | | |
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| | | |

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity’s trusts

| | |
|---|-------------------------------------|
| Type of governing document <small>(eg trust deed, constitution)</small> | CIO Association Constitution |
| How the charity is constituted <small>(eg trust, association, company)</small> | Trust |
| Trustee selection methods <small>(eg appointed by, elected by)</small> | Elected by Club Membership |

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity’s organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees’ consideration of major risks and the system and procedures to manage them.

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Summary of the objects of the charity set out in its governing document

The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:

- the advancement of citizenship by:
 - promoting the principles of good citizenship;
 - encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
 - providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
 - encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
 - supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
 - promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
 - promoting volunteering;
 - the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
 - the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
 - promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or promoting community participation in healthy recreation.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

In compiling this summary of the main activities undertaken for the public benefit in relation to these objects the Trustees of the Denby Dale District Lions Club have taken regard to the guidance issued by the Charity Commission:

Club Business Meetings were held monthly throughout the period with all Members invited. Trustees Meetings were held bi-monthly for Club Trustees only. All meetings were held in person.

Fundraising activities engaging with our local community were held as usual with our main contributions coming from:

- the Scarecrow Trail around Denby Dale, an outdoor event held in the summer and enjoyed by families from around the district and beyond who follow the trail and judge the scarecrows which local households and businesses display in line with a chosen theme for that year
- the annual tour of the villages with Santa and his sleigh bringing smiles for children (and adults!) of all ages. Other Santa events included school visits, care home visits and Christmas Fairs.
- and March saw another successful Denby Dale District Lions Beer Festival, the first having been held over thirty years ago
- also during the summer months we took our very popular coconut shy to various school summer fairs, agricultural shows and the like
- In addition to these major events the Club also saw an increase in income from the use of its Club volunteers and equipment at events hosted by other community organisations, mainly barbecues, large tents and bars for beer festivals, fairs and fundraising events.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Trustees apply funds at their discretion and with the support of the membership of the club via a voting procedure which is set out in its Grant Making Procedure document. Grants are made where the Club believes that their contribution will make a real difference. We only make grants in furtherance of our charitable objects.

Summary of the main achievements of the charity during the year

- Among others, we were able to award grant funding as follows:
 - A donation to the Denby Dale Christmas Tree and Christmas Lights Fund
 - A donation to YPAT (Young Persons Activity Trust) which is an activity centre for children with special needs
 - A donation to the Lions Club International Disaster Fund for humanitarian relief following natural disasters around the world
 - A grant to a local Venture Scout towards a Scouting and volunteering trip to Canada
 - A donation to the Forget Me Not Children's Hospice
 - the purchase of a Poppy Wreath for a local Remembrance Day ceremony
 - A donation to the PTSD (Post Traumatic Stress Disorder) Resolution Foundation towards the treatment costs for a local forces veteran
 - Donations to the Pennine East Guide Association for two Girl Guides towards their volunteering trip to Nepal
 - A donation to the Forget me Not Children's Hospice
 - A donation to Wakefield Hospice
 - A donation to Barnsley Hospital Charity Star appeal (Dementia Care)
 - A donation to Kirkwood Hospice
 - A donation to Barnsley Hospice
 - A donation to a local disadvantaged young person for a four week adventure and volunteering trip to Uganda with the charity Play Action International
 - the purchase of 6 more sets of Wild Tribe Heroes school books on environmental issues and climate change for distribution to local First Schools
 - A donation to the charity Cash for Kids who support children affected by poverty, illness or neglect.
 - A donation to the Lions District Activity Alliance partnership who support people with disabilities to lead active lives via sport
 - A payment to London Hearts for 2 new defibrillators for our community and which were match funded by Government Grant

- A food donation to the local food bank for Food Hampers
- A donation to Shelley Cricket Club for replacement astro-turf
- A donation to the Dale Club for the Denby Ravers (a local Bingo and Social Club for the elderly)
- A donation to the Denby Dale Pie Hall for use of the Hall for our Beer Festival

Other notable activities this year included:

- the deployment of brightly-coloured wheelie bins in various locations within our community to encourage donations to the local food bank (The Pantry). These were regularly emptied to deliver supplies to the facility which was supporting over fifty families and counting in our area who are in dire need.
- delivering to all primary schools within our district a set of environmental books. Aimed at this age-range the books raise awareness of the threats posed to the natural world by pollution and global warming. A total of 16 sets of books had been delivered by the year end.
- our Club continues to participate in the Lions Club International project 'Recycle for Sight' which encourages the collection and recycling of spectacles and hearing aids for use in third world countries. We have a well established facility at the local GP Surgery.
- Our Club continues to support the Lions Club International project 'Message in a Bottle' which involves the distribution of a small capsule with a form inside to households where individuals can store essential information relating to any medical conditions or medication that would be useful to the emergency services who are aware of and support the initiative.

Section E**Financial review****Brief statement of the charity's policy on reserves**

The club owns substantial equipment such as a Santa's Sleigh, Large Tents for outdoor events and barbecue equipment. Adequate reserves are maintained within the Activities Account to ensure such equipment can be maintained and replaced as required to ensure the continuity of community service and fundraising activities.

Details of any funds materially in deficit**Not applicable****Further financial review details (Optional information)**

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The club's main fundraising activities are through events held within our own communities such as:

- Funds collected from public donations while bringing Santa Claus and his sleigh to the local village communities within our district.
- Beer festivals and a Scarecrow Trail, sponsored by local businesses.
- Running a Coconut Shy and/or BBQ at school fairs, country fairs and agricultural shows during the summer months

Section F**Other optional information**

| |
|--|
| |
|--|

Section G**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

| | |
|---|---|
|  |  |
|---|---|

Full name(s)

| | |
|---------------------|------------------|
| Andrew Robin Atkins | Anthony Haddrell |
|---------------------|------------------|

Position (eg Secretary, Chair, etc)

| | |
|-----------|-----------|
| President | Treasurer |
|-----------|-----------|

Date

| |
|---------|
| 23-4-25 |
|---------|



Receipts and payments accounts

| | | | |
|------------------------|---------------------------------|----|-------------------------------|
| For the period from | Period start date 01/07/2023 | To | Period end date 30/06/2024 |
|------------------------|---------------------------------|----|-------------------------------|

Section A Receipts and payments

| | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ | Total funds to the nearest £ | Last year to the nearest £ |
|--|---|--------------------------------------|-------------------------------------|---------------------------------|-------------------------------|
| A1 Receipts | | | | | |
| Santas Sleigh | 7,472 | - | - | 7,472 | 9,396 |
| Donations Received | 2,069 | - | - | 2,069 | 2,113 |
| Scarecrow Trail | 3,678 | - | - | 3,678 | 4,884 |
| Christmas Hampers | 932 | - | - | 932 | 903 |
| Denby Dale Beer Festival | 6,935 | - | - | 6,935 | 6,925 |
| Denby Dale Christmas Fair | - | - | - | - | - |
| Denby Dale Christmas Lights | - | - | - | - | 66 |
| Emley Show | - | 208 | - | 208 | 553 |
| Coronation BBQ | - | - | - | - | 133 |
| Pram Push | 211 | - | - | 211 | - |
| Coconut Shy | 118 | - | - | 118 | - |
| - | - | - | - | - | - |
| Administration | - | - | - | - | - |
| Member Donations | - | 1,474 | - | 1,474 | 1,290 |
| Lottery | - | 587 | - | 587 | 366 |
| Fines | - | 188 | - | 188 | 132 |
| Profit on Socials | - | 114 | - | 114 | 656 |
| Charges for members dinners | - | 1,090 | - | 1,090 | - |
| Insurance charge to activites | - | 60 | - | 60 | - |
| - | - | - | - | - | - |
| Sub total (Gross income for AR) | 21,414 | 3,721 | - | 25,135 | 27,417 |
| A2 Asset and investment sales, (see table). | | | | | |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total receipts | 21,414 | 3,721 | - | 25,135 | 27,417 |

A3 Payments

Fundraising Activities

| | | | | | |
|--|-------|-----|---|-------|----------------|
| Santa's Sleigh | 681 | - | - | 681 | 530 |
| Scarecrow Trail | 941 | - | - | 941 | 82 |
| Christmas Hampers | 226 | - | - | 226 | 761 |
| Denby Dale Beer Festival | 2,644 | - | - | 2,644 | 3,121 |
| Emley Show | 723 | - | - | 723 | 1,190 |
| Books for Primary Schools | 240 | - | - | 240 | 384 |
| Defibrillator maintenance | 143 | - | - | 143 | - |
| Coronation BBQ | - | - | - | - | 133 |
| Miscellaneous purchases | - | - | - | - | 284 |
| Coconut Shy | 81 | - | - | 81 | - |
| Shipping expenses - glasses collection | 19 | - | - | 19 | - |
| Allocated Insurance costs | 62 | - | - | 62 | - |
| Poppy Wreath | 25 | - | - | 25 | - |
| Tent Mainenance | 14 | - | - | 14 | - |
| Lockup Rent | 399 | - | - | 399 | 371 |
| Volunteers thankyou social | 239 | - | - | 239 | - |
| - | - | - | - | - | - |
| Donations | - | - | - | - | - |
| Kirklees Council Young People Activity | 750 | - | - | 750 | 250 |
| Michael Forbes | - | - | - | - | 250 |
| LCI Ukraine Fund | - | - | - | - | 862 |
| Cumberworth Football Club | - | - | - | - | 800 |
| Forget Me Not Trust | 1,292 | 208 | - | 1,500 | 500 |
| LCIF Disaster Fund | 1,200 | - | - | 1,200 | 2,000 |
| Kirklees Council accounts (SS) | 500 | 1 | - | 500 | 10/02/2025,000 |

Section B Statement of assets and liabilities at the end of the period

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|--|-------------------------|------------------------------------|----------------------------------|---------------------------------|
| B1 Cash funds | Club Account | - | 607 | - |
| | Activity Account | 3,345 | - | - |
| | | | - | - |
| | Total cash funds | 3,345 | 607 | - |
| (agree balances with receipts and payments account(s)) | | OK | OK | OK |

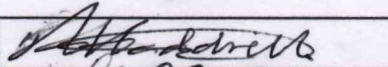
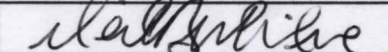
| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---------------------------------|---------|------------------------------------|----------------------------------|---------------------------------|
| B2 Other monetary assets | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |

| Categories | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|-----------------------------|---------|-----------------------------|-----------------|--------------------------|
| B3 Investment assets | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |

| Categories | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---|---------|-----------------------------|-----------------|--------------------------|
| B4 Assets retained for the charity's own use | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |

| Categories | Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|-----------------------|---------|---------------------------------|-----------------------|---------------------|
| B5 Liabilities | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |

Signed by one or two trustees on behalf of all the trustees

| Signature | Print Name | Date of approval |
|---|------------------|------------------|
|  | Anthony Haddrell | 12/3/25 |
|  | NEIL MILNE | 16/4/25 |



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Denby Dale District Lions Club

On accounts for the year
ended

| | | |
|-----------|------------------------|---------|
| June 2024 | Charity no (if any) | 1179388 |
|-----------|------------------------|---------|

Set out on pages

| | | |
|--|--|--|
| <small>(Remember to include the page numbers of additional sheets)</small> | | |
|--|--|--|

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Independent
examiner's statement

Signed:

P. J. Rowe

Date:

5th FEB 2025

Name:

PETER JOHN ROWE

Relevant professional
qualification(s) or body
(if any):

RETIRED CERTIFIED ACCOUNTANT.

Address:

| |
|-----------------------------|
| 79 MARSH AVE, SKIPTON |
| HUDDERSDALE, WEST YORKSHIRE |
| HA8 8AP |

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

NONE

DENBY DALE DISTRICT LIONS CLUB

England & Wales - Charity number 1179388

Accounts



Trustees' Annual Report for the period

FOR SIGNATURE

| | | | | | | | |
|-------------------|----|-----|------|-----------------|----|-----|------|
| Period start date | | | | Period end date | | | |
| From | 01 | Jul | 2022 | To | 30 | Jun | 2023 |

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

| | |
|-------------------|---------|
| 13 TOP ROAD | |
| LOWER CUMBERWORTH | |
| HUDDERSFIELD | |
| Postcode | HD8 8PE |

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|---------------------|-----------------|-----------------------------------|---|
| 1 | Neil Bruce Milne | President | | Denby Dale District Lions Club |
| 2 | Andrew Robin Atkins | Vice President | | Denby Dale District Lions Club |
| 3 | Peter John Reeve | Secretary | | Denby Dale District Lions Club |
| 4 | Anthony Haddrell | Treasurer | | Denby Dale District Lions Club |
| 5 | Martyn John Siddle | | | Denby Dale District Lions Club |
| 6 | Vincent Paul Hayes | | | Denby Dale District Lions Club |
| 7 | David John Absolon | | | Denby Dale District Lions Club |
| 8 | | | | |
| 9 | | | | |
| 10 | | | | |
| 11 | | | | |
| 12 | | | | |
| 13 | | | | |
| 14 | | | | |
| 15 | | | | |
| 16 | | | | |
| 17 | | | | |
| 18 | | | | |
| 19 | | | | |
| 20 | | | | |

Names of the trustees for the charity, if any, (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
| | |
| | |
| | |

Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
| | | |
| | | |
| | | |

Name of chief executive or names of senior staff members (Optional information)

| |
|--|
| |
|--|

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

CIO Association Constitution

How the charity is constituted
(eg. trust, association, company)

Trust

Trustee selection methods
(eg. appointed by, elected by)

Elected by Club Membership

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

| |
|--|
| |
|--|

Summary of the objects of the charity set out in its governing document

The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:

- the advancement of citizenship by:
 - promoting the principles of good citizenship;
 - encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
 - providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
 - encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
 - supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
 - promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
 - promoting volunteering;
 - the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
 - the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
 - promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or promoting community participation in healthy recreation.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

In compiling this summary of the main activities undertaken for the public benefit in relation to these objects the Trustees of the Denby Dale District Lions Club have taken regard to the guidance issued by the Charity Commission:

Following a number of years of restriction, the Club returned to its activities as normal. Business Meetings and Trustees Meeting were held in person.

Fundraising activities engaging with our local community were held as usual with our main contributions coming from:

- the Scarecrow Trail around Denby Dale, an outdoor event enjoyed by families from around the district and beyond
- the annual tour of the villages with Santa and his sleigh bringing smiles for children of all ages
- and March saw another successful Denby Dale Beer Festival, the first having been held thirty years ago
- In addition to these major events the Club also saw an increase in income from the use of its volunteers and equipment at events hosted by other organisations, mainly barbecues, large tents and bars for beer festivals.

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Trustees apply funds at their discretion and with the support of the membership of the club. Grants are made where they believe that their contribution will make a real difference. We only make grants in furtherance of our charitable objects.

Summary of the main achievements of the charity during the year

- Among others, we were able to award grant funding to :
 - Lions Appeal for Ukraine delivering humanitarian aid
 - A Sports Day for the Disabled
 - A local family whose main breadwinner now has terminal cancer
 - Local cricket clubs for equipment and to set up a team for women
 - A local registered charity who support children and youths with regular activity events
 - Shelterbox to support emergencies for disasters worldwide
 - A Christmas Gala for children in a deprived area
 - Barnsley Hospice Neonatal Centre
 - A rural equivalent of a food bank known as the Pantry
 - Parkinsons UK
 - Local Adult & Children's hospices
 - Local Hospital Neo-natal Unit
 - Lions' international programmes for disaster relief and sight savers campaigns
 - Local music & dance activities for families dealing with dementia
 - Turkey & Syria Earthquake Relief
 - A local Scout group
 - Cash for Kids, a charity which supports children in families struggling within our region
 - The local Community Centre
 - Teenage Cancer Trust
 - The Rob Burrow Fund for Motor Neurone Disease
 - Young Persons Activity Team to support their fundraising
 - An additional defibrillator for Denby Dale where the demand has been high
 - Local amateur football club to support their various teams

Another notable activity which was undertaken regularly this year was the deployment of bins for donations to the Pantry. These were regularly emptied to deliver supplies to the facility which was supporting over fifty families in our area who are in dire need.

Furthermore all primary schools within our district have been offered a collection of environmental books. Aimed at this age-range the books educate on the threats posed to nature by pollution and global warming. Most schools had received their copies by the end of the year.

Section E

Financial review

Brief statement of the charity's policy on reserves

The club owns substantial equipment such as a Santa's Sleigh, Large Tents for outdoor events and barbecue equipment. Adequate reserves are maintained within the Activities Account to ensure such equipment can be maintained and replaced as required to ensure the continuity of community service and fundraising activities.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The club's main fundraising activities are through events held within our own communities such as:

- Funds collected from public donations while bringing Santa Claus and his sleigh to the local village communities within our district.
- Beer festivals and a Scarecrow Trail, sponsored by local businesses.
- Running raffles and tombolas at country fairs and in commercial outlets throughout our district.

Section F

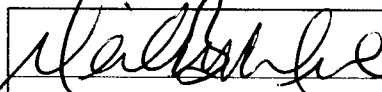
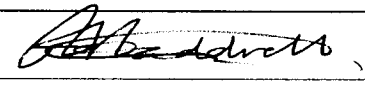
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

| | | |
|-------------------------------------|---|---|
| Signature(s) |  |  |
| Full name(s) | Neil Milne | Anthony Haddrell |
| Position (eg Secretary, Chair, etc) | President | Treasurer |

Date

7/3/24

FOR SIGNATURE



CHARITY COMMISSION
FOR ENGLAND AND WALES

| | |
|---|-------------------------------|
| Charity Name Denby Dale District Lions Club | No (if any) 1179388 |
|---|-------------------------------|

CC16a

Receipts and payments accounts

| | | | |
|------------------------|---------------------------------|----|-------------------------------|
| For the period from | Period start date 01/07/2022 | To | Period end date 30/06/2023 |
|------------------------|---------------------------------|----|-------------------------------|

Section A Receipts and payments

| | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ | Total funds to the nearest £ | Last year to the nearest £ |
|--|--|--------------------------------------|-------------------------------------|---------------------------------|-------------------------------|
| A1 Receipts | | | | | |
| Santas Sleigh | 9,508 | - | - | 9,508 | 8,467 |
| Donations Received | 2,275 | - | - | 2,275 | 3,073 |
| Scarecrow Trail | 5,067 | - | - | 5,067 | 4,133 |
| Christmas Hampers | 1,450 | - | - | 1,450 | - |
| Denby Dale Beer Festival | 6,240 | - | - | 6,240 | 5,830 |
| Denby Dale Christmas Fair | - | - | - | - | 1,040 |
| Denby Dale Christmas Lights | 479 | - | - | 479 | - |
| Emley Show | - | 553 | - | 553 | - |
| Coronation BBQ | 376 | - | - | 376 | - |
| | - | - | - | - | - |
| Administration | - | - | - | - | - |
| Member Donations | - | 1,380 | - | 1,380 | 1,971 |
| Lottery (Net) | - | 389 | - | 389 | 422 |
| Fines | - | 134 | - | 134 | 163 |
| Bank Interest | - | 20 | - | 20 | - |
| Changeover 2022 Receipts | - | 112 | - | 112 | 145 |
| Changeover 2023 Receipts | - | 500 | - | 500 | - |
| Profit on Socials | - | 254 | - | 254 | - |
| Sub total (Gross income for AR) | 25,395 | 3,342 | - | 28,737 | 25,244 |
| A2 Asset and investment sales, (see table). | | | | | |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total receipts | 25,395 | 3,342 | - | 28,737 | 25,244 |

A3 Payments

Fundraising Activities

| | | | | | |
|--|-------|-----|---|-------|--------------|
| Santa's Sleigh | 530 | - | - | 530 | 322 |
| Denby Dale Christmas Lights | 66 | - | - | 66 | - |
| Scarecrow Trail | 823 | - | - | 823 | 260 |
| Christmas Hampers | 761 | - | - | 761 | - |
| Denby Dale Beer Festival | 2,336 | - | - | 2,336 | 2,000 |
| Emley Show | 1,190 | - | - | 1,190 | - |
| Denby Dale Christmas Fair | - | - | - | - | 246 |
| Coronation BBQ | 133 | - | - | 133 | - |
| Books for Primary Schools | 444 | - | - | 444 | - |
| Defibrillator Maintenance | 95 | - | - | 95 | - |
| Promotional Leaflets | 95 | - | - | 95 | 252 |
| Miscellaneous purchases | 559 | - | - | 559 | - |
| | - | - | - | - | - |
| Donations | - | - | - | - | - |
| Kirklees Council Young People Activity | 250 | - | - | 250 | - |
| Michael Forbes | 250 | - | - | 250 | 250 |
| LCI Ukraine Fund | 862 | - | - | 862 | 1,500 |
| Cumberworth Football Club | 800 | - | - | 800 | - |
| Forget Me Not Trust | 500 | - | - | 500 | 1,000 |
| LCIF Disaster Fund | 2,000 | - | - | 2,000 | 2,000 |
| Kirkwood Hospice | 447 | 553 | - | 1,000 | 1,000 |
| Barnsley Hospital Charity | 1,000 | - | - | 1,000 | 1,000 |
| Activity Alliance | 250 | - | - | 250 | - |
| The Dale Centre - Pantry | 2,000 | - | - | 2,000 | 4,000 |
| Michael Ryan | 250 | - | - | 250 | 250 |
| Shelter Box | 400 | - | - | 400 | 385 |
| Parkinson UK1 accounts (SS) | 400 | 1 | - | 400 | 01/03/2024 - |

| | | | | | |
|--|---------------|--------------|----------|---------------|---------------|
| Cash for Kids | 500 | | | 500 | 250 |
| Denby Dale Pie Hall | 750 | | | 750 | 500 |
| Denby Dale Cricket Club | 250 | | | 250 | - |
| DRAM Childrens Party | 500 | | | 500 | - |
| Exodus project | 1,000 | | | 1,000 | - |
| Lions Sightsavers Fund | 250 | | | 250 | - |
| Shelley Cricket Club | 500 | | | 500 | - |
| Denby Ravers Dance Club | 750 | | | 750 | - |
| Clayton West Scouts | 300 | | | 300 | - |
| Sponsorship J. Forster for Teen Cancer | 1,060 | | | 1,060 | |
| Sponsorship M. Siddle marathon | 500 | | | 500 | |
| J. Williams Scouting to Korea | 250 | | | 250 | |
| WEL medical for second defibrillator | 1,488 | | | 1,488 | - |
| DASH | 1,500 | | | 1,500 | |
| Support Dogs | | | | | 500 |
| Eden's Army | | | | | 1,000 |
| Upper Denby Community Church | | | | | 500 |
| Liam Centello | | | | | 1,000 |
| Marathon Sponsorship | | | | | 500 |
| Alberts Horse Sanctuary | | | | | 500 |
| Upper Denby Community Church | - | | | - | 500 |
| PTSD charity | | | | | 1,000 |
| | | | | | - |
| | | | | | - |
| <u>Administration</u> | | | | | |
| Subs Paid | - | 2,038 | | 2,038 | 1,875 |
| Garage Rent | - | - | | - | 200 |
| Lockup Rent | 371 | - | | 371 | 368 |
| District and MD costs | - | - | | - | 53 |
| Changeover 2022 | | 189 | | 189 | 223 |
| Changeover 2023 | | 130 | | 130 | |
| ICO registration | 35 | - | | 35 | 35 |
| Flowers | | - | | - | 45 |
| Bank Charges | 113 | - | | 113 | 42 |
| New Tents | - | - | - | - | 1,600 |
| Sub total | 26,558 | 2,910 | - | 29,468 | 25,156 |

| | | | | | |
|---|----------|----------|----------|----------|----------|
| A4 Asset and investment purchases, (see table) | | | | | |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |

| | | | | | |
|-----------------------|---------------|--------------|----------|---------------|---------------|
| Total payments | 26,558 | 2,910 | - | 29,468 | 25,156 |
|-----------------------|---------------|--------------|----------|---------------|---------------|

| | | | | | |
|------------------------------------|----------------|--------------|----------|--------------|--------------|
| Net of receipts/(payments) | - 1,163 | 432 | - | - 731 | 88 |
| A5 Transfers between funds | | | - | - | - |
| A6 Cash funds last year end | 5,211 | 1,100 | - | 6,311 | 6,224 |
| Cash funds this year end | 4,048 | 1,532 | - | 5,580 | 6,312 |

Section B Statement of assets and liabilities at the end of the period

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|--|-------------------------|------------------------------------|----------------------------------|---------------------------------|
| B1 Cash funds | Club Account | - | 1,532 | - |
| | Activity Account | 4,048 | - | - |
| | | - | - | - |
| | Total cash funds | 4,048 | 1,532 | - |
| (agree balances with receipts and payments account(s)) | | OK | OK | OK |

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---------------------------------|---------|------------------------------------|----------------------------------|---------------------------------|
| B2 Other monetary assets | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |

| Categories | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|-----------------------------|---------|-----------------------------|-----------------|--------------------------|
| B3 Investment assets | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |

| Categories | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---|---------------------------------------|-----------------------------|-----------------|--------------------------|
| B4 Assets retained for the charity's own use | Santa's Sleigh | Activities | - | - |
| | 5 Constructable bars and 25 beer taps | Activities | - | - |
| | 2 6m x 3m marquees | Activities | - | - |
| | Equipment Trailer | Activities | - | - |
| | | | - | - |

| Categories | Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|-----------------------|---------|---------------------------------|-----------------------|---------------------|
| B5 Liabilities | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |

Signed by one or two trustees on behalf of all the trustees

| | | | |
|--|---------------|--|--------------------------------------|
| | Signature | Print Name NEIL MILNE Anthony HADDRELL | Date of approval 7/3/24 7/3/24 |
|--|---------------|--|--------------------------------------|

Per CC Accounts 2022

| | <u>Unrestricted</u> | <u>Restricted</u> | <u>Total</u> |
|---|---------------------|-------------------|--------------|
| Net Receipts/Payments | 830 | -742 | 88 |
| <u>Expenses charged as Restricted change to Unrestricted</u> | | | |
| Garage Rent | 0 | | |
| Lock Up Rent | 368 | | |
| District and MD Costs | 53 | | |
| ICO Registration | 0 | | 35 |
| Miscellaneous Purchases | 252 | | |
| Bank Charges | 42 | | |
| | <u>715</u> | | |
| Adj Net Receipts/Payments | 115 | -27 | 88 |
| Balance from prior yr | 5408 | 816 | 6224 |
| | <u>5523</u> | <u>789</u> | <u>6312</u> |

Cash Funds

| | | | |
|------------------|-------------|-------------|-------------|
| Club Account | | 1,244 | 1244 |
| Activity Account | 2,368 | | 2368 |
| Reserve Account | 2,700 | | 2700 |
| | <u>5068</u> | <u>1244</u> | <u>6312</u> |
| Difference | 455 | -455 | |

Reserve account made up of

| | | |
|--|--------------|--|
| Refugee DASH Money Rec'd | 1,250 | |
| Charge to our Activity Account re DASH | 250 | |
| Old Folks Party | 400 | |
| Garage Rent | 200 | |
| Emley Show | 600 | |
| | <u>2,700</u> | |

Revised Cash Funds

| | | | |
|------------------|-------------|-------------|-------------|
| Club Account | | 1,244 | 1244 |
| Activity Account | 3,818 | 1,250 | 5068 |
| Reserve Account | | | 0 |
| | <u>3818</u> | <u>2494</u> | <u>6312</u> |
| Difference | 1705 | -1705 | |

Per CC Accounts 2023

| | <u>Unrestricted</u> | <u>Restricted</u> | <u>Total</u> |
|-------------------------|---------------------|-------------------|--------------|
| Net Receipts/Payments - | 1,163 | 432 - | 731 |
| Balance from prior yr | 5,211 | 1100 | 6,311 |
| | <u>4,048</u> | <u>1,532</u> | <u>5,580</u> |

200 non cash mvmt

Cash Funds

| | | | |
|--------------|----------------|----------------|----------------|
| Activity Acc | 4047.73 | | 4047.73 |
| Club Acc | | 1531.84 | 1531.84 |
| | <u>4047.73</u> | <u>1531.84</u> | <u>5579.57</u> |

Diff 0 0 0

For Jan 2024



Denby Dale District

CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name
Denby Dale District Lions Club

On accounts for the year ended

30 June 2023

Charity no (if any)

1179388

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

M. Eastwood

Date:

07/02/24

Name:

MALCOLM EASTWOOD

Relevant professional qualification(s) or body (if any):

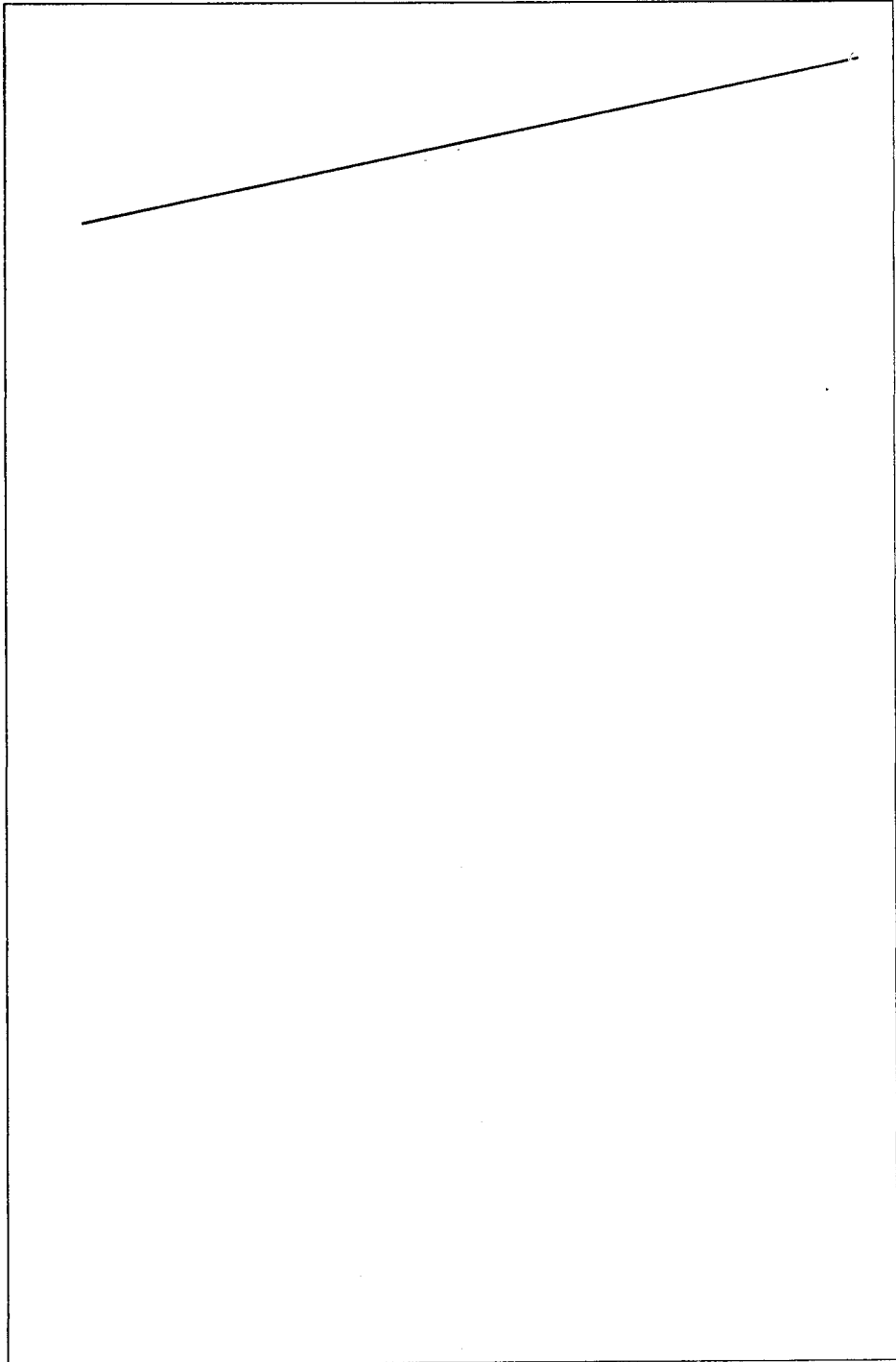
RETIRED COMPANY DIRECTOR

Address:

11, LOCKWOOD GARDENS
HOYLANDSWAIN
SHEFFIELD S36 7LN

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



DENBY DALE DISTRICT LIONS CLUB

England & Wales - Charity number 1179388

Accounts



Trustees' Annual Report for the period

| | | | | | | | |
|-------------------|----|-----------------|------|----|----|-----|------|
| Period start date | | Period end date | | | | | |
| From | 01 | Jul | 2021 | To | 30 | Jun | 2022 |

Section A

Reference and administration details

Charity name **Denby Dale District Lions Club (CIO)**

Other names charity is known by **N/A**

Registered charity number (if any) **1179388**

Charity's principal address
13 TOP ROAD
LOWER CUMBERWORTH
HUDDERSFIELD
Postcode HD8 8PE

Names of the charity trustees who manage the charity

| Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|-----------------------|-----------------|--|---|
| 1 Andrew Paul Marwood | | 1 st July 2021 to 3 rd November 2021 | Denby Dale District Lions Club |
| 2 Peter John Reeve | | | Denby Dale District Lions Club |
| 3 Luke Robinson | | 1 st July 2021 to 3 rd November 2021 | Denby Dale District Lions Club |
| 4 Lara Michelle Beech | | 1 st July 2021 to 3 rd November 2021 | Denby Dale District Lions Club |
| 5 Martyn John Siddle | | | Denby Dale District Lions Club |
| 6 Andrew Robin Atkins | | | Denby Dale District Lions Club |
| 7 Vincent Paul Hayes | Secretary | | Denby Dale District Lions Club |
| 8 David John Absolon | President | | Denby Dale District Lions Club |
| 9 Anthony Haddrell | Treasurer | | Denby Dale District Lions Club |
| 10 Neil Milne | Vice-President | | Denby Dale District Lions Club |
| 11 | | | |
| 12 | | | |
| 13 | | | |
| 14 | | | |
| 15 | | | |
| 16 | | | |
| 17 | | | |
| 18 | | | |
| 19 | | | |
| 20 | | | |

Names of the trustees for the charity, if any, (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
| | |
| | |
| | |

Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
| | | |
| | | |
| | | |
| | | |

Name of chief executive or names of senior staff members (Optional information)

| |
|--|
| |
|--|

Section B Structure, governance and management

Description of the charity's trusts

| | |
|---|------------------------------|
| Type of governing document (eg. trust deed, constitution) | CIO Association Constitution |
| How the charity is constituted (eg. trust, association, company) | Trust |
| Trustee selection methods (eg. appointed by, elected by) | Elected by Club Membership |

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:

- the advancement of citizenship by:
 - promoting the principles of good citizenship;
 - encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
 - providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
 - encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
 - supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
 - promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
 - promoting volunteering;
 - the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
 - the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
 - promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or promoting community participation in healthy recreation.

Summary of the objects of the charity set out in its governing document

In compiling this summary of the main activities undertaken for the public benefit in relation to these objects the Trustees of the Denby Dale District Lions Club have taken regard to the guidance issued by the Charity Commission:

During the course of this year, the Club commenced the process of 'returning to normal' together with the rest of the country. Trustees held only online meetings at the commencement of the year. It remained impracticable to hold face to face meetings until August. While all monthly Business Meetings were quorate, a significant number of members were unable to attend for safeguarding purposes as either they or their family members were at an increased risk should a Covid-19 infection be contracted.

Nonetheless fundraising activities were able to commence with the return of the Scarecrow Trail around Denby Dale, an outdoor event enjoyed by families from around the district and beyond.

As well as holding our annual tour of the villages with Santa and his sleigh the club also held its inaugural Christmas Fair at the Pie Hall. Santa was seated in his grotto to meet the children to learn what they would like to find in their stockings this year.

March saw the return of the annual beer festival following the lifting of Coronavirus lockdown restrictions.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Trustees apply funds at their discretion and with the support of the membership of the club. Grants are made where they believe that their contribution will make a real difference. We only make grants in furtherance of our charitable objects.

Summary of the main achievements of the charity during the year

- The Club was successful in retaining 31 members until the very end of June when one member resigned for personal reasons.
- Sadly the ability to recruit further members for the Club's embryonic Leos Club was severely limited. With a number of its members reaching the age of 18 over the next year it was decided to discontinue the initiative. A plaque was obtained and put on display in our area to mark the achievements of the Leos.
- Running repairs were conducted on assets such as the sleigh and the trailer which delivers shelter for events in the community.
- A new larger tent was donated by a Lions supporter. This requires some further maintenance work but will be of benefit for the community as a whole.
- Among others, we were able to award grant funding to :
 - PTSD resolution to support a local veteran
 - Holme Valley Mountain Rescue
 - Shelterbox to support emergencies for disasters worldwide
 - Support Dogs to help provide support to a child
 - Eden's Army towards cancer treatment for a child
 - Help acquire a vehicle to transport a local man with severe mobility issues
 - Lions International support for displaced persons as a result of the Ukraine conflict
 - Local hospices
 - A local horse sanctuary
 - A local boy scout to encourage his own fundraising to attend the international jamboree.

Section E

Financial review

Brief statement of the charity's policy on reserves

The club owns substantial equipment such as a Santa's Sleigh, Large Tents for outdoor events and barbecue equipment. Adequate reserves are maintained within the Activities Account to ensure such equipment can be maintained and replaced as required to ensure the continuity of community service and fundraising activities.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The club's main fundraising activities are through events held within our own communities such as:

- Funds collected from public donations while bringing Santa Claus and his sleigh to the local village communities within our district.
- Beer festivals and a Scarecrow Trail, sponsored by local businesses.
- Running raffles and tombolas at country fairs and in commercial outlets throughout our district.

Section F



Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

| | | |
|-------------------------------------|--|---|
| Signature(s) |  |  |
| Full name(s) | Neil Milne | Anthony Haddrell |
| Position (eg Secretary, Chair, etc) | President | Treasurer |

Date

1/3/23



Receipts and payments accounts

CC16a

| | | | |
|---------------------|-------------------|----|-----------------|
| For the period from | Period start date | To | Period end date |
| | 01/07/2021 | | 30/06/2022 |

Section A Receipts and payments

| | Unrestricted funds | Restricted funds | Endowment funds | Total funds | Last year |
|--|--------------------|------------------|------------------|------------------|------------------|
| | to the nearest £ | to the nearest £ | to the nearest £ | to the nearest £ | to the nearest £ |
| A1 Receipts | | | | | |
| Santas Sleigh | 8,467 | - | - | 8,467 | 834 |
| Donations Received | 1,823 | 1,250 | - | 3,073 | 1,629 |
| Scarecrow Trail | 4,133 | - | - | 4,133 | - |
| Christmas Hampers | - | - | - | - | - |
| Denby Dale Beer Festival | 5,830 | - | - | 5,830 | - |
| Denby Dale Christmas Fair | 1,040 | - | - | 1,040 | - |
| KLR Beer Tent | - | - | - | - | - |
| Emley Show | - | - | - | - | - |
| Administration | - | - | - | - | - |
| Member Donations | - | 1,971 | - | 1,971 | 598 |
| Lottery | - | 422 | - | 422 | 275 |
| Socials | - | - | - | - | 225 |
| Fines | - | 163 | - | 163 | - |
| Bank Interest | - | - | - | - | 1 |
| Profit on Socials | - | 145 | - | 145 | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total (Gross income for AR) | 21,293 | 3,951 | - | 25,244 | 3,562 |
| A2 Asset and investment sales, (see table). | | | | | |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total receipts | 21,293 | 3,951 | - | 25,244 | 3,562 |

A3 Payments

| | Unrestricted funds | Restricted funds | Endowment funds | Total funds | Last year |
|-------------------------------------|--------------------|------------------|------------------|------------------|------------------|
| | to the nearest £ | to the nearest £ | to the nearest £ | to the nearest £ | to the nearest £ |
| Fundraising Activities | | | | | |
| Santa's Sleigh | 322 | - | - | 322 | 343 |
| Scarecrow Trail | 260 | - | - | 260 | - |
| Pensitone Beer Festival | - | - | - | - | - |
| Christmas Hampers | - | - | - | - | - |
| Denby Dale Beer Festival | 2,000 | - | - | 2,000 | - |
| Emley Show | - | - | - | - | - |
| KLR Beer Tent | - | - | - | - | - |
| Denby Dale Christmas Fair | 246 | - | - | 246 | - |
| Donations | - | - | - | - | - |
| Kirklees Council Tree Planting | - | - | - | - | 75 |
| Skelmanthorpe Band CD | - | - | - | - | 100 |
| Michael Forbes | 250 | - | - | 250 | - |
| LCL Ukraine Fund | 1,500 | - | - | 1,500 | - |
| Cumberworth Football Club | - | - | - | - | - |
| Forget Me Not Trust | 1,000 | - | - | 1,000 | - |
| LCIF Disaster Fund | 2,000 | - | - | 2,000 | - |
| Kirkwood Hospice | 1,000 | - | - | 1,000 | - |
| Barnsley Hospice | 1,000 | - | - | 1,000 | - |
| The Welcome Centre | - | - | - | - | - |
| The Dale Centre | 4,000 | - | - | 4,000 | - |
| PTSD charity | 1,000 | - | - | 1,000 | - |
| Skelmanthorpe Community Centre | - | - | - | - | - |
| Shelter Box | 385 | - | - | 385 | - |
| Holme Mountain Rescue | 500 | - | - | 500 | - |
| Support Dogs | 500 | - | - | 500 | - |
| Eden SWR 1 accounts (SS) | 1,000 | 1 | - | 1,000 | 23/02/2023 |

| | | | | | | | | | |
|--------------------------------------|---------------|--|--|--------------|--|--|--|--|---------------|
| Upper Denby Community Church | 500 | | | | | | | | |
| Parkinsons UK | - | | | | | | | | |
| Liam Centello | 1,000 | | | | | | | | 500 |
| Cash for Kids | 250 | | | | | | | | - |
| Denby Dale Pie Hall | 500 | | | | | | | | 1,000 |
| Thomas Southall Scouting Jambouree | 250 | | | | | | | | 250 |
| Alberts Horse Sanctuary | 500 | | | | | | | | 500 |
| Helen Edwards for Children's Society | 250 | | | | | | | | 250 |
| Emma Hobson for Alzheimers Society | 250 | | | | | | | | 250 |
| Administration | - | | | | | | | | - |
| Subs Paid | - | | | 1,875 | | | | | - |
| Garage Rent | - | | | 200 | | | | | 1,875 |
| Lockup Rent | - | | | 368 | | | | | 200 |
| District and MD costs | - | | | 53 | | | | | 368 |
| Changeover | - | | | 223 | | | | | 53 |
| ICo registration | - | | | 35 | | | | | 223 |
| Flowers | - | | | 45 | | | | | 35 |
| Socials | - | | | | | | | | 45 |
| Domain Licence | - | | | | | | | | - |
| Miscellaneous purchases | - | | | 252 | | | | | - |
| Bank Charges | - | | | 42 | | | | | 252 |
| | - | | | | | | | | 42 |
| Sub total | 20,463 | | | 3,093 | | | | | 23,556 |

| | | | | | | | | | |
|---|----------|--|--|--------------|--|--|--|--|--------------|
| A4 Asset and investment purchases, (see table) | | | | | | | | | |
| New Tents | - | | | 1,600 | | | | | 1,600 |
| | - | | | - | | | | | - |
| Sub total | - | | | 1,600 | | | | | 1,600 |

Total payments 20,463 4,693 25,156 3,510

| | | | | | | | | | |
|-----------------------------------|--------------|--|--|------------|--|--|--|--|--------------|
| Net of receipts/(payments) | | | | | | | | | |
| A5 Transfers between funds | 830 | | | 742 | | | | | 88 |
| A6 Cash funds last year end | - | | | - | | | | | - |
| Cash funds this year end | 5,408 | | | 816 | | | | | 6,224 |
| | 6,238 | | | 74 | | | | | 6,312 |
| | | | | | | | | | 52 |

Section B Statement of assets and liabilities at the end of the period

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|----------------------|-------------------------|------------------------------------|----------------------------------|---------------------------------|
| B1 Cash funds | Club Account | - | 1,244 | |
| | Activity Account | 2,368 | | |
| | Reserve Account | 2,700 | | |
| | Total cash funds | 5,068 | 1,244 | |

(agree balances with receipts and payments account(s))

Agreement Error Agreement Error OK

| Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---------|------------------------------------|----------------------------------|---------------------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

B2 Other monetary assets

| Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---------|-----------------------------|-----------------|--------------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

B3 Investment assets

| Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|---------|---------------------------------|-----------------------|---------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
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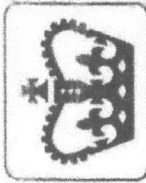
B4 Assets retained for the charity's own use

| Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|---------|---------------------------------|-----------------------|---------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

B5 Liabilities

Signed by one or two trustees on behalf of all the trustees

| | | | |
|--|-----------|-------------|------------------|
| | Signature | NEIL MILNE | Print Name |
| | Signature | PETER REEVE | Print Name |
| | | 11/3/23 | Date of approval |
| | | 16/3/23 | Date of approval |



**Report to the trustees/
members of**

Denby Dale District Lions Club

**On accounts for the year
ended**

30/06/2022

**Charity no
(if any)** 1179388

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect.

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

N. S. Addinwood

Date:

01/02/2023

Name:

WINCOLM EASTWOOD

**Relevant professional
qualification(s) or body
(if any):**

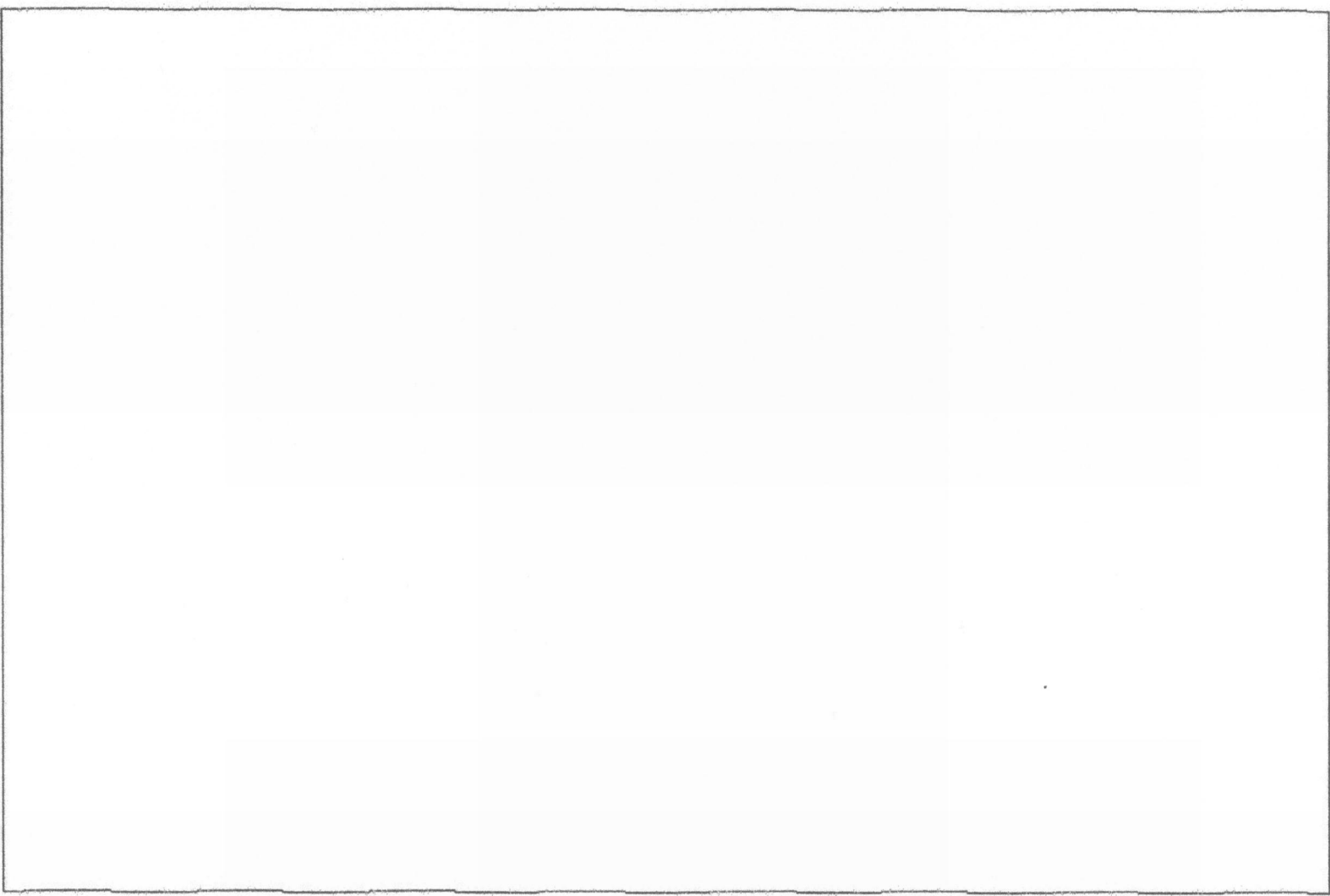
RETIRED DIRECTOR

Address:

11, HOCKWOOD GARDENS
HOUGHTONDSWAINE
SHEFFIELD S36 7AN.

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



DENBY DALE DISTRICT LIONS CLUB

England & Wales - Charity number 1179388

Accounts



Trustees' Annual Report for the period

| | | | | | | | |
|-------------------|----|-----------------|------|----|----|-----|------|
| Period start date | | Period end date | | | | | |
| From | 01 | Jul | 2020 | To | 30 | Jun | 2021 |

Section A

Reference and administration details

| | |
|------------------------------------|--|
| Charity name | Denby Dale District Lions Club (CIO) |
| Other names charity is known by | N/A |
| Registered charity number (if any) | 1179388 |
| Charity's principal address | 79 MARSH LANE SHEPLEY HUDDERSFIELD Postcode HD8 8AP |

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|---------------------|-----------------|-----------------------------------|---|
| 1 | Andrew Paul Marwood | | | Denby Dale District Lions Club |
| 2 | Peter John Reeve | | | Denby Dale District Lions Club |
| 3 | Luke Robinson | | | Denby Dale District Lions Club |
| 4 | Lara Michelle Beech | | | Denby Dale District Lions Club |
| 5 | Martyn John Siddle | | | Denby Dale District Lions Club |
| 6 | Andrew Robin Atkins | President | | Denby Dale District Lions Club |
| 7 | Vincent Paul Hayes | Secretary | | Denby Dale District Lions Club |
| 8 | David John Absolon | Vice-President | | Denby Dale District Lions Club |
| 9 | Anthony Haddrell | Treasurer | | Denby Dale District Lions Club |
| 10 | | | | |
| 11 | | | | |
| 12 | | | | |
| 13 | | | | |
| 14 | | | | |
| 15 | | | | |
| 16 | | | | |
| 17 | | | | |
| 18 | | | | |
| 19 | | | | |
| 20 | | | | |

Names of the trustees for the charity, if any, (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
| | |
| | |
| | |

Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
| | | |
| | | |
| | | |

Name of chief executive or names of senior staff members (Optional information)

| |
|--|
| |
|--|

Section B Structure, governance and management

Description of the charity's trusts

| | |
|--|-------------------------------------|
| Type of governing document <i>(eg. trust deed, constitution)</i> | CIO Association Constitution |
| How the charity is constituted <i>(eg. trust, association, company)</i> | Trust |
| Trustee selection methods <i>(eg. appointed by, elected by)</i> | Elected by Club Membership |

Additional governance issues (Optional information)

| |
|--|
| |
|--|

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

| |
|--|
| <p>The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:</p> <ul style="list-style-type: none"> • the advancement of citizenship by: <ul style="list-style-type: none"> ○ promoting the principles of good citizenship; ○ encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community; ○ providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members; |
|--|

Summary of the objects of the charity set out in its governing document

- encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
- supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
- promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
- promoting volunteering;
- the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;
- the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
- promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or promoting community participation in healthy recreation.

In compiling this summary of the main activities undertaken for the public benefit in relation to these objects the Trustees of the Denby Dale District Lions Club have taken regard to the guidance issued by the Charity Commission:

The Club's activities were severely curtailed following the lockdowns imposed from March 2020. Regular events which we attend such as the Emley Country Show and the Kirklees Light Railway Steam Weekend were cancelled. Beer and Scarecrow festivals were never going to be a possibility. Nonetheless Denby Dale District Lions were keen to bring some Christmas cheer as ever to their village communities. Licences were obtained from local government and police where necessary to conduct nightly tours of the villages. New facilities were added to both the website and Facebook pages to enable donations to be collected.



Further donations were secured by the Club's provision of tents as outdoor shelters for pubs and cafés in the district.

A grant was donated to fund the provision of 100 trees; this aligns with the Club's Objects of *promoting the Voluntary Sector for the public benefit by associating with local authorities and promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment.*

We were also able to sponsor the creation of DVDs by Skelmanthorpe Youth Band to deliver to the care homes in the District to which they would not be able to make their customary Christmas visit. This aligns with the Club's Object *supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals.*

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Trustees apply funds at their discretion and with the support of the membership of the club. Grants are made where they believe that their contribution will make a real difference. We only make grants in furtherance of our charitable objects.

The lockdown regulations also limited the ability of the Club membership to hold its monthly face to face meetings. As reported in last year's TAR, the Club introduced new voting procedures to enable every member to have their say in making grant awards. By July 2020 all disposable funds had been awarded to front-line services dealing directly with supporting our community through the difficulties occasioned by the lockdowns. The Club mainly raises funds through mass public activities which were not possible. In October 2020 Trustee meetings recommenced to facilitate the Santa Sleigh activities and to plan for the AGM.

At the AGM the membership voted to accept the updated Grant Making Policy. As well as applying some administrative changes this clarified that except in exceptional (eg time is of the essence) circumstances, grants would be awarded following a decision take by the Club membership as a whole.

It was also decided by the Trustees that a set of basic terms and conditions would be given to anyone wishing to use the Club's equipment. This is to make it clear that the user is responsible for the safe use and return of the equipment during the loan period.

Summary of the main achievements of the charity during the year

- Throughout what was probably its most difficult year, the Club was successful in retaining 31 members until the very end of June when one member resigned for personal reasons.
- Sadly the ability to recruit further members for the Club's embryonic Leos Club was severely limited. With a number of its members reaching the age of 18 over the next year it was decided to discontinue the initiative. It is anticipated that some Leos members will now be invited to join the Lions Club.
- Running repairs were conducted on assets such as the sleigh and the trailer which delivers shelter for events in the community.

Section E

Financial review

Brief statement of the charity's policy on reserves

The club owns substantial equipment such as a Santa's Sleigh, Large Tents for outdoor events and barbecue equipment. Adequate reserves are maintained within the Activities Account to ensure such equipment can be maintained and replaced as required to ensure the continuity of community service and fundraising activities.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The club's main fundraising activities are through events held within our own communities such as:

- Funds collected from public donations while bringing Santa Claus and his sleigh to the local village communities within our district.
- Beer festivals and a Scarecrow Trail, sponsored by local businesses.
- Running raffles and tombolas at country fairs and in commercial outlets throughout our district.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

David John Absolon

Anthony Haddrell

Position (eg Secretary, Chair, etc)

President

Treasurer

Date

2/3/2022



Receipts and payments accounts

CC16a

| | | |
|---------------------|-------------------|-----------------|
| For the period from | 01/07/2020 | To |
| | | |
| | Period start date | Period end date |
| | 30/06/2021 | |

Section A Receipts and payments

| | Unrestricted funds | Restricted funds | Endowment funds | Total funds | Last year |
|--|--------------------|------------------|------------------|------------------|------------------|
| | to the nearest £ | to the nearest £ | to the nearest £ | to the nearest £ | to the nearest £ |
| A1 Receipts | | | | | |
| Santas Sleigh | 834 | - | - | 834 | 6,088 |
| Donations Received | 1,629 | - | - | 1,629 | 1,397 |
| Scarecrow Trail | | | | | 4,120 |
| Penistone Beer Festival | | | | | 3,425 |
| Christmas Hampers | | | | | 1,796 |
| Denby Dale Beer Festival | | | | | 3,639 |
| Denby Dale Christmas BBQ | | | | | 297 |
| KLR Beer Tent | | | | | 555 |
| Emley Show | | | | | 561 |
| Leos | | | | | 306 |
| | | | | | - |
| Administration | | | | | - |
| Member Donations | | 598 | | 598 | 2,502 |
| Lottery | | 275 | | 275 | 667 |
| Socials | | 225 | | 225 | 2,281 |
| Fines | | | | | 189 |
| Bank Interest | | 1 | | 1 | 8 |
| Refund from District | | | | | 595 |
| | | | | | - |
| | | | | | - |
| Sub total (Gross income for AR) | 2,463 | 1,099 | - | 3,562 | 28,426 |

A2 Asset and investment sales, (see table).

| | | | | | |
|-----------------------|--------------|--------------|----------|--------------|---------------|
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total receipts | 2,463 | 1,099 | - | 3,562 | 28,426 |

A3 Payments Fundraising Activities

| | | | | | |
|--|----------|---|---|-----|----------------------|
| Santa's Sleigh | 343 | - | - | 343 | 628 |
| Scarecrow Trail | | | | | 986 |
| Penistone Beer Festival | | | | | 2,144 |
| Christmas Hampers | | | | | 600 |
| Denby Dale Beer Festival | | | | | 2,034 |
| Emley Show | | | | | 553 |
| KLR Beer Tent | | | | | 346 |
| Leos | | | | | 427 |
| | | | | | - |
| Donations | | | | | - |
| Kirklees Council Tree Planting | 75 | - | - | 75 | - |
| Skelmanthorpe Band CD | 100 | - | - | 100 | - |
| | | | | | - |
| Candlelighters | | | | | 1,500 |
| Cumberworth Football Club | | | | | 1,500 |
| Forget Me Not Trust | | | | | 2,000 |
| LCIF Disaster Fund | | | | | 1,000 |
| Kirkwood Hospice | | | | | 1,000 |
| Barnsley Hospice | | | | | 1,500 |
| The Welcome Centre | | | | | 1,000 |
| The Dale Centre | | | | | 1,000 |
| Defibrillator at White Hart | | | | | 999 |
| Skelmanthorpe Community Centre | | | | | 607 |
| District Flood Disaster Appeal | | | | | 500 |
| Emley Moor Rugby League Club | | | | | 500 |
| Tiny Hearts Appeal - Barnsley Hospital | | | | | 500 |
| Shelley Pre-school | | | | | 500 |
| St. J. of the Cross (SS) | 1 | | | | 24/01/2022300 |

| | | | | | | | |
|-----------------------------------|-----|----|--------------|--|--|--------------|---------------|
| Parkinsons UK | | | | | | | 250 |
| Scandalous Productions | | | | | | | 250 |
| Lions Gambia Project | | | | | | | 200 |
| Ehlers Danlos syndrome | | | | | | | 200 |
| Multi District Youth Programme | | | | | | | 136 |
| Friends of Margaret Junior School | | | | | | | 100 |
| District 105NE Youth Appeal | | | | | | | 25 |
| | | | | | | | - |
| | | | | | | | - |
| <u>Administration</u> | | | | | | | - |
| <u>Subs Paid</u> | | | 2,102 | | | | 2,441 |
| Garage Rent | 400 | | | | | | 400 |
| Lockup Rent | 332 | | | | | | 328 |
| District and MD costs | 83 | | | | | | 89 |
| Changeover | | 40 | | | | | 153 |
| ICO registration | | 35 | | | | | - |
| Flowers | | | | | | | 33 |
| Socials | | | | | | | 1,862 |
| Domain Licence | | | | | | | 42 |
| Trailer Repairs | | | | | | | 37 |
| | | | | | | | - |
| | | | | | | | - |
| Sub total | | | 2,177 | | | 3,511 | 28,670 |

| | | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|--|
| A4 Asset and investment purchases, (see table) | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| Sub total | | | | | | | | | | |

| | | | | | |
|-----------------------------------|--------------|--------------|----------|--------------|---------------|
| Total payments | 1,334 | 2,177 | - | 3,511 | 28,670 |
| Net of receipts/(payments) | 1,129 | 1,078 | - | 51 | 244 |
| A5 Transfers between funds | - | - | - | - | - |
| A6 Cash funds last year end | 4,279 | 3,074 | - | 7,353 | - |
| Cash funds this year end | 5,408 | 1,996 | - | 7,404 | 244 |

Section B Statement of assets and liabilities at the end of the period

Categories

Details

B1 Cash funds

| | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|-------------------------|---------------------------------|-------------------------------|------------------------------|
| Club Account | - | 816 | - |
| Activity Account | 5,408 | - | - |
| Leos Account | - | 1,181 | - |
| Total cash funds | 5,408 | 1,997 | - |

(agree balances with receipts and payments account(s))

OK

Assessment Error

Details

| | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|--|---------------------------------|-------------------------------|------------------------------|
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |

B2 Other monetary assets

Details

| | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|--|-----------------------------|-----------------|--------------------------|
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |

B3 Investment assets

Details

| | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|--|-----------------------------|-----------------|--------------------------|
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |



B4 Assets retained for the charity's own use

Details

| | Fund to which liability relates | Amount due (optional) | When due (optional) |
|--|---------------------------------|-----------------------|---------------------|
| | | - | |
| | | - | |
| | | - | |
| | | - | |
| | | - | |
| | | - | |

B5 Liabilities

Signed by one or two trustees on behalf of all the trustees

| | | |
|--|------------------|------------------|
| Signature | Print Name | Date of approval |
|  | DAVID ABSOLON | 21/3/2022 |
|  | ANTHONY HADDRELL | 21/3/2022 |