



Trustees' Annual Report for the period

From

Period start date

Day

Month

Year

To

Period end date

Day

Month

Year

Section A

Reference and administration details

Charity name

DJM CHARITABLE TRUST

Other names charity is known by

Registered charity number (if any)

1178383

Charity's principal address

C/O DJM LAW LIMITED

16 AXIS WAY, MALLARD WAY

SWANSEA VALE, SWANSEA

Postcode

SA7 0AJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	SHERAZ AKRAM			
2	MICHAEL SNOWDON			
3	BARRY DAVIES			
4	PAUL THORNBURN			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
LEGAL	DJM LAW LIMITED	16 AXIS COURT, MALLARD WAY, SWANSEA VALE, SWANSEA, SA7 0AJ

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CONSTITUTION
How the charity is constituted (eg. trust, association, company)	CHARITABLE INCORPORATED ENTITY
Trustee selection methods (eg. appointed by, elected by)	BOARD OF TRUSTEES

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

SUCH CHARITABLE PURPOSES FOR THE PUBLIC BENEFIT AS ARE EXCLUSIVELY CHARITABLE ACCORDING TO THE LAWS OF ENGLAND AND WALES AS THE TRUSTEES MAY FROM TIME TO TIME DETERMINE.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

THE CHARITY HELD A WINE TASTING EVENT IN NOVEMBER 2022 TO RAISE FUNDS IN ACCORDANCE WITH THE CHARITIES OBJECTS

Additional details of objectives and activities (Optional information)

THE TRUSTEES WILL MEET ON A QUARTERLY BASIS TO REVIEW APPLICATIONS MADE TO THE TRUST FOR FUNDS. THE POLICY ON AWARDS WILL BE TO SUPPORT LOCAL WORTHY CAUSES WITHIN OUR REMIT STATED WITHIN OUR CONSTITUTION

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Section E

Financial review

Brief statement of the charity's policy on reserves

THE TRUST REVIEWS THE FUNDS HELD EACH QUARTER WHEN CONSIDERING APPLICATIONS MADE FOLLOWING ANY FUND-RAISING ACTIVITY. A SHORT FINANCIAL REPORT IS THEN DISCUSSED ON FUNDS HELD.

Details of any funds materially in deficit

NONE

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

SHERAZ AKRAM

**Position (eg Secretary, Chair,
etc)**

CHAIR

Date

13 September 2024

DJM CHARITABLE TRUST

TRUSTEES REPORT

Year ended 31st May 2023

Charitable Registration No: 1178373

DJM CHARITABLE TRUST

Report and Accounts

Year ended 31st May 2023

DJM CHARITABLE TRUST

TRUSTEES' REPORT

Year ended 31st May 2023

The Trustees present their annual report for the year ended 31st May 2023.

The DJM Charitable Trust, 16 Axis Court, Mallard Way, Swansea Vale, Swansea, SA7 0AJ, is registered with the Charity Commissioners (No. 1178383) and constituted by Deed of Trust.

Trustees

The Charity is administered by its Trustees. All Trustees served throughout the year unless otherwise stated.

Michael Snowdon	Chairman
Barry Davies	Trustee
Sheraz Akram	Trustee
Paul Thorburn	Trustee

Review of Activities

The object of the trust is to promote charitable purposes, as determined by the Trustees of the Trust, in accordance with the laws of England and Wales.

The area of benefit is not defined but in practice assistance will be restricted to locally based charitable causes, usually located within a 50 miles radius of the Charity's Registered Office.

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Auditors

The Company qualifies as a small company and is entitled to the exemption provided by Section 477(2) of the Companies Act 2006 from the need to appoint auditors.

This report has been prepared in accordance with the special provisions relating to small companies under Section 382 of the Companies Act 2006.

Signed for and on behalf of the Trustees



Sheraz Akram
Trustee
October 2024

DJM CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES

Year ended 31st May 2023

	Year ended 31 May 2023 £	Year ended 31 May 2022 £
Incoming Resources:		
Donations:		
Fundraising Events	0.00	0.00
Other donations DJM Law Limited	2003.47	874.56
Bank Interest	0.00	0.00
Total incoming resources	2003.47	874.56
 Resources expended	 389.84	 1150.00
 Net surplus/(deficit) for the year	 1,613.63	 (275.44)
Balance brought forward	3,953.15	4228.59
Balance carried forward	<u>5,566.78</u>	<u>3,953.15</u>

The Statement of Financial Activities is not materially different from the Income and Expenditure account required by the Companies Act 2006; accordingly, no separate Income and Expenditure account is presented.

There are no recognised gains and losses for the current period other than as stated. Accordingly no Statement of Total Recognised Surpluses and Deficits has been reported. All of the activities of the Trust are continuing.

DJM CHARITABLE TRUST

BALANCE SHEET

Year ended 31 May 2023

	31 May 2023 £	31 May 2022 £
Current Assets		
Building Society Deposit Account	<u>5,566.78</u>	<u>3,953.15</u>
Capital and reserves		
Income and expenditure Account	<u>5,566.78</u>	<u>3,953.15</u>

These accounts have been prepared in accordance with the special provisions relating to small companies under Section 382 of the Companies Act 2006.

For the year ended 31 May 2019 the Trust was entitled to exemption under Section 477(2) of the Companies Act 2006. No members have required the Company to obtain an audit of its accounts for the period in question in accordance with Section 476(1). The Trustees acknowledge their responsibility for:-

- (i) Ensuring the Trust keeps accounting records which comply with Section 386 Companies Act 2006;

and
- (ii) Preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year and of its income and expenditure for the year in accordance with Section 394 Companies Act 2006 and which otherwise comply with the requirements of that Act relating to accounts, so far as applicable to the Company.

Approved by the Board of Trustees on

and signed on their behalf by:



Sheraz Akram Trustee

DJM CHARITABLE TRUST

NOTES TO THE ACCOUNTS

Year ended 31 May 2023

1. ACCOUNTING POLICIES

The Financial statements are prepared in accordance with applicable United Kingdom accounting standards and in accordance with the Statement of Recommended Practice "Accounting and Reporting by Charities" (revised 2000). The particular accounting policies are described below.

Accounting convention

The financial statements are prepared under the historical cost convention.