



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From :1st April 2023 Period start date To: 31st March 2024
Period end date

Charity name: Norwich and District Group Riding for the Disabled Association

Charity registration number:1178154

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The summary of the purposes of the Charity is to provide people with a physical, emotional or behavioural disability the opportunity to ride to benefit their health and well being in the Norwich and District area.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The main activities undertaken for the public benefit are to provide riding opportunities and hippotherapy for children in the Norwich and District area who have physical, emotional, behavioural and psychological problems. This opportunity is to benefit them both physically and emotionally through riding.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have had regard to the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Norwich and District group have provided 10-15 children and young adults with 30 opportunities to ride and take part in activities such as gymkhana games and Grade testing in horse care and riding skills. All participants have improved in their physical well-being and social development.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Charity is implementing a nominal charge to riders in Sept 2024 to help towards increasing costs of running riding sessions to decrease using the Charitie's savings to continue to operate.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We have a reserves policy to hold a minimum of 3 years running costs and reserves to cover fluctuations in receipts or payments to meet future needs and to cover contingencies and possible risks.
Amount of reserves held	Para 1.22	£40000
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	0
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		Constitution
Type of governing document (trust deed , royal charter)	Para 1.25	CIO Constitution
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected by Voting Members

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Norwich and District Group Riding for the Disabled
Other name the charity uses	n/a
Registered charity number	1178154
Charity's principal address	Willow House 57 Ollands Road Reepham Norfolk NR104EL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Christine Stone	President		Members
2	Helen Woolley	Chairman		Members
3	Inge Smith	Treasurer		Members
4	Carole Bull	Secretary		Members
5	Gillian Wheatley			Members
6	Victoria Matthews			Members
7	Kate Broom			Members
8	Victoria Wharton			Members
9	Diana Owen			Members
10				
11				
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19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
n/a		

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

n/a

Other optional information


n/a

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Helen Woolley	
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Position (eg Secretary,
Chair, etc)

Chair	
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Date

30/12/2024

NORWICH AND DISTRICT GROUP RDA

Receipts and Payments Account year ended 31 March 2023

RECEIPTS	NOTES	2024
Rider Fees	(d)	740
Rider Donations	(c)	306.18
Other Donations	(a)	1599.45
Gift Aid		0
Fundraising	(b)	20
Sundry Income		
Interest from Charity Bank		362.98
		<hr/>
		3028.61
		<hr/>
PAYMENTS		
Riding School Fees & Instructor Expenses		3677.5
Subscription/Insurance		460
Expenses - Travel, Secretarial & Professional Fees		1312.63
Sundaries, Conference Fees & Equipment		1185.35
Bank Charges		0
		<hr/>
		-6635.48
		<hr/>
SURPLUS (DEICIT) OF FRECEIPTS OVER PAYMENTS FOR THE YEAR		<hr/>
		-3606.87
		<hr/>

Notes to the Accounts

(a) Other Donations	Donations	(b)	Fundraising	Amount
J stebbing	100		Sale of Sweatshirts	20
Maggie use of donated material	50			
Reepham Post Office collection box	245.12			
Aylsham show	500			
Friends of Mundesley	500			
Paypal	173.27			
Mercury communications	Collected after year end			
Exors of Pauline Howes	25.00			
Exors malclm Howes	93.77			
Christine Stone	44.00			
	<hr/>			<hr/>
Totals	1731.16			20
				<hr/>

(C) Rider Donations

Cash at sessions 286.18

(d) Rider fees commenced from 2/11/2023 for non Bure Academy riders

2023 2022

333	413
1333.27	3312
0	81
494.79	682
0	0
200.55	65
<hr/>	
2361.61	4553

3043	1245
460	411
331.7	91
888.76	709
67	
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4723.46	2456
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-2361.85	2097

NORWICH & DISTRICT GROUP RDA
BALANCE SHEET AS AT 31 MARCH 2024

	Notes	2022	2023	2024
INVESTMENTS				
QUILTER (Old Mutual)		43689	39814 *	0 *
NAT WEST savings Account				
CURRENT ASSESTS				
NAT WEST, Current Account		3234	2543.86 **	43,756.07 **
The Charity Bank, Savings Account		18329	16529.75 ***	12892.73 ***
		21563	19073.61	0 56648.8
CURRENT LIABILITIES				
Outstanding cheques		-12	0	0
		21551	19073.61	56648.8
ACCUMULATED FUND				
Balance brought forward		19454	21551	19073.61
Surplus (Deficit) for the period		2097	-2477.39	37575.19
		21551	19073.61	56648.8

2023

* Value at 23 january 2023. Charges for year 30 Jan 2022 to 29 Jan 2023 £278.23
 ** 11/4/23 to include delayed cash deposit
 *** 31 mar 2023. Interest received from April 2022 to 31 Mar 2023 is £195.55

2024

*
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Awaiting set up of new NatWest Savings account to transfer excess cash to high interest savings
Balance includes £41182.06 following cancellation of Quilter investment
£362.98 credit interest received for the year.