



# Trustees' Annual Report for the period

		Period start date				Period end date	
	Day	Month	Year		Day	Month	Year
<b>From</b>	6	4	2020	<b>To</b>	5	4	2021

## Section A Reference and administration details

<b>Charity name</b>	Croeso Llantwit		
<b>Other names charity is known by</b>			
<b>Registered charity number (if any)</b>	1178922		
<b>Charity's principal address</b>	6 Colhugh Street		
	Llantwit Major		
	Vale of Glamorgan		
	<b>Postcode</b>	CF61 1RE	

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tina Angove	Treasurer		First Trustee
2	Graham Benfield OBE	Chair		First Trustee
3	John Devonshire		To 20 October 2020	First Trustee
4	Susan Hybart	Secretary		Charity Trustees
5	Drusilla Phillimore			First Trustee
6	Christopher Westoby		From 23 December 2020	Charity Trustees
7	Ellis Williams		From 22 December 2020	Charity Trustees
8				
9				
10				
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16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year


### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO Foundation Constitution Registered 25 June 2018
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Apart from the first charity trustees, every trustee is appointed for a term of two years by a resolution passed at a properly convened meeting of the charity trustees.

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The trustees have considered safeguarding issues as a risk and have put in place a Safeguarding Policy, which is reviewed annually, and a Safeguarding Officer.

**Summary of the objects of the charity set out in its governing document**

The Objects of Croeso Llantwit are:

For the public benefit, the relief of need of those granted refugee status and their families and those seeking asylum in Llantwit Major or the surrounding area in the Vale of Glamorgan, in particular but not exclusively by:

- providing, or assist to provide, short or long term community financed accommodation;
- support the provision of aid to refugees or those seeking asylum;
- advancing their education and training so as to advance them in life and assist them to adapt within a new community;
- advance the education in general about the issues relating to refugees and to those seeking asylum;
- the relief of sickness and financial hardship;
- the relief of unemployment in particular by the provision of vocational and skills advice and support; and
- working with, and supporting, organisations sharing any or all of the above charitable purposes.

Our key aims and objectives for the 2020-21 financial year were set in the context of the Covid-19 pandemic and the Home Office's suspension of the Resettlement Scheme while managing UK lockdown. While the scheme was on hold and while lockdown prevented in person gatherings, our priorities were:

- to review options for securing appropriate accommodation for the family once the Scheme was reinstated;
- to continue awareness raising and maintaining our network of supporters through digital communications.

The Home Office announced resumption of the Scheme in January 2021, and since then our priorities were expanded:

- to secure appropriate accommodation and finalise preparations for the arrival of a family;
- to secure final approval of our application from the Vale of Glamorgan Council and from the Home Office for resettlement of a refugee family.

All of our priorities were aimed at welcoming a refugee family to Llantwit Major at the earliest opportunity.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The purpose of Croeso Llantwit is the support of refugee families in the Vale of Glamorgan through the Community Sponsorship Scheme as identified by the Home Office and the UNHCR under the Vulnerable Persons Resettlement Programme.

To achieve the specific objectives set for the year, ahead of the resettlement of a family and recognising the constraints of lockdown, our activities contributing to the public benefit have focused on the following Objects of the charity within the community of Llantwit Major:

***Advancing the education in general about the issues relating to refugees and to those seeking asylum:***

We have maintained awareness of issues relating to refugees through periodic digital communications to our network of volunteers and supporters. Despite the limitations of the lockdown, we have continued to bring in new supporters, bringing issues to the attention of more people who share our commitment to providing assistance to families from the refugee camps and their environs.

***Working with, and supporting, organisations sharing any or all of the above charitable purposes:***

We have continued to maintain our links with national and local government authorities involved in the Resettlement Scheme. We have also continued to liaise with other Welsh communities that are taking part in the Government's Resettlement Scheme, continuing our learning from each other that will be of benefit families settling in our communities. As the local lockdown rules and guidance have allowed, we have maintained contact with a number of Syrian families in the South Wales area building our understanding of what we will need to do to support the family settling in Llantwit Major; we hope that this contact has also been beneficial to the families that we have met, helping them to feel increasingly at home in South Wales.

***Providing, or assist to provide, short or long term community financed accommodation:***

Suitable, affordable accommodation is scarce in Llantwit Major at the present time, and the Trustees have identified and reviewed the benefits and risks of all options for providing accommodation for the family. Links with the local letting agencies have been maintained during lockdown to enable rapid identification of suitable accommodation as and when it becomes available.

***Statutory declaration on regard to the guidance issued by the Charity Commission on public benefit:***

At the time of registering Croeso Llantwit as a charity with the Charity Commission, the first trustees gave explicit consideration to the benefit aspect and public aspect of the public benefit guidance. Core to the purpose of Croeso Llantwit is the relief of need, including financial need, of a refugee family being resettled in the UK. It was also agreed that Croeso Llantwit should work in such a way as to bring benefit to the wider community through advancing awareness and education on issues facing refugees thereby building a more tolerant and understanding community. Furthermore, fund-raising events would be community-based helping to increase the sense of community within the town. All current trustees have read the guidance issued by the Charity Commission on public benefit.

## Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The support and participation of our network of volunteers has been essential to us remaining committed and able to welcome a family to our community. We have retained volunteers to work in a number of key areas, including:

- Housing;
- Education;
- Preparation of basic information for the family on arrival;
- Language and Interpretation;
- Cultural awareness training for volunteers;
- Health and Safeguarding;
- Fundraising;
- Communications and social media.

Since lockdown in March 2020, although much of the active work of the Charity has been put on hold, we have continued to maintain the community of volunteers and supporters through social media and e-mail channels, providing regular updates on Croeso Llantwit and information on wider refugee issues, and encouraging mutual support during a period of isolation.

## Section D

### Achievements and performance

**Summary of the main achievements of the charity during the year**

As a result of our activities during the year:

- We have maintained our network of supporters within the community - we have over 100 local residents who wish to be kept informed of progress and events; and we have over 50 active volunteers.
- We have continued to raise funds through donations from individuals that will enable us to equip and furnish a home as well as cover the minimum of £9,000 required by the Home Office for the Government's Community Sponsored Resettlement Scheme;
- We have re-engaged with the Home Office since the Resettlement Scheme resumed to ensure our application can receive final approval as soon as suitable accommodation is secured;
- We have continued to raise awareness within the community of the purpose of the charity and of issues facing refugees.

## Section E

### Financial review

**Brief statement of the charity's policy on reserves**

The charity does not have an explicit reserves policy at present as we have plans for the expenditure of funds once accommodation is secured and the family arrives. Funds beyond the required minimum of £9,000 are needed to ensure that appropriately-equipped accommodation can be secured and sustained for the minimum of two years.

Details of any funds materially in deficit

#### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

During financial year 2020-21, our principal sources of new funding have been:

- a capital grant from The George Gibson Charitable Trust to enable us to refurbish and equip the house; and
- donations from individual members of the public.

Expenditure has been limited during 2020-21 due to the Scheme being on hold.



## Section F Other optional information

At the time of submitting this Annual Return, but falling into the next year's reporting period, we have secured suitable accommodation and have received the final approval from the Vale of Glamorgan Council and the Home Office. A family has been identified by the Home Office/UNHCR, and we are making final preparations for their arrival.

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)  

Full name(s) Susan Hybart

Graham Benfield

Position (eg Secretary, Chair, etc)

Secretary

Chair

Date

4 October 2021

4 October 2021



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
CROESO LLANTWIT

No (if any)  
1178922

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
01.04.2020

To

Period end date  
31.03.2021

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Donations	2,209	-	-	2,209	-
Grant		3,000	-	3,000	-
HMRC Gift Aid	638	-	-	638	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	2,847	3,000	-	5,847	-
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	2,847	3,000	-	5,847	-
<b>A3 Payments</b>					
Administration expenses	## 161	-	161	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	161	-	161	-
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	-	161	-	161	-
<b>Net of receipts/(payments)</b>	2,847	2,839	-	5,686	-
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	20,645	## 8,511	-	29,156	-
<b>Cash funds this year end</b>	23,492	11,350	-	34,842	-

## Section B Statement of assets and liabilities at the end of the period



Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	23,492	11,350	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>23,492</b>	<b>11,350</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signature	Print Name	Date of approval
	GRAHAM BENFIELD	03.08.2021
	TINA ANGOVE	03.08.2021