



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year

## Section A Reference and administration details

Charity name

THE SILVER BIRCH FOUNDATION

Other names charity is known by

NONE

Registered charity number (if any)

1178172

Charity's principal address

LLANANANT FARTM, ELMS ROAD, RAGLAN,  
MONMOUTHSHIRE

Postcode

NP15 2EZ

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	N/A			
2				
3				
4				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
NONE		

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CONSTITUTION
How the charity is constituted (eg. trust, association, company)	COMPANY
Trustee selection methods (eg. appointed by, elected by)	MEMBERS

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

THE CHARITY, FOR REASONS AGREED AND KEPT UNDER REVIEW BY THE TRUSTEES, HAS NOT YET TRADED

THESE ISSUES WILL BE ADDRESSED AS AND WHEN TRADING STARTS

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

TO ADVANCE THE EDUCATION, TRAINING, AND LEARNING OF YOUNG PEOPLE, AS SET OUT IN CLAUSE 4 OF THE CONSTITUTION

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

TO BE AGREED ONCE TRADING STARTS. AS SET OUT ABOVE.

### Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

### Achievements and performance

**Summary of the main achievements of the charity during the year**

NONE – IT HAS NOT YET TRADED

## Section E

### Financial review

**Brief statement of the charity's policy on reserves**

TO BE DECIDED WHEN TRADING STARTS

**Details of any funds materially in deficit**

NONE

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

### Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	DJGM	DAO
Full name(s)	DUNCAN JOHN GILLIES MACINTOSH	DEBORAH ANNE OWEN
Position (eg Secretary, Chair, etc)	CHAIR	
Date	20/06/2025	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
SILVER BIRCH FOUNDATION

No (if any)  
1178172

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
01.04.2023

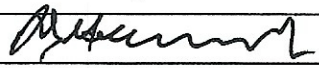
To

Period end date  
31.03.2024

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
	NIL	NIL	NIL	NIL	NIL
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	NIL	NIL	NIL	NIL	NIL
<b>A2 Asset and investment sales, (see table).</b>					
	N/A	N/A	N/A	N/A	N/A
	-	-	-	-	-
<b>Sub total</b>	NIL	NIL	NIL	NIL	NIL
<b>Total receipts</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
<b>A3 Payments</b>					
	NIL	NIL	NIL	NIL	NIL
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	NIL	NIL	NIL	NIL	NIL
<b>A4 Asset and investment purchases, (see table)</b>					
	NIL	NIL	NIL	NIL	NIL
	-	-	-	-	-
<b>Sub total</b>	NIL	NIL	NIL	NIL	NIL
<b>Total payments</b>	NIL	NIL	NIL	NIL	NIL
<b>Net of receipts/(payments)</b>	NIL	NIL	NIL	NIL	NIL
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	-	-
<b>Cash funds this year end</b>	NIL	NIL	NIL	NIL	NIL

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	NIL	NIL	NIL
	(agree balances with receipts and payments account(s))	#VALUE!	#VALUE!	#VALUE!
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		NIL	NIL	NIL
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>		Fund to which asset belongs NIL	Cost (optional) NIL	Current value (optional) NIL
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>		Fund to which asset belongs NIL	Cost (optional) NIL	Current value (optional) NIL
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>		Fund to which liability relates NIL	Amount due (optional) NIL	When due (optional) NIL
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			DUNCAN JOHN GILLIES MACINTOSH	30/10/2024