

Trustees Annual Report for 2024

Charity name: LEARN

Reg Number: 1178240

Trustee names:

Michael Hawksworth

Maureen Hawksworth

Jane Bayliss

Alison Davies

Joanna Jowett

Alison McGarel

Sarah Marfell-Cadman

Priya Macdonald

Poppy Banton

Charity Address: 9 Brockenhurst Drive, Harwood, Bolton, BL2 4HP

Structure: According to Charity Commission (See separate document for details on structure, policy, trustee recruitment, etc.)

LEARN has continued to support Shree Gyanjyoti School, supplementing the school's own budget with funding for scholarships, uniforms and other equipment for low caste children. The school has continued to go from strength to strength and has again achieved very well academically in comparison with other schools in the area.

Income from the sale of goods and talks has still not recovered from pre-pandemic times but, fortunately, donations have improved, especially in the pre-Christmas season. There have also been some special fundraising events, and we were able to complete the year with a loss of only £100.

As a result of the substantial legacy received in 2018, we are in a favourable position financially. The bulk of this money is kept in a separate savings account and will be called upon when deemed necessary by the trustees to supplement the 'normal' income of the charity.

Prepared by: Michael Hawksworth (Treasurer) and Alison Davies (Secretary) 10/06/2025.



Accounts for year ended 31st December 2024

Income	£
Sale of goods	3,142.34
Standing order donations	4,355.00
Just Giving donations	1,913.74
Donations from talks	808.50
Donation to sponsor students	100.00
General donations	14,405.30
Gift Certificates	275.00
Murder Mystery Evening	1,020.00
Gift Aid	1,981.73
Interest	<u>498.30</u>
Total	<u>28,499.91</u>

Expenditure

School donations	<u>28,600.00</u>
Total	<u>28,600.00</u>

Excess of expenditure over income £100.09



Movement of funds and assets – 2024

	£
1 January	
Bank balances	
Current account	9,103.26
Savings account	<u>30,540.26</u>
	39,643.92
Deduct excess of expenditure over income	- 100.09
Add uncleared cheques	130.00
Bank balances	<u>39,673.83</u>
31 December	
Bank balances:	
Current account:	8,634.87
Savings account	<u>31,038.96</u>
	<u>39,673.83</u>

Stock valuation on 31 December - £250.

Total assets at 31 December - £39,923.83

There are no liabilities.



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

LEARN

On accounts for the year
ended

31-12-2024

Charity no
(if any)

1178240

Set out on pages

ATTACHED

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

Independent
examiner's statement

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Mary E. Riley

Date:

11.6.25

Name:

MARY E. RILEY

Relevant professional
qualification(s) or body
(if any):

Address:

OLD NED'S COTTAGE,

BRADSHAW

BOLTON

BL2 4LR