

THE STEVE BURNE CHARITABLE TRUST

England & Wales · Charity number 1178959

Details

Status Registered

Legal form Trust

Registered 2018-06-27

Register [View on the Charity Commission register](#)

Contact

Address 26 Hazelwood Road
Wilmslow
SK9 2QA

Phone 07740418921

Activities

Objects: THE TRUSTEES MUST APPLY THE INCOME OF THE CHARITY IN FURTHERING THE FOLLOWING OBJECTS ("THE OBJECTS") FOR SUCH CHARITABLE PURPOSES FOR THE PUBLIC BENEFIT AS ARE EXCLUSIVELY CHARITABLE ACCORDING TO THE LAWS OF ENGLAND AND WALES AS THE TRUSTEES MAY FROM TIME TO TIME DETERMINE AND THE AREA OF BENEFIT SHALL BE THE UNITED KINGDOM.

Activities: The charity will donate all income generated to other charitable organisations with the purpose of helping those who are in need. We are based in the Manchester area and will help support The Ronald McDonald House Charity, Manchester, The Christie Hospital and other deserving charities.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance
- **What:** General Charitable Purposes, Disability
- **Who:** Other Charities Or Voluntary Bodies

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-05-31	£132,845	£113,640	-	-
2024-05-31	£101,216	£110,066	-	-
2023-05-31	£127,383	£131,101	-	-
2022-05-31	£79,714	£83,980	-	-
2021-05-31	£32,741	£44,105	-	-

Trustees

Name	Role	Appointed
LISA JAYNE POOLE	Chair	2018-10-04
ADAM DANIEL BURNE		2018-06-27
DANIEL ANTHONY BURNE		2018-10-04
Eduard William Bredenhann		2019-11-04
Ian Desmond Sherry		2019-11-04

THE STEVE BURNE CHARITABLE TRUST

England & Wales - Charity number 1178959

Accounts



Trustees Report and Financial Statements for the year ended 31 May 2025

Registered Charity Number: 1178959

Contents

Trustees and Administrative Details	1
Structure, Governance and Management	2
Public Benefit	2
Objectives and activities	2
Financial Review	2
Plans for the Future	2
Reserves	3
Trustees' responsibilities in relation to the financial statements	4
Independent Examiners Report to the Trustees of the Steve Burne Charitable Trust	5
Receipts and Payment Accounts for the year ended 31 May 2025	6
Statement of Assets and Liabilities as at 31 May 2025	7
Notes to the accounts	8

Trustees and Administrative Details

Trustees

Lisa Poole
Daniel Burne
Adam Burne
Eduard Bredenhann
Ian Desmond Sherry

Registered Office

26 Hazelwood Road
Wilmslow
Cheshire
SK9 2QA

Bankers

NatWest
19 Market Street
Manchester
M1 1WR

Solicitors

JMW Solicitors LLP
1 Byrom Place
Spinningfields
Manchester
M3 3HG

Independent Examiners

Beyond Profit Ltd
G104 Bolton Arena
Arena Approach
Horwich
Bolton
BL6 6LB

Structure, Governance and Management

The charity is a registered charity and is overseen by a Board of Trustees which meets at least three times a year. Trustees are appointed by resolution passed at a special meeting.

Public Benefit

The charity was founded in 2018. The object of the charity is for such charitable purposes for the public benefit as are exclusively charitable according to the laws of England and Wales as the Trustees may from time to time determine.

In planning and delivering the charitable aim, the Trustees confirm that they have complied with the duty in Section 4 of the Charities Act 2011 to have due regard to public benefit guidance by the Charity Commission in delivering the activities undertaken by the Charity.

Objectives and activities

The charity was founded by Stephen Burne in February 2018 and has general charitable purposes. The key aim of the Trust is to enable Stephen's family and friends to keep his legacy alive by raising money and supporting the charities he held close to his heart.

These charities are mainly Ronald McDonald House Manchester and the Christie Hospital where Stephen was cared for so well during the whole time he was undergoing gruelling treatment. A local charity was also supported during 2024/2025 and this was Cash4Kids £1000.

During the year the charity gave out donations totalling £57,000.

Financial Review

At the year end the charity had total funds of £45,649. During the year it received donations totalling £132,845 from organisations, individuals and fund-raising events. The Trustees would like to thank all those who have donated.

Plans for the Future

It is hoped to hold another Golf Day during 2026 and a Ladies Lunch in May 2026. Other fundraising events will take place throughout the year but details of these are not yet confirmed.

Reserves

At the end of the financial year the Trust held reserves of £45,319. It is the Trustees intention that a minimum level of reserves be held as the charity has no ongoing expenses or commitments and plans to distribute all income generated with the exception of the amount required to ensure that proper running of the charity.

Trustees' responsibilities in relation to the financial statements

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the charity trustees to prepare financial statements for each year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, of the charity for that period. In preparing the financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the applicable Charities SORP;
- make judgements and estimates that are reasonable and prudent
- state whether applicable accounting standards have been followed, subject to any material departures that must be disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the charity and financial information included on the charity's website in accordance with legislation in the United Kingdom governing the preparation and dissemination of financial statements.

Approved by the trustees on 10/02/26

and signed on their behalf by:



Lisa Poole (Feb 10, 2026 14:30:38 GMT)

Lisa Poole
Chair

Independent Examiners Report to the Trustees of the Steve Burne Charitable Trust

I report to the trustees on my examination of the accounts of the Steve Burne Charitable Trust (the Charity) for the year ended 31 May 2025.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Emma Willder, FCMA, CGMA, CG(Affiliate)

Beyond Profit Ltd
F114 Bolton Arena
Arena Approach
Horwich
Bolton
BL6 6LB

Date: 10/02/26

Receipts and Payment Accounts for the year ended 31 May 2025

		31 May 2025		Restated 31 May 2024	
	Notes	Unrestricted funds £	Total funds £	Unrestricted funds £	Total funds £
Receipts:					
Donations	2	132,845	132,845	102,114	102,114
Total		132,845	132,845	102,114	102,114
Payments:					
Cost of raising funds	3	55,208	55,208	36,181	36,181
Direct Charitable Expenditure	4	57,000	57,000	70,200	70,200
Management and Administration	5	1,432	1,432	3,685	3,685
Total		113,640	113,640	110,066	110,066
Net receipts/(payments)		19,205	19,205	(7,952)	(7,952)
Cash funds at 31 May 2024		26,444	26,444	34,396	34,396
Cash funds at 31 May 2025	6	45,649	45,649	26,444	26,444

Statement of Assets and Liabilities as at 31 May 2025

		Restated			
		31 May 2025		31 May 2024	
Notes	Unrestricted funds	Total	Unrestricted funds	Total	
	£	£	£	£	
Cash Funds					
Cash at bank		45,649	45,649	26,444	26,444
		45,649	45,649	26,444	26,444
Represented by:					
Unrestricted funds	7	45,649	45,649	26,444	26,444
		45,649	45,649	26,444	26,444

The financial statements were approved by the Board of Trustees on
and signed on their behalf:



[Lisa Poole \(Feb 10, 2026 14:30:38 GMT\)](#)

Lisa Poole
Chair

10/02/26

Notes to the accounts

1) Receipts and Payment accounts

Receipts and payments accounts are statements that summarise the movement of cash into and out of the organisation during the financial year. In this context "cash" includes cash equivalents, for example, bank accounts where cash can be readily withdrawn to pay for debts as they become due.

2) Grants and Donations

	Unrestricted funds £	2025 Total funds £	2024 Total funds £
Corporate donations	-	-	-
Ladies Lunch	45,435	45,435	19,149
Golf Day	78,179	78,179	68,249
Individual donations	9,231	9,231	14,716
	132,845	132,845	102,114

3) Cost of raising funds

	2025 Unrestricted funds £	2024 Unrestricted funds £
General donations	550	679
Ladies Lunch	16,943	1,622
Golf Day	37,715	33,880
	55,208	36,181

4) Donations given

	2025 Unrestricted funds £	2024 Unrestricted funds £
Ronald McDonald House Manchester	51,000	56,000
Cash4Kids	1,000	1,500
The Joshua Tree	-	1,500
Christie Hospital	5,000	10,000
Cloverlea Primary School	-	-
Hope Central	-	1,000
BLISS	-	200
Trafford South Foodbank	-	-
Wood Street Mission	-	-
	57,000	70,200

5) Charity Management and Administration

The Steve Burne Charitable Trust

	Unrestricted funds £	2025 Total funds £	2024 Total funds £
Advertising	-	-	-
Accountancy Fees	780	780	720
Printing and postage	-	-	50
Merchandise	652	652	1,256
Other Administration	-	-	1,659
	1,432	1,432	3,685

6) Details of certain items of expenditure

	£
Independent Examination	390
Accounts Preparation	390
	780

7) Funds

	Balance at 1 June 2024 £	Incoming Resources £	Resources Expended £	Balance at 31 May 2025 £
Unrestricted funds	26,444	132,845	(113,640)	45,649
Total Funds	26,444	132,845	(113,640)	45,649

	Balance at 1 June 2023 £	Incoming Resources £	Resources Expended £	Balance at 31 May 2024 £
Unrestricted funds	34,396	102,114	(110,066)	26,444
Total Funds	34,396	102,114	(110,066)	26,444

7) Trustees

The Trustees received no remuneration in this financial year (2024: nil).

Lisa Poole has claimed £3,825 over nine separate expense claims during the year for event costs and grant giving. (2024: £2,329). Daniel Burne has claimed £60 over one expense claims for costs in relation to the Golf Day (2024: £276). Adam Burne has claimed £86 on one expense claim for costs relating to the golf day (2024: £109). Ian Sherry has claimed £1,043 on one expense claim for costs in relation to the Golf Day (2024: £1,117).

There is no Trustee Indemnity policy in place.

8) Related Party Transactions

Janet Burne (Step-parent to Lisa Poole) was reimbursed £120 relating to the golf day. There were no other related party transactions in year period (2024: £nil)

SBCT Trustees Annual Report and Accounts FYE 31 May 2025

Final Audit Report

2026-02-10

Created:	2026-02-10
By:	Emma Willder (emma@beyondprofituk.co.uk)
Status:	Signed
Transaction ID:	CBJCHBCAABAxp8uwjIQxSgYz8ll13q2T_ROsf-unup

"SBCT Trustees Annual Report and Accounts FYE 31 May 2025" History

-  Document created by Emma Willder (emma@beyondprofituk.co.uk)
2026-02-10 - 11:41:19 AM GMT
-  Document emailed to Lisa Poole (lisa.poole5@btinternet.com) for signature
2026-02-10 - 11:41:24 AM GMT
-  Email viewed by Lisa Poole (lisa.poole5@btinternet.com)
2026-02-10 - 2:28:25 PM GMT
-  Document e-signed by Lisa Poole (lisa.poole5@btinternet.com)
Signature Date: 2026-02-10 - 2:30:38 PM GMT - Time Source: server
-  Document emailed to Emma Willder (emma@beyondprofituk.co.uk) for signature
2026-02-10 - 2:30:39 PM GMT
-  Email viewed by Emma Willder (emma@beyondprofituk.co.uk)
2026-02-10 - 2:33:49 PM GMT
-  Document e-signed by Emma Willder (emma@beyondprofituk.co.uk)
Signature Date: 2026-02-10 - 2:34:08 PM GMT - Time Source: server
-  Agreement completed.
2026-02-10 - 2:34:08 PM GMT

THE STEVE BURNE CHARITABLE TRUST

England & Wales - Charity number 1178959

Accounts



The Steve Burne
CHARITABLE TRUST

Trustees Report and Financial Statements for the year ended 31 May 2024

Registered Charity Number: 1178959

Contents

Trustees and Administrative Details	1
Structure, Governance and Management	2
Public Benefit	2
Objectives and activities	2
Financial Review	2
Plans for the Future	2
Reserves	2
Trustees' responsibilities in relation to the financial statements	3
Independent Examiners Report to the Trustees of the Steve Burne Charitable Trust	4
Receipts and Payment Accounts for the year ended 31 May 2023	5
Statement of Assets and Liabilities as at 31 May 2023	6
Notes to the accounts	7

Trustees and Administrative Details

Trustees

Lisa Poole
Daniel Burne
Adam Burne
Eduard Bredenhann
Ian Desmond Sherry

Registered Office

26 Hazelwood Road
Wilmslow
Cheshire
SK9 2QA

Bankers

NatWest
19 Market Street
Manchester
M1 1WR

Solicitors

JMW Solicitors LLP
1 Byrom Place
Spinningfields
Manchester
M3 3HG

Independent Examiners

Beyond Profit Ltd
G104 Bolton Arena
Arena Approach
Horwich
Bolton
BL6 6LB

The Steve Burne Charitable Trust

Structure, Governance and Management

The charity is a registered charity and is overseen by a Board of Trustees which meets at least three times a year. Trustees are appointed by resolution passed at a special meeting.

Public Benefit

The charity was founded in 2018. The object of the charity is for such charitable purposes for the public benefit as are exclusively charitable according to the laws of England and Wales as the Trustees may from time to time determine.

In planning and delivering the charitable aim, the Trustees confirm that they have complied with the duty in Section 4 of the Charities Act 2011 to have due regard to public benefit guidance by the Charity Commission in delivering the activities undertaken by the Charity.

Objectives and activities

The charity was founded by Stephen Burne in February 2018 and has general charitable purposes. The key aim of the Trust is to enable Stephen's family and friends to keep his legacy alive by raising money and supporting the charities he held close to his heart.

These charities are mainly Ronald McDonald House Manchester and the Christie Hospital where Stephen was cared for so well during the whole time he was undergoing gruelling treatment. Local charities were also supported during 2023/2024 and these were The Joshua Tree, Cash for Kids, Bliss (National Charity for Newborn) and Hope Central a local Food Bank.

During the year the charity gave out donations totalling £70,200.

Financial Review

At the year end the charity had total funds of £25,545. During the year it received donations totalling £101,194 from organisations, individuals and fund-raising events. The Trustees would like to thank all those who have donated.

Plans for the Future

It is hoped to hold another Golf Day during 2024 and a Ladies Lunch or Gala Dinner in early 2025. Other fundraising events will take place throughout the year but details of these are not yet confirmed.

Reserves

At the end of the financial year the Trust held reserves of £25,545. It is the Trustees intention that a minimum level of reserves be held as the charity has no ongoing expenses or commitments and plans to distribute all income generated with the exception of the amount required to ensure that proper running of the charity.

Trustees' responsibilities in relation to the financial statements

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the charity trustees to prepare financial statements for each year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, of the charity for that period. In preparing the financial statements, the trustees are required to:

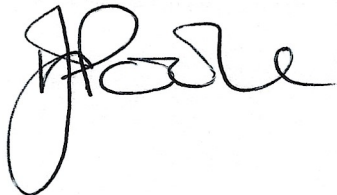
- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the applicable Charities SORP;
- make judgements and estimates that are reasonable and prudent
- state whether applicable accounting standards have been followed, subject to any material departures that must be disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the charity and financial information included on the charity's website in accordance with legislation in the United Kingdom governing the preparation and dissemination of financial statements.

Approved by the trustees on 19.1.25 and signed on their behalf by:

Lisa Poole
Chair



The Steve Burne Charitable Trust

Independent Examiners Report to the Trustees of the Steve Burne Charitable Trust

I report to the trustees on my examination of the accounts of the Steve Burne Charitable Trust (the Charity) for the year ended 31 May 2024.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Emma Willder, FCMA, CGMA, CG(Affiliate)

Beyond Profit Ltd
G104 Bolton Arena
Arena Approach
Horwich
Bolton
BL6 6LB

Date: 22/11/2025

Receipts and Payment Accounts for the year ended 31 May 2024

	Notes	31 May 2024		31 May 2023	
		Unrestricted	Total funds	Unrestricted	Total funds
		funds £	£	funds £	£
Receipts:					
Donations	2	101,216	101,216	127,383	127,383
Total		101,216	101,216	127,383	127,383
Payments:					
Cost of raising funds	3	36,181	36,181	46,096	46,096
Direct Charitable Expenditure	4	70,200	70,200	83,794	83,794
Management and Administration	5	3,685	3,685	1,211	1,211
Total		110,066	110,066	131,101	131,101
Net receipts/(payments)		(8,850)	(8,850)	(3,718)	(3,718)
Cash funds at 31 May 2022		34,396	34,396	38,114	38,114
Cash funds at 31 May 2023	6	25,546	25,546	34,396	34,396

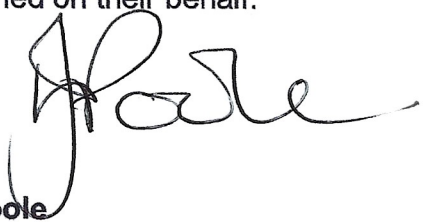
The Steve Burne Charitable Trust

Statement of Assets and Liabilities as at 31 May 2024

	Notes	31 May 2024		31 May 2023	
		Unrestricted	Total	Unrestricted	Total
		funds £	£	funds £	£
Cash Funds					
Cash at bank		25,546	25,546	34,396	34,396
		25,546	25,546	34,396	34,396
Represented by:					
Unrestricted funds	7	25,546	25,546	34,396	34,396
		25,546	25,546	34,396	34,396

The financial statements were approved by the Board of Trustees on
and signed on their behalf:

19.1.2025


Lisa Poole
Chair

Notes to the accounts

1) Receipts and Payment accounts

Receipts and payments accounts are statements that summarise the movement of cash into and out of the organisation during the financial year. In this context "cash" includes cash equivalents, for example, bank accounts where cash can be readily withdrawn to pay for debts as they become due.

2) Grants and Donations

	Unrestricted funds	2024 Total funds	2023 Total funds
	£	£	£
Corporate donations	-	-	737
Ladies Lunch	19,149	19,149	33,373
Golf Day	68,249	68,249	83,178
Individual donations	13,818	13,818	10,095
	101,216	101,216	127,383

3) Cost of raising funds

	2024 Unrestricted funds	2023 Unrestricted funds
	£	£
General donations	679	1,008
Ladies Lunch	1,622	10,592
Golf Day	33,880	34,496
	36,181	46,096

4) Donations given

	2024 Unrestricted funds	2023 Unrestricted funds
	£	£
Ronald McDonald House Manchester	56,000	46,000
Cash4Kids	1,500	794
The Joshua Tree	1,500	1,500
Christie Hospital	10,000	20,000
Cloverlea Primary School	-	2,000
Hope Central	1,000	1,000
BLISS	200	-
Trafford South Foodbank	-	1,000
Wood Street Mission	-	1,500
	70,200	73,794

5) Charity Management and Administration

The Steve Burne Charitable Trust

	Unrestricted funds	2024 Total funds	2023 Total funds
	£	£	£
Advertising	-	-	285
Accountancy Fees	720	720	720
Printing and postage	50	50	106
Merchandise	1,256	1,256	-
Other Administration	1,659	1,659	-
	3,685	3,685	1,111

6) Details of certain items of expenditure

Independent Examination	360
Accounts Preparation	360
	720

7) Funds

	Balance at 1 June 2023	Incoming Resources	Resources Expended	Balance at 31 May 2024
	£	£	£	£
Unrestricted funds	34,396	101,216	(110,066)	25,546
Total Funds	34,396	101,216	(110,066)	25,546

	Balance at 1 June 2022	Incoming Resources	Resources Expended	Balance at 31 May 2023
	£	£	£	£
Unrestricted funds	38,114	127,383	(131,101)	34,396
Total Funds	38,114	127,383	(131,101)	34,396

7) Trustees

The Trustees received no remuneration in this financial year (2023: nil)

Lisa Poole has claimed £2,329 over five separate expense claims during the year for event costs and grant giving. (2023: £1,653). Daniel Burne has claimed £276 over three separate expenses claims for costs in relation to the Golf Day (2023: £1,760). Adam Burne has claimed £109 on one expense claim for costs relating to the golf day (2023: £90). Ian Sherry has claimed £1,117 on one expense claim for costs in relation to the Golf Day (2023: £nil).

There is no Trustee Indemnity policy in place.

8) Related Party Transactions

There were no related party transactions in year period (2023: £2,000)

THE STEVE BURNE CHARITABLE TRUST

England & Wales - Charity number 1178959

Accounts



Trustees Report and Financial Statements for the year ended 31 May 2023

Registered Charity Number: 1178959

Contents

Trustees and Administrative Details	1
Structure, Governance and Management	2
Public Benefit	2
Objectives and activities	2
Financial Review	2
Plans for the Future	2
Reserves	2
Trustees' responsibilities in relation to the financial statements	3
Independent Examiners Report to the Trustees of the Steve Burne Charitable Trust	4
Receipts and Payment Accounts for the year ended 31 May 2023	5
Statement of Assets and Liabilities as at 31 May 2023	6
Notes to the accounts.....	7

The Steve Burne Charitable Trust

Trustees and Administrative Details

Trustees

Lisa Poole
Daniel Burne
Adam Burne
Eduard Bredenhann
Ian Desmond Sherry

Registered Office

26 Hazelwood Road
Wilmslow
Cheshire
SK9 2QA

Bankers

NatWest
19 Market Street
Manchester
M1 1WR

Solicitors

JMW Solicitors LLP
1 Byrom Place
Spinningfields
Manchester
M3 3HG

Independent Examiners

Beyond Profit Ltd
G104 Bolton Arena
Arena Approach
Horwich
Bolton
BL6 6LB

Structure, Governance and Management

The charity is a registered charity and is overseen by a Board of Trustees which meets at least three times a year. Trustees are appointed by resolution passed at a special meeting.

Public Benefit

The charity was founded in 2018. The object of the charity is for such charitable purposes for the public benefit as are exclusively charitable according to the laws of England and Wales as the Trustees may from time to time determine.

In planning and delivering the charitable aim, the Trustees confirm that they have complied with the duty in Section 4 of the Charities Act 2011 to have due regard to public benefit guidance by the Charity Commission in delivering the activities undertaken by the Charity.

Objectives and activities

The charity was founded by Stephen Burne in February 2018 and has general charitable purposes. The key aim of the Trust is to enable Stephen's family and friends to keep his legacy alive by raising money and supporting the charities he held close to his heart.

These charities are mainly Ronald McDonald House Manchester and the Christie Hospital where Stephen was cared for so well during the whole time he was undergoing gruelling treatment. Local charities were also supported during 2022/2023 and these were Cloverlea Primary School, The Joshua Tree, Cash for Kids, two local Food Banks and Wood Street Mission.

During the year the charity gave out donations totalling £83,794.

Financial Review

At the year end the charity had total funds of £34,396. During the year it received donations totalling £127,383 from organisations, individuals and fund-raising events. The Trustees would like to thank all those who have donated.

Plans for the Future

It is hoped to hold another Golf Day during 2024 and a Ladies Lunch or Gala Dinner in early 2025. Other fundraising events will take place throughout the year but details of these are not yet confirmed.

Reserves

At the end of the financial year the Trust held reserves of £34,396. It is the Trustees intention that a minimum level of reserves be held as the charity has no ongoing expenses or commitments and plans to distribute all income generated with the exception of the amount required to ensure that proper running of the charity.

Trustees' responsibilities in relation to the financial statements

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the charity trustees to prepare financial statements for each year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, of the charity for that period. In preparing the financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the applicable Charities SORP;
- make judgements and estimates that are reasonable and prudent
- state whether applicable accounting standards have been followed, subject to any material departures that must be disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the charity and financial information included on the charity's website in accordance with legislation in the United Kingdom governing the preparation and dissemination of financial statements.

Approved by the trustees on 22 November 2023 and signed on their behalf by:


Lisa Poole (Dec 8, 2023 14:42 GMT)

Lisa Poole
Chair

Independent Examiners Report to the Trustees of the Steve Burne Charitable Trust

I report to the trustees on my examination of the accounts of the Steve Burne Charitable Trust (the Charity) for the year ended 31 May 2023.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Emma Willder, FCMA, CGMA, CG(Affiliate)

Beyond Profit Ltd
G104 Bolton Arena
Arena Approach
Horwich
Bolton
BL6 6LB

Date: 8 December 2023

The Steve Burne Charitable Trust

Receipts and Payment Accounts for the year ended 31 May 2023

	Notes	31 May 2023		31 May 2022	
		Unrestricted funds £	Total funds £	Unrestricted funds £	Total funds £
Receipts:					
Donations	2	127,383	127,383	79,714	79,714
Total		127,383	127,383	79,714	79,714
Payments:					
Cost of raising funds	3	46,096	46,096	27,588	27,588
Direct Charitable Expenditure	4	83,794	83,794	53,873	53,873
Management and Administration	5	1,211	1,211	2,518	2,518
Total		131,101	131,101	83,980	83,980
Net receipts/(payments)		(3,718)	(3,718)	(4,266)	(4,266)
Cash funds at 31 May 2022		38,114	38,114	42,379	42,379
Transfers between funds		-	-	-	-
Cash funds at 31 May 2023	7	34,396	34,396	38,114	38,114

The Steve Burne Charitable Trust

Statement of Assets and Liabilities as at 31 May 2023

	Notes	31 May 2023		31 May 2022	
		Unrestricted funds £	Total £	Unrestricted funds £	Total £
Cash Funds					
Cash at bank		34,396	34,396	38,114	38,114
		34,396	34,396	38,114	38,114
Represented by:					
Unrestricted funds	7	34,396	34,396	38,114	38,114
		34,396	34,396	38,114	38,114

The financial statements were approved by the Board of Trustees on 22 November 2023 and signed on their behalf:


Lisa Poole (Dec 8, 2023 14:42 GMT)

Lisa Poole
Chair

Notes to the accounts

1) Receipts and Payment accounts

Receipts and payments accounts are statements that summarise the movement of cash into and out of the organisation during the financial year. In this context "cash" includes cash equivalents, for example, bank accounts where cash can be readily withdrawn to pay for debts as they become due.

2) Grants and Donations

	Unrestricted funds £	2023 Total funds £	2022 Total funds £
Corporate donations	737	737	3,445
Ladies Lunch	33,373	33,373	3,990
Golf Day	83,178	83,178	38,313
Individual donations	10,095	10,095	29,911
March Through March	-	-	635
Insider Award	-	-	3,420
	127,383	127,383	79,714

3) Cost of raising funds

	2023 Unrestricted funds £	2022 Unrestricted funds £
General donations	1,008	1,192
Ladies Lunch	10,592	3,488
Golf Day	34,496	22,720
March Through March	-	17
Insider Award	-	172
	46,096	27,588

4) Donations given

	2023 Unrestricted funds £	2022 Unrestricted funds £
Ronald McDonald House Manchester	56,000	37,000
Cash4Kids	794	1,373
The Joshua Tree	1,500	1,500
Christie Hospital	20,000	10,000
Cloverlea Primary School	2,000	4,000
Hope Central	1,000	-
Trafford South Foodbank	1,000	-
Wood Street Mission	1,500	-
	83,794	53,873

5) Charity Management and Administration

The Steve Burne Charitable Trust

	Unrestricted funds	2023 Total funds	2022 Total funds
	£	£	£
Advertising	385	385	1,535
Accountancy Fees	720	720	720
Printing and postage	106	106	264
	1,211	1,211	2,518

6) Details of certain items of expenditure

Independent Examination	360
Accounts Preparation	360
	720

7) Funds

	Balance at 1 June 2022	Incoming Resources	Resources Expended	Balance at 31 May 2023
	£	£	£	£
Unrestricted funds	38,114	127,383	(131,101)	34,396
Total Funds	38,114	127,383	(131,101)	34,396

	Balance at 1 June 2021	Incoming Resources	Resources Expended	Balance at 31 May 2022
	£	£	£	£
Unrestricted funds	42,379	79,714	(83,980)	38,114
Total Funds	42,379	79,714	(83,980)	38,114

8) Trustees

The Trustees received no remuneration in this financial year (2022: nil)

Lisa Poole has claimed £1,653 over two separate expense claims during the year for event costs and grant giving. (2022: £1,219). Daniel Burne has claimed £1,760 over five separate expenses claims for costs in relation to the Golf Day (2022: £nil). Adam Burne has claimed £90 on one expense claim for costs relating to the golf day (2022: £nil)

There is no Trustee Indemnity policy in place.

9) Related Party Transactions

There was a grant given to Cloverlea Primary School that would fall under the related party transaction definition.

A grant of £2,000 (2022: £4,000) was given for the purchase of computer equipment, several of the trustee's have familial links to the school community.

SBCT Annual Report fye 31 May 2023 v1

Final Audit Report

2023-12-08

Created:	2023-12-08
By:	Emma Willder (emma@beyondprofituk.co.uk)
Status:	Signed
Transaction ID:	CBJCHBCAABAAxhM1mMDjBGm64xpOVSc3l5S26lSAFpSU

"SBCT Annual Report fye 31 May 2023 v1" History

-  Document created by Emma Willder (emma@beyondprofituk.co.uk)
2023-12-08 - 1:02:05 PM GMT- IP address: 212.139.0.30
-  Document emailed to Lisa Poole (lisa.poole5@btinternet.com) for signature
2023-12-08 - 1:02:08 PM GMT
-  Email viewed by Lisa Poole (lisa.poole5@btinternet.com)
2023-12-08 - 2:40:49 PM GMT- IP address: 82.24.188.227
-  Document e-signed by Lisa Poole (lisa.poole5@btinternet.com)
Signature Date: 2023-12-08 - 2:42:18 PM GMT - Time Source: server- IP address: 82.24.188.227
-  Agreement completed.
2023-12-08 - 2:42:18 PM GMT

THE STEVE BURNE CHARITABLE TRUST

England & Wales - Charity number 1178959

Accounts



Trustees Report and Financial Statements for the year ended 31 May 2021

Registered Charity Number: 1178959

Contents

Trustees and Administrative Details	1
Structure, Governance and Management	2
Public Benefit	2
Objectives and activities	2
Financial Review	2
Plans for the Future.....	2
COVID-19.....	2
Reserves	3
Trustees' responsibilities in relation to the financial statements	4
Independent Examiners Report to the Trustees of the Steve Burne Charitable Trust	5
Receipts and Payment Accounts for the year ended 31 May 2021	6
Statement of Assets and Liabilities as at 31 May 2021	7
Notes to the accounts.....	8

The Steve Burne Charitable Trust

Trustees and Administrative Details

Trustees

Lisa Poole
Daniel Burne
Adam Burne
Eduard Bredenhann
Ian Desmond Sherry

Registered Office

26 Hazelwood Road
Wilmslow
Cheshire
SK9 2QA

Bankers

NatWest
19 Market Street
Manchester
M1 1WR

Solicitors

JMW Solicitors LLP
1 Byrom Place
Spinningfields
Manchester
M3 3HG

Independent Examiners

Beyond Profit Ltd
G104 Bolton Arena
Arena Approach
Horwich
Bolton
BL6 6LB

Structure, Governance and Management

The charity is a registered charity and is overseen by a Board of Trustees which meets at least three times a year. Trustees are appointed by resolution passed at a special meeting.

Public Benefit

The charity was founded in 2018. The object of the charity is for such charitable purposes for the public benefit as are exclusively charitable according to the laws of England and Wales as the Trustees may from time to time determine.

In planning and delivering the charitable aim, the Trustees confirm that they have complied with the duty in Section 4 of the Charities Act 2011 to have due regard to public benefit guidance by the Charity Commission in delivering the activities undertaken by the Charity.

Objectives and activities

The charity was founded by Stephen Burne in February 2018 and has general charitable purposes. The key aim of the Trust is to enable Stephen's family and friends to keep his legacy alive by raising money and supporting the charities he held close to his heart.

These charities are mainly Ronald McDonald House Manchester and the Christie Hospital where Stephen was cared for so well during the whole time he was undergoing gruelling treatment. Manchester Food Bank was also supported this year in response to their special appeal due to COVID.

During the year the charity gave out five donations totalling £38,300.

Financial Review

At the year end the charity had total funds of £42,379. During the year it received donations of £32,740 from both organisations and individuals. Trustees would like to thank all those who donated.

Plans for the Future

Future plans for fund raising are very much in the air due to COVID restrictions. It is hoped to hold another Golf Day at some time and a Ladies Lunch in October or November 2022.

COVID-19

Fund raising events were severely affected by COVID restrictions but apart from several on-line efforts by individuals, the charity organised an on-line 'March for March' event during March 2021 with donations mainly being given through Just Giving. A limited capacity 'Golf Day' was also held on 8th October 2020 at Mere Golf Club. Other planned fund raising events had to be put on hold.

Reserves

At the end of the financial year the Trust held reserves of £42,379. It is the Trustees intention that a minimum level of reserves be held as the charity has no ongoing expenses or commitments and plans to distribute all income generated with the exception of the amount required to ensure that proper running of the charity.

Trustees' responsibilities in relation to the financial statements

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the charity trustees to prepare financial statements for each year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, of the charity for that period. In preparing the financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the applicable Charities SORP;
- make judgements and estimates that are reasonable and prudent
- state whether applicable accounting standards have been followed, subject to any material departures that must be disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the charity and financial information included on the charity's website in accordance with legislation in the United Kingdom governing the preparation and dissemination of financial statements.

Approved by the trustees on 15/03/2022 and signed on their behalf by:



.....
Lisa Poole

The Steve Burne Charitable Trust

Independent Examiners Report to the Trustees of the Steve Burne Charitable Trust

I report to the trustees on my examination of the accounts of the Steve Burne Charitable Trust (the Charity) for the year ended 31 May 2021.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Kirsty Thomas

Beyond Profit Ltd
G104 Bolton Arena
Arena Approach
Horwich
Bolton
BL6 6LB

Date: 30/03/2022

The Steve Burne Charitable Trust

Receipts and Payment Accounts for the year ended 31 May 2021

	Notes	31 May 2021		31 May 2020	
		Unrestricted funds £	Total funds £	Unrestricted funds £	Total funds £
Receipts:					
Donations	2	32,741	32,741	71,849	71,849
Other		-	-	-	-
Total		32,741	32,741	71,849	71,849
Payments:					
Cost of raising funds		1,016	1,016	9,094	9,094
Direct Charitable Expenditure	3	42,549	42,549	69,030	69,030
Management and Administration	4	540	540	2,490	2,490
Total		44,105	44,105	80,614	80,614
Net receipts/(payments)		(11,364)	(11,364)	(8,765)	(8,765)
Cash funds at 31 May 2020		53,743	53,743	62,508	62,508
Transfers between funds		-	-	-	-
Cash funds at 31 May 2021	5	42,379	42,379	53,743	53,743

The Steve Burne Charitable Trust

Statement of Assets and Liabilities as at 31 May 2021

		31 May 2021		31 May 2020	
	Notes	Unrestricted funds	Total	Unrestricted funds	Total
		£	£	£	£
Cash Funds					
Cash at bank		42,379	42,379	53,743	53,743
		42,379	42,379	53,743	53,743
Represented by:					
Unrestricted funds	6	42,379	42,379	53,743	53,743
		42,379	42,379	53,743	53,743

The financial statements were approved by the Board of Trustees on 15/03/2022 and signed on their behalf:


.....
Lisa Poole

Chair

Notes to the accounts

1) Receipts and Payment accounts

Receipts and payments accounts are statements that summarise the movement of cash into and out of the organisation during the financial year. In this context "cash" includes cash equivalents, for example, bank accounts where cash can be readily withdrawn to pay for debts as they become due.

2) Grants and Donations

	Unrestricted funds £	2021 Total funds £	2020 Total funds £
Corporate donations			
Ladies Lunch	-	-	27,248
Woodland Wobble	-	-	19,800
Golf Day	6,120	6,120	-
General	-	-	5,787
Individual donations	-	-	-
Ladies Lunch	-	-	9,412
Woodland Wobble	-	-	1,618
March Through March	18,634	18,634	-
General	7,987	7,987	7,984
	32,741	32,741	71,849

3) Donations given

	2021 Unrestricted funds £	2020 Unrestricted funds £
Ronald McDonald House Manchester	33,300	67,660
Cash4Kids	-	370
Manchester Food Bank	-	1,000
Christie Hospital	5,000	-
	38,300	69,030

4) Charity Management and Administration

	Unrestricted funds £	Restricted funds £	2021 Total funds £	2020 Total funds £
Advertising	-	-	-	353
Accountancy Fees	540	-	540	450
Printing and postage	-	-	-	294
Purchases	-	-	-	1,393
	540	-	540	2,490

The Steve Burne Charitable Trust

5) Details of certain items of expenditure

	£
Independent Examination	270
Accounts Preparation	270
	<u>540</u>

6) Funds

	Balance at 1 June 2020	Incoming Resources	Resources Expended	Balance at 31 May 2021
	£	£	£	£
Unrestricted funds	53,743	32,741	(44,105)	42,379
Total Funds	53,743	32,741	(44,105)	42,379

	Balance at 1 June 2019	Incoming Resources	Resources Expended	Balance at 31 May 2020
	£	£	£	£
Unrestricted funds	62,508	71,849	(80,614)	53,743
Total Funds	62,508	71,849	(80,614)	53,743

7) Trustees

The Trustees received no remuneration nor claimed any expenses during the year (2020: nil)
There is no Trustee Indemnity policy in place.

8) Related Party Transactions

There were no related party transactions.