

PETERS & MAY FOUNDATION

England & Wales · Charity number 1178130

Details

Status Registered

Legal form CIO

Registered 2018-04-26

Register [View on the Charity Commission register](#)

Contact

Address Unit 9
Goodwood Road
Eastleigh
Southampton
Hampshire
SO50 4NT

Phone 02380480500

Email info@petersandmayfoundation.com

Website petersandmayfoundation.com

Activities

Objects: TO PROVIDE GRANTS AND DONATIONS FOR SUCH CHARITABLE PURPOSES, FOR THE PUBLIC BENEFIT, THAT ARE EXCLUSIVELY CHARITABLE ACCORDING TO THE LAWS OF ENGLAND AND WALES AS THE TRUSTEES MAY FROM TIME TO TIME DETERMINE.

Activities: Our mission; to raise funds and awareness for charities whose purpose is to advance health and education. Through sponsorships, events and fundraising activities we are driven to help those striving for a better future, whether working towards a cure for cancer or providing education for the next generation. A belief in giving back is at the core of everything we do.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31		£0	£452	-
2023-12-31		£907	£406	-
2022-12-31		£0	£382	-
2021-12-31		£0	£300	-
2020-12-31		£1,090	£30,259	-

Trustees

Name	Role	Appointed
Anthony Spillebeen		2020-10-01
Elaine Wheeler		2020-10-01
Johanna Jacks		2020-10-01
Mark Jenner		2020-10-01
SIMON JUDSON		2018-04-26

PETERS & MAY FOUNDATION

England & Wales - Charity number 1178130

Accounts

EXAMINER'S UNQUALIFIED REPORT (unincorporated charity or CIO in England and Wales for both accruals and receipts and payments accounts)

Independent Examiner's Report to the Trustees of Peters & May Foundation Charity

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31st December 2024 which are set out on pages 2 to 3

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination]¹.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Tom Derbyshire

Tom Derbyshire
ACMA
Finance Director – Peters & May

Peters & May Charitable Foundation
Statement of Financial Activities
(including summary income and expenditure account)
for the year ended 31 December 2024

	2024	2023
	Unrestricted	Unrestricted
Income and endowments from:		
Donations and legacies	-	906.83
Charitable activities	-	-
Other trading activities	-	-
Investments		
Other		
	<u>-</u>	<u>906.83</u>
Expenditure on:		
Raising funds		
Charitable activities	-	-
Other	452.00	406.00
Total	<u>452.00</u>	<u>406.00</u>
Net income/(expenditure)	-452.00	500.83
Total funds brought forward	<u>2,550.13</u>	<u>2,049.30</u>
Total funds carried forward	<u><u>2,098.13</u></u>	<u><u>2,550.13</u></u>

Peters & May Charitable Foundation
Statement of Financial Activities
(including summary income and expenditure account)
for the year ended 31 December 2024

	2024	2023
CURRENT ASSETS		
Debtors	- 400.00	- 400.00
Cash at bank and in hand	2,617.35	3,066.95
	<u>2,217.35</u>	<u>2,666.95</u>
CREDITORS: amounts falling due within one year		
	<u>119.22</u>	<u>116.82</u>
NET ASSETS	2,217.35	2,666.95
Unrestricted Funds	<u><u>2,098.13</u></u>	<u><u>2,550.13</u></u>

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for the year ended 31 December 2023

	2023	2022
	Unrestricted	Unrestricted
Income and endowments from:		
Donations and legacies	906.83	-
Charitable activities	-	-
Other trading activities	-	-
Investments		
Other		
	<u>906.83</u>	<u>-</u>
 Expenditure on:		
Raising funds		
Charitable activities	-	-
Other	406.00	382.00
Total	<u>406.00</u>	<u>382.00</u>
 Net income/(expenditure)	500.83	- 382.00
 Total funds brought forward	<u>2,049.30</u>	<u>2,431.30</u>
 Total funds carried forward	<u><u>2,550.13</u></u>	<u><u>2,049.30</u></u>

Peters & May Charitable Foundation
Statement of Financial Activities
(including summary income and expenditure account)
for the year ended 31 December 2023

	2023	2022
CURRENT ASSETS		
Debtors	- 400.00	- 400.00
Cash at bank and in hand	3,066.95	2,526.52
	<u>2,666.95</u>	<u>2,126.52</u>
CREDITORS: amounts falling due within one year		
	<u>116.82</u>	<u>77.22</u>
NET ASSETS	2,666.95	2,126.52
Unrestricted Funds	<u><u>2,550.13</u></u>	<u><u>2,049.30</u></u>

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Finance Director – Peters & May

Peters & May Charitable Foundation
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(including summary income and expenditure account)
for the year ended 31 December 2022

	2022	2021
	Unrestricted	Unrestricted
Income and endowments from:		
Donations and legacies	-	-
Charitable activities	-	-
Other trading activities	-	-
Investments		
Other		
	<u>-</u>	<u>-</u>
Expenditure on:		
Raising funds		
Charitable activities	-	-
Other	382.00	300.00
Total	<u>382.00</u>	<u>300.00</u>
Net income/(expenditure)	- 382.00	-300.00
Total funds brought forward	<u>2,431.30</u>	<u>2,731.30</u>
Total funds carried forward	<u>2,049.30</u>	<u>2,431.30</u>

Peters & May Charitable Foundation
Statement of Financial Activities
(including summary income and expenditure account)
for the year ended 31 December 2022

	2022	2021
CURRENT ASSETS		
Debtors	- 400.00	- 400.00
Cash at bank and in hand	2,526.52	2,909.72
	<u>2,126.52</u>	<u>2,509.72</u>
CREDITORS: amounts falling due within one year		
	<u>77.22</u>	<u>78.42</u>
NET ASSETS	2,126.52	2,509.72
Unrestricted Funds	<u><u>2,049.30</u></u>	<u><u>2,431.30</u></u>

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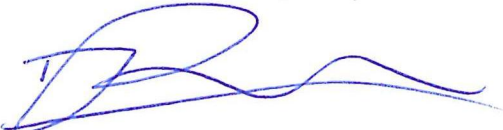
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Tom Derbyshire
ACMA
Finance Director – Peters & May

Peters & May Charitable Foundation
Statement of Financial Activities
(including summary income and expenditure account)
for the year ended 31 December 2021

	2021	2020
	Unrestricted	Unrestricted
Income and endowments from:		
Donations and legacies	-	19,542.08
Charitable activities	-	54,306.66
Other trading activities	-	
Investments		
Other		
	<u>-</u>	<u>73,848.74</u>
Expenditure on:		
Raising funds		0.00
Charitable activities	-	30,000.00
Other	300.00	258.85
Total	<u>300.00</u>	<u>30,258.85</u>
Net income/(expenditure)	- 300.00	-29,168.67
Total funds brought forward	<u>2,731.30</u>	<u>31,899.97</u>
Total funds carried forward	<u><u>2,431.30</u></u>	<u><u>2,731.30</u></u>

Peters & May Charitable Foundation
Statement of Financial Activities
(including summary income and expenditure account)
for the year ended 31 December 2021

	2021	2020
CURRENT ASSETS		
Debtors	- 400.00	- 400.00
Cash at bank and in hand	2,909.72	3,175.95
	<u>2,509.72</u>	<u>2,775.95</u>
CREDITORS: amounts falling due within one year		
	<u>78.42</u>	<u>44.65</u>
NET ASSETS	2,509.72	2,775.95
Unrestricted Funds	<u><u>2,431.30</u></u>	<u><u>2,731.30</u></u>

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Tom Derbyshire

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ACMA
Finance Director – Peters & May

18/10/2021

Peters & May Charitable Foundation
Statement of Financial Activities
(including summary income and expenditure account)
for the year ended 31 December 2020

	2020	2019
	Unrestricted	Unrestricted
Income and endowments from:		
Donations and legacies	1,090.18	19,542.08
Charitable activities	-	54,306.66
Other trading activities		
Investments		
Other		
	<u>1,090.18</u>	<u>73,848.74</u>
Expenditure on:		
Raising funds	-	2,385.66
Charitable activities	30,000.00	37,782.74
Other	258.85	2,297.37
Total	<u>30,258.85</u>	<u>42,465.77</u>
Net income/(expenditure)	- 29,168.67	31,382.97
Total funds brought forward	<u>31,382.97</u>	<u>517.00</u>
Total funds carried forward	<u><u>2,214.30</u></u>	<u><u>31,899.97</u></u>

Peters & May Charitable Foundation
Statement of Financial Activities
(including summary income and expenditure account)
for the year ended 31 December 2020

	2019	2018
CURRENT ASSETS		
Debtors	- 400.00	- 50.00
Cash at bank and in hand	<u>3,175.95</u>	<u>31,721.07</u>
	2,775.95	31,671.07
CREDITORS: amounts falling due within one year		
	<u>44.65</u>	<u>- 228.90</u>
NET ASSETS	2,775.95	31,671.07
Unrestricted Funds	<u><u>2,731.30</u></u>	<u><u>31,899.97</u></u>