

# HEARTS AND HOMES

England & Wales · Charity number 1178913

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2018-06-25

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 2 Dugdale Avenue  
Bidford-On-Avon  
Alcester  
B50 4QE

**Phone** 01789773022

## Activities

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**Objects:** TO RELIEVE POVERTY AMONG REFUGEE FAMILIES LIVING, OR BEING RESETTLED, IN SOUTH WARWICKSHIRE AND WYCHAVON, BY PROVIDING SUPPORT SERVICES INCLUDING, BUT NOT LIMITED TO: INTERPRETING; TRANSLATING; ADVOCACY; HOUSING; EDUCATION; AND ASSISTANCE TO ACCESS HEALTH CARE AND EMPLOYMENT; SO AS TO ADVANCE THEM IN LIFE AND ASSIST THEM TO ADAPT WITHIN A NEW COMMUNITY

**Activities:** To relieve poverty among refugee families living, or being resettled, in south Warwickshire and Wychavon, by providing support services including, but not limited to: interpreting; translating; advocacy; housing; education; and assistance to access health care and employment; so as to advance them in life and assist them to adapt within a new community.

## Classification

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- **How:** Provides Other Finance, Provides Services, Provides Advocacy/advice/information, Other Charitable Activities
- **What:** General Charitable Purposes, Disability, Economic/community Development/employment, Other Charitable Purposes

## Geography

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- Warwickshire
- Worcestershire

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£10,009	£11,814	-	-
2023-12-31	£12,981	£13,065	-	-
2022-12-31	£30,454	£22,798	-	-
2021-12-31	£12,707	£17,586	-	-
2020-12-31	£9,422	£3,457	-	-

## Trustees

Name	Role	Appointed
<b>Rev Michael Godfrey</b>	Chair	2017-12-01
Anthony Edward Judd		2023-04-05
Julie Singlehurst		2017-12-01
Mark Shaddick		2021-09-22

**HEARTS AND HOMES**

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# Accounts

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## **Hearts and Homes**

### **Chairperson's report for 2024**

In March 2024, the Syrian family supported the charity under the Community Sponsorship moved from Bidford on Avon the Stratford Upon Avon. Now having three children the two-bedroomed bungalow leet through Hearts and Homes was considered unsuitable to their needs. They are now living in three -bedroomed social housing. The family continues to receive help from a trustee. Hearts and Homes is also providing some support to a Syrian lady with two children living in Alcester.

In 2024 the main emphasis of the charity's work was supporting Ukrainian refugees living in South Warwickshire and Wychavon districts. With the refugees need for conversational English no longer as necessary, most enrolled on college ESOL courses and employment specific English courses. Hearts and Homes provided grants to the refugees towards the costs of career focussed courses. The charity also continued to help refugees in helping to moving from hosts to independent accommodation. The help included identifying used furniture and moving it to new accommodation It also provided small grants towards the costs of setting up a new home. The bungalow rented by the charity was sub-let with the landlord's permission to a Ukrainian refugee.

In order to raise funds to support refugees Hearts and Homes organised several fundraising events, including a concert, coffee morning and charity stall.

Heart and Homes plans to continue it's activities in 2025

Michael Godfrey, Chair of the Trustees

**CHARITY COMMISSION: RECEIPTS & PAYMENTS ACCOUNTS**

	UNRESTRICTED	
	2024	2023
<b>BALANCE B/FWD</b>	7572.65	0.00
<b>RECEIPTS</b>		
DONATIONS, LEGACIES, GRANTS	3,042.75	4006.21
RENT	6,895.86	8975.16
GIFT AID		
<b>SUB-TOTAL GROSS INCOME</b>	<b>9938.61</b>	<b>12981.37</b>
<b>TOTAL RECEIPTS</b>	17511.26	12981.37
<b>PAYMENTS</b>		
RENT	(5500.00)	(6,000.00)
UTILITIES ELECTRICITY		0.00
GAS	(166.60)	0.00
FURNITURE/FABRIC	(495.51)	(545.00)
IT EQUIPMENT/INTERNET/PHONE/TV		
TRANSLATION/ESOL LESSONS		(1,530.00)
INSURANCE	(845.30)	(816.17)
TRANSPORT/DRIVING LESSONS/CAR DONATION		
INITIAL SUPPORT/COVID TESTS		
UKRAINIAN TEACHING SUPPORT		(504.00)
GRANTS TO SYRIAN/UKRAINIAN FAMILIES	(4695.16)	(3,600.00)
OTHER	(111.61)	(69.67)
<b>SUB-TOTAL PAYMENTS</b>	<b>(11814.18)</b>	<b>(13,064.84)</b>
<b>NET OF RECEIPTS/(PAYMENTS)</b>	<b>5697.08</b>	<b>7572.65</b>
<b>CASH FUNDS THIS YEAR-END</b>	<b>5697.08</b>	<b>7572.65</b>

**HEARTS AND HOMES**

England & Wales - Charity number 1178913

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# Accounts

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## **Hearts and Homes**

### **Chairperson's report for 2023**

During the year Hearts and Homes continued to provide advice and support to the Syrian refugee family who had been brought to Britain under the Community Sponsorship Programme in March 2021. The family now had a third child, a daughter and were seeking three-bedroomed accommodation in Stratford upon Avon. Advice and financial support was also provided to a Syrian lady with three children who had moved into the area

The weekly English lessons, which began in August 2022 for recently arrived Ukrainian refugees under the Homes for Ukraine programme, continued until July 2023, with six volunteer teachers willingly provided their time. Hearts and Homes received a grant from Warwickshire County Council towards the costs of the sessions. During the course of the year twenty-two Ukrainian refugees, including children, attended the free sessions in conversational English.

As the six months period required for hosts to provide accommodation expired the charity assisted Ukrainian families in obtaining furniture and effects and in moving into independent accommodation. Through fundraising events during the year families were also provided with a resettlement grant.

Hearts and homes will continue to support refugees in South Warwickshire and Wychavon in 2024

**Rev Michael Godfrey, Chair of Trustees**

UNRESTRICTED	
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2023	2022
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**BALANCE B/FWD**

<b>7656.12</b>	<b>13076.07</b>
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**RECEIPTS**

DONATIONS, LEGACIES, GRANTS

4006.21	8390.32
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RENT

8975.16	8975.16
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GIFT AID

	12.50
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SUB-TOTAL GROSS INCOME

<b>12981.37</b>	<b>17377.98</b>
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TOTAL RECEIPTS

20637.49	30454.05
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**PAYMENTS**

RENT

(6,000.00)	(6,000.00)
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UTILITIES ELECTRICITY

GAS

FURNITURE/FABRIC

(545.00)	(151.34)
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IT EQUIPMENT/INTERNET/PHONE/TV

	(143.11)
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TRANSLATION/ESOL LESSONS

(1,530.00)	(4,636.50)
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INSURANCE

(816.17)	(801.24)
----------	----------

TRANSPORT/DRIVING LESSONS/CAR

	(10,177.46)
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INITIAL SUPPORT/COVID TESTS

UKRAINIAN TEACHING SUPPORT

(504.00)	(888.28)
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GRANTS TO UKRAINIAN FAMILIES

(3,600.00)	
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OTHER

(69.67)	
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SUB-TOTAL PAYMENTS

<b>(13,064.84)</b>	<b>(22,797.93)</b>
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**NET OF RECEIPTS/(PAYMENTS)**

<b>7572.65</b>	<b>7656.12</b>
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**CASH FUNDS THIS YEAR-END**

<b>7572.65</b>	<b>7656.12</b>
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**HEARTS AND HOMES**

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# Accounts

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## **Hearts and Homes**

### **Chairperson's Report 2022**

The contract with the Home Office, which began in March 2021 to provide total support to

a Syrian Refugee family under the Community Sponsorship Programme expired in March

2022. The charity was required under the terms of the Programme to continue to provide

the family with support for a further year. The family were supported by the funding of

private English lessons, the provision of interpreting services, job seeking,

communications with schools and general advice. Additional funds were raised to help the

family purchase a car and receive driving lessons, which enabled independent transport,

avoiding the need for expensive public transport. The father also obtained part time

employment further enabling independence.

The war in Ukraine brought refugees to the area under the Government's Homes for

Ukraine programme. As the aims of the charity is To relieve poverty among refugee

families living, or being resettled, in south Warwickshire and Wychavon, Hearts and

Homes decided to assist hosts and Ukrainian guests by providing support and advice to

hosts and guests from the experience gained under the Community Sponsorship

Programme. After consultation with hosts and guests, learning English was identified as

the main requirement. As accessing college courses based in local towns from small

villages was difficult, Hearts and Homes began conversational English lessons to support

any formal ESOL courses refugees might want to undertake. Six experienced volunteer

language teachers were recruited with weekly lessons provided from August 2022 for

twenty-two adults and children from villages in South Warwickshire and the Wychavon

District of Worcestershire. Additional funds were raised to fund the lessons from donations

and events.

Support for the Syrian family and Ukrainian refugees will continue in 2023

Michael Godfrey, Chair of Trustees.

## CHARITY COMMISSION: RECEIPTS & PAYMENTS ACC

	<b>UNRESTRICTED</b>	
	<b>2022</b>	<b>2021</b>
<b>BALANCE B/FWD</b>	13076.07	17955.04
<b>RECEIPTS</b>		
DONATIONS, LEGACIES, GRANTS	8390.32	4555.39
RENT	8975.16	8152.01
GIFT AID	12.50	0.00
SUB-TOTAL GROSS INCOME	17377.98	12707.40
<b>TOTAL RECEIPTS</b>	<b>30454.05</b>	<b>30662.44</b>
<b>PAYMENTS</b>		
RENT	(6,000.00)	(6,500.00)
UTILITIES ELECTRICITY	0.00	(50.96)
GAS	0.00	(213.10)
FURNITURE/FABRIC	(151.34)	(1,959.97)
IT EQUIPMENT/INTERNET/PHONE/TV	(143.11)	(688.68)
TRANSLATION/ESOL LESSONS	(4,636.50)	(4,205.60)
INSURANCE	(801.24)	(709.58)
TRANSPORT/DRIVING LESSONS/CAR DONATION	(10,177.46)	(705.10)
INITIAL SUPPORT/COVID TESTS		(2,059.90)
UKRAINIAN TEACHING SUPPORT	(888.28)	
GRANTS TO UKRAINIAN FAMILIES		
OTHER		(493.48)
SUB-TOTAL PAYMENTS	###	###
NET OF RECEIPTS/(PAYMENTS)	<b>7656.12</b>	<b>13076.07</b>
CASH FUNDS THIS YEAR-END	<b>7656.12</b>	<b>13076.07</b>

**OUNTS**

**2020**

11989.54

8603.22

818.80

9422.02

**21411.6**

(2000.00)

(136.49)

(235.29)

(254.74)

(455.00)

(300.00)

0.00

0.00

0.00

(75.00)

###

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**John C. Horseman A.C.G.**  
**Accountant**

**Mewstone,  
Exhall,  
Alcester,  
Warks.  
B49 6EA**

**Tel: 01789 773219**


1st February 2024.

Hearts and Homes.

I have independently examined the financial records for "Hearts and Homes" and I hereby certify that all the figures in the Receipts and Payments Account, which covers the period from 1st December 2017 to 31st December 2022, are in accordance therewith.

In accordance with my examination I have:-

1. Checked all the invoices to the spread sheet and I have confirmed that all costs have been allocated correctly.
2. Cross checked all payments to the Bank Statements.
3. Checked all items of income to the Bank Statements.
4. Confirmed that the Bank balances in the Receipts and Payments account agree with the Bank Statements.
5. Confirmed that all items in the Receipts and Payments Account have been correctly transformed from the details of the income and expenditure.

  
John C Horseman. A.C.G.

**HEARTS AND HOMES**

England & Wales - Charity number 1178913

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# Accounts

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## **CHAIRMAN'S REPORT FOR 2021**

On 4<sup>th</sup> March, 2021, after four years of dedicated and determined work, the charity welcomed a Syrian refugee family, a mother and two boys under eight years, under the Home Office's Community Sponsorship Scheme, which is part of the Person's Resettlement Programme. Hearts and Homes was the first to host a family under the programme in Warwickshire.

The Trustees, Management Committee undertook its contractual obligations by: opening a bank account for the family, family for Universal Credit and Child Benefit, attending Job Centre Plus interviews, registering with medical and dental for the boys for school and pre-school place. From charity funds interpreters were supplied, a laptop and smart phone, broadband telephone were supplied, public transport costs were funded and six hours of additional, private English language tuition provided. In addition, the house supplied was made comfortable and improvements were funded by the charity.

Trustees, Management Committee and volunteers worked together to assist the family to understand its new environment and find help with simple tasks and demands. The support provided assisted the family to overcome the challenges of a new country, unable to speak English and living in a different culture. The family was helped to make contact with other Syrians in nearby Stratford upon Avon and Evesham. A social event was organised and funded.

A daughter to the family was born in December 2021.

comprising father,  
: Vulnerable  
hire.

registering the  
practices, enrolling  
adband and  
on weekly was

ent, feel welcome,  
living in a new  
ian families locally

**CHARITY COMMISSION: RECEIPTS & PAYMENTS ACCOUNTS 2021**

**BALANCE B/FWD**

**UNRESTRICTED  
17955.04**

**RECEIPTS**

DONATIONS, LEGACIES, GRANTS	4555.39
RENT	8152.01
GIFT AID	0.00
SUB-TOTAL GROSS INCOME	12707.40
<b>TOTAL RECEIPTS</b>	<b>12707.40</b>
	30662.44

**PAYMENTS**

RENT	-6,500.00
UTILITIES ELECTRICITY	-50.96
GAS	-213.10
FURNITURE/FABRIC	-1,959.97
IT EQUIPMENT/INTERNET/PHONE/TV	-688.68
TRANSLATION/ESOL LESSONS	-4,205.60
INSURANCE	-709.58
TRANSPORT	-705.10
INITIAL SUPPORT/COVID TESTS	-2,059.90
OTHER	-493.48
<b>SUB-TOTAL PAYMENTS</b>	<b>-17,586.37</b>

**NET OF RECEIPTS/(PAYMENTS)**

**13076.07**

**CASH FUNDS THIS YEAR-END**

**13076.07**

**HEARTS AND HOMES**

England & Wales - Charity number 1178913

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# Accounts

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## **Chair's Report for year ending 31<sup>st</sup>. December 2020**

Having secured a three-years lease from December on a property which would provide suitable accommodation for a Syrian refugee family, the trustees were able to proceed with submitting an application to the UK Home Office to host a family under the Community Sponsorship Programme. The application was approved in February 2020. Unfortunately the March lockdown ordered by the British Government in response to the Covid-19 pandemic meant the Vulnerable Persons Resettlement Scheme was suspended.

After nine months of uncertainty, the trustees were informed in November 2020 that flights were resuming and the programme would continue. Hearts and Homes was asked to re-submit its application, which was promptly approved and that a family would be allocated to the charity in early 2021.

The Covid -19 lockdown meant that the charity was unable to undertake further fund raising activity. However, the trustees were satisfied that there were already sufficient funds to fulfil the financial requirements for hosting a refugee family, as required by the Home Office.

Michael Godfrey,  
Chair of Trustees



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Hearts and Homes

1178913

## Receipts and payments accounts

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For the period from	1/1/2020	To	31/12/20
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### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Balance brought forward	11,989	-	-	11,989	8,891
Donations, legacies and grants	8,603	-	-	8,603	3,678
Gift Aid	819	-	-	819	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>21,411</b>	<b>-</b>	<b>-</b>	<b>21,411</b>	<b>12,569</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>21,411</b>	<b>-</b>	<b>-</b>	<b>21,411</b>	<b>12,569</b>
<b>A3 Payments</b>					
Rents	2,000	-	-	2,000	500
Landlords association	75	-	-	75	80
Utilities	371	-	-	371	-
Furniture	255	-	-	255	-
Computer equipment	455	-	-	455	-
Translation	300	-	-	300	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>3,456</b>	<b>-</b>	<b>-</b>	<b>3,456</b>	<b>580</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>3,456</b>	<b>-</b>	<b>-</b>	<b>3,456</b>	<b>580</b>
<b>Net of receipts/(payments)</b>	<b>17,955</b>	<b>-</b>	<b>-</b>	<b>17,955</b>	<b>11,989</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
<b>Cash funds this year end</b>	<b>17,955</b>	<b>-</b>	<b>-</b>	<b>17,955</b>	<b>11,989</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank account	17,955	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>17,955</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	M GODFREY	21/10/21
	M FOSTER	21/10/21