



Trustees' Annual Report for the period

Period start date
From Day 01 Month July Year 2021 To Day 30 Month June Year 2022

Section A

Reference and administration details

Charity name: MARCH LIONS CLUB CIO

Other names of Charity

N/A

Registered Charity No.

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Alexander Groome	President		
Jenny Webb	Secretary		
Rachel Beeson	Trustee		
Ian Groome	Treasurer		
Richard Martin	Trustee		
Neil Rutter	Trustee		
Derek Rutter	Trustee		
John Potter	Trustee		

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
N/A	

Names and addresses of advisers (Optional information)**Type of adviser****Name****Address**

N/A		

Name of chief executive or names of senior staff members (Optional information)

N/A

Section B**Structure, governance and management****Description of the charity's trusts**

Type of governing document

Constitution

How the charity is constituted

Charitable Incorporated Organisation

Trustee selection methods

Election at AGM

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Training of new incoming officers is provided by Lions Club International District at start of each new term.

March Lions club is a member club of the International association of Lions Clubs through Lions Club International.

The membership of the club has declined slightly over the last few years and is currently standing at 21. However, as many members are into retirement (or approaching it) and traditional methods of recruitment produce limited numbers, and usually within the same age bracket, a new 'Friends of March Lions' recruitment programme is in full swing and continues to attract people.

March Lions Club continues to have a strong working partnership with March Rotary Club, especially with respect to 'Santa on Tour' at Christmas.

Currently 2 members of the Club serve on the Lions District Cabinet.

Section C**Objectives and activities****Summary of the objects of the charity set out in its governing document**

Advancement of Citizenship.

Promoting the Voluntary sector for the public benefit locally, nationally and international.

Supporting Youth to develop their skills, capacities and capabilities,

The relief of poverty by providing humanitarian aid and disaster relief.

The advancement of health, assisting disabled people.

Promoting conservation

Promoting community participation in healthy recreation.

Having had regard to the guidance issued by the Charity Commission on Public Benefit.

All trustees have had the opportunity to read the guidance document.

Trustee Meetings are incorporated into the end of Club Business meetings and are also held separately for specific purposes.

The club has carried out the following activities this year in respect of the objects of the club.

The Covid pandemic still continued to affect this years events as people were still reserved about mixing with lots of people. But in spite of this we carried on and started to organise events that could be carried out or not as the case maybe.

We held a small gala of a dozen or so stalls of local charities which allowed for them to get to see people out and about.

The Club was able to provide Santa on his sleigh for the Town's Light Switch-on and then had a stall on the Christmas Market. Santa went on tour over 5 nights with the help of our friends from Rotary. As well as raising money this gives many local people (children especially) a lot of pleasure seeing Santa on his decorated sleigh. One static Santa fund-raising events were held at local supermarket.

In April March Town held a town wide St Georges Day Event. March Lions held a low cost Bacon Sandwich stall selling them for a small cost to the town.

In June along with the March Summer Festival, March Lions held their annual March Gala on the Saturday of the Festival. Allowing for many local businesses and charities to have access to a wide amount of people and publicise what it is they are doing.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Club's policy on grant making is based on how the organisation has carried this prior to becoming a CIO. Applications from the public, groups and other charities are heard at normal Club Business Meetings, sometimes passed to the Welfare Committee to generate specific proposals or discussed by all members and Trustees at that meeting. Based on the merits of the application, or Welfare proposal, the Club is invited to propose a sum and vote to accept or reject, counter proposals may also be heard. If the vote achieves a majority approval, then it is then ratified by the Trustees and if approved the grant is made by the Treasurer to the organisation requesting assistance.

Applications for funding from Commercial organisations or for Commercial or for potentially illegal purposes are automatically rejected.

The club does not at present have any investments.

The Club enjoys a significant amount of support from family members and partners as well as from the local Rotary Club. As can be seen from previously in the report it will be seeking further support the its 'Friends of March Lions' programme. Not full Lions but people prepared to help out at events and join in social activities who may, in time, become Lions.

Section D

Summary of the main achievements of the charity during the year

Achievements and performance

Incomes for the period covered by this report

Across both accounts held by March Lions CIO we have taken an income of £12918.99

Broken down into the following
£5074.65 – Administration Account
£7844.34 – Charity Account

Expenses for the period covered

Across both accounts held by March Lions CIO we have expenses totalling £9198.63

Broken down into the following
£3992.33 – Administration Account
£5206.30 – Charity Account

Notable Donations

Some of our notable donations include:

£615 – LCIF Appeals
£400 – March in Bloom
£110 – A BALL FOR ALL
£100 – Fenland Families and Baby Bank
£225 – East Anglian Air Ambulance
£225 – Ormiston Families

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity currently has no policy on reserves.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

As stated in the previous report.

Section F

Other optional information

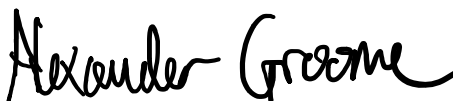
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s) Alexander Groome

Position (eg Secretary, Chair) President

Reviewer's Report

To the Treasurer of Lions Clubs International District 105CE

I report on the accounts of the Club for the year ended 30 June 2022 which are set out on pages 1 to 2.

The financial statements are the responsibility of the officers. It is my responsibility to form an independent opinion, based on my review, on those statements and to report my opinion to you.

A review consists primarily of obtaining and understanding the process involved in the preparation of the financial statements, applying analytical procedures to financial data and making enquiries of persons responsible for financial and accounting matters. A review provides less assurance than an audit carried out in accordance with auditing standards and, therefore, we do not express an audit opinion.

Based on my review, nothing has come to my attention that causes me to believe that the financial statements do not give a true and fair review of the Club's state of affairs at 30 June 2021 and of its income and expenditure for the year ended.

Signed.....



Chris Ringham

March Lions Club

Financial Statement for the year ended 30 June 2022

We confirm that the accounts have been reviewed and we are in agreement that the statements are correct and can be entered into the club's records and a copy submitted to the District Treasurer.

Treasurer

I.S. Groom

President

R. Martin

Immediate Past President

Alexander Groom

LIONS ACCOUNTS 2021

No 1 account Admin.

Income

Date	Details	Total	Restricted	Unrestricted
01-07-2021	Balance brought forward	£ 820.62		
14-07-2021	Subs	£ 50.00	U £ -	£ 50.00
20-07-2021	Subs	£ 100.00	U £ -	£ 100.00
24-07-2021	Subs	£ 75.00	U £ -	£ 75.00
25-07-2021	Subs	£ 75.00	U £ -	£ 75.00
29-07-2021	Subs	£ 25.00	U £ -	£ 25.00
12-08-2021	Subs	£ 25.00	U £ -	£ 25.00
22-08-2021	Subs	£ 25.00	U £ -	£ 25.00
24-08-2021	Subs	£ 50.00	U £ -	£ 50.00
25-08-2021	Subs	£ 25.00	U £ -	£ 25.00
01-09-2021	Subs	£ 25.00	U £ -	£ 25.00
08-09-2021	Meal	£ 25.00	U £ -	£ 25.00
09-09-2021	Subs	£ 50.00	U £ -	£ 50.00
09-09-2021	Meal	£ 175.00	U £ -	£ 175.00
28-09-2021	August & September Draw and Tail Twister (USED AS FL	£ 50.06	U £ -	£ 50.06
28-09-2021	BBQ - Meat Payment	£ 10.00	U £ -	£ 10.00
01-10-2021	Meal	£ 100.00	U £ -	£ 100.00
14-10-2021	Draw and Tail Twister	£ 27.00	U £ -	£ 27.00
19-10-2021	Meal	£ 100.00	U £ -	£ 100.00
28-10-2021	Meal	£ 50.00	U £ -	£ 50.00
25-11-2021	Draw and Tail Twister	£ 19.10	U £ -	£ 19.10
25-11-2021	Meals	£ 527.50	U £ -	£ 527.50
25-11-2021	Zone Meeting	£ 119.00	U £ -	£ 119.00
25-11-2021	Draw at Meal	£ 138.00	U £ -	£ 138.00
03-12-2021	Sleigh Night One	£ 239.12	U £ -	£ 239.12
09-12-2021	Transfer Balance from HSBC to Natwest Account	£ 1,000.00	U £ -	£ 1,000.00
10-12-2021	Transfer Balance from HSBC to Natwest Account	£ 43.70	U £ -	£ 43.70
12-01-2022	Subs - Rutter	£ 50.00	U £ -	£ 50.00
13-01-2022	Subs - Martins	£ 75.00	U £ -	£ 75.00
13-01-2022	Draw and Tail Twister and £5 Donation	£ 25.00	U £ -	£ 25.00
13-01-2022	Subs - Potter	£ 50.00	U £ -	£ 50.00
12-01-2022	Subs - Groome + Drewett	£ 75.00	U £ -	£ 75.00
15-01-2022	Subs - Webb	£ 25.00	U £ -	£ 25.00
18-01-2022	Subs - Beasons	£ 50.00	U £ -	£ 50.00
26-01-2022	Subs - Keane & Quince	£ 100.00	U £ -	£ 100.00
09-02-2022	Subs	£ 25.00	U £ -	£ 25.00
09-02-2022	Draw and Tail Twister	£ 25.50	U £ -	£ 25.50
02-03-2022	Compensation	£ 75.00	U £ -	£ 75.00
02-03-2022	Charges Refund	£ 33.58	U £ -	£ 33.58
25-03-2022	Subs	£ 25.00	U £ -	£ 25.00
25-04-2022	March and April Draw and Tail Twister	£ 65.00	U £ -	£ 65.00
10-05-2022	Gift Aid	£ 543.75	U £ -	£ 543.75
12-05-2022	May Draw and Tail Twister	£ 28.84	U £ -	£ 28.84
09-06-2022	Charter Night Meals	£ 352.00	U £ -	£ 352.00
13-06-2022	Charter Night Meals	£ 50.00	U £ -	£ 50.00
14-06-2022	Spec case sales	£ 175.00	U £ -	£ 175.00
15-06-2022	Charter Night Meals - Transfer from No2	£ 52.50	U £ -	£ 52.50
30-06-2022	Charter Night Meal	£ 25.00	U £ -	£ 25.00

total		£ 5,895.27	£ -	£ 5,074.65
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Expenditure

Date	Details	Total	Chq Number	Date Cleared	Restricted	Unrestricted
13-07-2021	Half-Yearly Subs	£ 793.98	BP	13-07-2021	U £ -	£ 793.98
28-09-2021	Meat Payment - Transfer to No2 account	£ 10.00	TFR	28-09-2021	U £ -	£ 10.00
08-10-2021	ICO	£ 35.00	DD	08-10-2021	U £ -	£ 35.00
09-12-2021	Transfer Balance from HSBC to Natwest Account	£ 1,000.00	BP	09-12-2021	U £ -	£ 1,000.00
10-12-2021	Transfer Balance from HSBC to Natwest Account	£ 43.70	BP	10-12-2021	U £ -	£ 43.70
13-12-2021	Sleigh Night One Transfer to No2 Account	£ 239.12	DPC	13-12-2021	U £ -	£ 239.12
13-12-2021	Meals + Tip - Ian Groome	£ 917.50	DPC	13-12-2021	U £ -	£ 917.50
11-01-2022	DG's Wife Appeal	£ 138.00	DPC	11-01-2022	U £ -	£ 138.00
13-01-2022	Subs Payment	£ 640.03	DPC	13-01-2022	U £ -	£ 640.03
15-06-2022	Spec case sales	£ 175.00	DPC	15-06-2022	U £ -	£ 175.00

balance in hand

£ 1,902.94

£ 5,895.27

£ - £ 3,992.33

LIONS ACCOUNTS 2021

No 2 account charity acc.

Income

Date	Details	Total	Restricted	Unrestricted
	Balance brought forward	£ 1,727.99		
08-08-2021	Stall for St.Peters	£ 10.00	U £ -	£ 10.00
13-08-2021	Housley-Stott - Donation	£ 20.00	U £ -	£ 20.00
20-08-2021	Stall for St.Peters	£ 10.00	U £ -	£ 10.00
26-08-2021	Stall for St.Peters	£ 10.00	U £ -	£ 10.00
09-09-2021	Stall for St.Peters	£ 10.00	U £ -	£ 10.00
25-09-2021	Stall for St.Peters	£ 10.00	U £ -	£ 10.00
25-09-2021	Tea's and Coffee's	£ 90.00	U £ -	£ 90.00
25-09-2021	Books, Puzzles and Beenies	£ 66.30	U £ -	£ 66.30
25-09-2021	BBQ	£ 183.00	U £ -	£ 183.00
28-09-2021	Sales after Event - Drutter	£ 13.50	U £ -	£ 13.50
28-09-2021	Transferin - Sales after Event - Rmartin	£ 10.00	U £ -	£ 10.00
29-09-2021	Card Payment/s	£ 3.00	U £ -	£ 3.00
30-09-2021	Sales after Event - jpotter	£ 10.00	U £ -	£ 10.00
13-12-2021	Amazon Smile Payment	£ 6.90	U £ -	£ 6.90
09-12-2021	Christmas Fayre	£ 285.00	U £ -	£ 285.00
09-12-2021	Sleigh Night Two	£ 104.17	R £ 104.17	£ -
10-12-2021	Transfer Balance from HSBC to Natwest Account	£ 950.00	U £ -	£ 950.00
10-12-2021	Accidental Pay in by Natwest	£ 106.32	U £ -	£ 106.32
10-12-2021	Sleigh Night Three + £20	£ 126.32	R £ 126.32	£ -
13-12-2021	Transfer Balance from HSBC to Natwest Account	£ 380.71	U £ -	£ 380.71
13-12-2021	Sleigh Night One (Transferred from No1)	£ 239.12	R £ 239.12	£ -
13-12-2021	Quizzes	£ 105.00	R £ 105.00	£ -
15-12-2021	Transfer Balance from HSBC to Natwest Account	£ 6.90	U £ -	£ 6.90
15-12-2021	Sleigh Night Four	£ 178.24	R £ 178.24	£ -
17-12-2021	Sleigh Night Five	£ 122.35	R £ 122.35	£ -
20-12-2021	Tesco Collection	£ 783.65	U £ -	£ 783.65
22-12-2021	Sleigh Night Six	£ 181.71	R £ 181.71	£ -
10-01-2022	Charges Refund	£ 20.53	U £ -	£ 20.53
12-01-2022	Cigarette Cards	£ 55.00	U £ -	£ 55.00
17-01-2022	Brain Tumour Donation	£ 50.00	R £ 50.00	£ -
17-01-2022	Brain Tumour Donation	£ 20.00	R £ 20.00	£ -
10-02-2022	Stalls for Gala	£ 80.00	U £ -	£ 80.00
10-02-2022	Donation	£ 5.00	U £ -	£ 5.00
21-02-2022	Stalls for Gala	£ 35.00	U £ -	£ 35.00
02-03-2022	Cigarette Cards	£ 70.00	U £ -	£ 70.00
04-03-2022	Stalls for Gala	£ 10.00	U £ -	£ 10.00
07-03-2022	Stalls for Gala	£ 40.00	U £ -	£ 40.00
10-03-2022	Stalls for Gala	£ 20.00	U £ -	£ 20.00
25-03-2022	Stalls for Gala	£ 40.00	U £ -	£ 40.00
19-04-2022	Stall for Gala	£ 10.00	U £ -	£ 10.00
25-04-2022	Stall for gala	£ 30.00	U £ -	£ 30.00
25-04-2022	Bacon Stall	£ 256.00	U £ -	£ 256.00
25-04-2022	Stall	£ 103.10	U £ -	£ 103.10
27-04-2022	Bacon Stall - Card Reader	£ 4.04	U £ -	£ 4.04
06-05-2022	Stall for Gala	£ 10.00	U £ -	£ 10.00
06-05-2022	Gift Aid	£ 2,248.88	U £ -	£ 2,248.88
12-05-2022	Stall for Gala	£ 10.00	U £ -	£ 10.00
13-05-2022	Stall for Gala	£ 20.00	U £ -	£ 20.00
16-05-2022	Stall for Gala	£ 10.00	U £ -	£ 10.00
19-05-2022	Stall for Gala	£ 10.00	U £ -	£ 10.00
25-05-2022	Stall for Gala	£ 40.00	U £ -	£ 40.00
06-06-2022	Lions Stall Gala	£ 397.10	U £ -	£ 397.10
08-06-2022	Charter Night Meals	£ 52.50	R £ 52.50	£ -
15-06-2022	Spec Case Sales - Transfer from No1	£ 175.00	U £ -	£ 175.00

Total £ 9,572.33 £ 1,179.41 £ 6,664.93

Expenditure

Date	Details	Total	chq number	Cleared Date	Restricted	Unrestricted
19-07-2021	LCIF - From Quiz	£ 115.00	BACS	19-07-2021	U £ -	£ 115.00
26-07-2021	J.Potter - Peace Poster Prizes	£ 65.00	BACS	26-07-2021	U £ -	£ 65.00
11-08-2021	J.Potter - Sleigh Lights	£ 47.96	BACS	11-08-2021	U £ -	£ 47.96
22-08-2021	Fenland Families and Baby Bank	£ 100.00	101688	01-09-2021	U £ -	£ 100.00
22-08-2021	LCIF - Haiti	£ 100.00	BACS	22-08-2021	U £ -	£ 100.00
27-09-2021	Rolls for BBQ	£ 15.12	101689	07-10-2021	U £ -	£ 15.12
28-09-2021	Meat	£ 90.00	101690	03-11-2021	U £ -	£ 90.00
18-10-2021	March in Bloom	£ 200.00	101691	28-10-2021	U £ -	£ 200.00
18-10-2021	A BALL FOR ALL - 5 footballs	£ 110.00	BACS	18-10-2021	U £ -	£ 110.00
10-12-2021	Transfer Balance from HSBC to Natwest Account	£ 950.00	BACS	10-12-2021	U £ -	£ 950.00
11-12-2021	Transfer Balance from HSBC to Natwest Account	£ 380.71	BACS	11-12-2021	U £ -	£ 380.71
14-12-2021	Transfer Balance from HSBC to Natwest Account	£ 6.90	BACS	14-12-2021	U £ -	£ 6.90
10-12-2021	Accidental Pay in	£ 106.32	BACS	10-12-2021	U £ -	£ 106.32
13-12-2021	Lions Rollup Banner	£ 68.00	BACS	13-12-2021	U £ -	£ 68.00
22-12-2021	Santa On Tour Lanyards - J.Potter	£ 20.89	000001	29-12-2021	U £ -	£ 20.89
29-12-2021	Poppy Wreath	£ 25.00	BACS	29-12-2021	U £ -	£ 25.00
13-01-2022	LCIF Donations	£ 200.00	BACS	13-01-2022	U £ -	£ 200.00
13-01-2022	Rotary Share of Sleigh	£ 450.00	BACS	13-01-2022	R £ 450.00	£ -
13-01-2022	50% share of Quizzes	£ 52.50	BACS	13-01-2022	U £ -	£ 52.50
17-01-2022	G.Taylor - Garage Payment	£ 100.00	000002	31-01-2022	U £ -	£ 100.00
17-01-2022	March in Bloom	£ 200.00	000003	26-01-2022	U £ -	£ 200.00
17-01-2022	East Anglian Air Ambulance	£ 225.00	000004	21-01-2022	R £ 225.00	£ -
17-01-2022	Ormiston Families	£ 225.00	000005	10-02-2022	R £ 225.00	£ -
18-01-2022	Brain Tumour Donation	£ 70.00	BACS	19-01-2022	R £ 70.00	£ -
31-01-2022	Charges	£ 20.53	BACS	31-01-2022	U £ -	£ 20.53
16-02-2022	Beenies	£ 35.00	000006	16-02-2022	U £ -	£ 35.00
01-03-2022	LCI 105CE Balloon Race	£ 50.00	BACS	01-03-2022	U £ -	£ 50.00
01-03-2022	Website Domain Renewal	£ 8.34	BACS	01-03-2022	U £ -	£ 8.34
16-03-2022	Peace Poster Packs	£ 56.00	BACS	16-03-2022	U £ -	£ 56.00
16-03-2022	LCIF - Ukraine Appeal	£ 200.00	BACS	16-03-2022	U £ -	£ 200.00
31-03-2022	Charges	£ 9.90	BACS	31-03-2022	U £ -	£ 9.90
28-03-2022	Brownies	£ 100.00	000008	07-04-2022	U £ -	£ 100.00
20-04-2022	Frames for YLIS	£ 44.82	BACS	20-04-2022	U £ -	£ 44.82
20-04-2022	Bacon for St Georges Day	£ 83.94	BACS	20-04-2022	U £ -	£ 83.94
25-04-2022	BreadRolls and veggie bacon	£ 20.00	BACS	25-04-2022	U £ -	£ 20.00
29-04-2022	Charges	£ 3.85	BACS	29-04-2022	U £ -	£ 3.85
10-05-2022	No1 Gift Aid	£ 543.75	BACS	10-05-2022	U £ -	£ 543.75
13-05-2022	Wisbech PHAB Club	£ 50.00	BACS	13-05-2022	U £ -	£ 50.00
15-06-2022	Charter Meal Transfer to No1	£ 52.50	BACS	15-06-2022	R £ 52.50	£ -
30-06-2022	Charges	£ 4.27	BACS	30-06-2022	U £ -	£ 4.27

balance in hand
total

£ 4,366.03
£ 9,572.33 £1,022.50 £ 4,183.80