

# LORETO PARENTS ASSOCIATION (ALTRINCHAM)

England & Wales · Charity number 1178982

## Details

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Other names	LPA ALTRINCHAM
Status	Registered
Legal form	Other
Registered	2018-06-28
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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Address	Loreto Grammar School Dunham Road Altrincham WA14 4AH
Phone	01619283703
Email	<a href="mailto:LPA@loretogrammar.co.uk">LPA@loretogrammar.co.uk</a>
Website	<a href="http://www.loretogrammar.co.uk">www.loretogrammar.co.uk</a>

## Activities

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**Objects:** THE OBJECT OF THE ASSOCIATION (THE OBJECTS) IS TO ADVANCE THE EDUCATION OF PUPILS IN THE SCHOOL IN PARTICULAR BY:2.1 DEVELOPING EFFECTIVE RELATIONSHIPS BETWEEN THE STAFF, PARENTS AND OTHERS ASSOCIATED WITH THE SCHOOL2.2 ENGAGING IN ACTIVITIES OR PROVIDING FACILITIES OR EQUIPMENT, WHICH SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.2.3 TO SUPPORT THE SCHOOLS IN THE PROMOTION OF THEIR VISION AND VALUES, BASED ON THE MARY WARD VALUES OF SINCERITY, JUSTICE, JOY, TRUTH, EXCELLENCE AND INTERNATIONALITY.

**Activities:** The object of the association is to advance the education of pupils in the school in particular by:1. Developing effective relationships between the staff, parents and others associated with the school2. Engaging in activities or providing facilities, which support the school and advance the education of pupils3. Support the schools in the promotion of their Vision and Values.

## Classification

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- **How:** Makes Grants To Organisations, Provides Other Finance
- **What:** General Charitable Purposes
- **Who:** Children/young People, Other Defined Groups

## Geography

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- Cheshire East

## Finances

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Period end	Income	Expenditure	Assets	Employees
2024-08-31	£18,043	£4,713	-	-
2023-08-31	£18,106	£3,904	-	-
2022-08-31	£27,580	£9,296	-	-
2021-08-31	£12,910	£4,335	-	-
2020-08-31	£20,950	£6,707	-	-

## Trustees

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Name	Role	Appointed
Clare Louise Bradbury		2025-10-02
Louise Caulfield		2018-09-20
Lucy-Ann Nora Tueart		2023-10-17
Nadia Pietra Bonnie Gazeley		2025-10-21

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# Accounts

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## Treasurer's Report - Loreto Parents Association (Altrincham)

Charity Number 1178982

Delivered by Louise Caulfield

Profits breakdown by Event	Aug 22	Aug 21	Aug 20
1. Christmas Fair	£6616.47	-	£9230.89
2. Summer Fair	£2606.99	-	-
3. Ball - cancelled	-	-	£60.20
4. New Family Prep	-	-	£733.10
5. New Family Grammar	-	-	£610.35
6. Xmas/Summer online Raffles	£2384.30	£3436.87	-
7. Xmas Pudding sales	£258.81	£433.26	-
8. Uniform sales	£4587.59	£2296.20	-
9. Various Prep Activities	£289.00	£852.21	-
10. Leavers Evening	(£312.00)	(£250.00)	-
<b>Total</b>	<b>£16,431.16</b>	<b>£6,768.54</b>	<b>£10,634.54</b>
200 Club	£1218.20	£1592.00	£1641.00
Donation in memory of D Topham	£506.00	-	-
Match funding	-	-	£1680.00
Easy Fundraising/Amazon Smile	£528.94	£338.83	£409.08
Misc.	(£300.38)	(£124.74)	(£122.72)
<b>TOTAL</b>	<b>£18,383.92</b>	<b>£8,574.63</b>	<b>£14,242.62</b>

The COVID pandemic continued to have an effect at the beginning of the year with the LPA unable to run the new family nights. However, this year we have been able to run both a Christmas & Summer fair raising £9223. Pre-loved uniform sales raised £4587.59 which is a great achievement. Match funding has been disappointing this year.

The bank balances at the start of September 2022 stood at

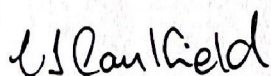
Current Account                    £8,339.00

200 Club                                £4,515.98

£18000 was distributed in the year £6000 to the prep (for iPads and supporting technology) and £12000 to the grammar (resurfacing the netball courts). As a registered charity, we do have reporting requirements. Given the increase in the income this year an external review is required of the accounts, and these will need to be filed with the annual return. Last year's accounts did not need to be filed but the annual return was submitted on time.

Louise Caulfield

Treasurer



# Loreto Parents Association (Altrincham)

Charity Number 1178982

## Balance Sheet as at 31 August 2022

Current Account		£	8,339.00
200 Club		£	4,915.98
		£	13,254.98 ✓
Debtors			
Stock	Uniform Sales	£	44.00
	Xmas Puddings 96*4.2833	£	411.20
	Fair Prizes	£	170.00
	Pens 20*6.75	£	135.00
	Mere voucher - Raffle	£	70.00 ✓
Creditors	200 Club	-£	300.00
	Lottery fee - Louise	-£	60.00
	Prep night expenses accrual	-£	209.50
	Bank Charges accrual	-£	5.00
	Ball ticket refunds c/f	-£	400.00
Net Assets		£	<u>13,110.68</u> ✓
Profit yr to Aug 22		£	18,283.92
Balance B/F		£	12,826.76
	Paid to Grammar	-£	12,000.00
	Prep	-£	6,000.00
		£	<u>13,110.68</u>

Mrs L Caulfield  
Treasurer  
For and on behalf of Loreto Parents Association

L. J. Caulfield

Mrs C Rawlings  
Independent Reviewer

cm Rawlings