


<b>Trustees' Annual Report for the period</b>							
		Period start date			Period end date		
		1	August	2022	31	July	2023
<b>From</b>					<b>To</b>		

## Section A Reference and administration details

<b>Charity name</b>	Blockley and District Allotment Association	
<b>Other names charity is known by</b>		
<b>Registered charity number (if any)</b>	1178722	
<b>Charity's principal address</b>	35 Winterway	
	Blockley	
	Moreton-in-Marsh	
	<b>Postcode:</b>	GL56 9EF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anthony Michael D'Alton	Chairperson		
2	Clare Victoria Turner	Secretary		
3	Joanne Waite	Treasurer		
4	John Cecil Bentley			
5	Christopher Steven Waite			
6	Marion Janner			
7	Michael Albert Brown			
8	Elisabeth Anne Davies			
9				
10				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document  
(eg. trust deed, constitution)

Constitution

How the charity is constituted  
(eg. trust, association, company)

Charitable Incorporated Organisation

Trustee selection methods  
(eg. appointed by, elected by)

Elected by members at annual general meeting.

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Trustees are made aware of the Constitution, and of the three Charity Commission guideline documents on public benefit PB1, PB2 and PB3.

Trustees are made aware of the terms of an Agreement to Lease, together with a Lease Agreement, both of which set out the framework for Blockley and District Allotment Association's use of the land it leases from Parham Park Trust.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

To further or benefit the residents of Blockley and the surrounding area without distinction of gender, sexual orientation, race or of political religious, or other opinions by providing allotment facilities in the interests of social welfare or recreational leisure time occupation with the objective of improving life for the residents.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The main activities undertaken for public benefit are the management of an allotment site and the further development of that site to benefit both plot holders and the wider community. Allotment gardening is well documented to have a positive impact on mental and physical well-being.

The trustees meet at least four times a year to plan and monitor the day to day running of the allotments, membership matters, finances, fund-raising activities and bi-annual health and safety review of facilities and individual plots, for the benefit and wellbeing of its members.

The Trustees continue to create more opportunities for the public to get involved in Allotment gardening and the associated benefits.

We confirm that the trustees have had regard to the Charity Commission's guidance on public benefit.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

There is a significant contribution by volunteers in the form of maintenance on site, fundraising activities, peer to peer mentoring and development of the new site.

**Summary of the main achievements of the charity during the year**

The Blockley and District Allotments Association was registered as a charitable trust on 11 June 2018 and received a donation of £40 000 from the Parham Park Trust to move off land occupied under an informal rental arrangement for more than 100 years to an adjoining piece of land. The new site will be leased from Parham Park Trust under a 999-year lease agreement.

The main achievements for the current review period are as follows:

1. Supporting existing plot holders and new plot holders establishing an allotment garden for the first time.
2. Maintenance and improvement of facilities on the site e.g. track improvements.
3. Promotion of the benefits of allotment gardening via articles in the local community magazine updates to website and social media presence.
4. Successful participation in an Open Garden (National Garden Scheme) event
5. Successful visit to the site by a local school group
6. Successful sales of surplus produce at an honesty stand at the allotments entrance. This generates funds and provides the community with good quality, local vegetables, fruit and flowers for a modest donation.
7. Supporting/participating in local horticultural/agricultural shows (winning first prize in the Moreton Show allotments competition)

## Section E Financial review

### Brief statement of the charity's policy on reserves

Reserves include a sum being held for an community gardening project (eg gardening for mental health or accessible gardening) subject to a suitable partnership organisation being found. There is ongoing expenditure on site development, this will continue over the coming years remains so some reserves remain.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date

Clare Victoria Turner		
Secretary		

30/10/2023

**Blockley and District Allotment Association (CIO Registration No. 1178722)**  
**Receipts and Payments Account for the year ended 31st July 2023**

	Unrestricted Funds £	Restricted Funds £	Total Funds £	Last Year £
<b>Receipts</b>				
Donations (members and roadside produce)	378		378	552
Plot fees	1,115		1,115	1,110
Prize money	100		100	100
Easy Fund Raising	196		196	142
Events	288		288	401
Wine	300		300	590
Batsford donation	100		100	500
Scrap metal sales				333
Total receipts	2,477		2,477	3,728
<b>Payments</b>				
Site development	411		411	8,130
Insurance	461		461	452
Fuel, oil, repairs and maintenance	143		143	374
Admin and events	116		116	60
Vineyard project & orchard	179		179	162
Skip for waste				984
Total payments	1,310		1,310	10,162
<b>Net surplus/(deficit) for year</b>	<b>1,167</b>		<b>1,167</b>	<b>(6,434)</b>
Surplus brought forward 1.8.2022	14,062	500	14,562	
<b>Surplus carried forward 31.7.2023</b>	<b>15,229</b>	<b>500</b>	<b>15,729</b>	
<b>Represented by:</b>				
Cash at bank			15,711	
Petty cash			18	
			<b>15,729</b>	