

CHARITY  
FOR ENGLAND

**Independent  
examiner's  
report on  
the  
accounts**

Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
MINGHEAD AND DISTRICT LIONS CLUB  
(CIC)

On accounts for the  
year ended

30-6-24

Charity no (if any)

1178104

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity  
("the Trust") for the year ended 30/06/2024.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of  
the accounts in accordance with the requirements of the Charities Act 2011 ("the  
Act").

I report in respect of my examination of the Trust's accounts carried out under  
section 145 of the 2011 Act and in carrying out my examination, I have followed  
the applicable Directions given by the Charity Commission under section 145(5)  
(b) of the Act.

Independent  
examiner's  
statement

I have completed my examination. I confirm that no material matters have come  
to my attention (other than that disclosed below \*) in connection with the  
examination which gives me cause to believe that in, any material respect:

- 1\* accounting records were not kept in  
accordance with section 130 of the Act or  
2\* the accounts do not accord with the  
accounting records

I have no concerns and have come across no other matters in connection with  
the examination to which attention should be drawn in order to enable a proper  
understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

JNorton

Date:

23-4-25

Name:

JUDITH NORTON

Relevant professional  
qualification(s) or body  
(if any):

**Address:**

LITTLE FIRS, CARANTOC PLACE,  
CARHAMPTON, MINEHEAD, SOMERSET  
TA24 6NE

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 01.07.2023  
Period end date

Period start date To 30.06.2024

Charity name: Minehead & District Lion's Club (CIO)

Charity registration number: 1178104

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Trustees apply funds at their discretion, making grants where they believe the contribution will make a real difference. We can only make grants in furtherance of our Charitable objectives
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Attending local events with a stall ,running tombolas. Selling secondhand jigsaws, DVD's, knitted items. Collections at supermarkets during the year. Organised a concert to raise money for Ukraine, which was distributed by a South west charity.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We raised a total of 7897 from our fundraising. We donated a total of 7850 to various charitable causes. Including, Devon &amp; Cornwall Love Ukraine. Love Musgrove. Somerset Sight, Local Youth Club, Young Carers, St Margarets Hospice. We have also donated food to the local food cupboard. Toys to Children's Hospice SW. Members have assisted with the Marie Curie collections.</p> <p>All of the above receive no government funding and are dependant on charitable donations, to carry out their work.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We hold a reserve in case of any emergency appeals, also a sum of money held for activities that may not be completed in the financial year.
Amount of reserves held	Para 1.22	650
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Membership of the charity is decreasing, and illness has been a particular concern over the last year. Together with our Parent organisation, we are trying to increase membership, so that we can still assist those in need.
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	President, Secretary, Treasurer, by reason of office. Trustees currently in post, re-elected if willing to continue, and other Trustees elected by Club members.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	We are an individual Lion's Club, but are part of Lion's Clubs International
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Minehead & District Lion's Club (CIO)
Other name the charity uses	
Registered charity number	1178104
Charity's principal address	8, Hopcott Terrace Hopcott Road, Minehead, Somerset TA24 6DW

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Veronica Whittle	Secretary		Club Members
2	Peter Kuruber			Club Members
3	Jane Cooper	Treasurer		Club Members
4	Iris Betts	President		Club Members
5	Barbara Austin - Davies			Club Members
6	Brian Whittle			Club Members
7				
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17				
18				
19				
20				

### Corporate trustees – names of the directors at the date the report was approved

Director name		

### Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	



## **Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### **Additional information (optional)**

#### **Names and addresses of advisers (Optional information)**

<b>Type of adviser</b>	<b>Name</b>	<b>Address</b>

#### **Name of chief executive or names of senior staff members (Optional information)**

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### **Exemptions from disclosure**

#### **Reason for non-disclosure of key personnel details**

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#### **Other optional information**

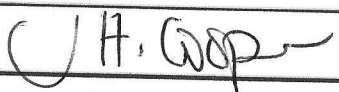
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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Jane Cooper	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	23 - 04 - 2025	

Sheet1

MINEHEAD AND DISTRICT LION'S CLUB (CIO)

ACCOUNTS FOR PERIOD 1ST JULY 2023 TO 30TH JUNE 2024

**CHARITY ACCOUNT**

**INCOME**

TRANSFER FROM	3000
FUNDRAISING A/C	
BALANCE AT 1.7.23	1446
<b><u>TOTAL</u></b>	<b>4446</b>

**EXPENDITURE**

	3507
<b><u>BALANCE AT 30.6.24</u></b>	<b>939</b>

MINEHEAD AND DISTRICT LION'S CLUB (CIO)  
ACCOUNTS FOR PERIOD 1ST JULY 2023 TO 30TH JUNE 2024

**FUNDRAISING ACCOUNT**

**INCOME**

SUM UP	43
FUNDRAISING	4829
ACTIVITIES	
OTHER	280
SUBTOTAL	5152
BALANCE AT 1.7.23	468

**TOTAL** **5620**

**EXPENDITURE**

FUNDRAISING	1901
ACCOUNT	
TRANSFER TO	3000
CHARITY ACCOUNT	

**TOTAL** **4901**

MINEHEAD & DISTRICT LION'S CLUB (CIO)

ACCOUNTS FOR 1ST JULY 2023- 30TH JUNE 2024

**ADMINISTRATION ACCOUNT**

**INCOME**

SUBSCRIPTIONS	1005
SOCIAL	1036
OTHER	291
SUB TOTAL	2332
BALANCE AT 1.7.2023	587

**TOTAL** 2919

**EXPENDITURE**

DISTRICT AND MD DUES	1252
SOCIAL	1089
OTHER	246

**TOTAL** 2587

# Sheet4

MINEHEAD AND DISTRICT LION'S CLUB (CIO)  
ANNUAL ACCOUNTS FOR PERIOD 1ST JULY 2023 TO 30TH JUNE 2024

	ADMINISTRATION	FUNDRAISING	CHARITY
<b>INCOME</b>			
DONATIONS	0	0	0
FUNDRAISING	0	4872	0
FUNDRAISING SURPLUS	0	0	3000
TRANSFER		0	
SUBSCRIPTIONS	1005	0	0
GIFT AID	0	0	0
SOCIAL EVENTS	1036	0	0
OTHER	291	280	0
<b>TOTAL</b>	<b>2332</b>	<b>5152</b>	<b>3000</b>
<b>EXPENSES</b>			
CHARITABLE DONATIONS	0	0	3507
FUNDRAISING	0	1901	0
FUNDRAISING SURPLUS	0	3000	0
TRANSFER			
LIONS DUES	1252	0	0
SOCIAL EVENTS	1089	0	0
OTHER	246	0	0
<b>TOTAL</b>	<b>2587</b>	<b>4901</b>	<b>3507</b>
NET MOVEMENTS IN FUNDS	-255	251	-507
FUNDS B/F	587	468	1445

Sheet4

LESS TRANSFERS	TOTAL
	0
	4872
-3000	0
	1005
	0
	1036
	571
-3000	7484
	3507
	1901
-3000	0
	1252
	1089
	246
-3000	7994