



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 05/04/2022
Period end date

Period start date To 04/04/2023

Charity name: UGACOX COMMUNITY DEVELOPMENT INNITIATIVE

Charity registration number:1178445

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Promotion and provision of education and educational facilities; relief of sickness and poverty; and promotion of community wellbeing in areas of need as Trustees may see fit.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Promoting a social enterprise venture in a community in Bukomansimbi District of Uganda as a means to jumpstart socio-economic development, through education as well as building capacity in practical skills.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Through Participatory Development Initiative activities, participants are encouraged to undertake projects such as building own schools; plant fruit trees and environmental protection initiatives

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	

Policy on social investment including program related investment	Para 1.38	Any investment such as the school, and all tools and equipment used in the apprenticeship programs are wholly owned by the community; maintained and run by an elected committee
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<ul style="list-style-type: none"> Helped build a primary school to serve six (6) villages; Furnished the school in conjunction with parents; All school kids were provided with fruit trees to interplant in their parents' gardens and have now started enjoying the benefits of their first fruit;

Additional information (optional)

You may choose to include further statements where relevant about:

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Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No reserve held
Amount of reserves held	Para 1.22	None
Reasons for holding zero reserves	Para 1.22	Limited fundraising options
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Still a going concern

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	

Structure, Governance and Management

Description of charity's trusts:		It's a participatory development initiative i.e. individuals work together to achieve an objective
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g., unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Nominated/voted for by current Trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	

Other		

Reference and Administrative details

Charity name	UGACOX COMMUNITY DEVELOPMENT INITIATIVE
Other name the charity uses	UGACOX
Registered charity number	1178445
Charity's principal address	4 GREEN RIDGES HEADINGTON OXFORD OX3 8LY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	EMMANUEL KALEMERA	ACTING CHAIR		
2	DIRISA MULINDWA	SECRETARY		
3	MICHAEL NDEBWOHA	TREASURER		
4	GERRI CANE			
5	DAVID DUDELL			
6	DOROTHY KIWANUKA			
7	PETER MARSTON			
8	REV. NAZARIUS MGONGWE			
9	PATRICK MUSONI			
10	INNOCENT NTEZI			
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
NONE		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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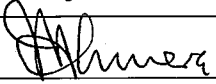
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	EMMANUEL KALEMENA	
Position (eg Secretary, Chair, etc)	Acting Chairman	
Date	14/02/25	



CHARITY COMMISSION
FOR ENGLAND AND WALES

UGACOX COMMUNITY DEVELOPMENT INITIATIVE

No (if any)
1178445

Receipts and payments accounts

CC16a

For the period
from

04/05/2022

To

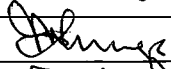

04/04/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
BALANCE B/F	-	-	-	1,304	2,146
DONATIONS	-	-	-	2,000	-
COLLECTION	-	-	-	437	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	3,741	2,146
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	-	-	3,741	2,146
A3 Payments					
SHIPPING (Hand tools)	-	-	-	845	-
REMITTENCE	-	-	-	1,600	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	2,445	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	2,445	-
Net of receipts/(payments)	-	-	-	-	2,146
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	-	-	-	1,296	2,146

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	1,296		
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities			Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	 	EMMANUEL KATSEN DAVID DUGGAN	14/02/25 14-02-25