

AURUMGOLD FOUNDATION

England & Wales - Charity number 1178434

Details

Status Registered

Legal form CIO

Registered 2018-05-21

Register [View on the Charity Commission register](#)

Contact

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Activities

Objects: TO ADVANCE THE EDUCATION OF CHURCH LEADERS, THOSE INVOLVED IN CHURCH PASTORAL CARE, CHURCH CONGREGATIONS, THOSE WORKING WITH OTHER CHRISTIAN CHARITIES, AND MEMBERS OF THE LOCAL COMMUNITIES THAT CHURCHES AND CHRISTIAN CHARITIES WORK WITH, BY THE PROVISION OF TRAINING AND EDUCATION IN, PARTICULARLY BUT NOT EXCLUSIVELY, THE SUBJECT OF EMOTIONAL, MENTAL AND PSYCHOLOGICAL WELLBEING AND/OR DISTRESS WITH THE OBJECTIVE OF IMPROVING THE CONDITIONS OF THE WIDER COMMUNITY.

Activities: AurumGold Foundation aims to improve the emotional and psychological wellbeing of those in the community who worry about money. We conduct financial wellbeing and money types assessments as well as deliver workshops to improve money education and an understand of a persons emotional relationship with money that stems from their values and beliefs and drives their behaviour.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** Education/training, Disability, Religious Activities
- **Who:** The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31		£0	£0	-
2023-12-31		£0	£0	-
2022-12-31		£0	£0	-
2021-12-31		£0	£0	-
2020-12-31		£0	£0	-

Trustees

Name	Role	Appointed
PHILLIP HOLDSWORTH	Chair	2018-02-06
KAY FRANCES GREENHALGH		2018-02-06
NEIL GREENHALGH		2018-02-06

AURUMGOLD FOUNDATION

England & Wales - Charity number 1178434

Accounts

AurumGold Foundation | MINUTES

Meeting date | time 10/20/2025 1:00 PM | Meeting location Conference Call

Meeting called by	Phill Holdsworth	Attendees;	Phill Holdsworth
Type of meeting	Annual Report & Accounts		Neil Greenhalgh
Facilitator	Phill Holdsworth		Kay Greenhalgh
Note taker	Phill Holdsworth		
Timekeeper	Phill Holdsworth		

AGENDA TOPICS

Time allotted | 1:00 hour | Agenda topic To discuss the Annual Report & Accounts for 01/01/2024 – 31/12/2024 | Presenter Phill Holdsworth

Discussion;

1. Income and expenditure.
2. Charity bank account
3. Charity activity between January and December 2024
4. Trustee roles and responsibilities

Meeting Discussion:

1. During the meeting confirmation was provided stating there had been no income or expenditure and no remuneration provided to any trustee or volunteer.
2. The charity still does not have a bank account, we agreed again not to open an account until we know at what stage the charity would engage in any of its activities and this continues.
3. Since last year no further progress has been made on commencing charity work as was discussed in 2022.
4. The trustees agreed to continue in post, and still no additions have been made. The Charity remains on hold and further trustees will be sorted to bolster the expertise available.
5. Materials have been produced for introducing money psychology and management in families and with couples along with a money personality assessment for coaching purposes, but no further progress to date.
6. We discussed again the closure of the charity, but we decided to keep it on hold for now.

Conclusion: It was agreed to continue to hold the charity.

Action items	Person responsible	Deadline
1. Find new trustees.	Phill	Open
2. Meeting of the trustees to be arranged to discuss the future.	Phill	Open

AURUMGOLD FOUNDATION

England & Wales - Charity number 1178434

Accounts

AurumGold Foundation | MINUTES

Meeting date | time 10/21/2024 1:00 PM | Meeting location Conference Call

Meeting called by	Phill Holdsworth	Attendees;	Phill Holdsworth
Type of meeting	Annual Report & Accounts		Neil Greenhalgh
Facilitator	Phill Holdsworth		Kay Greenhalgh
Note taker	Phill Holdsworth		
Timekeeper	Phill Holdsworth		

AGENDA TOPICS

Time allotted | 1:00 hour | Agenda topic To discuss the Annual Report & Accounts | Presenter Phill Holdsworth

Discussion;

1. Income and expenditure.
2. Charity bank account
3. Charity activity between May and December 2023
4. Trustee roles and responsibilities

Meeting Discussion:

1. During the meeting confirmation was provided stating there had been no income or expenditure and no remuneration provided to any trustee or volunteer.
2. The charity still does not have a bank account, we agreed again not to open an account until we know at what stage the charity would engage in any of its activities and this continues.
3. Since last year no further progress has been made on commencing charity work as previously discussed in 2022.
4. The trustees agreed to continue in post, but still no additions have been made as discussed in 2022. The Charity remains on hold and further trustees will be sort once we know the charity direction.
5. Materials have been produced for introducing money management in families and with couples along with a money personality assessment for coaching purposes, but no further progress to date.
6. We discussed again the closure of the charity, but we decided to keep it on hold for now.

Conclusion: It was agreed to continue to hold the charity.

Action items

Person responsible

Deadline

- | | | |
|------------------------------------------------------------------|-------|------|
| 1. Find new trustees. | Phill | Open |
| 2. Meeting of the trustees to be arranged to discuss the future. | Phill | Open |

AURUMGOLD FOUNDATION

England & Wales - Charity number 1178434

Accounts

AurumGold Foundation | MINUTES

Meeting date | time | Meeting location *Conference Call*

Meeting called by	Phill Holdsworth	Attendees;	Phill Holdsworth
Type of meeting	Annual Report & Accounts		Neil Greenhalgh
Facilitator	Phill Holdsworth		Kay Greenhalgh
Note taker	Phill Holdsworth		
Timekeeper	Phill Holdsworth		

AGENDA TOPICS

Time allotted | *1:00 hour* | Agenda topic *To discuss the Annual Report & Accounts* | Presenter *Phill Holdsworth*

Discussion;

1. Income and expenditure.
2. Charity bank account
3. Charity activity between May and December 2023
4. Trustee roles and responsibilities

Meeting Discussion:

1. During the meeting confirmation was provided stating there had been no income or expenditure and no remuneration provided to any trustee or volunteer.
2. The charity does not have a bank account, it was decided not to open an account until we know at what stage the charity would engage in any of its activities and this continues.
3. Since last year no further progress has been made on commencing charity work as previously discussed.
4. The trustees agreed to continue in post, but no additions have been made as discussed last year. The Charity remains on hold and further trustees will be sort once we know the charity direction.
5. Materials have been produced for introducing money management in families but no further progress to date.
6. Closing the Charity had been discussed but we decided to keep it on hold for now.

Conclusion: It was agreed to continue to hold the charity.

Action items	Person responsible	Deadline
1. Find new trustees	Phill	Open
2. Develop relationships with schools, other charities and armed services	Phill	Open

AURUMGOLD FOUNDATION

England & Wales - Charity number 1178434

Accounts

AurumGold Foundation | MINUTES

Meeting date | time | Meeting location *Conference Call*

Meeting called by Phill Holdsworth

Type of meeting Annual Report & Accounts

Facilitator Phill Holdsworth

Note taker Phill Holdsworth

Timekeeper Phill Holdsworth

Attendees; Phill Holdsworth

Neil Greenhalgh

Kay Greenhalgh

AGENDA TOPICS

Time allotted | 1:00 hour | Agenda topic *To discuss the Annual Report & Accounts* | Presenter *Phill Holdsworth*

Discussion;

1. Income and expenditure.
2. Charity bank account
3. Charity activity since December 2021
4. Trustee roles and responsibilities

Meeting Discussion:

1. During the meeting confirmation was provided stating there had been no income or expenditure and no remuneration provided to any trustee or volunteer.
2. The charity does not have a bank account, it was decided not to open an account until we know at what stage the charity would engage in any of its activities and this continues.
3. Last year we stated that the charity had been on hold since its incorporation, but it was intended that the charity would begin work during 2022 covering "Our Emotional Relationship with money" and "Money Education". However, it was agreed that we would continue to press on this front. During 2022 only one school engaged with the Foundation and so, on this occasion, it was decided that we would close the charity down. Phill was given responsibility to enact the closure of the charity at its earliest opportunity.
4. The trustees agreed to continue until the charity has been closed down.

Conclusion: It was agreed to close the charity.

Action items

Person

Deadline

1. Close the charity

responsible

Phill

Dec 2022

AURUMGOLD FOUNDATION

England & Wales - Charity number 1178434

Accounts

AurumGold Foundation |MINUTES

Meeting date | time | Meeting location *Conference Call*

Meeting called by	Phill and Penny Holdsworth	Attendees;	Phill Holdsworth
Type of meeting	Annual Report & Accounts		Neil Greenhalgh
Facilitator	Phill Holdsworth		Kay Greenhalgh
Note taker	Penny Holdsworth		Janet Hoyle
Timekeeper	Janet Hoyle		Penny Holdsworth

AGENDA TOPICS

Time allotted | 1:30 hours | Agenda topic *To discuss the Annual Report & Accounts* | Presenter *Phill Holdsworth*

Discussion;

1. Income and expenditure.
2. Charity bank account
3. Charity activity between May and December 2019
4. Trustee roles and responsibilities
5. Materials

Meeting Discussion:

1. During the meeting confirmation was provided stating there had been no income or expenditure and no remuneration provided to any trustee or volunteer.
2. The charity does not have a bank account, it was decided not to open an account until we know at what stage the charity would engage in any of its activities and this continues. There are moves afoot to engage with local schools to deliver some activities around money, jobs, interviews, etc.
3. Last year we stated that the charity had been on hold since its incorporation, but it was intended that the charity would begin work during 2020 covering "Our Emotional Relationship with money" and "Money Education". However, due to COVID-19 no work was able to commence. Many organisations including schools are still not happy to engage in-person and so this is proving difficult engaging with them at this time. However, it was agreed that we would continue to press on this front.
4. The trustees agreed to continue in post, but we discussed recruiting new trustees that would bring skills, expertise, experience, and knowledge to the charity to strengthen its intended work later in 2020. No work had been carried out on this matter due to COVID-19, no activity was carried out around this matter, but we continue to look at this area as the COVID status develops.
5. Materials have been produced for the subjects stated in point 3.

Conclusion: It was agreed to continue to hold the charity until new trustees had been recruited.

Action items**Person
responsible****Deadline**

- | Action items | Person responsible | Deadline |
|--------------------------------------------------------|---------------------------|-----------------|
| 1. Find new trustees | Phill & Penny | Dec 2022 |
| 2. Develop relationships with schools and armed forces | Phill & Penny | July 2021 |