



Trustees' Annual Report for the period

Period start date
From 01 July 2025 To 30 June 2026

Section A Reference and administration details

Charity name The Shelton Trust 2018

Other names charity is known by

Registered charity number (if any) 1178932

Charity's principal address 77 High Street

Belbroughton, Nr Stourbridge

Worcestershire

Postcode

DY9 9ST

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nicholas Ronan	Trustee		
2	Carole Ronan	Trustee		
3	Paul Cross	Trustee		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Trust Deed
How the charity is constituted	Trust
Trustee selection methods	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

No current governance issues

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Charity's objectives are to advance funds, as the trustees see fit, for the relief of poverty mainly, but not exclusively, overseas. Overall, donations are made to enhance living standards, provide or improve education, health and the general wellbeing of the vulnerable. Where possible the trustees seek to help organisations which work in a sustainable way and, where practical, enable communities to sustain the projects.

Generally, the Charity supports smaller charitable organisations who make a measurable impact in the local community and whose running costs are minimal.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Donations have been made to ten registered charities. These specific charities have been identified as closely matching the objectives of the Charity.

When making decisions the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Donations were made to nine charities in South-East Asia, Southern Asia and Sub-Saharan Africa.

While most donations were unrestricted, two were earmarked for specific projects.

A substantial proportion of the funds was used to improve education and alleviate poverty. We have been impressed by the dedication and measurable achievements of the various organisations.

Section E

Financial review

Brief statement of the charity's policy on reserves

We are currently reserving funds for potential work which may be required to update the share of a commercial property.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

N J Ronan

Carole Jennifer Ronan

Full name(s)

Nicholas James Ronan

Carole Jennifer Ronan

Position (eg Secretary, Chair, etc)

Trustee

Trustee

Date

02/08/2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Shelton Trust 2018

1178932

Receipts and payments accounts

CC16a

For the period
from

01-Jul-25

To

30-Jun-26

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Rental income	8,983	-	-	8,983	9,429
Donation	36,000	-	-	36,000	8,100
Bank interest	537	-	-	537	184
Tax relief	9,000	-	-	9,000	2,000
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	54,520	-	-	54,520	19,713
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	54,520	-	-	54,520	19,713
A3 Payments					
Charity donations	38,650	-	-	38,650	15,050
Bank charges	78	-	-	78	70
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	38,728	-	-	38,728	15,120
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	38,728	-	-	38,728	15,120
Net of receipts/(payments)	15,792	-	-	15,792	4,593
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	15,792	-	-	15,792	4,593

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank account current	2,956	-	
	Bank account deposit	25,023	-	-
		-	-	-
	Total cash funds	27,979	-	-
	(agree balances with receipts and payments account(s))			

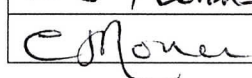
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Grosvenor Chambers 44% share	324865	324,865	# 324,865
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Nicholas Ronan	21/8/2026
	Carole Ronan	21/8/2026



Section A

Independent Examiner's Report

Report to the trustees/
members of

The Shelton Trust 2018

On accounts for the year
ended

30th June 2026

Charity no
(if any)

1178932

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

28/7/26

Name:

STEPHEN JAMES CURRY

Relevant professional
qualification(s) or body
(if any):

MA (Business Economics) READING
CHIEF EXAMINER SECURITIES INVESTMENT (RETIRED)

Address:

59 BRYANT ROAD
SALLY OAK
BIRMINGHAM B29 4BS

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.