

IVYBRIDGE U3A

England & Wales · Charity number 1178944

Details

Status Registered

Legal form Other

Registered 2018-06-27

Register [View on the Charity Commission register](#)

Contact

Address 2 Witheridge
Ermington
Ivybridge
Devon
PL21 0LB

Phone 01752417315

Email Ivybridgeu3a@gmail.com

Website www.ivybridge-U3A.org.uk

Activities

Objects: THE ADVANCEMENT OF EDUCATION AND, IN PARTICULAR, THE EDUCATION OF OLDER PEOPLE AND THOSE WHO ARE RETIRED FROM FULL TIME WORK IN THE AREA OF BENEFIT BY ALL MEANS, INCLUDING ASSOCIATED ACTIVITIES CONDUCIVE TO LEARNING AND PERSONAL DEVELOPMENT IN IVYBRIDGE AND ITS SURROUNDING AREA.

Activities: The advancement of education for older people and those who are retired from full-time work by all means, including associated activities conducive to learning and personal development, in Ivybridge and its surrounding area.

Classification

- **How:** Provides Advocacy/advice/information, Other Charitable Activities
- **What:** Education/training
- **Who:** Elderly/old People, Other Defined Groups

Geography

- Devon

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£28,417	£27,229	-	-
2024-03-31	£21,242	£23,696	-	-
2023-03-31	£18,105	£16,573	-	-
2022-03-31	£9,209	£6,825	-	-
2021-08-31	£6,178	£4,612	-	-

Trustees

Name	Role	Appointed
Vanessa Day	Chair	2022-06-20
Brian John Bowditch		2024-01-26
CHRISTINE HELEN SMITH		2018-10-15
Guy Yea		2022-06-20
Kathleen Hill		2025-10-06
Paul Jones		2023-07-07
Ritsaert von Oven		2023-08-07
Victor James Abbott		2025-07-21

IVYBRIDGE U3A

England & Wales - Charity number 1178944

Accounts

IVYBRIDGE u3a

Charity No. 1178944

RECEIPTS AND PAYMENTS ACCOUNT FOR THE PERIOD FROM 1 APRIL 2024 TO 31 MARCH 2025

All Funds are Unrestricted

	<u>2025</u>	<u>2024</u>
	£	£
Receipts		
Membership fees	8,181	5,630
Christmas draw	305	255
Receipts from central activities	8,486	5,885
Events Income	4,090	0
Groups' activities receipts	15,841	15,357
Total receipts	28,417	21,242
Payments		
Events payments	2,726	0
Groups' activities payments	15,504	14,847
The Third Age Trust membership	1,648	1,528
The Third Age Magazine	1,144	1,188
Newsletter	1,251	909
Room hire	1,392	1,338
Speaker fees	825	690
Equipment purchase	42	231
Printing	150	74
Postage	41	500
Stationery	151	198
Christmas party	715	643
Licences and subscriptions	481	294
Website	177	0
Sundry expenses	982	1,256
Total payments	27,229	23,696
Net of receipts/(payments)	1,188	(2,454)
Net Assets at last year end	10,372	12,826
Net Assets at year end	11,560	10,372

STATEMENT OF ASSETS AND LIABILITIES AT THE END OF THE YEAR

Bank and Cash Balances		
Lloyds Current Account	4,870	5,383
Lloyds Deposit Account	200	200
Lloyds Activities Account	2,653	2,519
Lloyds Social (Events) Account	1,366	2
Groups' activities cash balances	2,471	2,268
Net Assets	11,560	10,372

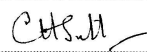
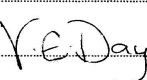
Independent Examiner's Report

The independent examiner, Stephen Woodcock, has issued a report on the above accounts in which he advised the Executive Committee (Trustees) that no material matters came to his attention which gave him cause to believe that, in any significant respect, accounting records were not kept adequately or that the accounts do not accord with the accounting records.

A full copy of the Report can be obtained from the Treasurer upon request.

Executive Committee (Trustee) Approval

Signed on behalf of the Executive Committee (Trustees)

Date Approved:

26.6.2025

Christine H Smith
Treasurer

Vanessa Day
Chair

IVYBRIDGE u3a

Charity No. 1178944

RECEIPTS AND PAYMENTS ACCOUNT FOR THE PERIOD FROM 1 APRIL 2024 TO 31 MARCH 2025

All Funds are Unrestricted

	<u>2025</u>	<u>2024</u>
	£	£
Receipts		
Membership fees	8,181	5,630
Christmas draw	305	255
Receipts from central activities	8,486	5,885
Events Income	4,090	0
Groups' activities receipts	15,841	15,357
Total receipts	28,417	21,242
Payments		
Events payments	2,726	0
Groups' activities payments	15,504	14,847
The Third Age Trust membership	1,648	1,528
The Third Age Magazine	1,144	1,188
Newsletter	1,251	909
Room hire	1,392	1,338
Speaker fees	825	690
Equipment purchase	42	231
Printing	150	74
Postage	41	500
Stationery	151	198
Christmas party	715	643
Licences and subscriptions	481	294
Website	177	0
Sundry expenses	982	1,256
Total payments	27,229	23,696
Net of receipts/(payments)	1,188	(2,454)
Net Assets at last year end	10,372	12,826
Net Assets at year end	11,560	10,372

STATEMENT OF ASSETS AND LIABILITIES AT THE END OF THE YEAR

Bank and Cash Balances		
Lloyds Current Account	4,870	5,383
Lloyds Deposit Account	200	200
Lloyds Activities Account	2,653	2,519
Lloyds Social (Events) Account	1,366	2
Groups' activities cash balances	2,471	2,268
Net Assets	11,560	10,372

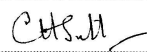
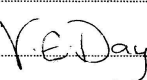
Independent Examiner's Report

The independent examiner, Stephen Woodcock, has issued a report on the above accounts in which he advised the Executive Committee (Trustees) that no material matters came to his attention which gave him cause to believe that, in any significant respect, accounting records were not kept adequately or that the accounts do not accord with the accounting records.

A full copy of the Report can be obtained from the Treasurer upon request.

Executive Committee (Trustee) Approval

Signed on behalf of the Executive Committee (Trustees)

Date Approved:

26.6.2025

Christine H Smith
Treasurer

Vanessa Day
Chair

Independent Examiner's Report

Report to the Executive Committee/Trustees / Members of	Ivybridge University of the Third Age		
On accounts for the year ended	31 March 2025	Charity no (if any)	1178944
Set out on pages	1		

Respective responsibilities of Executive Committee/Trustees and Examiner

The charity's executive committee/trustees are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

The charity's executive committee/trustees consider that an audit is not required for this year under section 144 of the Act and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the applicable Directions given by the Charity Commission (under section 145(5)(b) of the Act, and
- to state whether particular matters have come to my attention

Basis of independent examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no material matters have come to my attention which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Charities Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:	S R Woodcock	Date:	26 th June 2025
Name:	Stephen R Woodcock		
Addresses:	23 Oak Gardens, Ivybridge, Devon, PL21 0NB		