

Inclusive Nature

England & Wales · Charity number 1178998

Details

Other names	POSITIVE RIDING FOR THE DISABLED ASSOCIATION, POSITIVE RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING, Inclusive Nature, Inclusive Nature Charity, POSITIVE RDA
Status	Registered
Legal form	CIO
Registered	2018-06-29
Register	View on the Charity Commission register

Contact

Address 3 Fiveways Close
Baydon
Marlborough
Wiltshire
SN8 2LH

Phone 07860637449

Email connect@inclusivenature.co.uk

Activities

Objects: The objects for which the CIO is established is to provide people living with disabilities and their carers with the opportunity to ride, carriage drive and be with horses as a means to access nature and countryside to benefit their health and wellbeing in England and Wales

Activities: Providing people with disabilities and their carers with the opportunity to ride, carriage drive and be with horses as a means to access countryside and the natural environment for their health and well-being.

Classification

- **How:** Provides Services, Other Charitable Activities
- **What:** Disability, Other Charitable Purposes
- **Who:** Elderly/old People, People With Disabilities

Geography

- Gloucestershire
- Hampshire
- Oxfordshire
- West Berkshire
- Wiltshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£0	£1	-	-
2024-06-30	£1	£0	-	-
2023-06-30	£0	£6	-	-
2022-06-30	£4,644	£4,662	-	-
2021-06-30	£1,910	£1,741	-	-

Trustees

Name	Role	Appointed
MRS J MORRISON	Chair	2018-06-06
Claire Schimmer		2023-10-31
IAN FREDERICK LEWIS		2019-12-01
Jennifer Leach		2018-06-29
Lesley Steele		2019-12-01

Inclusive Nature

England & Wales - Charity number 1178998

Accounts

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Charity Commission Annual Return 2025

Inclusive Nature

Charity registration number: 1178998

Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.

This document is a record of the information provided in the Annual Return 2025.

PART A - Charity information

Financial period

Financial period start date

01/07/2024

Financial period end date

30/06/2025

Income and spending

Income £

£ 0

Spending £

£ 0

Number of contracts from government

How many contracts (other than grant agreements) did your charity receive from central government or a local authority during the financial period for this return?

0

Number of grants from government

How many grants did your charity receive from central government or a local authority during the financial period for this return?

0

Income breakdown

Donations and legacies (excluding Endowments Received)

£ 0

Charitable activities

£ 0

Other trading activities

£ 0

Investments

£ 0

Other

£ 0

Grantmaking**Is grant making the main way your charity carries out its purposes?**

Yes

Recipients of grants**Please round all figures to the nearest pound (do not enter decimal points or commas).****Individuals**

£ 0

Other charities

£ 0

Other organisations that are not charities

£ 0

Trustee payments**Excluding out of pocket expenses, for what were any of the trustees paid during the financial period for this return?** e. None of the trustees have been paid**Did any of the trustees resign and take up employment with your charity in the financial period of this return?**

No

Income from outside the UK**Did your charity receive income from outside of the United Kingdom in the financial period of this return?**

No

Delivering activities outside the United Kingdom**Did your charity deliver charitable activities outside of the United Kingdom in the financial period of this return?**

No

Spending outside of the United Kingdom**Did your charity spend funds outside of the United Kingdom in the financial period of this return?**

No

Total Spending outside of the United Kingdom

£

Trading subsidiaries**Does the charity have any trading subsidiaries?**

No

Employment contract types**People were permanently employed by your charity**

0

People were on fixed-terms contracts with your charity

0

Self-employed people were working for your charity

0

Governance policies**Internal charity financial controls policy and procedures**

Yes

Safeguarding policy and procedures

Yes

Financial reserves policy and procedures

Yes

Complaints policy and procedures

Yes

Serious incident reporting policy and procedures

Yes

Internal risk management policy and procedures

Yes

Trustee expenses policy and procedures

Yes

Trustee conflicts of interest policy and procedures

Yes

Investing charity funds policy and procedures

Not applicable

Campaigns and political activity policy and procedures

Yes

Bullying and harassment policy and procedures

Yes

Social media policy and procedures

Yes

Engaging external speakers at charity events policy and procedures

Not applicable

Safeguarding**Has your charity provided services to children and/or adults at risk in the financial period of the return?**

No

External risk and impact**Donations**

Unknown

Other income - grants

Negative

Other income - contracts

Negative

Other income - investment

Unknown

Expenditure on charitable activities

Negative

Expenditure on overheads

Number of volunteers

Number of employees

Number of trustees

Fundraising activities

Capacity to deliver services

Total service demand

Volunteers

Excluding trustees, provide an estimate of the number of volunteers who carried out charitable activities on behalf of your charity in the United Kingdom during the financial period of this return?

Privacy statement

Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:

- **you have consented to their release; or**
- **we are legally obliged to disclose them; or**
- **we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.**

We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:

- **we can lawfully do so; and**
- **we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest**

Information we collect about you

We will use this information:

To enable us to carry out our statutory functions and duties;

This will include the following actions:

(a) update, consolidate, and improve the accuracy of our records;

(b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;

(c) data analysis, testing, research, statistical and survey purposes

Information we receive from other sources.

Information we receive from other sources

We may combine this information with information you give to us and information we collect about you.

We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).

We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.

The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.

As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.

Please check back frequently to see any updates or changes to our privacy policy.

Declaration

This annual return has not been submitted and no Declaration has been made

Inclusive Nature

England & Wales - Charity number 1178998

Accounts

Positive Riding for the Disabled Association (Positive RDA)

*Charitable Incorporation Organisation
Registered Charity no: 1178998
First registered 29 Jun 2018*

Annual Report and Accounts for Trustees and Supporters

***Covering the 6th year of Incorporation
to 29th June 2024***

***Enabling people with life-changing injuries
and illnesses to ride and be with horses***

Based near Wantage, Oxfordshire

Annual Report

Strategic Overview

As in previous reports, our purpose is to people to ride and interact with horses and nature.

Our main focus is on supporting people with life-changing injuries and long term disabilities, including families with children. Health challenges such as Stroke, MS, Parkinson's, Spinal Injury, Sight Loss and age-related diseases can often bring depression and mental ill-health too. Our participants are likely to have ridden and owned horses, something they can share with family and friends. We want to train our coaches and volunteers in the needs of this group.

Activity 2023-24

We are delighted to welcome Claire Schimmer as a Trustee with effect from 31 October 2023

As a National RDA member group we had seen how Covid fundamentally changed approaches to RDA activities for people living with disability. It also increased awareness of mental health and the importance of accessibility to nature. We had been disappointed not to meet criteria for RDA National Office aimed at RDA new groups, as they could not insure our activities.

We have therefore spent time discussing how we wanted to work to support greater inclusivity and the health and wellbeing benefits of access to nature, through horses.

We have taken legal advice and are preparing to submit changes to our constitution.

Liz Morrison LLB MSc BHSII - Lead Coach

Annual Accounts

Positive RDA was first registered on 29 Jun 2018.

These accounts cover the sixth year of Incorporation to 29th June 2024.

	£	Accounts to 29 th June 2024	Accounts to 29 th June 2023
Income	<i>Donation</i>	1	0
	TOTAL	1	0
Expenditure	<i>Publicity & Website</i>	0	
	<i>Fundraising Costs</i>	0	0
	<i>Finance charges</i>	0	0.20
	<i>Loan repayment</i>	0	0
	Sub Total		0
Ringfenced Funds	<i>Transferred for capital costs</i>	0	0
	Balance of Income & Expenditure	1	
Balances in Triodos bank:		<i>As at 1/7/2024</i>	<i>As at 1/7/2023</i>
	<i>Current Account</i>	£ 136.08	£ 135.08
	<i>Reserve Acct</i>	£ 10.00	£ 10.00

Chargeable costs have been minimised or delayed

Trustees :

Ian Lewis - Chair
 Lesley Steele - Treasurer
 Claire Schimmer
 June Morrison
 Jennifer Winter

Inclusive Nature

England & Wales - Charity number 1178998

Accounts

Positive Riding for the Disabled Association (Positive RDA)

*Charitable Incorporation Organisation
Registered Charity no: 1178998
First registered 29 Jun 2018*

Annual Report and Accounts for Trustees and Supporters

*Covering the 5th year of Incorporation
to 29th June 2023*

*Enabling people with life-changing injuries
and illnesses to ride and be with horses*

Based near Wantage, Oxfordshire



Annual Report

Strategic Overview

As in previous reports, our purpose is to people to ride and interact with horses and nature. This includes using a mobile service using an accessible horsebox which we have been closely involved in developing.

Our main focus is on supporting people with life-changing injuries and long term disabilities, including families with children. Health challenges such as Stroke, MS, Parkinson's, Spinal Injury, Sight Loss and age-related diseases can often bring depression and mental ill-health too. Our participants are likely to have ridden and owned horses, something they can share with family and friends. We want to train our coaches and volunteers in the needs of this group.

Activity 2022-23

Running under Covid restrictions resulted in identifying a need for changes to our operating model.

As a National RDA member group we had seen how Covid fundamentally changed approaches to RDA activities for people living with disability. It also increased awareness of mental health and the importance of accessibility to nature.

We were disappointed not to meet criteria for RDA National Office aimed at RDA new groups, as their operating model did not accommodate our mobile service and they could not therefore insure our activities. We have spent time discussing how our mobile service could work within the RDA operating model or whether further adjustments are needed.

Next steps in 2022-23

We are now exploring a new approach, and had a number of meetings to understand the benefits of equine assisted activities and how to enable access to Nature and develop a community-led proposition.

Liz Morrison LLB MSc BHSII – Lead Coach

Annual Accounts

Positive RDA was first registered on 29 Jun 2018.

These accounts cover the fifth year of Incorporation to 29th June 2023.

	£	Accounts to 29 th June 2023	Accounts to 29 th June 2022
Income	<i>Funds raised</i>	0	4643.60
	<i>Cashflow Loan</i>		
	TOTAL	0	4643.60
Expenditure	<i>Publicity & Website</i>	6.20	
	<i>Fundraising Costs</i>	0	144.82
	<i>Finance charges</i>	0.20	1.50
	<i>Loan repayment</i>	0	265.00
	Sub Total		411.32
Ringfenced Funds	<i>Transferred for capital costs</i>	0	-4250.00
	Balance of Income & Expenditure	6.40	112.28
Balances in Triodos bank:		<i>As at 1/7/2023</i>	<i>As at 1/7/2022</i>
	<i>Current Account</i>	£ 135.08	£ 141.58
	<i>Reserve Acct</i>	£ 10.00	£ 10.00

Chargeable costs have been minimised or delayed

Trustees :

Ian Lewis – Chair

Lesley Steele - Treasurer

June Morrison

Jennifer Winter

Inclusive Nature

England & Wales - Charity number 1178998

Accounts

Positive Riding for the Disabled Association (Positive RDA)

*Charitable Incorporation Organisation
Registered Charity no: 1178998
First registered 29 Jun 2018*

Annual Report and Accounts for Trustees and Supporters

*Covering the 4th year of Incorporation
to 29th June 2022*

*Enabling people with life-changing injuries
and illnesses to ride and be with horses*

Based near Wantage, Oxfordshire



Annual Report

Strategic Overview

As in previous reports, our purpose is to people to ride and interact with horses and nature by providing a mobile service, mainly using an accessible horsebox which we have been closely involved in developing.

We focus on supporting people with life-changing injuries and disabilities, such as Stroke, MS, Parkinson's, Spinal Injury, Sight Loss and age-related diseases. We recognise that these health challenges can often bring depression and mental ill-health too. Our participants are likely to have ridden and owned horses, something they can share with family and friends. We want to train our coaches and volunteers in the needs of this group.

Activity 2021-22

We put significant effort into fundraising for the final capital costs of building the vehicle, as we had received an offer of match funding for it. Funds were generated from a range of sources, including a legacy from one of our earliest supporters, sale of tack, local competitions and donations. As a result, £4,250 was raised to build the Happiness Horsebox.

Running under Covid restrictions resulted in identifying a need for changes to our operating model.

As a National RDA member group we had seen how Covid fundamentally changed approaches to RDA activities for people living with disability. It also increased awareness of mental health and the importance of accessibility to nature. The horsebox was nearing completion, however new licensing regulations required setting up an operational base to keep horses in order to visit people in care homes and hospices, and a riding school licence is now required before providing any ridden sessions.

Once again we were disappointed not to meet criteria for RDA National Office funds aimed at RDA new groups, as their operating model did not accommodate our mobile service and they could not therefore insure our activities.

Next steps in 2022-23

All funds raised to date have been donated on the basis that they will support the purchase and building of the horsebox. As we look forward to its launch we will focus on raising funds to support our unique mobile proposition, including covering the core costs of running the service within our community, as well as training our coaches and volunteers.

However the new licensing regulations mean that we will need to identify licenced providers of horses locally in order to provide our services. We are therefore discussing how our mobile service could work within the RDA operating model or whether further adjustments are needed.

Liz Morrison LLB MSc BHSII – Lead Coach

Annual Accounts

Positive RDA was first registered on 29 Jun 2018.

These accounts cover the fourth year of Incorporation to 29th June 2022.

	£	Accounts to 29 th June 2022	Accounts to 29 th June 2021
Income	Funds raised	4643.60	1500.00
	Cashflow Loan		400.00
	TOTAL	4643.60	1900.00
Expenditure	Publicity & Website		240.00
	Fundraising Costs	144.82	
	Finance charges	1.50	0.70
	Loan repayment	265.00	
	Sub Total	411.32	240.70
Ringfenced Funds	Transferred for capital costs	-4250.00	-1500
	Balance of Income & Expenditure	112.28	169.30
Balances in Triodos bank:		As at 1/7/2022	
	Current Account	£ 141.58	£ 159.30
	Reserve Acct	£ 10.00	£ 10.00

Chargeable costs have been minimised or delayed

Trustees :

Ian Lewis – Chair

Lesley Steele - Treasurer

June Morrison

Jennifer Winter

Inclusive Nature

England & Wales - Charity number 1178998

Accounts

Positive Riding for the Disabled Association (Positive RDA)

*Charitable Incorporation Organisation
Registered Charity no: 1178998
First registered 29 Jun 2018*

Annual Report and Accounts for Trustees and Supporters

***Covering the 3rd year of Incorporation
to 29th June 2021***

*Enabling people with life-changing injuries
and illnesses to ride and be with horses*

Based near Wantage, Oxfordshire

Annual Report

Strategic Overview

We promote the therapeutic benefits of people interacting with horses and nature by providing a mobile service using an accessible horsebox.

As an National RDA member group we focus on supporting people with life-changing injuries and illnesses, such as Stroke, Cancer, MS, Parkinson's, Spinal Injury, Sight Loss and age-related diseases. We recognise that these health challenges can often bring depression and mental ill-health too. Our participants are likely to have ridden and owned horses, something they can share with family and friends. We want to train drivers, coaches and volunteers in the needs of this group.

The idea for a mobile group came when we realised the complexity of safely mounting and dismounting riders with a range of disabilities. The horsebox will enable this to happen in countryside settings instead of only at a Riding School. The design also means that we will be able to take horses to care homes and hospices to support memorable conversations.

Activity 2020-21

A 2nd year of running under Covid restrictions has been understandably difficult.

The Covid Pandemic stopped all RDA sessions and fundamentally changed approaches to RDA activities for people living with disability. It also increased awareness of mental health and the importance of accessibility to nature. The horsebox design was therefore adapted to enable horses to safely visit people in care homes and hospices.

Our activity continued to focus on raising ringfenced funds for the purchase and build of a suitable vehicle. This is a time-consuming process, and we were disappointed not to meet criteria for funds aimed at start-ups and RDA new groups. Other applications are continuing.

We have identified a vehicle to purchase and our plans have developed well.

Action plan 2021-22

As last year, given these changes, in the short term, our priority is to continue to promote the concept of an innovative mobile service. Funds raised are donated on the basis that they will support the purchase and building of the horsebox and getting it 'on the road'.

Any surplus funds will subsidise its use for RDA participants and to train our coaches and volunteers.

Annual Accounts

Positive RDA was first registered on 29 Jun 2018.

These accounts cover the third year of Incorporation to 29th June 2021.

		Accounts to 29th June 2019	Accounts to 29th June 2020	Accounts to 29th June 2021
Income	<i>Funds raised</i>	£ 182.15	£ 572.00	1500.00
	<i>Cash flow Loan</i>			410.00
	TOTAL	£182.15	£ 572.00	1900.00
	In Reserve			10.00
				1910.00
Expenditure	<i>Training & Expenses -</i>	0	£ 123.00	0.70
	<i>Publicity & Website</i>	0	£ 446.81	240.00
	Sub Total	0	£ 569.81	240.70
	<i>Transfer to CIC</i>			-1500
	Balance of Income and Expenditure	£ 182.15	£ 2.19	169.30
	Balance in hand		£ 184.34	£353.64

Our focus was on grant applications and fundraising for the capital costs of our new base, a unique accessible horsebox.

All chargeable costs including trustee expenses have been minimised or delayed

Trustees

Ian Lewis – Chair

Lesley Steele - Treasurer

June Morrison

Jennifer Winter