

THE JEET AND MOHINDRA WADHWA MEMORIAL FOUNDATION

England & Wales · Charity number 1178070

Details

Other names	THE JEET WADHWA AND MOHINDRA PAL WADHWA MEMORIAL FOUNDATION, THE JEET WADHWA AND MOHINDRA PAL WADHWA MEMORIAL FOUNDATION, J & M MEMORIAL FOUNDATION
Status	Registered
Legal form	CIO
Registered	2018-04-24
Register	View on the Charity Commission register

Contact

Address	10 St. James's Place London SW1A 1NP
Phone	07974873905
Email	info@jmfoundation.co.uk

Activities

Objects: THE OBJECTS OF THE CIO ARE TO ADVANCE SUCH CHARITABLE PURPOSES (ACCORDING TO THE LAW OF ENGLAND AND WALES) AS THE TRUSTEES SEE FIT FROM TIME TO TIME IN PARTICULAR BUT NOT EXCLUSIVELY BY MAKING GRANTS TO CHARITIES IN ENGLAND AND WALES.

Activities: This charity makes grants to other charity or voluntary organisations. Children,young people etc.For the benefit of general mankind. Charity make grants throughout England and wales. The trustees have decided to support other charities to help in the fields of education,medical needs and food banks.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Children/young People, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£3,062	£1,454	-	-
2024-03-31	£2,385	£1,331	-	-
2023-03-31	£2,807	£1,273	-	-
2022-03-31	£2,108	£1,218	-	-
2021-03-31	£1,882	£1,374	-	-

Trustees

Name	Role	Appointed
PRITAM WADHWA	Chair	2018-04-20
NICK TEAGLE		2018-04-20
SARAH HARTLEY		2018-04-20

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Accounts

The Jeet And Mohindra Wadhwa Memorial Foundation
 Distributions 24-25

	Frequency	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Total
22nd	Alzheimer Society	M	5	5	5	5	5	5	5	5	5	5	5	60.00
One Off	BBC Children In NEED	One Off	0	0	0	0	0	15	20	0	0	0	0	35.00
15th	British Heart Foundation	M	5	5	5	5	5	5	5	5	5	5	5	60.00
20th	Cancer research	M	5	5	5	5	5	5	5	5	5	5	5	60.00
15th	Goshhc	M	20	20	20	20	20	20	20	20	20	20	20	240.00
5th	Khalsa Aid	M	5	5	5	5	5	5	5	5	5	5	5	60.00
25th	London Sikh Centre Charity	M	5	5	5	5	5	5	5	5	5	5	5	60.00
15th	Macmillan Cancer	M	0	0	0	0	0	10	10	10	10	10	10	60.00
21st	Mind	M	5	5	5	5	5	5	5	5	5	5	5	60.00
11th/13th	NSPCC	M	5	5	5	5	5	5	5	5	5	5	5	60.00
15th	Ovarian Cancer	M	10	10	10	10	10	10	10	10	10	10	10	120.00
15th	Prostate Cancer UK org	M	5	5	5	5	5	5	5	5	5	5	5	60.00
17th	Save the Children	M	7	7	7	7	7	7	7	7	7	7	7	84.00
15th	The Trussell Trust Foodbank	M	10	10	10	10	10	10	10	10	10	10	10	120.00
15th	Water Aid UK	M	5	5	5	5	5	5	5	5	5	5	5	60.00
21/10/2024	Chq 100063 National Youth Orchestra	one off						25						25.00

Total 92 92 92 92 92 92 92 142 122 102 102 102 102 1224.00

The Jeet And Mohindra Wadhwa Memorial Foundation

Charity No. : 1178070

Year Ending 31st March 2025

Income And Expenditure Account For 1st April 2024 To 31st March 2025

	2024/25	2023/24
	£	£
Income		
Dividend Received From Investmens	2,819.95	2,130.80
Interest Recd	82.57	126.55
Gain on sale of Stock	159.81	127.90
	<u>3,062.33</u>	<u>2,385.25</u>
Less expenses		
Grants & Donations	1,224.00	1,149.00
Fund Management Fee & Exps	<u>230.04</u>	<u>182.63</u>
	1,454.04	1,331.63
Net Surplus for the Period	<u><u>1,608.29</u></u>	<u><u>1,053.62</u></u>

The Jeet And Mohindra Wadhwa Memorial Foundation

Charity No. : 1178070

Balance Sheet As at 31st March 2024²⁰²⁵

Stock And Unit Trust Investment At Cost	57,069.08	Note 1	46,397.57
Cash At Bank	1,366.18		6,919.98
Cash with the Fund Manager	877.11	2,243.29	4,389.53
	<u>59,312.37</u>		<u>57,707.08</u>

Financed By

Donation By Wadhwa Family	50,000.00	50,000.00
Surplus B/F	7,704.08	6,650.46
Surplus current Year	<u>1,608.29</u>	<u>1,053.62</u>
	<u><u>59,312.37</u></u>	<u><u>57,704.08</u></u>

Note 1

The market value of Stock and Unit trust Investment End of the year	55,541.21	44,382.18
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The Jeet And Mohindra Wadhwa Memorial Foundation

Charity No. : 1178070

Year Ending 31st March 2024

Income And Expenditure Account For 1st April 2023 To 31st March 2024

	2023/24	2022/23
	£	£
Income		
Dividends Received From Investments	2,130.80 ✓	1,639.89
Interest Recd	126.55 ✓	25.75
Gain on sale of Stock	127.90 ✓	1,140.94
	<u>2,385.25</u> ^	<u>2,806.58</u>
Less expenses		
Grants & Donations	✓ 1,149.00	1,134.00
Fund Management Fee & Exps	✓ 182.63 1,331.63 ^	<u>138.51</u> 1,272.51
Net Surplus for the Period	<u>1,053.62</u> ^	<u>1,534.07</u>

The Jeet And Mohindra Wadhwa Memorial Foundation

Charity No. : 1178070

Balance Sheet As at 31st March 2024

Stock And Unit Trust Investment At Cost	✓ 46,397.57 Note 1	40,317.25
Cash At Bank	6,916.98 ✓	16,240.78
Cash with the Fund Manager	4,389.53 ✓ 11,306.51	92.33 16,333.11
	<u>57,704.08</u>	<u>56,650.46</u>
Financed By		
Donation By Wadhwa Family	50,000.00 ✓	50,000.00
Surplus B/F	6,650.46 ✓	5,116.39
Surplus current Year	1,053.62	1,534.07
	<u>57,704.08</u>	<u>56,650.46</u>

Note 1

The market value of Stock and Unit trust Investment End of the year	44,382.18	37,482.36
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The Jeet And Mohindra Wadhwa Memorial Foundation
 Distributions 23-24

	Frequency	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Total
Alzheimer Society	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
British Heart Foundation	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
Cancer research	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
Goshcc	M	20	20	20	20	20	20	20	20	20	20	20	20	240.00
Khalsa Aid	M	5	5	5	5	5	5	5	5	5	0	5	5	55.00
London Sikh Centre Charity	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
Mind	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
NSPCC	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
Ovarian Cancer	M	10	10	10	10	10	10	10	10	10	10	10	10	120.00
Prostate Cancer UK org	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
Save the Children	M	7	7	7	7	7	7	7	7	7	7	7	7	84.00
The Trussell Trust Foodbank	M	10	10	10	10	10	10	10	10	10	10	10	10	120.00
Water Aid UK	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
Chq 100061												25		25.00
Chq 100062												25		25.00
Total		92	92	92	92	92	92	92	92	92	87	142	92	1149.00

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The Jeet And Mohindra Wadhwa Memorial Foundation

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Year Ending 31st March 2023

Income And Expenditure Account For 1st April 2022 To 31st March 2023

	2022/23	2021/22
Income	£	£
Dividend Received From Investmens	1,639.89 ✓	2,108.61
Interest Recd	25.75 ✓	0.00
Gain on sale of Stock	1,140.94 ✓	-0.90
	<hr/>	<hr/>
	2,806.58	2,107.71
Less expenses		
Grants & Donations	1,134.00 ✓	1,049.20
Fund Management Fee & Exps	<u>138.51 ✓</u>	<u>168.80</u>
	1,272.51	1,218.00
Net Surplus for the Period	<u><u>1,534.07</u></u>	<u><u>889.71</u></u>

The Jeet And Mohindra Wadhwa Memorial Foundation

Charity No. : 1178070

Balance Sheet As at 31st March 2023

Stock And Unit Trust Investment At Cost	40,317.35 Note 1	51,101.09
Cash At Bank	16,240.78	2,431.22
Cash with the Fund Manager	<u>92.33</u>	<u>1,584.08</u>
	16,333.11	4,015.30
	<hr/>	<hr/>
	56,650.46	55,116.39
	<hr/> <hr/>	<hr/> <hr/>
Financed By		
Donation By Wadhwa Family	50,000.00	50,000.00
Surplus B/F	5,116.39	4,226.68
Surplus current Year	<u>1,534.07</u>	<u>889.71</u>
	<u><u>56,650.46</u></u>	<u><u>55,116.39</u></u>

Note 1

The market value of Stock and Unit trust Investment End of the year	37,482.36	48,762.71
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The Jeet And Mohindra Wadhwa Memorial Foundation
 Distributions 22-23

	Frequency	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Total
Alzheimer Society	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
British Heart Foundation	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
Cancer research	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
Goshc	M	20	20	20	20	20	20	20	20	20	20	20	20	240.00
Khalsa Aid	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
London Sikh Centre Charity	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
Mind	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
NSPCC	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
Ovarian Cancer	M	10	10	10	10	10	10	10	10	10	10	10	10	120.00
Prostate Cancer UK org	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
Save the Children	M	7	7	7	7	7	7	7	7	7	7	7	7	84.00
The Trussell Trust Foodbank	M	10	10	10	10	10	10	10	10	10	10	10	10	120.00
Water Aid UK	M	5	5	5	5	5	5	5	5	5	5	5	5	60.00
WWW.Dec.Org UK-13/02/2023	One Off											30		30.00

Total 92 92 92 92 92 92 92 92 92 92 92 122 92 1134.00

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The Jeet And Mohindra Wadhwa Memorial Foundation

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Year Ending 31st March 2022

Income And Expenditure Account For 1st April 2021 To 31st March 2022

	2021/22	2020/21
Income	£	£
Dividend Received From Investmens	2,108.61 ✓	1,808.17
Gain on sale of Stock	-0.90 ✓	74.61
	<u>2,107.71</u> ✓	<u>1,882.78</u> ✓
Less expenses		
Grants & Donations	1,049.20 ✓	1,218.65
Fund Management Fee & Exps	<u>168.80</u> ✓	<u>155.61</u>
	1,218.00 ✓	1,374.26 ✓
Net Surplus for the Period	<u><u>889.71</u></u> ✓	<u><u>508.52</u></u> ✓

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Balance Sheet As at 31st March 2022

Stock And Unit Trust Investment At Cost	51,101.09 ✓ Note 1	53,174.50 Note 1
Cash At Bank	2,431.22	639.66
Cash with the Fund Manager	<u>1,584.08</u>	<u>412.52</u>
	4,015.30 ✓	1,052.18 ✓
	<u><u>55,116.39</u></u> ✓	<u><u>54,226.68</u></u> ✓
Financed By		
Donation By Wadhwa Family	50,000.00	50,000.00
Surplus B/F	4,226.68	3,718.16
Surplus current Year	<u>889.71</u>	<u>508.52</u>
	<u><u>55,116.39</u></u> ✓	<u><u>54,226.68</u></u> ✓

Note 1

The market value of Stock and Unit trust Investment End of the year	48,762.71	41,395.17
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The Jeet And Mohindra Wadhwa Memorial Foundation

Charity No. : 1178070

Year Ending 31st March 2021

Income And Expenditure Account For 1st April 2020 To 31st March 2021

	2020/21	2019/20
	£	£
Income		
Dividend Received From Investmens	1,808.17	2,716.88
Gain on sale of Stock	74.61	704.15
	<u>1,882.78</u>	<u>3,421.03</u>
Less expenses		
Grants & Donations	1,218.65	1,327.60
Fund Management Fee & Exps	<u>155.61</u>	<u>174.79</u>
	1,374.26	1,502.39
Net Surplus for the Period	<u><u>508.52</u></u>	<u><u>1,918.64</u></u>

The Jeet And Mohindra Wadhwa Memorial Foundation

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Balance Sheet As at 31st March 2021

Stock And Unit Trust Investment At Cost	53,174.50	Note 1	52,578.45	Note 1
Cash At Bank	639.66		559.78	
Cash with the Fund Manager	412.52	<u>1,052.18</u>	579.93	<u>1,139.71</u>
		<u>54,226.68</u>		<u>53,718.16</u>

Financed By

Donation By Wadhwa Family	50,000.00	50,000.00
Surplus B/F	3,718.16	1,799.52
Surplus current Year	<u>508.52</u>	<u>1,918.64</u>
	<u><u>54,226.68</u></u>	<u><u>53,718.16</u></u>

Note 1

The market value of Stock and Unit trust Investment End of the year

41,395.17

36,564.80

