



The Steve Burne
CHARITABLE TRUST

Trustees Report and Financial Statements for the year ended 31 May 2024

Registered Charity Number: 1178959

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Trustees and Administrative Details

Trustees

Lisa Poole
Daniel Burne
Adam Burne
Eduard Bredenhann
Ian Desmond Sherry

Registered Office

26 Hazelwood Road
Wilmslow
Cheshire
SK9 2QA

Bankers

NatWest
19 Market Street
Manchester
M1 1WR

Solicitors

JMW Solicitors LLP
1 Byrom Place
Spinningfields
Manchester
M3 3HG

Independent Examiners

Beyond Profit Ltd
G104 Bolton Arena
Arena Approach
Horwich
Bolton
BL6 6LB

The Steve Burne Charitable Trust

Structure, Governance and Management

The charity is a registered charity and is overseen by a Board of Trustees which meets at least three times a year. Trustees are appointed by resolution passed at a special meeting.

Public Benefit

The charity was founded in 2018. The object of the charity is for such charitable purposes for the public benefit as are exclusively charitable according to the laws of England and Wales as the Trustees may from time to time determine.

In planning and delivering the charitable aim, the Trustees confirm that they have complied with the duty in Section 4 of the Charities Act 2011 to have due regard to public benefit guidance by the Charity Commission in delivering the activities undertaken by the Charity.

Objectives and activities

The charity was founded by Stephen Burne in February 2018 and has general charitable purposes. The key aim of the Trust is to enable Stephen's family and friends to keep his legacy alive by raising money and supporting the charities he held close to his heart.

These charities are mainly Ronald McDonald House Manchester and the Christie Hospital where Stephen was cared for so well during the whole time he was undergoing gruelling treatment. Local charities were also supported during 2023/2024 and these were The Joshua Tree, Cash for Kids, Bliss (National Charity for Newborn) and Hope Central a local Food Bank.

During the year the charity gave out donations totalling £70,200.

Financial Review

At the year end the charity had total funds of £25,545. During the year it received donations totalling £101,194 from organisations, individuals and fund-raising events. The Trustees would like to thank all those who have donated.

Plans for the Future

It is hoped to hold another Golf Day during 2024 and a Ladies Lunch or Gala Dinner in early 2025. Other fundraising events will take place throughout the year but details of these are not yet confirmed.

Reserves

At the end of the financial year the Trust held reserves of £25,545. It is the Trustees intention that a minimum level of reserves be held as the charity has no ongoing expenses or commitments and plans to distribute all income generated with the exception of the amount required to ensure that proper running of the charity.

Trustees' responsibilities in relation to the financial statements

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the charity trustees to prepare financial statements for each year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, of the charity for that period. In preparing the financial statements, the trustees are required to:

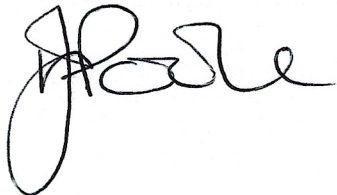
- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the applicable Charities SORP;
- make judgements and estimates that are reasonable and prudent
- state whether applicable accounting standards have been followed, subject to any material departures that must be disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the charity and financial information included on the charity's website in accordance with legislation in the United Kingdom governing the preparation and dissemination of financial statements.

Approved by the trustees on 19.1.25 and signed on their behalf by:

Lisa Poole
Chair



The Steve Burne Charitable Trust

Independent Examiners Report to the Trustees of the Steve Burne Charitable Trust

I report to the trustees on my examination of the accounts of the Steve Burne Charitable Trust (the Charity) for the year ended 31 May 2024.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Emma Willder, FCMA, CGMA, CG(Affiliate)

Beyond Profit Ltd
G104 Bolton Arena
Arena Approach
Horwich
Bolton
BL6 6LB

Date: 22/11/2025

Receipts and Payment Accounts for the year ended 31 May 2024

	Notes	31 May 2024		31 May 2023	
		Unrestricted	Total funds	Unrestricted	Total funds
		funds £	£	funds £	£
Receipts:					
Donations	2	101,216	101,216	127,383	127,383
Total		101,216	101,216	127,383	127,383
Payments:					
Cost of raising funds	3	36,181	36,181	46,096	46,096
Direct Charitable Expenditure	4	70,200	70,200	83,794	83,794
Management and Administration	5	3,685	3,685	1,211	1,211
Total		110,066	110,066	131,101	131,101
Net receipts/(payments)		(8,850)	(8,850)	(3,718)	(3,718)
Cash funds at 31 May 2022		34,396	34,396	38,114	38,114
Cash funds at 31 May 2023	6	25,546	25,546	34,396	34,396

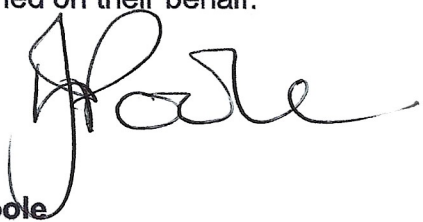
The Steve Burne Charitable Trust

Statement of Assets and Liabilities as at 31 May 2024

	Notes	31 May 2024		31 May 2023	
		Unrestricted	Total	Unrestricted	Total
		funds £	£	funds £	£
Cash Funds					
Cash at bank		25,546	25,546	34,396	34,396
		25,546	25,546	34,396	34,396
Represented by:					
Unrestricted funds	7	25,546	25,546	34,396	34,396
		25,546	25,546	34,396	34,396

The financial statements were approved by the Board of Trustees on
and signed on their behalf:

19.1.2025


Lisa Poole
Chair

Notes to the accounts

1) Receipts and Payment accounts

Receipts and payments accounts are statements that summarise the movement of cash into and out of the organisation during the financial year. In this context "cash" includes cash equivalents, for example, bank accounts where cash can be readily withdrawn to pay for debts as they become due.

2) Grants and Donations

	Unrestricted funds	2024 Total funds	2023 Total funds
	£	£	£
Corporate donations	-	-	737
Ladies Lunch	19,149	19,149	33,373
Golf Day	68,249	68,249	83,178
Individual donations	13,818	13,818	10,095
	101,216	101,216	127,383

3) Cost of raising funds

	2024 Unrestricted funds	2023 Unrestricted funds
	£	£
General donations	679	1,008
Ladies Lunch	1,622	10,592
Golf Day	33,880	34,496
	36,181	46,096

4) Donations given

	2024 Unrestricted funds	2023 Unrestricted funds
	£	£
Ronald McDonald House Manchester	56,000	46,000
Cash4Kids	1,500	794
The Joshua Tree	1,500	1,500
Christie Hospital	10,000	20,000
Cloverlea Primary School	-	2,000
Hope Central	1,000	1,000
BLISS	200	-
Trafford South Foodbank	-	1,000
Wood Street Mission	-	1,500
	70,200	73,794

5) Charity Management and Administration

The Steve Burne Charitable Trust

	Unrestricted funds	2024 Total funds	2023 Total funds
	£	£	£
Advertising	-	-	285
Accountancy Fees	720	720	720
Printing and postage	50	50	106
Merchandise	1,256	1,256	-
Other Administration	1,659	1,659	-
	3,685	3,685	1,111

6) Details of certain items of expenditure

Independent Examination	360
Accounts Preparation	360
	720

7) Funds

	Balance at 1 June 2023	Incoming Resources	Resources Expended	Balance at 31 May 2024
	£	£	£	£
Unrestricted funds	34,396	101,216	(110,066)	25,546
Total Funds	34,396	101,216	(110,066)	25,546

	Balance at 1 June 2022	Incoming Resources	Resources Expended	Balance at 31 May 2023
	£	£	£	£
Unrestricted funds	38,114	127,383	(131,101)	34,396
Total Funds	38,114	127,383	(131,101)	34,396

7) Trustees

The Trustees received no remuneration in this financial year (2023: nil)

Lisa Poole has claimed £2,329 over five separate expense claims during the year for event costs and grant giving. (2023: £1,653). Daniel Burne has claimed £276 over three separate expenses claims for costs in relation to the Golf Day (2023: £1,760). Adam Burne has claimed £109 on one expense claim for costs relating to the golf day (2023: £90). Ian Sherry has claimed £1,117 on one expense claim for costs in relation to the Golf Day (2023: £nil).

There is no Trustee Indemnity policy in place.

8) Related Party Transactions

There were no related party transactions in year period (2023: £2,000)