

DJM CHARITABLE TRUST

England & Wales - Charity number 1178383

Details

Status Registered

Legal form CIO

Registered 2018-05-15

Register [View on the Charity Commission register](#)

Contact

Address 16 Axis Court
Mallard Way
Riverside Business Park
Swansea Vale
SA7 0AJ

Phone 01792650000

Activities

Objects: SUCH CHARITABLE PURPOSES FOR THE PUBLIC BENEFIT AS ARE EXCLUSIVELY CHARITABLE ACCORDING TO THE LAWS OF ENGLAND AND WALES AS THE TRUSTEES MAY FROM TIME TO TIME DETERMINE.

Activities: Such charitable activities for the public benefit as are exclusively charitable according to the laws of England and Wales as the trustees may from time to time determine.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Throughout Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-05-31	£7,910	£6,173	-	-
2024-05-31	£460	£1,960	-	-
2023-05-31	£2,003	£390	-	-
2022-05-31	£875	£1,150	-	-
2021-05-31	£9	£1,000	-	-

Trustees

Name	Role	Appointed
MICHAEL JOHN SNOWDON	Chair	2018-04-19
BARRY JOHN DAVIES		2018-04-19
PAUL HUW THORBURN		2019-10-21
SHERAZ MOHAMMED AKRAM		2018-04-19

DJM CHARITABLE TRUST

England & Wales - Charity number 1178383

Accounts

DJM CHARITABLE TRUST

TRUSTEES REPORT

Year ended 31st May 2025

Charitable Registration No: 1178373

DJM CHARITABLE TRUST

Report and Accounts

Year ended 31st May 2025

DJM CHARITABLE TRUST

TRUSTEES' REPORT **Year ended 31st May 2025**

The Trustees present their annual report for the year ended 31st May 2025.

The DJM Charitable Trust, 16 Axis Court, Mallard Way, Swansea Vale, Swansea, SA7 0AJ, is registered with the Charity Commissioners (No. 1178383) and constituted by Deed of Trust.

Trustees

The Charity is administered by its Trustees. All Trustees served throughout the year unless otherwise stated.

Michael Snowdon	Chairman
Barry Davies	Trustee
Sheraz Akram	Trustee
Paul Thorburn	Trustee

Review of Activities

The object of the trust is to promote charitable purposes, as determined by the Trustees of the Trust, in accordance with the laws of England and Wales.

The area of benefit is not defined but in practice assistance will be restricted to locally based charitable causes, usually located within a 50 miles radius of the Charity's Registered Office.

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Auditors

The Company qualifies as a small company and is entitled to the exemption provided by Section 477(2) of the Companies Act 2006 from the need to appoint auditors.

This report has been prepared in accordance with the special provisions relating to small companies under Section 382 of the Companies Act 2006.

Signed for and on behalf of the Trustees



Sheraz Akram
Trustee
November 2025

DJM CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES

Year ended 31st May 2025

	Year ended 31 May 2025 £	Year ended 31 May 2024 £
Incoming Resources:		
Donations:		
Fundraising Events	7837.86	0.00
Other donations DJM Law Limited	72.28	460.24
Bank Interest	0.00	0.00
Total incoming resources	7910.14	460.24
Resources expended	6173.99	1960.00
Net surplus/(deficit) for the year	1736.15	(1499.76)
Balance brought forward	4457.30	5566.78
Balance carried forward	<u>6193.45</u>	<u>4457.30</u>

The Statement of Financial Activities is not materially different from the Income and Expenditure account required by the Companies Act 2006; accordingly, no separate Income and Expenditure account is presented.

There are no recognised gains and losses for the current period other than as stated. Accordingly no Statement of Total Recognised Surpluses and Deficits has been reported. All of the activities of the Trust are continuing.

DJM CHARITABLE TRUST

BALANCE SHEET Year ended 31 May 2025

	31 May 2025 £	31 May 2024 £
Current Assets		
Building Society Deposit Account	<u>6193.45</u>	<u>4457.30</u>
Capital and reserves		
Income and expenditure Account	<u>6193.45</u>	<u>4457.30</u>

These accounts have been prepared in accordance with the special provisions relating to small companies under Section 382 of the Companies Act 2006.

For the year ended 31 May 2019 the Trust was entitled to exemption under Section 477(2) of the Companies Act 2006. No members have required the Company to obtain an audit of its accounts for the period in question in accordance with Section 476(1). The Trustees acknowledge their responsibility for:-

- (i) Ensuring the Trust keeps accounting records which comply with Section 386 Companies Act 2006;
- and
- (ii) Preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year and of its income and expenditure for the year in accordance with Section 394 Companies Act 2006 and which otherwise comply with the requirements of that Act relating to accounts, so far as applicable to the Company.

Approved by the Board of Trustees on

and signed on their behalf by:



Sheraz Akram Trustee



Barry Davies, Trustee

DJM CHARITABLE TRUST

NOTES TO THE ACCOUNTS

Year ended 31 May 2025

I. ACCOUNTING POLICIES

The Financial statements are prepared in accordance with applicable United Kingdom accounting standards and in accordance with the Statement of Recommended Practice "Accounting and Reporting by Charities" (revised 2000). The particular accounting policies are described below.

Accounting convention

The financial statements are prepared under the historical cost convention.

DJM CHARITABLE TRUST

England & Wales - Charity number 1178383

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

C/O DJM LAW LIMITED	
16 AXIS WAY, MALLARD WAY	
SWANSEA VALE, SWANSEA	
Postcode	SA7 0AJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	SHERAZ AKRAM			
2	MICHAEL SNOWDON			
3	BARRY DAVIES			
4	PAUL THORNBURN			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
LEGAL	DJM LAW LIMITED	16 AXIS COURT, MALLARD WAY, SWANSEA VALE, SWANSEA, SA7 0AJ

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CONSTITUTION
How the charity is constituted (eg. trust, association, company)	CHARITABLE INCORPORATED ENTITY
Trustee selection methods (eg. appointed by, elected by)	BOARD OF TRUSTEES

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

SUCH CHARITABLE PURPOSES FOR THE PUBLIC BENEFIT AS ARE EXCLUSIVELY CHARITABLE ACCORDING TO THE LAWS OF ENGLAND AND WALES AS THE TRUSTEES MAY FROM TIME TO TIME DETERMINE.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

THE TRUSTEES WILL MEET ON A QUARTERLY BASIS TO REVIEW APPLICATIONS MADE TO THE TRUST FOR FUNDS. THE POLICY ON AWARDS WILL BE TO SUPPORT LOCAL WORTHY CAUSES WITHIN OUR REMIT STATED WITHIN OUR CONSTITUTION

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Section E

Financial review

Brief statement of the charity's policy on reserves

THE TRUST REVIEWS THE FUNDS HELD EACH QUARTER WHEN CONSIDERING APPLICATIONS MADE FOLLOWING ANY FUND-RAISING ACTIVITY. A SHORT FINANCIAL REPORT IS THEN DISCUSSED ON FUNDS HELD.

Details of any funds materially in deficit

NONE

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s) SHERAZ AKRAM

Position (eg Secretary, Chair, etc) CHAIR

Date 7 APRIL 2024

DJM CHARITABLE TRUST

TRUSTEES REPORT

Year ended 31st May 2024

Charitable Registration No: 1178373

DJM CHARITABLE TRUST

Report and Accounts

Year ended 31st May 2024

DJM CHARITABLE TRUST

TRUSTEES' REPORT **Year ended 31st May 2024**

The Trustees present their annual report for the year ended 31st May 2024.

The DJM Charitable Trust, 16 Axis Court, Mallard Way, Swansea Vale, Swansea, SA7 0AJ, is registered with the Charity Commissioners (No. 1178383) and constituted by Deed of Trust.

Trustees

The Charity is administered by its Trustees. All Trustees served throughout the year unless otherwise stated.

Michael Snowdon	Chairman
Barry Davies	Trustee
Sheraz Akram	Trustee
Paul Thorburn	Trustee

Review of Activities

The object of the trust is to promote charitable purposes, as determined by the Trustees of the Trust, in accordance with the laws of England and Wales.

The area of benefit is not defined but in practice assistance will be restricted to locally based charitable causes, usually located within a 50 miles radius of the Charity's Registered Office.

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Auditors

The Company qualifies as a small company and is entitled to the exemption provided by Section 477(2) of the Companies Act 2006 from the need to appoint auditors.

This report has been prepared in accordance with the special provisions relating to small companies under Section 382 of the Companies Act 2006.

Signed for and on behalf of the Trustees



Sheraz Akram
Trustee
March 2025

DJM CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES

Year ended 31st May 2024

	Year ended 31 May 2024 £	Year ended 31 May 2023 £
Incoming Resources:		
Donations:		
Fundraising Events	0.00	0.00
Other donations DJM Law Limited	460.24	2003.47
Bank Interest	0.00	0.00
Total incoming resources	460.24	2003.47
Resources expended	1960	389.84
Net surplus/(deficit) for the year	(1499.76)	1,613.63
Balance brought forward	5566.78	3,953.15
Balance carried forward	<u>4457.30</u>	<u>5,566.78</u>

The Statement of Financial Activities is not materially different from the Income and Expenditure account required by the Companies Act 2006; accordingly, no separate Income and Expenditure account is presented.

There are no recognised gains and losses for the current period other than as stated. Accordingly no Statement of Total Recognised Surpluses and Deficits has been reported. All of the activities of the Trust are continuing.

DJM CHARITABLE TRUST

BALANCE SHEET Year ended 31 May 2024

	31 May 2024 £	31 May 2023 £
Current Assets		
Building Society Deposit Account	<u>4457.30</u>	<u>5,566.78</u>
Capital and reserves		
Income and expenditure Account	<u>4457.30</u>	<u>5,566.78</u>

These accounts have been prepared in accordance with the special provisions relating to small companies under Section 382 of the Companies Act 2006.

For the year ended 31 May 2019 the Trust was entitled to exemption under Section 477(2) of the Companies Act 2006. No members have required the Company to obtain an audit of its accounts for the period in question in accordance with Section 476(1). The Trustees acknowledge their responsibility for:-

- (i) Ensuring the Trust keeps accounting records which comply with Section 386 Companies Act 2006;
- and
- (ii) Preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year and of its income and expenditure for the year in accordance with Section 394 Companies Act 2006 and which otherwise comply with the requirements of that Act relating to accounts, so far as applicable to the Company.

Approved by the Board of Trustees on

and signed on their behalf by:



Sheraz Akram Trustee



Barry Davies, Trustee

DJM CHARITABLE TRUST

NOTES TO THE ACCOUNTS

Year ended 31 May 2024

I. ACCOUNTING POLICIES

The Financial statements are prepared in accordance with applicable United Kingdom accounting standards and in accordance with the Statement of Recommended Practice "Accounting and Reporting by Charities" (revised 2000). The particular accounting policies are described below.

Accounting convention

The financial statements are prepared under the historical cost convention.

DJM CHARITABLE TRUST

England & Wales - Charity number 1178383

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

C/O DJM LAW LIMITED
16 AXIS WAY, MALLARD WAY
SWANSEA VALE, SWANSEA
Postcode SA7 0AJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	SHERAZ AKRAM			
2	MICHAEL SNOWDON			
3	BARRY DAVIES			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
LEGAL	DJM LAW LIMITED	16 AXIS COURT, MALLARD WAY, SWANSEA VALE, SWANSEA, SA7 0AJ

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CONSTITUTION
How the charity is constituted (eg. trust, association, company)	CHARITABLE INCORPORATED ENTITY
Trustee selection methods (eg. appointed by, elected by)	BOARD OF TRUSTEES

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

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Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

THE CHARITY HELD A WINE TASTING EVENT IN NOVEMBER 2022 TO RAISE FUNDS IN ACCORDANCE WITH THE CHARITIES OBJECTS

Additional details of objectives and activities (Optional information)

THE TRUSTEES WILL MEET ON A QUARTERLY BASIS TO REVIEW APPLICATIONS MADE TO THE TRUST FOR FUNDS. THE POLICY ON AWARDS WILL BE TO SUPPORT LOCAL WORTHY CAUSES WITHIN OUR REMIT STATED WITHIN OUR CONSTITUTION

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Section E

Financial review

Brief statement of the charity's policy on reserves

THE TRUST REVIEWS THE FUNDS HELD EACH QUARTER WHEN CONSIDERING APPLICATIONS MADE FOLLOWING ANY FUND-RAISING ACTIVITY. A SHORT FINANCIAL REPORT IS THEN DISCUSSED ON FUNDS HELD.

Details of any funds materially in deficit

NONE

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s) SHERAZ AKRAM

Position (eg Secretary, Chair, etc) CHAIR

Date 13 September 2024

DJM CHARITABLE TRUST

TRUSTEES REPORT

Year ended 31st May 2023

Charitable Registration No: 1178373

DJM CHARITABLE TRUST

Report and Accounts

Year ended 31st May 2023

DJM CHARITABLE TRUST

TRUSTEES' REPORT

Year ended 31st May 2023

The Trustees present their annual report for the year ended 31st May 2023.

The DJM Charitable Trust, 16 Axis Court, Mallard Way, Swansea Vale, Swansea, SA7 0AJ, is registered with the Charity Commissioners (No. 1178383) and constituted by Deed of Trust.

Trustees

The Charity is administered by its Trustees. All Trustees served throughout the year unless otherwise stated.

Michael Snowdon	Chairman
Barry Davies	Trustee
Sheraz Akram	Trustee
Paul Thorburn	Trustee

Review of Activities

The object of the trust is to promote charitable purposes, as determined by the Trustees of the Trust, in accordance with the laws of England and Wales.

The area of benefit is not defined but in practice assistance will be restricted to locally based charitable causes, usually located within a 50 miles radius of the Charity's Registered Office.

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Auditors

The Company qualifies as a small company and is entitled to the exemption provided by Section 477(2) of the Companies Act 2006 from the need to appoint auditors.

This report has been prepared in accordance with the special provisions relating to small companies under Section 382 of the Companies Act 2006.

Signed for and on behalf of the Trustees



Sheraz Akram
Trustee
October 2024

DJM CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES

Year ended 31st May 2023

	Year ended 31 May 2023 £	Year ended 31 May 2022 £
Incoming Resources:		
Donations:		
Fundraising Events	0.00	0.00
Other donations DJM Law Limited	2003.47	874.56
Bank Interest	0.00	0.00
Total incoming resources	2003.47	874.56
Resources expended	389.84	1150.00
Net surplus/(deficit) for the year	1,613.63	(275.44)
Balance brought forward	3,953.15	4228.59
Balance carried forward	<u>5,566.78</u>	<u>3,953.15</u>

The Statement of Financial Activities is not materially different from the Income and Expenditure account required by the Companies Act 2006; accordingly, no separate Income and Expenditure account is presented.

There are no recognised gains and losses for the current period other than as stated. Accordingly no Statement of Total Recognised Surpluses and Deficits has been reported. All of the activities of the Trust are continuing.

DJM CHARITABLE TRUST

BALANCE SHEET

Year ended 31 May 2023

	31 May 2023 £	31 May 2022 £
Current Assets		
Building Society Deposit Account	<u>5,566.78</u>	<u>3,953.15</u>
Capital and reserves		
Income and expenditure Account	<u>5,566.78</u>	<u>3,953.15</u>

These accounts have been prepared in accordance with the special provisions relating to small companies under Section 382 of the Companies Act 2006.

For the year ended 31 May 2019 the Trust was entitled to exemption under Section 477(2) of the Companies Act 2006. No members have required the Company to obtain an audit of its accounts for the period in question in accordance with Section 476(1). The Trustees acknowledge their responsibility for:-

- (i) Ensuring the Trust keeps accounting records which comply with Section 386 Companies Act 2006;

and

- (ii) Preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year and of its income and expenditure for the year in accordance with Section 394 Companies Act 2006 and which otherwise comply with the requirements of that Act relating to accounts, so far as applicable to the Company.

Approved by the Board of Trustees on

and signed on their behalf by:



Sheraz Akram Trustee

DJM CHARITABLE TRUST

NOTES TO THE ACCOUNTS

Year ended 31 May 2023

1. ACCOUNTING POLICIES

The Financial statements are prepared in accordance with applicable United Kingdom accounting standards and in accordance with the Statement of Recommended Practice "Accounting and Reporting by Charities" (revised 2000). The particular accounting policies are described below.

Accounting convention

The financial statements are prepared under the historical cost convention.

DJM CHARITABLE TRUST

England & Wales - Charity number 1178383

Accounts

DJM CHARITABLE TRUST

TRUSTEES REPORT

Year ended 31st May 2022

Charitable Registration No: 1178373

DJM CHARITABLE TRUST

Report and Accounts

Year ended 31st May

2022

DJM CHARITABLE TRUST

TRUSTEES' REPORT **Year ended 31st May 2022**

The Trustees present their annual report for the year ended 31st May 2022.

The DJM Charitable Trust, 16 Axis Court, Mallard Way, Swansea Vale, Swansea, SA7 0AJ, is registered with the Charity Commissioners (No. 1178383) and constituted by Deed of Trust.

Trustees

The Charity is administered by its Trustees. All Trustees served throughout the year unless otherwise stated.

Michael Snowdon	Chairman
Barry Davies	Trustee
Sheraz Akram	Trustee
Paul Thorburn	Trustee

Review of Activities

The object of the trust is to promote charitable purposes, as determined by the Trustees of the Trust, in accordance with the laws of England and Wales.

The area of benefit is not defined but in practice assistance will be restricted to locally based charitable causes, usually located within a 50 miles radius of the Charity's Registered Office.

During the year 1 organisation (2021) was helped with donations made by the Foundation covering a wide spectrum of social needs within the community. The Covid- 19 pandemic impacted heavily on our activities and we hope this will improve into the next year.

Auditors

The Company qualifies as a small company and is entitled to the exemption provided by Section 477(2) of the Companies Act 2006 from the need to appoint auditors.

This report has been prepared in accordance with the special provisions relating to small companies under Section 382 of the Companies Act 2006.

Signed for and on behalf of the Trustees



Sheraz Akram
Trustee
August 2022

DJM CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES

Year ended 31st May 2022

	Year ended 31 May 2022 £	Year ended 31 May 2021 £
Incoming Resources:		
Donations:		
Fundraising Events	0.00	0.00
Other donations DJM Law Limited	874.56	8.51
Bank Interest	0.00	0.53
Total incoming resources	874.56	9.04
Resources expended	1150.00	1000.00
Net surplus/(deficit) for the year	(275.44)	(990.96)
Balance brought forward	4228.59	5219.55
Balance carried forward	<u>3,953.15</u>	<u>4228.59</u>

The Statement of Financial Activities is not materially different from the Income and Expenditure account required by the Companies Act 2006; accordingly, no separate Income and Expenditure account is presented.

There are no recognised gains and losses for the current period other than as stated. Accordingly no Statement of Total Recognised Surpluses and Deficits has been reported. All of the activities of the Trust are continuing.

DJM CHARITABLE TRUST

BALANCE SHEET

Year ended 31 May 2022

	31 May 2022 £	31 May 2021 £
Current Assets		
Building Society Deposit Account	<u>3,953.15</u>	<u>4228.59</u>
Capital and reserves		
Income and expenditure Account	<u>3,953.15</u>	<u>4228.59</u>

These accounts have been prepared in accordance with the special provisions relating to small companies under Section 382 of the Companies Act 2006.

For the year ended 31 May 2019 the Trust was entitled to exemption under Section 477(2) of the Companies Act 2006. No members have required the Company to obtain an audit of its accounts for the period in question in accordance with Section 476(1). The Trustees acknowledge their responsibility for:-

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Approved by the Board of Trustees on

and signed on their behalf by:



Sheraz Akram Trustee

DJM CHARITABLE TRUST

NOTES TO THE ACCOUNTS

Year ended 31 May 2022

I. ACCOUNTING POLICIES

The Financial statements are prepared in accordance with applicable United Kingdom accounting standards and in accordance with the Statement of Recommended Practice "Accounting and Reporting by Charities" (revised 2000). The particular accounting policies are described below.

Accounting convention

The financial statements are prepared under the historical cost convention.



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year

Section A Reference and administration details

Charity name

DJM CHARITABLE TRUST

Other names charity is known by

Registered charity number (if any)

1178383

Charity's principal address

C/O DJM LAW LIMITED

16 AXIS WAY, MALLARD WAY

SWANSEA VALE, SWANSEA

Postcode

SA7 0AJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
LEGAL	DJM LAW LIMITED	16 AXIS COURT, MALLARD WAY, SWANSEA VALE, SWANSEA, SA7 0AJ

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CONSTITUTION
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Trustee selection methods (eg. appointed by, elected by)	BOARD OF TRUSTEES

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

SUCH CHARITABLE PURPOSES FOR THE PUBLIC BENEFIT AS ARE EXCLUSIVELY CHARITABLE ACCORDING TO THE LAWS OF ENGLAND AND WALES AS THE TRUSTEES MAY FROM TIME TO TIME DETERMINE.

UNFORTUNATELY DUE TO COVID THE CHARITY HAD TO CANCEL A NUMBER OF EVENTS IT HAD PLANNED. THESE WILL BE CARRIED OUT IN THE 2023 CALENDAR YEAR.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

THE TRUSTEES WILL MEET ON A QUARTERLY BASIS TO REVIEW APPLICATIONS MADE TO THE TRUST FOR FUNDS. THE POLICY ON AWARDS WILL BE TO SUPPORT LOCAL WORTHY CAUSES WITHIN OUR REMIT STATED WITHIN OUR CONSTITUTION

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

UNFORTUATELY DUE TO COVID THE CHARITY HAD TO CANCEL A NUMBER OF EVENTS IT HAD PLANNED. THESE WILL BE CARRIED OUT IN THE 2023 CALENDER YEAR.

Section E

Financial review

Brief statement of the charity's policy on reserves

THE TRUST REVIEWS THE FUNDS HELD EACH QUARTER WHEN CONSIDERING APPLICATIONS MADE FOLLOWING ANY FUND-RAISING ACTIVITY. A SHORT FINANCIAL REPORT IS THEN DISCUSSED ON FUNDS HELD.

Details of any funds materially in deficit

NONE

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F


Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	SHERAZ AKRAM	

Position (eg Secretary, Chair, etc)	CHAIR	
--	-------	--

Date	31.3.23
-------------	---------

DJM CHARITABLE TRUST

England & Wales - Charity number 1178383

Accounts



Trustees' Annual Report for the period

Period start date

From

Period end date

To

Day
Month
Year

Day
Month
Year

Section A

Reference and administration details

Charity name

DJM CHARITABLE TRUST

Other names charity is known by

Registered charity number (if any)

1178383

Charity's principal address

C/O DJM LAW LIMITED

16 AXIS WAY, MALLARD WAY

SWANSEA VALE, SWANSEA

Postcode

SA7 0AJ

Names of the charity trustees who manage the charity

Trustee name

Office (if any)

Dates acted if not for whole year

Name of person (or body) entitled to appoint trustee (if any)

SHERAZ AKRAM 1

MICHAEL SNOWDON 2

BARRY DAVIES 3

PAUL THORBURN 4

5

6

7

8

9

10

11

12

13

15

16

17

18

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name
Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser

Name

Address

LEGAL

DJM LAW LIMITED

16 AXIS COURT, MALLARD WAY, SWANSEA VALE, SWANSEA, SA7 0AJ

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

CONSTITUTION	Type of governing document (eg. trust deed, constitution)
CHARITABLE INCORPORATED ENTITY	How the charity is constituted (eg. trust, association, company)
BOARD OF TRUSTEES	Trustee selection methods (eg. appointed by, elected by)

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

SUCH CHARITABLE PURPOSES FOR THE PUBLIC BENEFIT AS ARE EXCLUSIVELY CHARITABLE ACCORDING TO THE LAWS OF ENGLAND AND WALES AS THE TRUSTEES MAY FROM TIME TO TIME DETERMINE

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

NONE IN THE PERIOD. UNFORTUNATELY DUE TO COVID THE CHARITY HAD TO CANCEL A NUMBER OF EVENTS IT HAD PLANNED. THESE WILL BE CARRIED OUT IN THE 2022 CALENDAR YEAR.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

THE TRUSTEES WILL MEET ON A QUARTERLY BASIS TO REVIEW APPLICATIONS MADE TO THE TRUST FOR FUNDS. THE POLICY ON AWARDS WILL BE TO SUPPORT LOCAL WORTHY CAUSES WITHIN OUR REMIT STATED WITHIN OUR CONSTITUTION

Section D Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

THE CHARITY MADE THE FOLLOWING GRANT IN THE PERIOD:

GRANT OF £1,000 TO THE SWANSEA COMMUNITY BOAT TRUST (CHARITY NUMBER 1105536) TO FUND A NEW RUDDER AND MAINTENANCE/UPKEEP SO THAT THE CHARITY COULD CONTINUE TO OPERATE IN SWANSEA.

Section E

Financial review

Brief statement of the charity's policy on reserves

THE TRUST REVIEWS THE FUNDS HELD EACH QUARTER WHEN CONSIDERING APPLICATIONS MADE FOLLOWING ANY FUND-RAISING ACTIVITY. A SHORT FINANCIAL REPORT IS THEN DISCUSSED ON FUNDS HELD.

Details of any funds materially in deficit

NONE

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

SHERAZ AKRAM

Position (eg Secretary, Chair, etc)

CHAIR

Date

29.3.22

Charitable Registration No: 1178373

DJM CHARITABLE TRUST

Report and Accounts

Year ended 31st May

2021

DJM CHARITABLE TRUST

TRUSTEES' REPORT

Year ended 31st May

The Trustees present their annual report for the year ended 31st May 2021.

The DJM Charitable Trust, 16 Axis Court, Mallard Way, Swansea Vale, Swansea, SA7 0AJ, is registered with the Charity Commissioners (No. 1178383) and constituted by Deed of Trust.

Trustees

The Charity is administered by its Trustees. All Trustees served throughout the year unless otherwise stated.

Michael Snowdon	Chairman
Barry Davies	Trustee
Sheraz Akram	Trustee
Paul Thorburn	Trustee

Review of Activities

The object of the trust is to promote charitable purposes, as determined by the Trustees of the Trust, in accordance with the laws of England and Wales.

The area of benefit is not defined but in practice assistance will be restricted to locally based charitable causes, usually located within a 50 miles radius of the Charity's Registered Office.

During the year 1 organisation (2021) was helped with donations made by the Foundation covering a wide spectrum of social needs within the community. The Covid- 19 pandemic impacted heavily on our activities and we hope this will improve into the next year.

Auditors

The Company qualifies as a small company and is entitled to the exemption provided by Section 477(2) of the Companies Act 2006 from the need to appoint auditors.

This report has been prepared in accordance with the special provisions relating to small companies under Section 382 of the Companies Act 2006.

Signed for and on behalf of the Trustees



Michael Snowdon
Chairman
February 2022

DJM CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES

Year ended 31st May 2021

	Year ended 31 May 2021 £	Year ended 31 May 2020 £
Incoming Resources:		
Donations:		
Fundraising Events	0.00	2,460.00
Other donations DJM Law Limited	8.51	1,603.58
Bank Interest	0.53	6.57
Total incoming resources	9.04	4,070.15
Resources expended	1000.00	3275.78
Net surplus/(deficit) for the year	(990.96)	794.37
Balance brought forward	5219.55	4425.18
Balance carried forward	<u>4228.59</u>	<u>5219.55</u>

The Statement of Financial Activities is not materially different from the Income and Expenditure account required by the Companies Act 2006; accordingly, no separate Income and Expenditure account is presented.

There are no recognised gains and losses for the current period other than as stated. Accordingly no Statement of Total Recognised Surpluses and Deficits has been reported. All of the activities of the Trust are continuing.

DJM CHARITABLE TRUST

BALANCE SHEET As at 31 May 2021

	31 May 2021 £	31 May 2020 £
Current Assets		
Building Society Deposit Account	<u>4228.59</u>	<u>5219.55</u>
Capital and reserves		
Income and expenditure Account	<u>4228.59</u>	<u>5219.55</u>

These accounts have been prepared in accordance with the special provisions relating to small companies under Section 382 of the Companies Act 2006.

For the year ended 31 May 2019 the Trust was entitled to exemption under Section 477(2) of the Companies Act 2006. No members have required the Company to obtain an audit of its accounts for the period in question in accordance with Section 476(1). The Trustees acknowledge their responsibility for:-

- (i) Ensuring the Trust keeps accounting records which comply with Section 386 Companies Act 2006;
- and
- (ii) Preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year and of its income and expenditure for the year in accordance with Section 394 Companies Act 2006 and which otherwise comply with the requirements of that Act relating to accounts, so far as applicable to the Company.

Approved by the Board of Trustees on

and signed on their behalf by:


Michael Snowden Chairman

DJM CHARITABLE TRUST

NOTES TO THE ACCOUNTS **Year ended 31 May 2021**

1. ACCOUNTING POLICIES

The Financial statements are prepared in accordance with applicable United Kingdom accounting standards and in accordance with the Statement of Recommended Practice "Accounting and Reporting by Charities" (revised 2000). The particular accounting policies are described below.

Accounting convention

The financial statements are prepared under the historical cost convention.