



Trustees' Annual Report

***For the period
1 April 2021 to 31 March 2022***

Section A – Reference and administration details

1. **Charity name:** Insight Outreach
2. **Registered charity no** 1178862
3. **Principal address:** 69 Grosvenor Avenue, London
4. **Postcode:** N5 2NN
5. **Names of the charity trustees who manage the charity:**

	Trustee Name	Office (if any)	Dates acted (if not for whole year)	Names of person (or body) entitled to appoint trustee (if any)
1	Joyce Connell-Connell	Chair		IO Trustees: <ul style="list-style-type: none"> • Joyce Connell • Nik Cerutti • Barney Holleran • Amol Chalisgaonkar
2	Nik Cerutti	Vice-Chair		
3	Barney Holleran	Treasurer		
	Amol Chalisgaonkar	Legal Compliance		
4	Dionne Baron	Fundraising	From September 2021	
5.	Tim Adelani	Trustee	From September 2021	

Note: New Trustees Rob Purdew, Simon McMaster and Akshar Abhyankar were appointed as new Trustees in July, August and December 2022.

Section B – Structure, governance and management

6. Description of the charity's trusts:

Insight Outreach is a Charitable Incorporated Organisation (Foundation Model)

7. Type of governing document (e.g. trust deed, constitution):

The charity is governed by a constitution

8. How the charity is constituted (e.g. trust, association, company):

Insight Outreach is constituted as a Charitable Incorporated Organisation - Foundation

9. Trustee selection methods (e.g. appointed by, elected by):

New Trustees may be recruited to the Board at any time by the Trustees. In selecting individuals for appointment as Trustees, the Trustees must have regard to the skills, knowledge and experience needed for the effective administration of Insight Outreach.

10. Additional governance issues (optional information):

10.1 Relationships with partners

Since inception as an approved charity, Insight Outreach (IO) has benefitted from an arm's length partnership with Insight Education (IE) Limited, a company focusing on disseminating the benefits of academic mentoring in the education sector. The Managing Director of IE is also the Co-founding Trustee of IO and continues to donate IE's processes, systems and academic Oxbridge Mentoring syllabus and materials to IO to enable the charity to run the Oxbridge Mentoring Scheme on a wide scale for free for students that attend UK state schools.

Taking forward the tripartite partnership between IO, IE and new partner Insight Academy (IA), the charity has benefited from donations as a result of IA delivering career and team-building workshops at Sir Henry Floyd School in July and August 2021. This opportunity came as a result of the school recognising the name of their former students, also a former OMS student, who sent out an email promoting the fundraising efforts of Insight Academy.

10.2 Wider network

During this reporting year, Insight Outreach continued its partnership with Amos Bursary who were invited to promote application to IO's Oxbridge Mentoring Scheme among its beneficiaries – African-Caribbean boys and girls, a key target audience for the Oxbridge Mentoring Scheme.

Insight Outreach continued its membership with the Fair Education Alliance, a coalition of 250 organisations which aims to tackle inequality in the education system. Trustees attended its 2021 October Annual Summit and Akshar Abhyankar continued his advisory duties as a

member of the FEA's Youth Strategy Group and as a Youth Judge to select candidates for the FEA Youth Steering Group.

Through Insight Outreach's links via its Co-founder Nik Cerutti, The Elephant Group promoted application to OMS among its state school partners. Members of Insight Outreach also featured in The Elephant Group's careers talks in July 2021.

For the first time, Insight Outreach held its annual IO Interview Workshop at the offices of central London offices of Hogan Lovells Law Firm. The physical location allowed Trustees, Board members and volunteers to meet in person to run the online workshop for over 100 OMS students who registered. It was a successful day with positive feedback from OMS beneficiaries.

10.3 Policies & Procedures

To guide operations, Insight Outreach had the following in place for the period covering this annual return:

- Scoring mechanism for applicants to rank and identify students for OMS places.
- Conflict of Interest Form
- Conflict of Interest Register
- Website Terms and Conditions
- Safeguarding Children Policy
- Privacy Policy
- DBS Application Procedure
- Online Mentor Application Form
- Online Student Application Form
- Mentor OMS Booklet and mentoring schedule via a new online portal
- Student OMS Booklet, including frameworks and resources via a new online portal
- New OMS Self-Study Booklet and tsk schedule via the online portal

10.4 Induction of Trustees and New Board Members

Where needed, proposed new trustees and rationale for new board members are tabled as an agenda item for discussion at quarterly Board meetings or between board meetings, as needs of the charity dictate. Similarly voting is undertaken at Board meetings or out-of-committee. The normal practice is to appoint persons to the IO Board and then later as a Trustee, where a place becomes available.

After voting, the Co-founding Trustees run background checks on applicants and write a letter of invitation to join the Board. Once the new member accepts in writing, Insight Outreach provides background reading material on the charity and minutes of the last Board meeting. They are formally introduced and welcomed as a new member at the next Board meeting. Two new Trustees were appointed using this process.

Section C – Objectives and activities

11 Summary of the objects of the charity set out in its governing document:

The purpose of Insight Outreach is the advancement of education and life chances of young people, particularly sixth form students who are socially and economically disadvantaged and/or from ethnic minority backgrounds, by:

- (a) Providing mentoring advice and educational support and activities to extend learning beyond the school syllabus
- (b) Encouraging study of courses at higher education, particularly at Oxford and Cambridge universities
- (c) Encouraging development of individual capabilities, competences, skills and understanding to cope with university life and studies and find employment

12 Summary of the main activities undertaken for the public benefit in relation to these objects:

In pursuing the objects of Insight Outreach, the trustees have undertaken the following activities for the public benefit of students:

- (a) Wide use of the OMS syllabus based on mentoring and motivational learning to facilitate educational attainment and personal development;
- (b) Materials, guidance and learning frameworks made widely available through email distribution;
- (c) Provision of online education via a dedicated teaching platform to run classes across multiple subjects;
- (d) Lessons, seminars, conferences, lectures and cultural experiences to increase educational engagement and help achieve educational goals; and
- (e) Work experience opportunities to develop leadership, entrepreneurial and problem-solving skills, build a CV and improve future employment prospects.
- (f) Creation of a UK-wide network of IO Ambassadors to build networks at schools and universities.
- (g) Offering Social Impact or other Internships (through its partners) for former OMS students to further develop their employability skills.

Specifically relating to accessing Oxford and Cambridge universities, Insight Outreach also carried out the following activities to help students make informed decisions and familiarise them with the admissions process:

- (a) Oxbridge-style mock interviews with comprehensive feedback
- (b) Teaching and practice of mnemonics to help students hone essay-writing and problem-solving
- (c) Recommendations on wider reading based on first year of chosen Oxbridge course
- (d) Brainstorming and advice to produce a top calibre UCAS personal statement
- (e) Online Oxbridge-style tutorials to hone critical thinking and problem-solving and practice skills required by entrance tests and academic interviews
- (f) Insight into courses and colleges from Oxford and Cambridge students and graduates

13 Additional details of objectives and activities (optional information):

13.1 Vision, Mission and Values

Insight Outreach has publicly articulated what the charity stands for in a statement of our vision, mission and values.

Our Vision is of a thriving, equal society where every bright young mind has the skills, confidence and opportunity to aspire to and achieve their higher education goals, opening the doors to a future that reflects their talent, not their background.

Our Mission is to tackle underrepresentation at the UK's top universities so that students with talent and potential have the opportunity to secure a place, succeed and progress into their chosen career.

The Values, ideals and characteristics that IO embodies and instils in our volunteers, future leaders and change-makers are as follows:

1. Spark Ambition: dream without limits and exceed expectations.
2. Champion Student-led Learning: take ownership of academic and personal development.
3. Develop Critical Thinking: forge new ideas, alternative perspectives and creative solutions to complex problems.
4. Build Resilience and Confidence: overcome, reflect and grow in response to challenges.
5. Foster an Inclusive Community: build social capital based on trust and respect, where networks are harnessed for social good.

13.2 Target Audience

Insight Outreach's target audience are Year 12 students who attend school in England and Wales. We welcome in particular applicants from Black African-Caribbean households and from postcodes with low progression rates to university. Our website www.insightoutreach.org states our objectives are to:

- Increase the application and success rate of state school students to Oxbridge
- Increase the application and success rate of underrepresented groups to Oxbridge
- Increase the application and success rate of students from low socio-economic backgrounds to Oxbridge
- Increase the application and success rates to Oxbridge from students living in postcodes with low progression rates to university
- Bridge the independent study and creative thinking skills gap between school and university

13.3 Eligibility criteria for applying for IO's Oxbridge Mentoring Scheme

We have stated the following criteria on our website for students considering applying for OMS:

- Must be in Year 12 and attend a state school or college in England and Wales
- Have at least 7-9 GCSE grades (actual or predicted by an examining body during the Covid-19 pandemic)
- Studying relevant A level subjects for their intended future undergraduate degree

In addition, students must meet at least two of the following eligibility criteria:

- On free school meals, or in POLAR 1 or 2 quintiles or in IMD 1 or 2 areas
- From ethnic minority groups underrepresented at Oxford or Cambridge
- First generation of their immediate family to go to university
- Care leavers or care givers

13.4 Trustees' Commentary on Contribution made by Volunteers

During the period covered by this report (1 April 2020 to 31 March 2021), Insight Outreach benefitted from the participation of 68 volunteers:

- 45 OMS Mentors
- 2 persons volunteering their time as Child Protection Leads
- 9 IO Board members
- A mix of Trustees, Board members and previous OMS students contributed their time to scoring applicants for OMS 2022
- 2 Trustees volunteering their time in an operational capacity.
- 2 Trustees involved in reframing “our story” and “pitch deck” for 2 grant funding applications.
- 1 Board member volunteering their time to develop the new online portals on IO’s website to enable OMS 2022 to be automated.
- 3 existing Trustees contributed to recruitment campaign, interviewing, background checks and briefing 3 new Trustees to lead fundraising, operations, and partnerships.
- 4 Former OMS students who make up the Oxbridge and Cambridge Hubs made efforts to welcome new starter in the October 2021 by leaving a welcome note and sweet treat in college pigeon holes.

The involvement of IO volunteers as Mentors enabled the charity to provide academic mentoring services in OMS 2021 to 540 students (95 of which received places on the full OMS), working individually or in small groups with Mentors. IO feels lucky and is grateful for the dedication of all our volunteer mentors, Board members, public followers and partners.

Section D – Achievements and performance

14 Student Selection & Mentoring Process

The selection process was based on an objective scoring system developed by the Insight Outreach team. Students were selected based on their motivation for the OMS, apparent academic aptitude and the number of spaces we could offer students.

For the OMS 2021 cohort, not all students received one-to-one mentoring due to insufficient mentors, particularly in maths-based subjects and medicine. 95 were selected for the OMS and

had access for 10 sessions over the course of 10 months. The remainder were offered places on the Self-Study programme.

OMS students benefitted from Future Leaders sessions led by their peers between monthly mentoring sessions and were also encouraged to attend monthly webinars run by the central IO team and volunteer mentors. These webinars were then made accessible to OMS Self-Study students who were invited to view recordings on a set date and time, before a monthly check-in webinar run by the IO Operations volunteer where they could ask their questions generated from their own research on Oxbridge and university admissions.

15 Summary of the main achievements

15.1 Successes in university admissions

Here are key statistics in 2021 application cycle for the Oxbridge Mentoring Scheme (running March 2021 to December 2021):

- 540 students were accepted onto our 2021 programme (95 on the main OMS programme and a further 445 with access to IO's resources and monthly webinars on the Self-Study Programme.
- 174 students reported to have finished the programme, 54 on the main OMS and 120 on the Self-Study programme.
- 33 decided not to apply to Oxford or Cambridge
- Of the 141 students that applied to Oxford or Cambridge, 111 were invited to interviews, and 30 were rejected before interview
- Of the 111 invited to interviews, 55 students received offers and 56 were rejected.
- 39% overall applicant to offer success rate (55 of 141)
- For main OMS, overall applicant to offer success rate was 35% (16 of 46)
- For Self-Study, overall applicant to offer success rate was 41% (36 of 95)
- 50% Oxbridge interview success rate (i.e. of those who attended Oxbridge interviews) (55 of 111)

15.2 Development of partnerships

Through its Board member contacts, Insight Outreach secured a central London location which was offered by Hogan Lovells Law firm, from which we delivered our November IO Interview Workshop to over 100 students across the country. The event was a helpful a team-building exercise in getting members of the central team plus volunteers together, whilst also helping Hogan Lovells fulfil its Corporate Social Responsibility duties through offering employees a chance to assist with IO mock interviews.

Insight Outreach became a member organisation of the Fair Education Alliance (FEA) in the summer of 2021. One of our current trustees and then-IO Cambridge Hub president, Akshar Abhyankar, joined the FEA's Youth Strategy Group which was tasked with advising the FEA on designing a new strategy and theory of change.

16 Performance Review

Insight Outreach undertakes continuous improvements and has the following in place to help the charity keep its knowledge up-to-date and improve mentoring process and experience for Mentors and students:

- Mid-point checkpoint questionnaire (in August / September)
- Post-Oxbridge interview questionnaire (sent to OMS students in December)
- OMS Interview Results Questionnaire (January)
- Ad-hoc qualitative feedback from volunteer Mentors on their experience of supporting their student(s) through their OMS journey

17 Areas for improvement

Reflecting on results of collated feedback, and as part of continuous improvement, Trustees identified issues with OMS in its 2021 form, and generated solutions that were implemented for the OMS 2022 cycle.

Issue	Solution
1. Not all students remained engaged in the OMS process from start to finish	S1. Number of respondents completing the OMS questionnaire indicate a 34% OMS completion rate. Drastically reduce intake of OMS & Self-Study students (preferably to the most academically able for the latter)
2. Higher volumes of students requesting to swap subjects	S2. OMS Application form to ask students to indicate chosen subject as "firm" choice or "unsure". Limit "unsure" students and permit one change during OMS. For the time being, exclude mentoring for non-traditional subjects e.g. Architecture, Music, Fine Art; focus on mentoring well the more traditional subjects
3. Volume of queries from OMS students has been challenging for central team	S3. Train 2 volunteers from amongst OMS community to deal with mailbox queries on rotation.
4. Inconsistent provision: some volunteer Mentors assigned to students have not engaged in OMS or only partly delivered the OMS syllabus	S4. Volunteer mentors to become personal development mentors; pay 3 Lead Mentors & hold accountable to deliver each OMS strand to requirements.
5. Some Mentors do not wish to mentor in another subject other than their own	S5. Keep strand name Bioscience; change Humanities to "Essay-based" & Maths-based to "Problem-solving" so that Mentors think about <i>skillset</i> rather than <i>subject</i>
6. Length of time between submitting UCAS PS for review & receiving comments back	S6. More manageable with reduced volume and only for full OMS. Comprehensive first & final review & only when the PS is "ready"

Section E – Financial review

18 Financial Management

Management of IO's accounts was improved by a parent volunteer Jennifer Appiah who offered to use her new accountant qualification to manage IO accounts and prepare papers for the Board.

19 Brief statement of the charity's policy on reserves

Currently Insight Outreach does not have a policy on reserves.

20 Details of any funds materially in deficit

Insight Outreach does not prepare accounts on the accruals basis, or have any funds materially in deficit.

21 Principal source of funds

Since start up, Insight Outreach has received donations from trustees, parents and partners. This reporting period, IO has received disbursements through Smile Amazon and Give2Live platforms and through

22 Future strategy

Insight Outreach's legal form (a 'Charitable Incorporated Organisation') enables the charity to create partnerships to generate income.


The intention is to turn Insight Outreach into a self-funding organisation by attracting corporate sponsorship and grant-funding, as well as through fundraising events. The Trustees have agreed that moving forward, the ability to hire a part-time IO Operations Manager would greatly benefit the charity and allow for expansion and operational sustainability. Securing funding has continued to be a top priority for Insight Outreach whose model was based entirely on volunteers to operate.

Currently, Insight Outreach has no investable funds, and as such has not yet adopted any specific investment policy.

Section F – Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	
Full name(s)	Simon McMaster
Position (eg Secretary, Chair)	Trustee & Legal Compliance
Date (DD/MM/YY)	Monday 30th January 2023

Guide for updating the accounts - BEFORE MAKING ANY CHANGES, ALWAYS SAVE AS A NEW VERSION OF EXCEL!

- Step 1

When updating the accounts for a new tax year, the first thing that you should do is create a new column between Column F and Column G at the end of the "Receipts and Payments Accounts" tab.

Then, copy and paste the existing "Total for Last Period" column, Column F, into the newly created column, making sure to add in the date for the period it covered (e.g. from 01/04/2019 to 31/03/2020).

This is to be kept for historical reference.

Then, EXCEPT FOR ROW 12 and ROW 62, hard paste the existing Column E into Column F
- Step 2

Then, please update the following when you want to calculate for a new tax year.

Current Period From 4/1/2021 To 3/31/2022

Last Period From 4/1/2020 To 3/31/2021

This will feed through into the rest of the accounts!

Please update the 'IO Accounts' tab by copy and pasting the latest Metro Bank statement and allocating an accounting category from the dropdown list in 'Column I'

Then, both the full and simplified "Receipts and Payments Accounts" tabs should automatically update!

Red Tabs contain historical information

counts" tab.

9 to 31/03/2020)

Date	Reference	Transaction Type	Money In	Money Out	Balance	Receipt Ref	Period
					£576.72	A	NA
6-Apr-21	ZOOM.US 888-799-9666	Zoom monthly fee		14.39	£ 562.33	B	Current
13-Apr-21	Jodie Armitage IO Funding App	Financial Regulator		50	£ 512.33	C	Current
13-Apr-21	Joyce Connell IO Funding App	Donation	12.5		£ 524.83	D	Current
23-Apr-21	A Chalisgaonkar NO REF	Donation	12.5		£ 537.33	1	Current
27-Apr-21	981985-CAFGYE41000784551-&--&-GYE41000784551	Donation	9.6		£ 546.93	2	Current
30-Apr-21	821984-CHARITIES TRUST-&--&-CP8068	Donation	10		£ 556.93	3	Current
5-May-21	ZOOM.US 888-799-9666	Zoom monthly fee		14.39	£ 542.54	4	Current
24-May-21	447845-AMAZON EUROPE CORE-&--&-7538739795745357	Donation	9.06		£ 551.60	5	Current
27-May-21	981985-CAFGYE41000784551-&--&-GYE41000784551	Donation	9.6		£ 561.20	6	Current
28-May-21	821984-CHARITIES TRUST-&--&-CP8068	Donation	10		£ 571.20	7	Current
7-Jun-21	ZOOM.US 888-799-9666	Zoom monthly fee		14.39	£ 556.81	E	Current
25-Jun-21	GIVING.COM / JUSTG	Donation		18	£ 538.81	8	Current
25-Jun-21	981985-CAFGYE41000784551-&--&-GYE41000784551	Donation	9.6		£ 548.41	9	Current
6-Jul-21	ZOOM.US 888-799-9666	Zoom monthly fee		14.39	£ 534.02	10	Current
8-Jul-21	INSIGHT EDUCATION MENT/TUTOR REFERRAL	Referral Income	25		£ 559.02	11	Current
13-Jul-21	DISCLOSURE SERVICES	DBS Fee		28.8	£ 530.22	F	Current
22-Jul-21	INSIGHT EDUCATION DONATION TUTOR WG	Donations from Insight Education	25		£ 555.22	G	Current
26-Jul-21	GIVING.COM / JUSTG	Donation		£18.00	£ 537.22	12	Current
27-Jul-21	981985-CAFGYE41000784551-&--&-GYE41000784551	Donation	£9.60		£ 546.82	H	Current
30-Jul-21	821984-CHARITIES TRUST-&--&-CP8068	Donation	£10.00		£ 556.82	I	Current
3-Aug-21	Amol Chalisgaonkar funding regulator	Financial Regulator		£50.00	£ 506.82	13	Current
5-Aug-21	ZOOM.US 888-799-9666	Zoom monthly fee		£14.39	£ 492.43	14	Current
6-Aug-21	James Miller IO social event	Cost of fundraising events		£114.85	£ 377.58	15	Current
6-Aug-21	Disclosure Services DBS A21112	Financial Regulator		£105.60	£ 271.98	16	Current
25-Aug-21	GIVING.COM / JUSTG	Donation		£18.00	£ 253.98	17	Current
26-Aug-21	981985-CAFGYE41000784551-&--&-GYE41000784551	Donation	£9.60		£ 263.58	J	Current
7-Sep-21	ZOOM.US 888-799-9666	Zoom monthly fee		£14.39	£ 249.19	18	Current
27-Sep-21	981985-CAFGYE41000784551-&--&-GYE41000784551	Donation	£9.60		£ 258.79	K	Current
27-Sep-21	GIVING.COM / JUSTG	Donation		£18.00	£ 240.79	19	Current
30-Sep-21	821984-CHARITIES TRUST-&--&-CP8068	Donation	£10.00		£ 250.79	L	Current
5-Oct-21	ZOOM.US 888-799-9666	Zoom monthly fee		£14.39	£ 236.40	20	Current
15-Oct-21	INSIGHT ACADEMY LT IADONATION/061021	Donations from Insight Academy	£2,034.11		£ 2,270.51	M	Current
25-Oct-21	GIVING.COM / JUSTG	Donation		£18.00	£ 2,252.51	21	Current

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General donations, legacies and grants
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Regulatory and admin Costs
Cost of fundraising events
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Cost of fundraising events
General donations, legacies and grants
General donations, legacies and grants
It Cost
Cost of fundraising events
General donations, legacies and grants
General donations, legacies and grants
Regulatory and admin Costs
It Cost
Rent/hire of rooms
General donations, legacies and grants
General donations, legacies and grants

	£0
Bank interest and charges	£0
<i>Costs of providing charitable services</i>	
Rent/hire of rooms	£165
Repairs and maintenance	£0
Student Reward and Prizes	£0
Office supplies	£0
Transportation fees	£0
<i>Asset and investment purchases</i>	
Purchase of investments	£0
Loans made	£0
Loans repaid to an external funder	£0
TOTAL	£928
Excess of Receipts over Payments	£1,662
Account balance at start of Period	£577
Account balance at end of Period	£2,239
Does it balance?	Yes

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Receipts and Payments Accounts & Statement of Assets and Liabilities

Charity name:Insight Outreach

Charity number:1178862

For the period from (start date):4/1/2021

To (end date):3/31/2022

	Amount This Period	Amount Last Period
Section A - Receipts and Payments Account		
Receipts		
General donations, legacies and grants	£497	£750
Donations from Insight Education	-	£657
Donations from Insight Academy	£2,034	-
Interest on deposit account	-	-
Referral Income	£50	-
Fees for charitable services (e.g. delivering training, workshops etc)	-	-
Other receipts	£9	-
	£2,590	£1,407
Asset and investment sales		
Receipts from sale of fixed assets	-	-
Receipts from sale of investments	-	-
Loan repayments received	-	-
Loans received from external funder	-	-
	-	-
Payments		
<i>Administrative and fundraising costs</i>		

Cost of fundraising events	£259	-
Wages / salaries and national insurance	-	£1,015
It Cost	£173	-
Regulatory and admin Costs	£331	£102
Grants and donations paid	-	-
Bank interest and charges	-	-
<i>Costs of providing charitable services:</i>		£0
Rent/hire of rooms	£165	-
Repairs and maintenance	-	-
Student Reward and Prizes	-	-
Office supplies	-	-
Transportation fees	-	£77
	£928	£1,194

Asset and investment purchases

Purchase of fixed assets	-	-
Purchase of investments	-	-
Loans made	-	-
Loans repaid to an external funder	-	-
	-	-

Excess of Receipts over Payments	£1,662	£213
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Transfers and movements

Transfers between funds	-	-
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Bank current and deposit accounts 1st April 2021:	£577	
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Bank current and deposit accounts 05 January 2022:	£2,239	
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Total at	Total at	
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Section B - Statement of Assets and Liabilities

Cash Funds

Bank current account	£2,239	£633
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Other Monetary Assets

Tax reclaims dues	-	-
Recoverable grants and charitable loans due to the charity	-	-
Other debts (recoverable amounts) due to the charity	-	-
	-	-

Investment Assets

Quoted securities	-	-
Property held for investment purpose	-	-
Investments in subsidiary / associated companies	-	-
Other investments	-	-
	-	-

Assets retained for the charity's own use

Land and buildings occupied by the charity	-	-
Motor vehicles	-	-
Computers and other equipment	-	-
Furniture, fixtures and fittings	-	-
Other assets	-	-
	-	-

Liabilities

Immediately due

Unpaid taxes	-	-
Staffing costs	-	-
Supplier's accounts not yet paid	-	-
	-	-

Payable sometime in the future, or contingent

Loan liabilities	-	-
Amounts payable on hire purchase / other leasing arrangements	-	-
Any other liabilities	-	-
	-	-

Receipts and Payments Accounts & Assets and Liabilities

Charity name:

Insight Outreach

Charity number:

1178862

For the period from (start date):

4/1/2021

To (end date):

3/31/2022

	Unrestricted Funds	Restricted Funds	Endowment Funds	Total This Period	Total Last Period: 1st April 2020 - 31st March 2021
<u>Section A - Receipts and Payments Account</u>					
Receipts					
General donations, legacies and grants	£497	-	-	£497	£750
Donations from Insight Education	-	-	-	-	£657
Fundraising events	£2,034	-	-	£2,034	-
Interest on deposit account	-	-	-	-	-
Referral Income	£50	-	-	£50	-
Fees for charitable services (e.g. delivering training, workshops etc)	-	-	-	-	-
Other receipts	£9	-	-	£9	-
	£2,590	-	-	£2,590	£1,407
Asset and investment sales					
Receipts from sale of fixed assets	-	-	-	-	-
Receipts from sale of investments	-	-	-	-	-
Loan repayments received	-	-	-	-	-
Loans received from external funder	-	-	-	-	-

-	-	-	-	-
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Payments

Administrative and fundraising costs

Cost of fundraising events	£259	-	-	£259	-
Wages / salaries and national insurance	-	-	-	-	£1,015
It Cost	£173	-	-	£173	-
Regulatory and admin Costs	£331	-	-	£331	£102
Grants and donations paid	-	-	-	-	-
Bank interest and charges	£0	-	-	-	-
<i>Costs of providing charitable services</i>					£0
Rent/hire of rooms	£165	-	-	£165	-
Repairs and maintenance	-	-	-	-	-
Student Reward and Prizes	-	-	-	-	-
Office supplies	-	-	-	-	-
Transportation fees	-	-	-	-	£77
	£928	-	-	£928	£1,194

Asset and investment purchases

Purchase of fixed assets	£0	-	-	-	-
Purchase of investments	-	-	-	-	-
Loans made	-	-	-	-	-
Loans repaid to an external funder	-	-	-	-	-
	-	-	-	-	-

Excess of Receipts over Payments	£1,662	-	-	£1,662	£420
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Transfers and movements

Transfers between funds	-	-	-	-	-
Bank current and deposit accounts Thursday, April 01, 2021:	£577	-	-	£577	
Bank current and deposit accounts Thursday, March 31, 2022:	£2,239	-	-	£2,239	
				Total at End of Period (31/03/2022)	Total at Start of Period (01/04/2021)

Section B - Statement of Assets and Liabilities

Cash Funds

Bank current account	£2,239	-	-	£2,239	£633
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Other Monetary Assets

Tax reclaims dues	-	-	-	-	-
Recoverable grants and charitable loans due to the charity	-	-	-	-	-
Other debts (recoverable amounts) due to the charity	-	-	-	-	-
	-	-	-	-	-

Investment Assets

Quoted securities	-	-	-	-	-
Property held for investment purpose	-	-	-	-	-
Investments in subsidiary / associated companies	-	-	-	-	-
Other investments	-	-	-	-	-
	-	-	-	-	-

Assets retained for the charity's own use

Land and buildings occupied by the charity	-	-	-	-	-
Motor vehicles	-	-	-	-	-
Computers and other equipment	-	-	-	-	-
Furniture, fixtures and fittings	-	-	-	-	-
Other assets	-	-	-	-	-
	-	-	-	-	-

Liabilities

Immediately due

Unpaid taxes	-	-	-	-	-
Staffing costs	-	-	-	-	-
Supplier's accounts not yet paid	-	-	-	-	-
	-	-	-	-	-

Payable sometime in the future, or contingent

Loan liabilities	-	-	-	-	-
Amounts payable on hire purchase / other leasing arrangements	-	-	-	-	-
Any other liabilities	-	-	-	-	-
	-	-	-	-	-